

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

| | | |
|---|---|--------------------------------|
| In re: |) | Chapter 11 |
| |) | |
| ASPC Corp., f/k/a AcuSport Corporation, |) | Case No. 18-52736 |
| |) | |
| Debtor. |) | Honorable John E. Hoffman, Jr. |

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF
AGREED FIRST AMENDED PLAN OF LIQUIDATION OF DEBTOR
AND OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

NOTICE IS HEREBY GIVEN that, pursuant to: (i) the *Agreed First Amended Plan Of Liquidation Of Debtor And Official Committee Of Unsecured Creditors* [Dkt. No. 422] (the “**Plan**”) in the above-referenced Chapter 11 case (the “**Case**”); (ii) the *Order Confirming Agreed First Amended Plan of Liquidation of Debtor and Official Committee of Unsecured Creditors* [Dkt. No. 510] (the “**Confirmation Order**”);¹ and (iii) Rule 2002 of the Federal Rules of Bankruptcy Procedure, the Effective Date of the Plan occurred on **April 1, 2019** (the “**Effective Date**”).

NOTICE IS FURTHER HEREBY GIVEN that any and all proofs of claim arising from the rejection of a Rejected Contract pursuant to the Plan (collectively, the “**Rejection Damage Claims**”) must be filed with the Court on or before **May 1, 2019** (the “**Rejection Damage Claim Bar Date**”). Any Rejection Damage Claim that is not filed on or before the Rejection Damage Claim Bar Date shall be automatically disallowed and forever barred in its entirety.

NOTICE IS FURTHER HEREBY GIVEN that any and all claims or applications for the allowance and payment of fees, costs, and expenses incurred by any professional of the estate in this Case through and including the day immediately preceding the Effective Date (collectively, the “**Professional Fee Claims**”) must be filed with the Court on or before **May 1, 2019** (the “**Professional Fee Claim Bar Date**”). Any Professional Fee Claim that is not filed on or before the Professional Fee Claim Bar Date shall be automatically disallowed and forever barred in its entirety.

NOTICE IS FURTHER HEREBY GIVEN that any and all claims or applications for the allowance and payment of administrative expenses pursuant to Bankruptcy Code Section 503, other than Professional Fee Claims, incurred in this Case through and including the day immediately preceding the Effective Date, (collectively, the “**Administrative Claims**”) must be filed with the Court on or before **May 1, 2019** (the “**Administrative Claim Bar Date**”). Any

¹ Any and all capitalized terms used but not defined herein shall have the meaning ascribed to them in the Confirmation Order.

Administrative Claim that is not filed on or before the Administrative Claim Bar Date shall be automatically disallowed and forever barred in its entirety.

Respectfully submitted,

/s/ Thomas R. Allen

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