

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AAC HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11648 (JTD)

(Jointly Administered)

**NOTICE OF: (I) ENTRY OF ORDER CONFIRMING THE SECOND
AMENDED JOINT CHAPTER 11 PLAN OF AAC HOLDINGS, INC.
AND ITS DEBTOR AFFILIATES; (II) OCCURRENCE OF EFFECTIVE
DATE; AND (III) BAR DATE NOTICE FOR REJECTION DAMAGES,
ADMINISTRATIVE CLAIMS, AND PROFESSIONAL FEE CLAIMS**

PLEASE TAKE NOTICE THAT on October 20, 2020, the Honorable John T. Dorsey of the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 695] (the “Confirmation Order”) confirming the *Second Amended Joint Chapter 11 Plan of AAC Holdings Inc. and its Debtor Affiliates* [Docket No. 647] (as modified, amended, or supplemented from time to time, the “Plan”).²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Recovery First of Florida, LLC (3005); Fitrx, LLC (5410); Oxford Treatment Center, LLC (7853); Oxford Outpatient Center, LLC (0237); Concorde Treatment Center, LLC (6483); New Jersey Addiction Treatment Center, LLC (7108); ABTTC, LLC (7601); Laguna Treatment Hospital, LLC (0830); AAC Las Vegas Outpatient Center, LLC (5381); Greenhouse Treatment Center, LLC (4402); AAC Dallas Outpatient Center, LLC (6827); Forterus Health Care Services, Inc. (4758); Solutions Treatment Center, LLC (8175); San Diego Addiction Treatment Center, Inc. (1719); River Oaks Treatment Center, LLC (0640); Singer Island Recovery Center LLC (3015); B&B Holdings Intl LLC (8549); The Academy Real Estate, LLC (9789); BHR Oxford Real Estate, LLC (0023); Concorde Real Estate, LLC (7890); BHR Greenhouse Real Estate, LLC (4295); BHR Ringwood Real Estate, LLC (0565); BHR Aliso Viejo Real Estate, LLC (2910); Behavioral Healthcare Realty, LLC (2055); Clinical Revenue Management Services, LLC (8103); Recovery Brands, LLC (8920); Referral Solutions Group, LLC (7817); Taj Media LLC (7047); Sober Media Group, LLC (4655); American Addiction Centers, Inc. (3320); Tower Hill Realty, Inc. (0039); Lincoln Catharine Realty Corporation (5998); AdCare Rhode Island, Inc. (2188); Green Hill Realty Corporation (4951); AdCare Hospital of Worcester, Inc. (3042); Diversified Healthcare Strategies, Inc. (3809); AdCare Criminal Justice Services, Inc. (1653); AdCare, Inc. (7005); Sagenex Diagnostics Laboratory, LLC (7900); RI - Clinical Services, LLC (6291); Addiction Labs of America, LLC (1133); AAC Healthcare Network, Inc. (0677); AAC Holdings, Inc. (6142); San Diego Professional Group, P.C. (9334). Grand Prairie Professional Group, P.A. (2102); Palm Beach Professional Group, Professional Corporation (7608); Pontchartrain Medical Group, A Professional Corporation (1271); Oxford Professional Group, P.C. (8234); and Las Vegas Professional Group - Calarco, P.C. (5901). The location of the Debtors’ corporate headquarters is 200 Powell Place, Brentwood, TN 37027.

² Capitalized terms not otherwise defined herein have the same meanings as set forth in the Plan.

A. Occurrence of Effective Date.

PLEASE TAKE FURTHER NOTICE THAT the Plan became effective on December 11, 2020 (the “Effective Date”). Each of the conditions precedent to consummation of the Plan expressed in Article XI of the Plan has been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Confirmation Order, the discharge, release, injunction, and exculpation provisions in Article X of the Plan are now in full force and effect.

