

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

THE BIG APPLE CIRCUS, LTD.

Debtor.

Chapter 11

Case No. 16-13297 (SHL)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

On November 20, 2016 (the “**Petition Date**”), The Big Apple Circus, Ltd, the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). The Debtor is currently operating its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor, with the assistance of its advisors, has prepared its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**SOFA**”) pursuant to section 521 of the Bankruptcy Code and rule 1007 of the Federal Rules of Bankruptcy Procedure. These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to all of the Schedules and the SOFA. While the Debtor’s management has made reasonable efforts to ensure that the Schedules and the SOFA are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and the SOFA, and inadvertent errors or omissions may exist in the Schedules and the SOFA. Moreover, the Schedules and the SOFA contain unaudited information that is subject to further review and potential adjustment. Nothing contained in the Schedules or the SOFA shall constitute a waiver of any of the Debtor’s rights or an admission with respect to the Debtor’s chapter 11 case including, without limitation, any issues involving objections to claims, equitable subordination, assumption or rejection of contracts or leases, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other applicable laws to recover assets or avoid transfers. These Global Notes are incorporated by reference in, and comprise an integral part of, the Schedules and the SOFA, and should be referred to and reviewed in connection with any review of the Schedules and the SOFA. These Global Notes are in addition to any specific notes contained in the Schedules or the SOFA.

These Schedules and the SOFA and these Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of the Debtor.

Amendment. While reasonable efforts were made to file complete and accurate Schedules and a complete and accurate SOFA, inadvertent errors or omissions may exist. The Debtor thus reserves the right to amend and/or supplement its Schedules and the SOFA from time to time as may be necessary or appropriate.

Dates. All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

Basis of Presentation. The Schedules and the SOFA do not purport to represent financial information or data prepared in accordance with U.S. Generally Accepted Accounting Principles. The Schedules and the SOFA are unaudited and reflect the Debtor's reasonable efforts to report certain financial information. Unless otherwise noted, each asset is shown on the basis of the book value of the asset in the Debtor's accounting books and records, rather than the current market values of such interest in property. The Debtor reserves all rights with respect to the values, amounts and characterizations of the assets and liabilities listed in its Schedules and the SOFA.

Causes of Action and Contingent Assets. The Debtor believes that it may possess certain claims and causes of action against various parties, including contingent claims in the form of various avoidance actions it could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor, despite commercially reasonable efforts, may not have identified or set forth all of its causes of action (filed or potential) against third parties as assets in the Schedules and the SOFA. The Debtor reserves all of its rights with respect to any claims and causes of action, including avoidance actions, it may have and nothing contained in these Global Notes or the Schedules and the SOFA shall be deemed a waiver of any such claims, avoidance actions or causes of action or in any way prejudice or impair the assertion of such claims.

Totals. All totals that are included in the Schedules and the SOFA represent totals of all of the known amounts included on the Schedules and the SOFA, including disputed or contingent amounts. To the extent that there are unknown or undetermined amounts, the actual total may be different than the listed total, at times materially.

Excluded Assets and Liabilities and Effect of "First Day" Orders on Scheduled Claim Amounts. The Debtor has excluded certain categories of assets and liabilities from the Schedules and the SOFA, such as customer relationships, accrued liabilities, and assets with a net book value of zero. Other immaterial assets and liabilities may also have been excluded. Furthermore, the Bankruptcy Court has entered orders in the Debtor's chapter 11 case that authorize the Debtor to honor and/or pay certain prepetition claims. Consequently, certain prepetition fixed, liquidated and undisputed priority, general unsecured, or secured claims may have been paid under this authority. The Debtor reserves the right to amend the Schedules and the SOFA to reflect payments made pursuant to such authority.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms or have been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Conversely, inclusion of certain intellectual

property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

Current Values. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtor to obtain current market valuations of all of its assets. Accordingly, unless otherwise indicated, the assets and liabilities of the Debtor are listed on the basis of the book value of the asset or liability in the Debtor's accounting books and records, and the Schedules and the SOFA reflect the carrying value, rather than the current market value, of the Debtor's assets and liabilities. For this reason, amounts ultimately realized may vary from net book value and such variance may be material. Exceptions to this include operating cash, which is presented as bank balances as of the Petition Date. Certain other assets are listed as "Unknown" amounts because the net book values may materially differ from fair market value. Thus, the amounts shown for liabilities exclude items identified as "Unknown" and the Debtor's ultimate liabilities may differ materially from those stated in the Schedules and the SOFA. Furthermore, the description of an amount as "Unknown" is not intended to reflect upon the materiality of such amount.

