

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AAC HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11648 (JTD)

(Jointly Administered)

**NOTICE OF BAR DATES FOR FILING PROOFS OF CLAIM
INCLUDING SECTION 503(b)(9) CLAIMS**

The chapter 11 bankruptcy cases (the “Chapter 11 Cases”) concerning the above-captioned debtors and debtors in possession (collectively, the “Debtors”) were filed on June 20, 2020 (the “Petition Date”). You may be a creditor of one of the Debtors. On July 23, 2020 the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered an order (the “Bar Date Order”) in the Chapter 11 Cases in accordance with Bankruptcy Rule 3003(c) fixing:

- (a) **August 26, 2020 at 5:00 p.m.** (prevailing Eastern Time) (the “General Bar Date”) as the last date for persons or entities, other than governmental units, to file proofs of claim against the Debtors on account of claims arising, or deemed to have arisen, prior to the Petition Date, including, for the avoidance of doubt, claims arising under section 503(b)(9) of title 11 of the United States Code (the “Bankruptcy Code”); and
- (b) **December 17, 2020 at 5:00 p.m.** (prevailing Eastern Time) (the “Government”

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Recovery First of Florida, LLC (3005); Fitrx, LLC (5410); Oxford Treatment Center, LLC (7853); Oxford Outpatient Center, LLC (0237); Concorde Treatment Center, LLC (6483); New Jersey Addiction Treatment Center, LLC (7108); ABTTC, LLC (7601); Laguna Treatment Hospital, LLC (0830); AAC Las Vegas Outpatient Center, LLC (5381); Greenhouse Treatment Center, LLC (4402); AAC Dallas Outpatient Center, LLC (6827); Forterus Health Care Services, Inc. (4758); Solutions Treatment Center, LLC (8175); San Diego Addiction Treatment Center, Inc. (1719); River Oaks Treatment Center, LLC (0640); Singer Island Recovery Center LLC (3015); B&B Holdings Intl LLC (8549); The Academy Real Estate, LLC (9789); BHR Oxford Real Estate, LLC (0023); Concorde Real Estate, LLC (7890); BHR Greenhouse Real Estate, LLC (4295); BHR Ringwood Real Estate, LLC (0565); BHR Aliso Viejo Real Estate, LLC (2910); Behavioral Healthcare Realty, LLC (2055); Clinical Revenue Management Services, LLC (8103); Recovery Brands, LLC (8920); Referral Solutions Group, LLC (7817); Taj Media LLC (7047); Sober Media Group, LLC (4655); American Addiction Centers, Inc. (3320); Tower Hill Realty, Inc. (0039); Lincoln Catharine Realty Corporation (5998); AdCare Rhode Island, Inc. (2188); Green Hill Realty Corporation (4951); AdCare Hospital of Worcester, Inc. (3042); Diversified Healthcare Strategies, Inc. (3809); AdCare Criminal Justice Services, Inc. (1653); AdCare, Inc. (7005); Sagenex Diagnostics Laboratory, LLC (7900); RI - Clinical Services, LLC (6291); Addiction Labs of America, LLC (1133); AAC Healthcare Network, Inc. (0677); AAC Holdings, Inc. (6142); San Diego Professional Group, P.C. (9334). Grand Prairie Professional Group, P.A. (2102); Palm Beach Professional Group, Professional Corporation (7608); Pontchartrain Medical Group, A Professional Corporation (1271); Oxford Professional Group, P.C. (8234); and Las Vegas Professional Group - Calarco, P.C. (5901). The location of the Debtors’ corporate headquarters is 200 Powell Place, Brentwood, TN 37027.

Bar Date”)² as the last date for all governmental units, as defined in section 101(27) of the Bankruptcy Code, to file proofs of claim against the Debtors on account of claims arising, or deemed to have arisen, prior to the Petition Date.

1. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a Proof of Claim to vote on any chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim (as defined in section 101(5) of the Bankruptcy Code) that arose prior to June 20, 2020 and it is not one of the types of claims described in section 2 subparagraphs (a) through (j) below. Acts or omissions of the Debtors that arose before the Petition Date may give rise to claims against the Debtors that must be filed by the applicable Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the Petition Date.

Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. PARTIES WHO NEED NOT FILE A PROOF OF CLAIM

The following persons and entities are ***not*** required to file a Proof of Claim on or before the applicable Bar Dates with respect to the types of claims described in this paragraph:

- a. pursuant to paragraph 27 of the *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Authorizing Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, and (VI) Granting Related Relief* [Docket No. 159], the DIP Secured Parties and the Prepetition Secured Parties (each as defined therein) shall not be required to file proofs of claim in any of the Chapter 11 Cases for any claim against the Debtors;
- b. any person or entity who has already duly filed a proof of claim in these Chapter 11 Cases with DRC or with the Clerk of the Bankruptcy Court for the District of Delaware, 824 Market Street, 3rd Floor, Wilmington, Delaware, 19801, on account of a particular claim, except to the extent such claimant wishes to amend its previously filed proof of claim;
- c. any person or entity whose claim is listed on the applicable Debtors’ Schedules of Assets and Liabilities (the “Schedules”), provided that (i) the

² The General Bar Date and the Government Bar Date shall hereinafter be collectively defined as the “Bar Dates”.

claim is not listed on the Schedules as “disputed,” “contingent,” or “unliquidated,” (ii) the person or entity does not dispute the amount, nature, and priority of the claim as set forth in the Schedules, (iii) the person or entity does not dispute that the claim is an obligation of the specific Debtor against which the claim is listed in the Schedules, and (iv) the person or entity does not have or assert any other claims against the Debtors (the assertion of which would require the filing of a proof of claim unless another exception applies);³

- d. any person or entity that holds an equity security interest in the Debtors, which interest exclusively is based upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants, options, or rights to purchase, sell, or subscribe to such a security or interest; provided, that if any such holder asserts a claim (as opposed to an ownership interest) against the Debtors (including a claim relating to an equity interest or the purchase or sale of such equity interest), a proof of claim must be filed on or before the applicable Bar Date; provided, further, that the Debtors reserve all rights with respect to any such claims including, inter alia, to assert that such claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code;⁴
- e. any holder of a claim by a Debtor against another Debtor, with respect to such claim;
- f. any person or entity whose claim has been paid in full;
- g. any holder of a claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration of the Debtors’ estates, except for a holder of a claim arising under section 503(b)(9) of the Bankruptcy Code, which must be asserted by filing a proof of claim on or prior to the applicable Bar Date;
- h. any person or entity holding a claim payable to the Court or the United States Trustee Program pursuant to 28 U.S.C. § 1930;
- i. any holder of a claim for which a separate deadline is (or has been) fixed by this Court; and
- j. any holder of a claim that has been allowed by an order of this Court entered on or before the applicable Bar Date.

This Notice is being sent to many persons and entities that have had some relationship with or have done business with the Debtors but may not have a claim against the Debtors. The

³ The Debtors’ Schedules may be viewed electronically on the website maintained by DRC at <https://www.donlinrecano.com/aac>.

⁴ The Debtors reserve the right to establish at a later time a bar date requiring holders of equity interests to file proofs of interest. If such a bar date is established, holders of equity interests will be notified of the bar date for filing proofs of interest at the appropriate time.

fact that you have received this Notice does not mean that you have a claim against the Debtors or that the Debtors or the Court believe that you have such a claim. **YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE DEBTORS.**

If the Bankruptcy Court, in the future, fixes a date by which the claims and interests described in Section 2 subparagraphs (a) through (j) must be filed, you will be notified. If such bar date is established, holders of such claims and interests will be notified of the bar date for filing proofs of claim and proofs of interest at the appropriate time.

If the Debtors amend or supplement their Schedules after this Notice is served, the Debtors shall give notice of any amendment or supplement to the holders of claims affected thereby, and such holders, as set forth in any such notice, shall have until the later of (i) the applicable Bar Date and (ii) 21 days from the date of service of such notice to file a proof of claim. Any such holder that fails to timely file a proof of claim shall be barred from filing a proof of claim.

