

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AAC HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 20-11648 (JTD)

(Jointly Administered)

Hearing Date: July 16, 2020 at 1:00 p.m. (ET)

Objection Deadline: July 9, 2020 at 4:00 p.m. (ET)

**Re: Docket Nos. 4, 9, 10, 11, 12, 13, 14, 15, 54, 55, 56,
57, 58, 59, 60, & 65**

OMNIBUS NOTICE OF FIRST DAY PLEADINGS AND FINAL HEARING THEREON

PLEASE TAKE NOTICE that, on June 20, 2020, the above-captioned debtors and debtors in possession (the “Debtors”) filed, among others, the following pleadings with the Court (collectively, the “First Day Pleadings”):²

1. **DIP Financing Motion.** Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Recovery First of Florida, LLC (3005); Fitrx, LLC (5410); Oxford Treatment Center, LLC (7853); Oxford Outpatient Center, LLC (0237); Concorde Treatment Center, LLC (6483); New Jersey Addiction Treatment Center, LLC (7108); ABTTC, LLC (7601); Laguna Treatment Hospital, LLC (0830); AAC Las Vegas Outpatient Center, LLC (5381); Greenhouse Treatment Center, LLC (4402); AAC Dallas Outpatient Center, LLC (6827); Forterus Health Care Services, Inc. (4758); Solutions Treatment Center, LLC (8175); San Diego Addiction Treatment Center, Inc. (1719); River Oaks Treatment Center, LLC (0640); Singer Island Recovery Center LLC (3015); B&B Holdings Intl LLC (8549); The Academy Real Estate, LLC (9789); BHR Oxford Real Estate, LLC (0023); Concorde Real Estate, LLC (7890); BHR Greenhouse Real Estate, LLC (4295); BHR Ringwood Real Estate, LLC (0565); BHR Aliso Viejo Real Estate, LLC (2910); Behavioral Healthcare Realty, LLC (2055); Clinical Revenue Management Services, LLC (8103); Recovery Brands, LLC (8920); Referral Solutions Group, LLC (7817); Taj Media LLC (7047); Sober Media Group, LLC (4655); American Addiction Centers, Inc. (3320); Tower Hill Realty, Inc. (0039); Lincoln Catharine Realty Corporation (5998); AdCare Rhode Island, Inc. (2188); Green Hill Realty Corporation (4951); AdCare Hospital of Worcester, Inc. (3042); Diversified Healthcare Strategies, Inc. (3809); AdCare Criminal Justice Services, Inc. (1653); AdCare, Inc. (7005); Sagenex Diagnostics Laboratory, LLC (7900); RI - Clinical Services, LLC (6291); Addiction Labs of America, LLC (1133); AAC Healthcare Network, Inc. (0677); AAC Holdings, Inc. (6142); San Diego Professional Group, P.C. (9334). Grand Prairie Professional Group, P.A. (2102); Palm Beach Professional Group, Professional Corporation (7608); Pontchartrain Medical Group, A Professional Corporation (1271); Oxford Professional Group, P.C. (8234); and Las Vegas Professional Group - Calarco, P.C. (5901). The location of the Debtors’ corporate headquarters is 200 Powell Place, Brentwood, TN 37027.

² The Debtors also filed certain other pleadings that were considered at the hearing conducted on June 23, 2020, which are not listed herein. This Omnibus Notice only relates to matters which were granted on an interim basis.

(V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 4];

2. **Utilities Motion.** Motion of the Debtors for Entry of Interim and Final Orders (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 9];
3. **Client Programs Motion.** Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain, Administer, and Modify the Client Refund Program and the Brand Promise Program and (II) Honor Obligations Related Thereto [Docket No. 10];
4. **Insurance Motion.** Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Maintain Existing Insurance Policies, Pay All Policy Premiums Arising Thereunder, and Renew Such Policies, (II) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith and Renew Such Premium Financing Arrangements, and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 11];
5. **Taxes Motion.** Motion of the Debtors for Entry of an Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 12];
6. **Cash Management Motion.** Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Extending the Time to Comply With Certain Deposit Guidelines, and (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 13];
7. **Employee Wages Motion.** Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay (A) All Prepetition Employee Obligations and (B) Prepetition Withholding Obligations and Dues, and (II) Directing Banks to Honor Related Transfers [Docket No. 14]; and
8. **NOL Motion.** Motion of the Debtors for Entry of Interim and Final Orders Establishing (I) Notification, Objection and Hearing Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 15].