Claims Descriptions. Any failure to designate a claim on the Debtor's Schedules and the SOFA as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves the right to dispute any claims reflected on its Schedules or the SOFA on any grounds, including to assert an offset or any defense to any claim reflected on the Schedules and/or the SOFA with respect to, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtor reserves the right to amend these Schedules and the SOFA accordingly.

Classifications. Listing a claim on (i) Schedule D as "secured" or (ii) Schedule E/F as "priority" or "unsecured nonpriority," or listing a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's right to recharacterize or reclassify such claim or contract. In particular, the Debtor reserves the right to amend the Schedules and the SOFA to recharacterize or reclassify any such contract or claim.

Currency. All amounts shown in the Schedules and the SOFA are in U.S. Dollars.

Insiders. The Debtor has included in the SOFA all payments made during the one year period preceding the Petition Date to any individual deemed an "insider," as that term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only. The Debtor does not take any position with respect to (a) such person's influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and the SOFA correctly. However, the Debtor may have improperly characterized, classified, categorized or designated certain items. Thus, the Debtor reserves its rights to recharacterize, reclassify, recategorize or redesignate items reported in the Schedules and the SOFA at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts listed herein were executory as of the Petition Date or remain executory postpetition.

Schedule A/B - Real and Personal Property.

Part 1, question 3. Bank account balances are reflective of the opening book balances as of the Petition Date, which may differ from the bank balances due to common reconciling items. Certain funds listed on Schedule A/B are subject to donor restrictions, and may only be used in accordance with the terms of their respective gift instruments.

Part 4. Investment information is provided by the Debtor as of November 30, 2016.

Schedule D - Creditors Who Have Claims Secured by Property. The Debtors reserve the right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens.

Schedule E/F - Creditors Who Have Unsecured Claims.

Priority Unsecured Claims. The listing of any claim on Schedule E/F, Parts 1 and 4 does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves its rights to dispute or challenge whether such claims are entitled to priority.

Nonpriority Unsecured Claims. Schedule E/F, Parts 2 and 4 do not include certain deferred charges, deferred liabilities, or general reserves. Such amounts are general estimates of liabilities based upon the Debtor's books and records and do not represent specific claims as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. While commercially reasonable efforts have been made, determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule E/F. Schedule E/F contains information regarding potential, pending and closed litigation involving the Debtor.

The descriptions provided in Schedule E/F are intended only to be a summary. Nothing in the Global Notes or the Schedules and the SOFA shall be deemed to be a modification or interpretation of the terms of such agreements. The claims of individual creditors for, among other things, merchandise, goods, services or taxes are listed at the amounts listed on the

Debtor's books and records and may not reflect credits or allowances due from such creditor. The Debtor reserves all of its rights respecting such credits or allowances. The dollar amounts listed may be exclusive of contingent and unliquidated amounts. The Debtor expressly incorporates by reference into Schedule E/F all parties to pending and potential pending litigation listed in the Debtor's SOFA as contingent, unliquidated and disputed claims to the extent not already listed on Schedule E/F.

Schedule G - Executory Contracts and Unexpired Leases. While commercially reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtor reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements which may not be listed herein. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal and other miscellaneous rights that are embedded in the Debtor's agreements. Such rights, powers, duties and obligations are not set forth on Schedule G.

Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract, agreement or lease was in effect on the Petition Date or is valid or enforceable. Conversely, the omission of a contract, agreement or lease from Schedule G is not intended and shall not be construed as an admission that such omitted contract, agreement or lease is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to its contracts, agreements or leases shall not be construed as and are not impaired by the omission or inclusion on Schedule G. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercompany agreement) related to a creditor's claim.

In the ordinary course of business, the Debtor may have entered into confidentiality agreements, non-disclosure agreements, non-compete agreements and non-access agreements, which, to the extent that such agreements constitute executory contracts, are not listed individually on Schedule G.

