

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>ALPHA ENTERTAINMENT LLC,</b>	:	<b>Case No. 20-10940 (LSS)</b>
	:	
<b>Debtor.<sup>1</sup></b>	:	
	:	<b>Hearing Date: May 13, 2020 at 10:00 a.m. (ET)</b>
	:	<b>Objection Deadline: May 6, 2020 at 4:00 p.m. (ET)</b>
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	:	<b>Ref. Docket Nos. 3, 4, 6, 34, 35, &amp; 36</b>
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**OMNIBUS NOTICE OF FIRST DAY PLEADINGS AND FINAL HEARING THEREON**

**PLEASE TAKE NOTICE** that, on April 13, 2020, the above-captioned debtor and debtor in possession (the “*Debtor*”) filed, among others, the following pleadings with the Court (collectively, the “*First Day Pleadings*”):<sup>2</sup>

1. Debtor’s Motion for Entry of Interim and Final Orders Authorizing (I) the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [Docket No. 3; 4/13/20]
2. Debtor’s Motion for Entry of Interim and Final Orders (I) Authorizing Continued Use of Cash Management System; (II) Authorizing Use of Prepetition Bank Accounts and Certain Payment Methods; (III) Suspending the Requirements of 11 U.S.C. § 345(b) on an Interim Basis; and (IV) Granting Related Relief [Docket No. 4; 4/13/20]
3. Debtor’s Motion for Entry of Interim and Final Orders: (I) Authorizing the Debtor to Pay and Honor Certain (A) Prepetition Wages, Benefits, and Other Compensation Obligations, (B) Prepetition Employee Business Expenses, and (C) Workers’ Compensation Obligations; (II) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Obligations; and (III) Granting Related Relief [Docket No. 6; 4/13/20]

**PLEASE TAKE FURTHER NOTICE** that a hearing on the First Day Pleadings, and certain other pleadings, was held on April 15, 2020, at which time the Court approved the First Day Pleadings on an interim basis. *See* Docket Nos. 34, 35, and 36.

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<sup>1</sup> The last four digits of the Debtor’s federal tax identification number are 7778. The Debtor’s mailing address is 1266 East Main St., Stamford, CT 06902.

<sup>2</sup> The Debtor also filed certain other pleadings that were considered at the hearing conducted on April 15, 2020, which are not listed herein.

**PLEASE TAKE FURTHER NOTICE** that a hearing to consider final approval of the First Day Pleadings is scheduled for **May 13, 2020 at 10:00 a.m. (ET)** at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801 before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the District of Delaware.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections to the First Day Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **May 6, 2020 at 4:00 p.m. (ET)**, and served upon: (i) proposed counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Matthew B. Lunn, Esq. (mlunn@ycst.com), Kenneth J. Enos, Esq. (kenos@ycst.com), and Shane M. Reil, Esq. (sreil@ycst.com); (ii) the U.S. Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Richard Schepacarter (richard.schepacarter@usdoj.gov); (iii) counsel to the Debtor's prepetition and postpetition lender, K&L Gates, LLP, 599 Lexington Avenue, New York, NY 10022, Attn: John A. Bicks (john.bicks@klgates.com), James A. Wright III (james.wright@klgates.com), and Aaron S. Rothman (aaron.rothman@klgates.com); and (iv) counsel to any statutory committee appointed in the Chapter 11 Case.

**PLEASE TAKE FURTHER NOTICE** that copies of the First Day Pleadings, and any of the related interim orders, are available from the website of the Court appointed claims agent, Donlin Recano & Company, Inc., dedicated to these chapter 11 cases, **[www.donlinrecano.com/alpha](http://www.donlinrecano.com/alpha)**, **free of charge**. Alternatively, if you would like to receive copies of any of the First Day Pleadings or any of the related interim orders, please contact Troy Bollman, paralegal, at [tbollman@ycst.com](mailto:tbollman@ycst.com).

**PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE FINAL RELIEF REQUESTED IN CONNECTION WITH SUCH FIRST DAY PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.**

*[Signature Page Follows]*

Dated: April 16, 2020  
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

*/s/ Shane M. Reil*

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