

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALLSAINTS USA LTD., ¹ Debtor.	§ § § § § § §	Chapter 15 Case No. 20-33072 (MI)
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**AGENDA FOR HEARING ON
JUNE 17, 2020, AT 4:30 P.M. (PREVAILING CENTRAL TIME)**

Time and Date of Hearing: June 17, 2020, at 4:30 p.m. (prevailing Central Time)

Location of Hearing: The Honorable Judge Marvin Isgur, Bankruptcy Judge
Courtroom No. 404
United States Bankruptcy Court, Southern District Of Texas
515 Rusk Street, 4th Floor
Houston, Texas 77002

Copies of Motions: A copy of each pleading can be viewed at <http://https://ecf.txsb.uscourts.gov/> (a PACER login and password are required to retrieve a document), or by visiting the claims agent's case website at www.donlinrecano.com/asusa

A. Matters Going Forward

1. Initial Case Management Conference.
2. Complex Case Motion. – Emergency Motion to Apply Complex Case Procedures to Chapter 15 Case [Docket No. 8].
3. Provisional Relief. - Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code [Docket No. 5].
4. Shorten Motion. Motion to Shorten Notice Period Proscribed for hearing on Entry of An Order Recognizing a Foreign Main Proceeding Pursuant to Fed. R. Bankr. P. 2002(Q). [Docket No. 6].

¹ The last four digits of the Debtor's federal tax identification number are: 1566. A complete list of such information may be obtained on the website of the Debtor's claims and noticing agent at www.donlinrecano.com/asusa. The location of the Debtor's registered address is: Unit C15-17 Jacks Place, 6 Corbet Place, London E1 6NN, United Kingdom.

5. Scheduling Motion. Motion for Order Scheduling Recognition Hearing and Specifying Form and Manner of Service of Notice [Docket No. 7].

B. Matters for Subsequent Hearing

1. Verified Petition. Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 2].

Related Documents:

1. Declaration of Foreign Representative Pursuant to 11 U.S.C. § 1515 and Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure and in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 3].
2. Declaration of Elaine Nolan in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [Docket No. 4].

Houston, Texas
June 17, 2020

/s/ Matthew D. Cavanaugh

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