PLEASE TAKE FURTHER NOTICE that a hearing on the First Day Pleadings (and certain other pleadings) was held on June 23, 2020, at which time the Court approved the First Day Pleadings on an interim basis. and entered the following orders (collectively, the “Interim Orders”):

1. Interim Order (I) Prohibiting Utility Providers From Altering, Refusing or Discontinuing Service, (II) Deeming Utility Providers Adequately Assured of Future Performance, and (III) Establishing Procedures for Determining Adequate Assurance of Payment [Docket No. 54];
2. Interim Order Authorizing the Debtors to (I) Maintain, Administer, and Modify the Client Refund Program and the Brand Promise Program and (II) Honor Obligations Related Thereto [Docket No. 55];
3. Interim Order Authorizing the Debtors to (I) Maintain Existing Insurance Policies, Pay All Policy Premiums Arising Thereunder, and Renew Such Policies, (II) Continue Insurance Premium Financing Program, Pay Insurance Premium Financing Obligations Arising in Connection Therewith, and Renew Such Premium Financing Arrangements, and (III) Authorizing Banks to Honor and Process Checks and Electronic Transfer Requests Related Thereto [Docket No. 56];
4. Interim Order Authorizing (I) the Debtors to Pay Prepetition Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto [Docket No. 57];
5. Interim Order (I) Authorizing the Maintenance of Bank Accounts and Continued Use of Existing Business Forms and Checks, (II) Authorizing the Continued Use of Cash Management System, (III) Extending Time to Comply With Certain Deposit Guidelines, and (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims [Docket No. 58];
6. Interim Order (I) Authorizing the Debtors to Pay (A) All Prepetition Employee Obligations and Dues and (B) Prepetition Withholding Obligations, and (II) Directing Banks To Honor Related Transfers [Docket No. 59];
7. Interim Order Establishing (I) Notification, Objection and Hearing Procedures for Transfers of Equity Securities and (II) Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Claims Against the Debtors' Estates [Docket No. 60]; and
8. Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364 and 507 (I) Authorizing Debtors to Obtain Senior Secured Priming Superpriority Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 65].

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the First Day Pleadings is scheduled for **July 16, 2020 at 1:00 p.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 before the Honorable John T. Dorsey, United States Bankruptcy Judge for the District of Delaware.

PLEASE TAKE FURTHER NOTICE that any responses or objections to approval of the First Day Pleadings on a final basis must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **July 9, 2020 at 4:00 p.m. (ET)**, and served upon: (i) the Debtors, c/o AAC Holdings, Inc., 200 Powell Place, Brentwood, Tennessee 37027, Attn: Karen Abbott, Esq. (kabbott@ContactAAC.com); (ii) proposed counsel to the Debtors: (a) Greenberg Traurig, LLP, The Nemours Building, 1007 North Orange Street, Suite 1200, Wilmington, Delaware 19801, Attn: Dennis A. Meloro, Esq. (melorod@gtlaw.com) and (b) Greenberg Traurig, LLP, Terminus 200, 3333 Piedmont Road, NE, Suite 2500, Atlanta, Georgia 30305, Attn: David B. Kurzweil, Esq. (kurzweild@gtlaw.com) and Alison Elko Franklin, Esq. (franklinae@gtlaw.com); (iii) counsel to the DIP Lenders, (a) Stroock & Stroock & Lavan LLP, 180 Maiden Lane, New York, New York 10038, Attn. Sayan Bhattacharyya, Esq. (sbhattacharyya@stroock.com) and Daniel A. Fliman, Esq. (dfliman@stroock.com) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 N. King Street, Wilmington, Delaware 19801, Attn. Matthew Lunn, Esq. (mlunn@ycst.com) and Robert Poppiti, Esq. (rpoppiti@ycst.com); (iv) counsel to the DIP Agent and Prepetition Agents, (a) Kilpatrick Townsend & Stockton LLP, 1114 Avenue of the Americas, New York, New York 10036-7703, Attn: Todd Meyers, Esq. (tmeyers@kilpatricktownsend.com) and Gianfranco Finizio (gfinizio@kilpatricktownsend.com) and (b) Richards, Layton & Finger, PA, One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, Attn: Mark D. Collins, Esq. (collins@rlf.com); (v) counsel to any creditors' committee appointed in these Chapter 11 Cases; and (vi) the United States Trustee for the District of Delaware, 844 N. King Street, Room 2207, Wilmington, Delaware, Attn: Rosa Sierra, Esq. (rosa.sierra@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings, and any of the related interim orders, are available from the website of the court appointed claims agent, Donlin Recano & Company, Inc., dedicated to these chapter 11 cases, www.donlinrecano.com/aac, **free of charge**.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

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Dated: June 25, 2020
Wilmington, Delaware

GREENBERG TRAURIG, LLP

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*Proposed Counsel for the Debtors and
Debtors in Possession*