SOFA 1. The income stated in the Debtor's response to SOFA 1 reflects gross operating support and revenue.

SOFA 26(d). The Debtor provided financial statements in the ordinary course of business to certain donor foundations.

Global Notes Control. In the event the Schedules and the SOFA differ from the foregoing Global Notes, the Global Notes shall control.

[Schedules and the SOFA begin on the following page]

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an
amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$2,500,000.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$909,918.01
1c. Total of all property: Copy line 92 from Schedule A/B	\$3,409,918.01

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$740,940.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$179,127.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$7,306,433.00
4. Total liabilities Lines 2 + 3a + 3b	\$8,226,500.00

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1.	BANK OF AMERICA	CHECKING	8106	\$12,754.00
3.2.	BANK OF AMERICA	CHECKING	8093	\$0.00
3.3.	BANK OF AMERICA	CHECKING	8122	\$0.00
3.4.	BANK OF AMERICA	CHECKING	8130	\$0.00
3.5.	BANK OF AMERICA	CHECKING	2154	\$48,744.44

4. Other cash equivalents (Identify all)

	Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1.	_____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$61,498.44

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit	Current value of debtor's interest
7.1. _____	\$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment	Current value of debtor's interest
8.1. _____	\$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Face amount	Doubtful or uncollectible accounts		
11a. 90 days old or less:	\$29,981.00	- \$0.00	= →	\$29,981.00
	Face amount	Doubtful or uncollectible accounts		
11b. Over 90 days old:	\$ _____	- \$ _____	= →	\$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$29,981.00

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock

14.1. SEE EXHIBIT E _____ \$818,438.57

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$818,438.57

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

19.1. _____ \$ _____ \$ _____

20. Work in progress

20.1. _____ \$ _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____ \$ _____

22. Other inventory or supplies

22.1. _____ \$ _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

☐ No

☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No

☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

41. Office equipment, including all computer equipment and communication systems equipment and software

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
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43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	(Where available)		

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. SEE EXHIBIT F	\$ _____	_____	\$ _____
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48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. _____	\$ _____	_____	\$ _____
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49. Aircraft and accessories

49.1. _____	\$ _____	_____	\$ _____
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50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1. SEE EXHIBIT F	\$ _____	_____	\$ _____
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51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **The Big Apple Circus, Ltd.**Case number (if known) **16-13297****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$375,000.00 Comparable Sales \$2,500,000.00

WAREHOUSE

39 EDMUNDS LANE
WALDEN NY 12586

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$2,500,000.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

60.1. COPYRIGHT: THE BIG APPLE CIRCUS CLOWN CARE UNIT : A REPORT ON ITS DEVELOPMENT, IMPACT, IMPLICATIONS FOR RESEARCH, AND POSSIBLE FUTURE DIRECTIONS / BY JILL VORENBERG ALBERTS TXU000522895	\$ _____	_____	UNDETERMINED
60.2. COPYRIGHT: THE BIG APPLE CIRCUS CLOWN CARE UNIT : TRAINING MANUAL TX0003319701	\$ _____	_____	UNDETERMINED
60.3. TRADEMARK: CLOWN CARE 4249048	\$ _____	_____	UNDETERMINED
60.4. TRADEMARK: CIRCUSCHARGE 3591055	\$ _____	_____	UNDETERMINED
60.5. TRADEMARK: BEYOND THE RING 2351980	\$ _____	_____	UNDETERMINED
60.6. TRADEMARK: CIRCUS TO GO! 2375024	\$ _____	_____	UNDETERMINED

