

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re: ) Case No. 17-47541-659  
ARMSTRONG ENERGY, INC., *et al.*, ) CHAPTER 11  
Debtors. ) (Jointly Administered)  
)  
) Hearing Date and Time:  
) **December 18, 2017, at 10:00 a.m.**  
) **(prevailing Central Time)**  
)  
) Hearing Location:  
) **Courtroom 7 North**

**NOTICE OF CHAPTER 11 DISCLOSURE STATEMENT AND HEARING THEREON**

**PLEASE TAKE NOTICE** that on **November 8, 2017**, Armstrong Energy, Inc., and certain of its affiliates, as debtors and debtors in possession (collectively, the “Debtors”), filed (a) the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan* (as may be amended, supplemented, or modified, the “Disclosure Statement”) [Docket No. 148], and (b) *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed Joint Chapter 11 Plan, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* (the “Motion”) [Docket No. 149] with the United States Bankruptcy Court for the Eastern District of Missouri (the “Court”). The Debtors are submitting their Disclosure Statement pursuant to section 1125 of the Bankruptcy Code for use in the solicitation of votes to accept their chapter 11 plan (as may be amended, supplemented, or modified, the “Plan”), a copy of which is attached to the Disclosure Statement as **Exhibit A** and was filed with the Court. Capitalized terms used but not defined in this notice have the meanings ascribed to them in the Disclosure Statement or Plan, as applicable. These documents may be inspected during usual business hours at the offices of the Clerk of the Bankruptcy Court and are available electronically through PACER (<http://pacer.moeb.uscourts.gov>) or the Claims and Noticing Agent’s restructuring website at <https://www.donlinrecano.com/armstrong>. Copies may be requested in writing and obtained without charge (a) from the attorneys for the Debtors, whose names, addresses, and telephone numbers are printed below, or (b) writing to the Claims and Noticing Agent at Donlin, Recano & Company, Inc., Re: Armstrong Energy, Inc. Ballot Processing, 6201 15th Avenue, Brooklyn, New York 11219; and/or (c) emailing [DRCVote@DonlinRecano.com](mailto:DRCVote@DonlinRecano.com). A copy of such request shall also be filed with the Court.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement and the other relief sought in the Motion will be held on **December 18, 2017, at 10:00 a.m. (prevailing Central Time) in the United States Bankruptcy Court, Courtroom 7 North, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri**. You are welcome, but not required to attend this hearing.

Any objection to the Disclosure Statement must be filed with the Court and served on the Debtors and all entities described in Rule 3017.C of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Eastern District of Missouri, so as to be ***actually received*** by the appropriate notice parties **on or before December 11, 2017, at 4:00 p.m. (prevailing Central Time)**.

The objection shall identify those portions of the Disclosure Statement which the objecting party asserts are incomplete, misleading, erroneous, or are otherwise the basis for the objection and shall state in detail the information sought to be added or deleted from the Disclosure Statement. Where appropriate, the objector shall propose acceptable language which the objector requests be included in the Disclosure Statement.

<p><b>THE PROPOSED DISCLOSURE STATEMENT IS SUBJECT TO CHANGE. IT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT UNDER SECTION 1125 OF THE BANKRUPTCY CODE. THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN.</b></p>
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*[Signature page follows]*

St. Louis, Missouri  
Dated: November 8, 2017

*/s/ Richard W. Engel, Jr.*

Richard W. Engel, Jr. (MO 34641)

Erin M. Edelman (MO 67374)

John G. Willard (MO 67049)

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- and -

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