3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

If you hold a claim against the Debtors arising from the rejection of an executory contract or unexpired lease, you must file a proof of claim on or before the later of: (a) the General Bar Date; (b) 30 days after service of an order by the Court authorizing such rejection; or (c) such other date, if any, as the Court may fix in the order authorizing such rejection. Notwithstanding the foregoing, if you are a party to an executory contract or unexpired lease and you assert a claim (other than a rejection damages claim) on account of unpaid amounts accrued and outstanding as of the Petition Date pursuant to such executory contract or unexpired lease, you must file a Proof of Claim for such amounts on or before the General Bar Date or Government Bar Date, as applicable, unless you are expressly excluded from filing a Proof of Claim by the Bar Date Order.

4. WHEN AND WHERE TO FILE

All proofs of claim shall be filed with the Debtors' claims agent, Donlin, Recano & Company, Inc. ("DRC") pursuant to the procedures provided herein *so as to actually be received* on or before the applicable Bar Date, depending upon the nature of the claim, at the following address if delivered by first class mail, hand delivery, or overnight courier:

If sent by United States Postal Service, send to:

Donlin, Recano & Company, Inc.
Re: AAC Holdings, Inc., et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If sent by Hand Delivery or Overnight Delivery, send to:

Donlin, Recano & Company, Inc.
Re: AAC Holdings, Inc., et al.
6201 15th Avenue
Brooklyn, NY 11219

Proofs of claim sent by facsimile, telecopy, or electronic mail transmission will not be accepted.

Alternatively, proofs of claim may be submitted electronically using the interface available on the website maintained by DRC in these Chapter 11 Cases (<https://www.donlinrecano.com/Clients/aac/FileClaim>).

If you file an originally executed proof of claim and wish to receive from DRC a proof of receipt of your proof of claim, you must also include with your original Proof of Claim a copy of such claim and a self-addressed and pre-stamped envelope. If you file a proof of claim electronically, you can verify receipt of your claim by reviewing claims on the website maintained by DRC in these Chapter 11 Claims (<https://www.donlinrecano.com/Clients/aac/ClaimsSearch>).

5. WHAT TO FILE

The Debtors are enclosing a proof of claim form (the “Proof of Claim Form”) for use in these Chapter 11 Cases. To be properly filed pursuant to this Notice, each proof of claim must: (i) be signed, (ii) be written in the English language, (iii) be denominated in currency of the United States, (iv) conform substantially with the Proof of Claim Form provided with this Notice, (v) be submitted with copies of supporting documents (or a summary if voluminous) or an explanation of why such document is not available, and (vi) specify the Debtor, by name and case number, against which the proof of claim is filed. In addition, any Proof of Claim asserting a section 503(b)(9) claim must (i) include the value of the goods delivered to and received by the Debtor in the 20 days prior to the Petition Date, (ii) attach any documentation identifying the date such goods were received by the Debtor, (iii) state whether the amount asserted in the Proof of Claim represents a combination of goods and services and, if applicable, the portion of the claim that relates solely to the value of goods, and (iv) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted.

The Proof of Claim Form can be obtained on the website established and maintained by DRC at <https://www.donlinrecano.com/Clients/aac/Static/POC>. Alternatively, the Official Bankruptcy Form B410 can be found at <http://www.uscourts.gov/forms/bankruptcy-forms>.

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE DEBTOR, SEPARATE PROOFS OF CLAIM MUST BE FILED AGAINST EACH SUCH DEBTOR AND YOU MUST IDENTIFY ON YOUR PROOF OF CLAIM THE SPECIFIC DEBTOR AGAINST WHICH YOUR CLAIM IS ASSERTED AND THE CASE NUMBER OF THAT DEBTOR’S BANKRUPTCY CASE. A LIST OF THE NAMES OF THE DEBTORS AND THEIR CASE NUMBERS IS AS FOLLOWS:

