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IT IS SO ORDERED.

Dated: June 13, 2018




John E. Hoffman, Jr.
United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION

In re:)	Chapter 11
)	
AcuSport Corporation,)	Case No. 18-52736
)	
Debtor.)	Honorable John E. Hoffman, Jr.

**ORDER ESTABLISHING BAR DATE AND APPROVING FORM AND MANNER OF
NOTICE THEREOF [RELATED TO DOC. NO. 167]**

Upon the motion (the “***Motion***”)¹ of AcuSport Corporation, the debtor and debtor in possession (“***Debtor***”), in this chapter 11 case (the “***Case***”), for an order (this “***Order***”), pursuant to section 501 of title 11 of the United States Code (the “***Bankruptcy Code***”) and Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure, establishing July 27, 2018 at 5:00 P.M. (Eastern Time) as the deadline for filing of proofs of claim in the Case and approving the form and notice thereof [Docket No. 167]; and upon consideration of the entire record of this Case;

¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

and it appearing that the Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. §§ 1334 and 157; and it appearing that the Motion is a core matter pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that due and adequate notice of the Motion has been given under the circumstances, and that no other or further notice need be given; and it appearing that the relief requested in the Motion is in the best interests of Debtor's estate, its creditors, and other parties in interest; and after due deliberation, and good and sufficient cause appearing therefore,

IT IS ORDERED that:

1. The Motion is granted as set forth herein.
2. July 27, 2018 at 5:00 P.M. (Eastern Time) (the "***General Bar Date***") is hereby established as the deadline for filing proofs of claim in the Case, except for the following three specific categories of claims: (a) claims of governmental units against Debtor's estate; (b) claims resulting from a subsequent amendment to Debtor's Schedules; and (c) claims based on Debtor's rejection of an unexpired lease or executory contract.
3. The deadline for governmental units to file proofs of claim in this Case is hereby established as October 29, 2018 (the "***Governmental Bar Date***").
4. In the event Debtor amends its Schedules to change the amount, nature, classification, or characterization of a creditor's claim, the affected creditor (to the extent it disagrees with such amendment or change to the Schedules) shall be required to file a proof of claim with respect to the amended scheduled claim on or before the later of (a) the General Bar Date or (b) thirty (30) calendar days from the date of the notice that is served alerting the affected creditor of the amendment to the Schedules.

5. To the extent a claim is based on Debtor's rejection of an unexpired lease and/or executory contract, the deadline for filing such claim is hereby established as the later of (a) the General Bar Date or (b) the first business day that is thirty (30) calendar days after the entry of the order approving Debtor's rejection of such unexpired lease or executory contract.

6. All proofs of claim must be delivered so as to be actually received on or before the applicable bar date by the claims agent in the Case, Donlin Recano & Company, Inc. ("***Donlin Recano***"), as set forth herein. If submitted by mail, the proof of claim must be delivered to the following address:

Donlin Recano & Company, Inc.
Re: AcuSport Corporation
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219

If submitted by overnight courier or hand delivery, the proof of claim must be delivered to the following address:

Donlin Recano & Company, Inc.
Re: AcuSport Corporation
6201 15th Avenue
Brooklyn, NY 11219

Creditors wishing to file proofs of claim electronically may do so at the following link via the Donlin Recano website: <https://www.donlinrecano.com/Clients/acusp/FileClaim>.

7. Proofs of claim will be deemed filed only when actually received by Donlin Recano or the Court as set forth in paragraph 8 herein. Any proofs of claim filed with the Court shall be forwarded to Donlin Recano as Debtor's claims agent for recordkeeping purposes, and Donlin Recano shall administer the official claims register in the Case.

8. With the exception of claims listed in Debtor's Schedules as undisputed, liquidated, or not contingent, claims not evidenced by a proof of claim substantially in the form

of Official Form No. 410 or properly filed and delivered to Donlin Recano or the Court on or before the General Bar Date shall be forever barred.

9. The form of bar date notice attached to the Motion as Exhibit A (the “**Bar Date Notice**”), is appropriate for providing suitable notice to creditors of the deadline and procedures for filing proofs of claim and is hereby approved.

10. Debtor shall give notice of the General Bar Date (and other applicable bar dates) by transmitting a copy of the Bar Date Notice via first class mail with postage prepaid to all of its known creditors no later than five (5) business days after entry of this Court’s order, together with a blank proof of claim form. Such notice shall be adequate under the circumstances and shall be sufficient to meet the requirements necessary for due process.

11. Debtor is authorized to take all actions necessary to effectuate the relief sought in the Motion, subject to the other terms of this Order.

12. This Court shall retain jurisdiction and power with respect to all matters arising from or related to the implementation or interpretation of this Order.

IT IS SO ORDERED.

Submitted By:

/s/ Thomas R. Allen
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Copies to Default List Plus Committee

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