



CHANGES MADE BY COURT

The following constitutes the order of the Court.

Signed: September 26, 2019

William J. Lafferty, III
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re
ANKA BEHAVIORAL HEALTH,
INCORPORATED,

Debtor.

Case No. 19-41025-WJL
Chapter 11

**ORDER APPROVING DISCLOSURE
STATEMENT [DATED SEPTEMBER 25,
2019] FOR CHAPTER 11 PLAN AND
NOTICE OF HEARING ON
CONFIRMATION OF PLAN AND
ORDER FIXING TIME FOR FILING
ACCEPTANCES OR REJECTIONS OF
CHAPTER 11 PLAN AND OBJECTIONS
TO PLAN CONFIRMATION**

Date: November 7, 2019

Time: 10:00 a.m.

Place: Courtroom 220
1300 Clay Street
Oakland, CA

Judge: The Hon. William J. Lafferty, III

1 On August 2, 2019, Anka Behavioral Health, Incorporated, the debtor and debtor- in-
2 possession in this Chapter 11 case, (“Anka”) gave notice of its filing of a Disclosure Statement for
3 the Chapter 11 Plan [dated August 2, 2019] (the “Disclosure Statement”). The Disclosure
4 Statement was updated on September 16, 2019, September 19, 2019, and September 25, 2019.
5 The Court having determined, after duly noticed hearings that the Disclosure Statement dated
6 September 25, 2019 contains adequate information in accordance with Section 1125 of the
7 Bankruptcy Code; and good cause appearing therefor,

8 IT IS HEREBY ORDERED, and notice is hereby given that:

9 1. The Disclosure Statement for Chapter 11 Plan dated September 25, 2019 is
10 approved.

11 2. If notice is given in accordance with the terms of this Order, such notice is deemed
12 timely and sufficient for all purposes.

13 3. On or before September 27, 2019, a copy of this Order, the Disclosure Statement
14 for Chapter 11 Plan dated September 25, 2019, the Chapter 11 Plan dated September 25, 2019 (the
15 “Plan”) and a ballot in substantially the form set forth as **Exhibit A** to this Order, shall be mailed,
16 or distributed electronically in accordance with Rule 3017(d) of the Federal Rules of Bankruptcy
17 Procedure.

18 4. Anka is authorized to reproduce and serve the foregoing documents, double-sided,
19 and to pay all costs associated with such reproduction and service.

20 5. The last day for receipt of written acceptances or rejections of the Plan is hereby
21 fixed as November 1, 2019, by 5:00 p.m. prevailing Pacific Time. Ballots must be signed by the
22 claimant and timely returned to **Wendel, Rosen by mail, fax or email, Attention: Anka Plan,**
23 **1111 Broadway, 24th Floor, Oakland, California 94607, fax (510) 834-1928 or email to**
24 **AnkaPlan@wendel.com.** Unsigned Ballots and signed Ballots, not indicating acceptance or
25 rejection of the Plan, will not be counted.

26 6. Pursuant to Rule 3020(b)(1) of the Federal Rules of Bankruptcy Procedure, the last
27 day for filing and serving written objections to confirmation of the Plan is fixed as November 1,
28

1 2019, 5:00 p.m. PT. Objections not timely filed and served may not be considered at the hearing
2 on confirmation of the Plan.

3 7. As provided under B.L.R. 3018(c), any person who objects to confirmation of the
4 Plan shall meet and confer with the Plan proponents through counsel for the Debtor and the
5 Official Unsecured Creditor's Committee prior to the Confirmation hearing.

6 8. November 7, 2019 at 10:00 a.m. is fixed for the commencement of the hearing on
7 confirmation of the Plan. Creditors are welcomed, but not required to appear.

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9 ****END OF ORDER****
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re

ANKA BEHAVIORAL HEALTH,
INCORPORATED,
Debtor.

Case No. 19-41025-WJL
Chapter 11

**BALLOT FOR ACCEPTING OR REJECTING
PLAN OF REORGANIZATION**

Anka Behavioral Health, Inc. and the Official Unsecured Creditors' Committee filed a Plan of Reorganization dated September 25, 2019 (the "Plan") for the Debtor in this case. The Court has approved a Disclosure Statement with respect to the Plan (the "Disclosure Statement"). The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy by contacting:

**Anka Plan
Wendel Rosen LLP
1111 Broadway, 24th Floor
Oakland, CA 94607**

**Fax: (510) 834-1928
Email: AnkaPlan@wendel.com**

Court approval of the disclosure statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. If you hold claims in more than one class, you will receive a ballot for each class in which you are entitled to vote.

If your ballot is not received by Anka Plan on or before November 1, 2019, 5:00 p.m. prevailing Pacific Time, and such deadline is not extended, your vote will not count as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN:

The undersigned is the holder of a Class 3 claim against the Debtor in the unpaid amount of
\$_____.

For purposes of this Ballot, it is not necessary and you should not adjust the principal amount for any accrued or unmatured interest.

(Check one box only)

☐ ACCEPTS THE PLAN

☐ REJECTS THE PLAN

Dated: _____

Print or type name: _____

Signature: _____

Title (if corporation or partnership) _____

Address: _____

RETURN THIS BALLOT TO:

Anka Plan
Wendel Rosen LLP
1111 Broadway, 24th Floor
Oakland, CA 94607

Fax: (510) 834-1928
Email: AnkaPlan@wendel.com

EXHIBIT A

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COURT SERVICE LIST

ECF Recipients