<u>Jointly Administered Cases</u>	<u>Case No.</u>
AAC Dallas Outpatient Center, LLC	20-11616
AAC Healthcare Network, Inc.	20-11647
AAC Holdings, Inc.	20-11648
AAC Las Vegas Outpatient Center, LLC	20-11614
ABTTC, LLC	20-11612
AdCare Criminal Justice Services, Inc.	20-11642
AdCare Hospital of Worcester, Inc.	20-11640
AdCare Rhode Island, Inc.	20-11638
AdCare, Inc.	20-11643
Addiction Labs of America, LLC	20-11646
American Addiction Centers, Inc.	20-11635
B&B Holdings Intl LLC	20-11622
Behavioral Healthcare Realty, LLC	20-11629
BHR Aliso Viejo Real Estate, LLC	20-11628
BHR Greenhouse Real Estate, LLC	20-11626
BHR Oxford Real Estate, LLC	20-11624
BHR Ringwood Real Estate, LLC	20-11627
Clinical Revenue Management Services, LLC	20-11630
Concorde Real Estate, LLC	20-11625
Concorde Treatment Center, LLC	20-11610
Diversified Healthcare Strategies, Inc.	20-11641
FitRX, LLC	20-11607
Forterus Health Care Services, Inc.	20-11617
Grand Prairie Professional Group, P.A.	20-11650
Green Hill Realty Corporation	20-11639
Greenhouse Treatment Center, LLC	20-11615
Laguna Treatment Hospital, LLC	20-11613
Las Vegas Professional Group - Calarco, P.C.	20-11654
Lincoln Catharine Realty Corporation	20-11637
New Jersey Addiction Treatment Center, LLC	20-11611
Oxford Outpatient Center, LLC	20-11609
Oxford Professional Group, P.C.	20-11653
Oxford Treatment Center, LLC	20-11608
Palm Beach Professional Group, Professional Corporation	20-11651
Pontchartrain Medical Group, A Professional Corporation	20-11652
Recovery Brands, LLC	20-11631
Recovery First of Florida, LLC	20-11606
Referral Solutions Group, LLC	20-11632
RI - Clinical Services, LLC	20-11645
River Oaks Treatment Center, LLC	20-11620
Sagenex Diagnostics Laboratory, LLC	20-11644
San Diego Addiction Treatment Center, Inc.	20-11619
San Diego Professional Group, P.C.	20-11649
Singer Island Recovery Center LLC	20-11621

<u>Jointly Administered Cases</u>	<u>Case No.</u>
Sober Media Group, LLC	20-11634
Solutions Treatment Center, LLC	20-11618
TAJ Media LLC	20-11633
The Academy Real Estate, LLC	20-11623
Tower Hill Realty, Inc.	20-11636

6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY HOLDER OF A CLAIM THAT IS NOT EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AS SET FORTH IN SECTION 2 SUBPARAGRAPHS (a) THROUGH (j) ABOVE, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM ON OR BEFORE THE APPLICABLE BAR DATE SHALL NOT BE TREATED AS A CREDITOR OF ANY DEBTOR FOR PURPOSES OF VOTING UPON OR RECEIVING DISTRIBUTIONS UNDER ANY PLAN OR PLANS OF REORGANIZATION OR LIQUIDATION FILED IN THESE CHAPTER 11 CASES ABSENT FURTHER ORDER OF THE COURT.

7. THE DEBTORS' SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtors in the Schedules. Copies of the Debtors' Schedules and/or the Bar Date Order may be examined and inspected by interested parties during regular business hours at the office of the Clerk of the Bankruptcy Court, 824 Market Street, Wilmington, DE, 19801, or at the DRC website, <https://www.donlinrecano.com/aac>. If it is unclear from the Schedules whether your claim is disputed, contingent, or unliquidated as to amount or is otherwise properly listed and classified, you *must* file a proof of claim on or before the applicable Bar Date. Any creditor that relies on the Schedules bears responsibility for determining that its claim is accurately listed therein.

8. ADDITIONAL INFORMATION

If you require additional information regarding this Notice, you may contact DRC toll free at 1-877-476-4387 or by email at aacinfo@donlinrecano.com. The fact that you received this Notice does not mean that you have a claim or that the Debtors or the Bankruptcy Court concedes that you have a claim.

A holder of a possible claim against the Debtors should consult an attorney if such holder has any questions regarding this Notice, including whether the holder should file a proof of claim.

Dated: July 23, 2020
Wilmington, Delaware

GREENBERG TRAURIG, LLP

/s/ Dennis A. Meloro

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