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

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|--------|---|----------|--------------|
| 60.7. | TRADEMARK: CIRCUS OF THE SENSES 2372094 | \$ _____ | UNDETERMINED |
| 60.8. | TRADEMARK: CIRCUS FOR ALL - ENTERTAINMENT IN THE NATURE OF CIRCUSPERFORMANCES 2260868 | \$ _____ | UNDETERMINED |
| 60.9. | TRADEMARK: CIRCUS FOR ALL - CHARITABLE SERVICES, NAMELY, FUND RAISING ACTIVITIES TO SUPPORT A SERVICE WHICH PROVIDES FREE AND DISCOUNTED TICKETS TO CIRCUSPERFORMANCES TO CHILDREN WITH ECONOMIC DISADVANTAGES OR PHYSICAL DISABILITIES. 2259308 | \$ _____ | UNDETERMINED |
| 60.10. | TRADEMARK: CIRCUS THE WAY IT WAS MEANT TO BE 2228887 | \$ _____ | UNDETERMINED |
| 60.11. | TRADEMARK: FAMILY ENTERTAINMENT THE WAY IT WAS MEANT TO BE 2228886 | \$ _____ | UNDETERMINED |
| 60.12. | TRADEMARK: CLOWN CARE UNIT 1672160 | \$ _____ | UNDETERMINED |
| 60.13. | TRADEMARK: BIG APPLE CIRCUS - TOYS AND GAMES, NAMELY, [BOARD GAMES,] JIGSAW PUZZLES, [PARLOR GAMES,] PLUSH TOYS, TOY VEHICLES 2037681 | \$ _____ | UNDETERMINED |
| 60.14. | TRADEMARK: BIG APPLE CIRCUS - CLOTHING, NAMELY BELTS, HATS, CAPS, SHORTS, JEANS, TIES, COATS, VESTS, SWEATERS, SHIRTS, JERSEYS, SHOES AND SANDALS 2053297 | \$ _____ | UNDETERMINED |
| 60.15. | TRADEMARK: BIG APPLE CIRCUS - PIECE GOODS, NAMELY TOWELS, BATH LINENS, BED LINENS, TABLE LINENS, KITCHEN TOWELS, CLOTH FLAGS, CLOTH PENNANTS AND CLOTH BANNERS 2041171 | \$ _____ | UNDETERMINED |
| 60.16. | TRADEMARK: BIG APPLE CIRCUS - HOUSEHOLD AND NOVELTY ITEMS, NAMELY, CUPS, DISHES, GLASS BEVERAGEWARE, COMMEMORATIVE PLATES, AND DECORATIVE PLATES 2037680 | \$ _____ | UNDETERMINED |
| 60.17. | TRADEMARK: BIG APPLE CIRCUS - PAPER GOODS, NAMELY, MAGAZINES AND BROCHURES REGARDING CIRCUSES, PAPER FLAGS, PAPER PENNANTS AND PAPER BANNERS, CALENDARS, BUMPER STICKERS, DECALS, COLORING BOOKS, COMIC BOOKS, [SCRAP BOOKS], ADDRESS BOOKS, [PHOTO ALBUMS, APPOINTMENT BOOKS, GIFT WRAPPING PAPER AND STATIONERY, PLAYING CARDS] 2049670 | \$ _____ | UNDETERMINED |
| 60.18. | TRADEMARK: BIG APPLE CIRCUS - ENTERTAINMENT SERVICES IN THE NATURE OF CIRCUSPERFORMANCES. MARK DRAWING CODE (3) DESIGN PLUS WORDS, LETTERS, AND/OR NUMBERS
DESIGN SEARCH CODE 03.03.01 - ELEPHANTS; MAMMOTHS; MASTODONS
03.03.24 - STYLIZED ELEPHANTS, HIPPOPOTAMI, RHINOCERI, GIRAFFES, ALPACAS, CAMELS, LLAMAS
03.03.26 - COSTUMED ELEPHANTS, HIPPOPOTAMI, RHINOCERI, GIRAFFES, ALPACAS, CAMELS, LLAMAS
21.01.07 - BLOCKS, TOY; BUILDING BLOCKS (TOY); BUILDING PIECES (TOY)
21.03.01 - BALLS INCLUDING PLAYGROUND BALLS, BEACH BALLS, BILLIARD BALLS, TENNIS BALLS, BINGO BALLS AND LOTTERY BALLS; BEACH BALLS; BILLIARD BALLS; BINGO BALLS; LOTTERY BALLS; PADDLE BALLS; PLAYGROUND BALLS; TABLE TENNIS BALLS; TENNIS BALLS
26.05.21 - TRIANGLES THAT ARE COMPLETELY OR PARTIALLY SHADED
27.03.05 - OBJECTS FORMING LETTERS OR NUMERALS
1893391 | \$ _____ | UNDETERMINED |

