

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 15
	§	
ALLSAINTS USA LTD., ¹	§	Case No. 20-33072 (MI)
	§	
Debtor.	§	
	§	

**NOTICE OF RECOGNITION HEARING
ON FOREIGN RECOGNITION PROCEEDINGS**

PLEASE TAKE NOTICE that on June 17, 2020, Richard Dixon Fleming, as the authorized foreign representative (the “Foreign Representative”) of AllSaints USA Ltd. (the “Debtor”), subject to the company voluntary arrangement proceedings commenced under Part I of the Insolvency Act 1986 with the High Court of Justice of England and Wales (the “English Proceedings”), filed a *Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code* (the “Verified Petition”) pursuant to 11 U.S.C. §§ 1504, 1515, and 1517 with the United States Bankruptcy Court for the Southern District of Texas.

PLEASE TAKE FURTHER NOTICE that, among other things, the Debtor seeks entry of an order recognizing the English Proceedings as foreign main proceedings pursuant to section 1517 of title 11 of the United States Code (the “Bankruptcy Code”) and granting certain additional relief pursuant to sections 105(a), 1507, 1510, 1515, and 1521 of the Bankruptcy Code.

¹ The last four digits of the Debtor’s federal tax identification number are: 1566. A complete list of such information may be obtained on the website of the Debtor’s claims and noticing agent at www.donlinrecano.com/asusa. The location of the Debtor’s registered address is: Unit C15-17 Jacks Place, 6 Corbet Place, London E1 6NN, United Kingdom.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled a hearing with respect to the Verified Petition (the “Recognition Hearing”) **for 4:30 p.m. (prevailing Central Time) on July 6, 2020.**

PLEASE TAKE FURTHER NOTICE that any party-in-interest wishing to submit a response or objection to the Verified Petition must do so in accordance with the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules, and such response or objection must be in writing and set forth the basis therefor, which response or objection must be filed with the Court in accordance with General Order M-399, **so as to be actually received no later than July 3, 2020, at Noon (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that copies of the Verified Petition filed by the Foreign Representative may be obtained by visiting the Court’s website at <http://www.nysb.uscourts.gov> (a PACER login and password are required to retrieve a document), or by visiting the claims agent’s website at www.donlinrecano.com/asusa, or upon written request to the Foreign Representative’s United States counsel addressed to: (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn.: Joshua A. Sussberg, P.C. and Neil E. Herman, (ii) Kirkland & Ellis LLP, 300 North LaSalle, Chicago, Illinois 60654, Attn.: David R. Seligman, P.C.; and (iii) Jackson Walker LLP, 1401 McKinney Street, #1900, Houston, Texas 77010, Attn: Matthew D. Cavanaugh, Kristhy M. Peguero, and Genevieve M. Graham.

PLEASE TAKE FURTHER NOTICE that the Recognition Hearing shall take place electronically. Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at:

https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf.

Therefore, all persons will appear telephonically and also may appear via video at this hearing using the Court's electronic conference systems.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court's video via join.me.

Audio Communication:

Audio communication will be conducted by use of the Court's regular dial-in number: +1 (832) 917-1510. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Isgur conference room number: 954554. Each caller shall be responsible for its own long-distance charges. Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20February%202012%2C%202020.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

The Debtor will offer evidence and demonstrative exhibits from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.join.me. A join.me application is available for download to computers. Persons connecting by mobile device will need to download the free join.me application.

Once connected to join.me, a participant must select “Join a Meeting.” The code for joining this hearing before Judge Isgur is “judgeisgur”. In the next screen, participants should enter their name in the lower left-hand corner. Then, click “Notify” to join the conference.

In addition to seeking the admission of certain exhibits, the Debtor may provide the Court with an overview of the case through a PowerPoint presentation. Any exhibit offered by the Debtor will be filed on the Court’s docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtor.

If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with BLR 9013-2.

Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

Electronic Appearances

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting “Bankruptcy Court” from the top menu;
- 3) Selecting “Judges’ Procedures & Schedules”;
- 4) Selecting “View Home Page” for Judge Isgur;
- 5) Under “Electronic Appearance” select “Click here to submit electronic appearance;”
- 6) Select ALLSAINTS USA LTD., *et al.* from the list of electronic appearance links, and

7) After selecting ALLSAINTS USA LTD., *et al.* from the list, complete the required fields and hit the “Submit” button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

PLEASE TAKE FURTHER NOTICE that at such hearing the Court may order the scheduling of a case management conference to consider the efficient administration of this chapter 15 case.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Verified Petition carefully and discuss it with your attorney, if you have one in connection with this chapter 15 case. If you do not have an attorney, you may wish to consult one.

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested by the Foreign Representative, or if you want the Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

Houston, Texas
June 18, 2020

/s/Matthew D. Cavanaugh

JACKSON WALKER L.L.P.

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