B. Rejection Damages Claims Bar Date.

PLEASE TAKE FURTHER NOTICE THAT any and all Executory Contracts or Unexpired Leases to which a Debtor is a party and that are set forth on the Schedule of rejected Executory Contracts and Unexpired Leases are deemed rejected as of the Effective Date, *see* [Docket Nos. 582, 651, 667 & 806], which identify all rejected Executory Contracts and Unexpired Leases.

PLEASE TAKE FURTHER NOTICE THAT if you Hold any Claims arising from the rejection of an Executory Contract or Unexpired Lease, you must file and serve a proof of claim (a “Proof of Claim”) by no later than **January 10, 2021** (the “Rejection Damages Claims Bar Date”). Proofs of Claim must be filed with the Debtors’ Notice and Claims Agent at Donlin, Recano & Company, Inc., Re: AAC Holdings, Inc., *et al.*, P.O. Box 199043 Blythebourne Station, Brooklyn, New York 11219.

PLEASE TAKE FURTHER NOTICE THAT any Claims arising from the rejection of an Executory Contract or Unexpired Lease that are not Filed by the Rejection Damages Claims Bar Date, unless otherwise ordered by the Bankruptcy Court, will be automatically Disallowed, forever barred from assertion, and shall not be enforceable against, as applicable, the Debtors, the Reorganized Debtors, the Estates, the Litigation Trust, or property of the foregoing parties, without the need for any objection by the Debtors or the Reorganized Debtors, as applicable, or further notice to, or action, order, or approval of the Bankruptcy Court or any other Entity, and any Claim arising out of the rejection of the Executory Contract or Unexpired Lease shall be deemed fully satisfied, released, and discharged, notwithstanding anything in the Schedules or a Proof of Claim to the contrary. Claims arising from the rejection of the Debtors’ Executory Contracts or Unexpired Leases shall be classified as General Unsecured Claims and shall be treated in accordance with Article III of the Plan.

C. Administrative Claims Bar Date.

PLEASE TAKE FURTHER NOTICE THAT except as otherwise provided in the Plan, Confirmation Order, or with respect to DIP Lender Claims and Administrative Claims that are Professional Fee Claims, Holders of Administrative Claims must File and serve requests for payment of Administrative Claims (“Administrative Claim Requests”) no later than **January 10, 2021** (the “Administrative Claims Bar Date”) to the following parties: (i) counsel to the Debtors, (a) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200,

Wilmington, Delaware 19801, Attn: Dennis A. Meloro, Esq. (melorod@gtlaw.com) and (b) Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (kurzweild@gtlaw.com) and Alison Elko Franklin, Esq. (franklinae@gtlaw.com); (ii) counsel to the DIP Lenders, (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn. Sayan; Bhattacharyya, Esq. (sbhattacharyya@stroock.com) and Daniel A. Fliman, Esq. (dfliman@stroock.com) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801, Attn. Matthew Lunn, Esq. (mlunn@ycst.com) and Robert Poppiti, Esq. (rpoppiti@ycst.com); (iii) counsel to the DIP Agent and Prepetition Agents, (a) Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, New York 10036-7703, Attn: Todd Meyers, Esq. (tmeyers@kilpatricktownsend.com) and Gianfranco Finizio (gfinizio@kilpatricktownsend.com) and (b) Richards, Layton & Finger, PA, One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Esq. (collins@rlf.com); and (iv) counsel to the Official Committee of Unsecured Creditors, (a) Cole Schotz P.C., 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn: Seth Van Aalten, Esq. (svanaalten@coleschotz.com), Michael Trentin, Esq. (mtrentin@coleschotz.com), and Anthony De Leo, Esq. (adeleo@coleschotz.com) and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Andrew Roth-Moore, Esq. (arothmoore@coleschotz.com).

PLEASE TAKE FURTHER NOTICE THAT Allowed Administrative Claims that arise in the ordinary course of the Debtors' businesses shall be paid in the ordinary course of business in accordance with the terms and subject to the conditions of any agreements and/or arrangements governing, instruments evidencing, or other documents relating to such transactions and no Administrative Claim Request for payment of such Administrative Claims must be Filed or served.