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

60.19. TRADEMARK: BIG APPLE CIRCUS - ENTERTAINMENT SERVICES IN THE NATURE OF A CIRCUS 1236748 \$ _____ UNDETERMINED

61. Internet domain names and websites

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. WWW.BIGAPPLECIRCUS.ORG	\$ _____	_____	UNDETERMINED
61.2. SOCIAL MEDIA: FACEBOOK	\$ _____	_____	UNDETERMINED
61.3. SOCIAL MEDIA: TWITTER	\$ _____	_____	UNDETERMINED
61.4. SOCIAL MEDIA: PINTEREST	\$ _____	_____	UNDETERMINED
61.5. SOCIAL MEDIA: YOUTUBE	\$ _____	_____	UNDETERMINED
61.6. SOCIAL MEDIA: FOURSQUARE	\$ _____	_____	UNDETERMINED
61.7. EMAIL SERVICE PROVIDER: CONSTANT CONTACT	\$ _____	_____	UNDETERMINED

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. SEE EXHIBIT G \$ _____ UNDETERMINED

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ \$ _____

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount	Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____ = →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

73. Interests in insurance policies or annuities

Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1. _____	_____	_____	_____	_____	\$ _____

**74. Causes of action against third parties (whether or not a lawsuit
has been filed)**

	Nature of claim	Amount requested	Current value of debtor's interest
74.1. _____	_____	\$ _____	\$ _____

**75. Other contingent and unliquidated claims or causes of action of
every nature, including counterclaims of the debtor and rights to
set off claims**

	Nature of claim	Amount requested	Current value of debtor's interest
75.1. _____	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1. _____	\$ _____
-------------	----------

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

77.1. _____	\$ _____
-------------	----------

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$61,498.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$29,981.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$818,438.57	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$2,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> UNDETERMINED		
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$0.00	
91. Total. Add lines 80 through 90 for each column.91a.	\$909,918.01	+ 91b. \$2,500,000.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$3,409,918.01

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

**Column A
Amount of
Claim**
Do not deduct
the value of
collateral.

**Column B
Value of
collateral that
supports this
claim**

2.1. Creditor's name and address

NONPROFIT FINANCE FUND
FIVE HANOVER SQUARE, 9TH FLOOR
NEW YORK NY 10004

Creditor's email address, if known

Date debt was incurred: _____

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

39 EDMUNDS LANE, WALDEN, NY 12586

Describe the lien

MORTGAGE

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

\$740,940.00

\$2,500,000.00

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$740,940.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	ORRICK HERRINGTON AND SUTCLIFFE LLP AMY PASACRETA ESQ AND RANIERO D'AVERSA ESQ 51 WEST 52ND ST NEW YORK NY 10019-6142	Line 2.1	_____
3.2.	ORRICK HERRINGTON AND SUTCLIFFE LLP DOUGLAS S MINTZ ESQ 1152 15TH ST NW COLUMBIA CENTER WASHINGTON D.C. 20005-1706	Line 2.1	_____

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1.	Priority creditor's name and mailing address NYS DEPT. OF TAXATION AND FINANCE PO BOX 4127 BINGHAMTON NY 13902	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$90,470.00	Priority amount \$90,470.00
	Date or dates debt was incurred _____	Basis for the claim: GOVERNMENT		Nonpriority amount \$0.00
	Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

2.2.	Priority creditor's name and mailing address VILLAGE OF WALDEN PROPERTY TAX ONE MUNICIPAL SQUARE WALDEN NY 12586	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Total claim \$88,657.00	Priority amount \$88,657.00
	Date or dates debt was incurred _____	Basis for the claim: GOVERNMENT, MUNICIPAL		Nonpriority amount \$0.00
	Last 4 digits of account number: _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1. Nonpriority creditor's name and mailing address ARENA AMERICAS 55 MONTGOMERY STREET BELLEVILLE NJ 7109 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$90,770.07
3.2. Nonpriority creditor's name and mailing address AUDIENCEVIEW TICKETING 425 ADELAIDE STREET WEST TORONTO ONTARIO M5V 3C1 CANADA Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$426,623.09
3.3. Nonpriority creditor's name and mailing address BARBARA SLIFKA ONE BEEKMAN PLACE NEW YORK NY 10022 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$737,500.00

