

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:) Chapter 11
)
ARMSTRONG ENERGY, INC., *et al.*,) Case No. 17-47541-659
)
Debtors.) (Jointly Administered)
)
) Hearing Date:
) **December 18, 2017, at 10:00 a.m.**
) **(prevailing Central Time)**
)
) Objection Deadline:
) **December 11, 2017, at 4:00 p.m.**
) **(prevailing Central Time)**
)
) Hearing Location:
) **Courtroom 7 North**

NOTICE OF HEARING

PLEASE TAKE NOTICE: The below listed motion (the “Motion”) is scheduled for hearing on **December 18, 2017, at 10:00 a.m. (prevailing Central Time)** at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton US Courthouse, 111 S. 10th Street, 7th Floor – North Courtroom, St. Louis, Missouri 63102:

DEBTORS’ MOTION FOR ENTRY OF AN ORDER (I) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT, (II) APPROVING THE SOLICITATION AND NOTICE PROCEDURES WITH RESPECT TO CONFIRMATION OF THE DEBTORS’ PROPOSED JOINT CHAPTER 11 PLAN, (III) APPROVING THE FORMS OF BALLOTS AND NOTICES IN CONNECTION THEREWITH, (IV) SCHEDULING CERTAIN DATES WITH RESPECT THERETO, AND (V) GRANTING RELATED RELIEF
[Docket No. 149];

WARNING: THE MOTION SEEKS AN ORDER THAT MAY ADVERSELY AFFECT YOU. IF YOU OPPOSE THE MOTION, YOU SHOULD IMMEDIATELY CONTACT THE MOVING PARTY TO RESOLVE THE DISPUTE. IF YOU AND THE MOVING PARTY CANNOT AGREE, YOU MUST FILE A WRITTEN RESPONSE AND SERVE A COPY ON ALL ENTITIES DESCRIBED IN RULE 3017.C OF THE LOCAL BANKRUPTCY RULES OF THE UNITED STATES BANKRUPTCY COURT FOR THE

EASTERN DISTRICT OF MISSOURI SUCH THAT IT IS RECEIVED BY THE APPROPRIATE PARTY ON OR BEFORE DECEMBER 11, 2017, AT 4:00 P.M. (PREVAILING CENTRAL TIME).

YOUR RESPONSE MUST STATE WHY THE MOTION SHOULD NOT BE GRANTED. IF YOU DO NOT FILE A TIMELY RESPONSE, THE RELIEF MAY BE GRANTED WITHOUT FURTHER NOTICE TO YOU. IF YOU OPPOSE THE MOTION AND HAVE NOT REACHED AN AGREEMENT, YOU MUST ATTEND THE HEARING. THE TIME, DATE, AND LOCATION OF THE HEARING ARE SET OUT ABOVE. UNLESS THE PARTIES AGREE OTHERWISE, THE COURT MAY CONSIDER EVIDENCE AT THE HEARING AND MAY DECIDE THE MOTION AT THE HEARING.

REPRESENTED PARTIES SHOULD ACT THROUGH THEIR ATTORNEYS.

[Signature page follows]

St. Louis, Missouri
Dated: November 8, 2017

/s/ Richard W. Engel, Jr.

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