

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 15
	§	
ALLSAINTS USA LTD., ¹	§	Case No. 20-33072 (MI)
	§	
Debtor.	§	
	§	

NOTICE OF ELECTRONIC HEARING

Richard Dixon Fleming in his capacity as the appointed joint nominee and authorized foreign representative (the “Foreign Representative”) of AllSaints USA Ltd. (the “Debtor”), subject to the company voluntary arrangement proceedings commenced on June 17, 2020 under Part I of the Insolvency Act 1986 with the High Court of Justice of England and Wales (the “English Proceedings”), initiated the above-referenced chapter 15 case (the “Chapter 15 Case”) on June 17, 2020.

A hearing has been set by the Court for **June 17, 2020 at 4:30 p.m. prevailing Central Time** before the Honorable Marvin Isgur, United States Bankruptcy Judge, Houston, Texas to consider the following:

1. Complex Case Notice. Notice of Designation as Complex Chapter 15 Bankruptcy Case [Docket No. 8];
2. Provisional Relief. Motion for Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code [Docket No. 5];
3. Shorten Motion. Motion to Shorten Notice Period Proscribed for hearing on Entry of An Order Recognizing a Foreign Main Proceeding Pursuant to Fed. R. Bankr. P. 2002(Q). [Docket No. 6]; and

¹ The last four digits of the Debtor’s federal tax identification number are: 1566. A complete list of such information may be obtained on the website of the Debtor’s claims and noticing agent at www.donlinrecano.com/asusa. The location of the Debtor’s registered address is: Unit C15-17 Jacks Place, 6 Corbet Place, London E1 6NN, United Kingdom.

4. Scheduling Motion. Motion for Order Scheduling Recognition Hearing and Specifying Form and Manner of Service of Notice [Docket No. 7].

Electronic Appearances:

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions (the “Emergency Protocol”).

General Order 2020-10 may be found at:

[https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan 0.pdf](https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan%200.pdf).

On April 27, 2020, the Court entered General Order 2020-11, which extended the Emergency Protocol with certain modifications. Therefore, all persons will appear telephonically and also may appear via video at this hearing using the Court’s electronic conference systems.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court’s video via join.me.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting “Bankruptcy Court” from the top menu;
- 3) Selecting “Judges’ Procedures and Schedules”;
- 4) Selecting “View Home Page” for Judge Isgur;
- 5) Under “Electronic Appearance” select “Click here to submit electronic appearance;”
- 6) Select AllSaints USA Ltd. from the list of electronic appearance links, and

7) After selecting AllSaints USA Ltd. from the list, complete the required fields and hit the “Submit” button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing

Audio Communication:

Audio communication will be conducted by use of the Court’s regular dial-in number: **832-917-1510**. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Isgur’s conference room number: 954554. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court’s procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%202-1-2020.pdf>.

Attorney’s, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person’s name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

The Debtor will offer evidence and demonstrative exhibits from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.join.me. A join.me application is available for download to computers. Persons connecting by mobile device will need to download the free join.me application.

Once connected to join.me, a participant must select “Join a Meeting.” The code for joining this hearing before Judge Isgur is “judgeisgur”. In the next screen, participants should enter their name in the lower left-hand corner. Then, click “Notify” to join the conference.

Any exhibit offered by the Debtor will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Receiver.

If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with BLR 90132.

Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

All documents filed in this chapter 15 case are available free of charge by visiting www.donlinrecano.com/asusa. Copies of any pleadings may also be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
June 17, 2020

/s/ Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

Matthew D. Cavanaugh (TX Bar No.
24062656)

Kristhy M. Peguero (TX Bar No. 24102776)

Genevieve Graham (TX Bar No. 24085340)

1401 McKinney Street, Suite 1900

Houston, Texas 77010

Telephone: (713) 752-4200

Facsimile: (713) 752-4221

Email: mcavanaugh@jw.com
kpeguero@jw.com
ggraham@jw.com

Co-Counsel to the Foreign Representative

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (*pro hac vice* pending)

Neil E. Herman (*pro hac vice* pending)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: joshua.sussberg@kirkland.com
Neil.herman@kirkland.com

-and-

David R. Seligman, P.C. (*pro hac vice* pending)

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

Email: david.seligman@kirkland.com

Co-Counsel to the Foreign Representative