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.4.	Nonpriority creditor's name and mailing address BILLUPS, INC. PO BOX 3558 PORTLAND OREGON 97208 Date or dates debt was incurred _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$236,762.00
3.5.	Nonpriority creditor's name and mailing address BURKE FOUNDATION 320 E. BUFFALO ST. SUITE 600 MILWAUKEE WI 53202 Date or dates debt was incurred _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: UNDELIVERED SERVICES Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$150,000.00
3.6.	Nonpriority creditor's name and mailing address CELTIC BANK CORPORATION 1455 MARKET STREET, SUITE 600 SAN FRANCISCO CA 94103 Date or dates debt was incurred _____ Last 4 digits of account number: _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$86,470.00

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.7.	Nonpriority creditor's name and mailing address CENTRO INC. 11 EAST MADISON, 6TH FLOOR CHICAGO IL 60602 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$198,510.21
3.8.	Nonpriority creditor's name and mailing address CHRISTIE LITES ORLANDO/RENTALS 6990 LAKE ELLENOR DRIVE ORLANDO FL 32809 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: TRADE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$176,843.36
3.9.	Nonpriority creditor's name and mailing address FUND FOR THE CITY OF NEW YORK 121 AVENUE OF THE AMERICAS NEW YORK NY 10013 Date or dates debt was incurred _____ Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: LOAN Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$760,000.00

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.10. **Nonpriority creditor's name and mailing address**

GUILLAUME DUFRESNOY
149 SIAM RD.
WINDHAM NY 12496

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

SEVERANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$83,077.11

3.11. **Nonpriority creditor's name and mailing address**

GUILLAUME DUFRESNOY
149 SIAM RD.
WINDHAM NY 12496

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

LOAN

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$20,000.00

3.12. **Nonpriority creditor's name and mailing address**

IPFS CORPORATION
PO BOX 32144
NEW YORK NY 10087

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

INSURANCE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$104,364.16

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.13. **Nonpriority creditor's name and mailing address**

MINTZ-HOKE
40 TOWER LANE
AVON CN 6001

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$144,890.83

3.14. **Nonpriority creditor's name and mailing address**

MT. SINAI CHILDREN'S CENTER FOUNDATION,
JACK AND LUCY CLARK DEPARTMENT OF
PEDIATRICS, MOUNT SINAI HEALTH SYSTEM
ONE GUSTAVE L. LEVY PLACE, BOX 1198
NEW YORK NY 10029

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

UNDELIVERED SERVICES

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$101,960.00

3.15. **Nonpriority creditor's name and mailing address**

OTHER

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$3,219,691.96

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.16. **Nonpriority creditor's name and mailing address**

RUDIN MANAGEMENT INC.
345 PARK AVE FL 33
NEW YORK NY 10154

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

UNDELIVERED SERVICES

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$105,000.00

3.17. **Nonpriority creditor's name and mailing address**

SEIDEN ADVERTISING
112 MADISON AVENUE, 9TH FLOOR
NEW YORK NY 10016

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$202,947.26

3.18. **Nonpriority creditor's name and mailing address**

SUNBELT RENTALS / GA
58-75 MAURICE AVENUE
MASPETH NY 11378

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

TRADE

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$127,684.66

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

3.19. **Nonpriority creditor's name and mailing address**

TAFT FOUNDATION
1177 AVENUE OF THE AMERICAS
NEW YORK NY 10036

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☒ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

UNDELIVERED SERVICES

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$239,500.00

3.20. **Nonpriority creditor's name and mailing address**

THE WHELAN GROUP INCORPORATED
3620 QUENTIN ROAD
BROOKLYN NY 11234

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

Basis for the claim:

JUDGMENT

Is the claim subject to offset?