PLEASE TAKE FURTHER NOTICE THAT an Administrative Claim Request must include, at a minimum: (a) the name of the Holder of the Administrative Claim, (b) the amount of the Administrative Claim, and (c) the basis of the Administrative Claim (including any documentation or evidence supporting such claim).

PLEASE TAKE FURTHER NOTICE THAT Holders of Administrative Claims that are required to, but do not, File and serve an Administrative Claim Request by the Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtors or their property and such Administrative Claims shall be deemed discharged as of the Effective Date, unless the Bankruptcy Court orders otherwise.

D. Professional Fee Claims Bar Date.

PLEASE TAKE FURTHER NOTICE THAT pursuant to the Plan and Confirmation Order, all final requests for Professional Fee Claims incurred during the period from the Petition Date through the Effective Date must be filed with the Court ("Final Fee Applications") by no later than **January 25, 2021** (the "Professional Fee Claims Bar Date").

PLEASE TAKE FURTHER NOTICE THAT all Final Fee Applications will be subject to approval by the Bankruptcy Court after notice and a hearing in accordance with the procedures established by the Bankruptcy Code, Bankruptcy Rules, and prior orders of the Bankruptcy Court,

including the Interim Compensation Order, and once approved by the Bankruptcy Court, shall be promptly paid from the Professional Fee Escrow Account up to the full Allowed amount.

PLEASE TAKE FURTHER NOTICE THAT all Final Fee Applications must (a) be in writing; (b) comply with the Bankruptcy Rules, the Local Rules of the Court and any orders of the Court entered in these Chapter 11 Cases; and (c) be filed with the Bankruptcy Court and served upon the following parties: (i) counsel to the Debtors, (a) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Dennis A. Meloro, Esq. (melorod@gtlaw.com) and (b) Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (kurzweild@gtlaw.com) and Alison Elko Franklin, Esq. (franklinae@gtlaw.com); (ii) counsel to the DIP Lenders, (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn: Sayan; Bhattacharyya, Esq. (sbhattacharyya@stroock.com) and Daniel A. Fliman, Esq. (dfliman@stroock.com) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801, Attn: Matthew Lunn, Esq. (mlunn@ycst.com) and Robert Poppiti, Esq. (rpoppiti@ycst.com); (iii) counsel to the DIP Agent and Prepetition Agents, (a) Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, New York 10036-7703, Attn: Todd Meyers, Esq. (tmeyers@kilpatricktownsend.com) and Gianfranco Finizio (gfinizio@kilpatricktownsend.com) and (b) Richards, Layton & Finger, PA, One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Esq. (collins@rlf.com); and (iv) counsel to the Official Committee of Unsecured Creditors, (a) Cole Schotz P.C., 1325 Avenue of the Americas, 19th Floor, New York, New York 10019, Attn: Seth Van Aalten, Esq. (svanaalten@coleschotz.com), Michael Trentin, Esq. (mtrentin@coleschotz.com), and Anthony De Leo, Esq. (adeleo@coleschotz.com) and (b) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, Delaware 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Andrew Roth-Moore, Esq. (arothmoore@coleschotz.com).

PLEASE TAKE FURTHER NOTICE the Plan and Confirmation Order contain other provisions which may affect your rights. You are encouraged to review the Plan and Confirmation Order in their entirety.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, the Confirmation Order, or related documents, you should contact the Notice and Claims Agent Donlin, Recano & Company, Inc., the notice and claims agent retained by the Debtors in the Chapter 11 Cases, by: (i) calling the Notice and Claims Agent at 877-476-4387 (toll free); (ii) visiting the Debtors' restructuring website at: <https://www.donlinrecano.com/Clients/aac/Index> which provides a specific tab labeled "Confirmation Documents;" or (iii) writing to the Notice and Claims Agent at Donlin, Recano & Company, Inc., Re: AAC Holdings, Inc., *et al.*, P.O. Box 199043 Blythebourne Station, Brooklyn, New York 11219. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.deb.uscourts.gov>.

GREENBERG TRAURIG, LLP

/s/ David B. Kurzweil

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Dated: December 14, 2020

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