IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

ALPHA ENTERTAINMENT LLC, : Case No. 20-10940 (LSS)

Debtor.¹

Hearing Date: May 13, 2020 at 10:00 a.m. (ET)
Objection Deadline: May 6, 2020 at 4:00 p.m. (ET)

Ref. Docket No. 5

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NOTICE OF HEARING REGARDING DEBTOR'S MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS AUTHORIZING (I) THE DEBTOR TO HONOR AND REFUND CERTAIN CUSTOMER OBLIGATIONS; AND (II) BANKS TO HONOR AND PROCESS CHECK AND ELECTRONIC TRANSFER REQUESTS RELATED THERETO

TO: (A) THE OFFICE OF THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (B) THE HOLDERS OF THE TWENTY-FIVE (25) LARGEST UNSECURED CLAIMS AGAINST THE DEBTOR; (C) COUNSEL TO THE PREPETITION AND POSTPETITION LENDER; (D) THE UNITED STATES ATTORNEY'S OFFICE FOR THE DISTRICT OF DELAWARE; AND (E) ANY PARTY THAT REQUESTS SERVICE PURSUANT TO BANKRUPTCY RULE 2002

PLEASE TAKE NOTICE that, on April 13, 2020, the above-captioned debtor and debtor in possession (the "**Debtor**") filed the **Debtor**'s **Motion for Entry of Interim and Final Orders** Authorizing (I) the **Debtor to Honor and Refund Certain Customer Obligations**; and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 5] (the "**Motion**") with the United States Bankruptcy Court for the District of Delaware (the "**Court**").

PLEASE TAKE FURTHER NOTICE that, on April 15, 2020, the Court held a hearing (the "*Initial Hearing*") to consider the approval of the relief requested in the Motion on an interim basis. At the Initial Hearing, the Court instructed the Debtor to schedule the Motion for a subsequent hearing to consider its approval on a final basis. A proposed form of order granting the relief requested in the Motion on a final basis is attached to the Motion as <u>Exhibit B</u>.

PLEASE TAKE FURTHER NOTICE that, accordingly, a hearing to consider approval of the Motion on a final basis will be held on May 13, 2020 at 10:00 a.m. (ET) before the

¹ The last four digits of the Debtor's federal tax identification number are 7778. The Debtor's mailing address is 1266 East Main St., Stamford, CT 06902.

Honorable Laurie Selber Silverstein, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed on or before May 6, 2020 at 4:00 p.m. (ET) (the "Objection Deadline") with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned proposed counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: April 16, 2020

Wilmington, Delaware

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/s/ Shane M. Reil

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Proposed Counsel to the Debtor and Debtor in Possession