- ☒ No
☐ Yes

Amount of claim

\$93,838.29

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
GOLENBOCK EISEMAN ASSOR BELL AND PESKOE LLP JONATHAN L FLAXER ESQ MICHAEL S WEINSTEIN ESQ 711 THIRD AVE NEW YORK NY 10017	Part 2 line 3.16	_____
KRAMER LEVIN NAFTALIS AND FRANKEL LLP ROBERT T SCHMIDT 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036	Part 2 line 3.19	_____

Debtor **The Big Apple Circus, Ltd.**

Case number (if known) **16-13297**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		\$179,127.00
5b. Total claims from Part 2	5b.	+	\$7,306,433.00
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$7,485,560.00

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. Title of contract

State what the contract or lease is for

MAIN OFFICE BUILDING

Nature of debtor's interest

State the term remaining

List the contract number of any government contract

JP MORGAN CHASE N.A.
LEASE ADMINISTRATION
1111 POLARIS PARKWAY
SUITE 1E, MAIL CODE OH1-0241
COLUMBUS OH 43240

2.2. Title of contract

State what the contract or lease is for

PITNEY BOWES POSTAGE MACHINE

Nature of debtor's interest

State the term remaining

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

PITNEY BOWES

2.3. Title of contract

State what the contract or lease is for

XEROX COPIERS

Nature of debtor's interest

State the term remaining

List the contract number of any government contract

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

XEROX

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

☐ Check if this is an
amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively.
Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:

2.1. _____

- ☐ D
☐ E/F
☐ G

Fill in this information to identify the case:

Debtor name: The Big Apple Circus, Ltd.

United States Bankruptcy Court for the: Southern District of New York

Case number (if known): 16-13297

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 1/27/2017
MM/DD/YYYY

x /s/

Signature of individual signing on behalf of debtor

Printed name

Position or relationship to debtor

01/27/17

Exhibit E

BIG APPLE CIRCUS

The following attachment shows the value of the Debtor's investments.

CLIENT STATEMENT | For the Period November 1-30, 2016

Morgan Stanley

STATEMENT PACKAGE FOR:

MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL

Morgan Stanley Smith Barney LLC, Member SIPC.

TOTAL VALUE OF YOUR ACCOUNTS (as of 11/30/16)

Includes Accrued Interest

\$818,438.57

Your Financial Advisor Team
THE TRISCHIMAN GROUP
203-661-3330

Your Branch
ONE FAWCETT PLACE, 3RD FLOOR
GREENWICH, CT 06830
Telephone: 203-661-3330; Alt. Phone: 800-243-5977; Fax: 203-661-4280

#BWNJGWM



00007827 02 AV 0.373 02 TR 00043 MSDDD103 000000



MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL
JLS/RAS FOUNDATION - EIF
ONE METROTECH CENTER NORTH
BROOKLYN NY 11201-3832

Client Service Center (24 Hours a Day; 7 Days a Week): 800-869-3326

Access Your Accounts Online: www.morganstanley.com/online



Standard Disclosures

The following Disclosures are applicable to the enclosed statement(s). Expanded Disclosures are attached to your most recent June and December statement (or your first Statement if you have not received a statement for those months). The Expanded Disclosures are also available by selecting Account Documents when you log on to www.morganstanley.com/online or, call 800-869-3326.

Questions?

Questions regarding your account may be directed to your Financial Advisor or the Branch Manager for the branch office where you maintain your account. If you require further assistance, call Client Service Center at (800) 869-3326 or for account-related concerns call our Client Advocate at (866) 227-2256.

Errors and Inquiries

It is your responsibility to review your statement promptly and to seek immediate clarification about entries that you do not understand or believe were made in error by contacting the Branch Manager of the office where you maintain your account. Oral communications regarding any inaccuracy or discrepancy in this statement should be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act (SIPA). Your statement will be deemed correct unless we receive a written inquiry of a suspected error. See your account documentation for special rules regarding your rights and responsibilities with respect to erroneous electronic fund transfers, including a description of the transfers covered.

Availability of Free Credit Balances and Financial Statements

Under the customer protection rules of the SEC 17 CFR §240.15c3-3, we may use funds comprising free credit balances carried for customer accounts here, provided that these funds are payable to customers on demand (i.e., are free of a lien or right of set-off in our favor or on behalf of some third party to whom you have given control). A financial statement of this organization is available for your personal inspection at its offices, or a copy will be mailed to you upon your written request.

Listed Options

Information with respect to commissions and other charges related to the execution of options transactions has been included in confirmations of such transactions previously furnished to you and such information will be made available to you promptly at your request. Promptly advise us of any material change in your investment objectives or financial situation.

