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December 5, 2018

To the Unsecured Creditors of
ASPC Corp. f/k/a AcuSport Corporation

RE: *In re ASPC Corp. f/k/a AcuSport Corporation*, Case No. 18-52736 (Bankr. S.D. Ohio)
Statement of Committee's Support for Confirmation of Plan of Liquidation

Dear Creditor:

This letter is to confirm support of the Official Committee of Unsecured Creditors (the “*Committee*”) appointed in the above-referenced chapter 11 case of ASPC Corp. f/k/a AcuSport Corporation (the “*Debtor*” for the confirmation of the *Agreed First Amended Plan of Liquidation of Debtor and Official Committee of Unsecured Creditors* (the “*Plan*”) that is currently being solicited by the Debtor.

The Plan is the culmination of extensive negotiations between the Committee, the Debtor, and other parties-in-interest, is in the best interests of general unsecured creditors, and **the Committee encourages all creditors to vote in favor of the Plan.** The Committee, on behalf of its constituents, had the following objectives in mind during the court of these negotiations: (1) maximizing recoveries to general unsecured creditors on account of their pre-petition claims; (2) preserving, to the fullest extent possible, claims and causes of action of the Debtor’s estate, including, but not limited to, avoidance action claims and receivables; and (3) vesting ownership and control over the Debtor’s remaining assets into a creditor trust that will work closely with former members of the Committee.

The Committee believes that the Plan effectuates each of these objectives. The Plan provides general unsecured creditors an initial source of recovery through an infusion of all remaining estate cash into the Creditor Trust, as well as the prospect of additional recoveries through the prosecution and settlement of preserved avoidance actions and other causes of action, as well as through the collection of remaining accounts and notes receivable. The Plan also limits and conditions the grant of non-debtor third-party releases, thereby facilitating the Creditor Trustee’s

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investigation of all causes of action related to Debtor. Moreover, the Committee believes that the likelihood of a meaningful recovery for unsecured creditors is far greater under the Plan than it would be in a chapter 7 liquidation.

For these reasons, the Committee believes that the Plan meets all requirements for confirmation under applicable sections of the Bankruptcy Code, including section 1129, and provides unsecured creditors with the highest likelihood of a meaningful recovery under the circumstances. ***The Committee therefore supports confirmation of the Plan and encourages creditors to vote to accept the Plan.***

Very truly yours,

A handwritten signature in black ink that reads "Thomas R. Fawkes". The signature is written in a cursive, slightly slanted style.

Thomas R. Fawkes
Counsel to the Official Committee of Unsecured Creditors