Important Information if you are a Margin Customer (not available for certain retirement accounts)

If you have margin privileges, you may borrow money from us in exchange for pledging assets in your accounts as collateral for any outstanding margin loan. The amount you may borrow is based on the

value of the eligible securities in your margin accounts. If a security has eligible shares, the number of shares pledged as collateral will be indicated below the position.

Margin Interest Charges

We calculate interest charges on margin loans as follows: (1) multiply the applicable margin interest rate by the daily close of business net settled debt balance, and (2) divide by 360 (days). Margin interest accrues daily throughout the month and is added to your debt balance at month-end. The month-end interest charge is the sum of the daily accrued interest calculations for the month. We add the accrued interest to your debt balance and start a new calculation each time the applicable interest rate changes and at the close of every statement month. For interest rate information, log into your Morgan Stanley account at morganstanley.com/online. Select your account with a Margin agreement and click Interest Rates for more information.

Information regarding Special Memorandum Account

If you have a Margin Account, this is a combined statement of your Margin Account and Special Memorandum Account maintained for you under Section 220.5 of Regulation T issued by the Board of Governors of the Federal Reserve System. The permanent record of the Special Memorandum Account as required by Regulation T is available for your inspection at your request.

Important Information About Auction Rate Securities

For certain Auction Rate Securities there is no or limited liquidity. Therefore, the price(s) for these Auction Rate Securities are indicated by N/A (not available). There can be no assurance that a successful auction will occur or that a secondary market exists or will develop for a particular security.

Structured Investments Risks and Considerations

Structured Investments (Structured Products) are complex products and may be subject to special risks. Investors should consider the concentration risk of owning the related security and their total exposure to any underlying asset. Structured Investments, which may appear in various statement product categories and are identified on the Position Description Details line as "Asset Class: Struct Inv," may not perform in a manner consistent with the statement product category where they appear and therefore may not satisfy portfolio asset allocation needs for that category. For information on the risks and conflicts of interest related to Structured Investments generally, log in to Morgan Stanley Online and go to www.morganstanley.com/structuredproducts/risksandconflicts.

Security Measures

This statement features several embedded security elements to safeguard its authenticity. One is a unique security mark—a blue rectangle printed in heat-sensitive ink on the back of every page. When

exposed to warmth, the blue rectangle will disappear, and then reappear.

SIPC Protection

We are a member of Securities Investor Protection Corporation (SIPC), which protects securities of its customers up to \$500,000 (including \$250,000 for claims for cash). An explanatory brochure is available upon request or at www.sipc.org. Losses due to market fluctuation are not protected by SIPC and assets not held with us may not be covered by SIPC protection. To obtain information about SIPC, including an explanatory SIPC brochure, contact SIPC at 1-202-371-8300 or visit www.sipc.org.

Transaction Dates and Conditions

Upon written request, we will furnish the date and time of a transaction and the name of the other party to a transaction. We and/or our affiliates may accept benefits that constitute payment for order flow. Details regarding these benefits and the source and amount of any other remuneration received or to be received by us in connection with any transaction will be furnished upon written request.

Equity Research Ratings Definitions and Global Investment Manager Analysis Status

Some equity securities may have research ratings from Morgan Stanley & Co. LLC or Morningstar, Inc. Research ratings are the research providers' opinions and not representations or guarantees of performance. For more information about each research provider's rating system, see the Research Ratings on your most recent June or December statement (or your first statement if you have not received a statement for those months), go to www.morganstanley.com/online or refer to the research provider's research report. Research reports contain more complete information concerning the analysts' views and you should read the entire research report and not infer its contents from the rating alone. If your account contains an advisory component or is an advisory account, a GIMA status will apply. **Credit Ratings from Moody's Investors Service and Standard & Poor's** The credit rating from Moody's Investors Service and Standard & Poor's may be shown for certain securities. All credit ratings represent the opinions of the provider and are not representations or guarantees of performance. Your Financial Advisor will be pleased to provide you with further information or assistance in interpreting these credit ratings.

Revised 08/2016

CLIENT STATEMENT | For the Period November 1-30, 2016

Account Summary

Portfolio Management Active Assets Account
409-069448-403

MSB FBO BIG APPLE CIRCUS
ATTN WILL WAITLAND WEISS, 3RD FL

CHANGE IN VALUE OF YOUR ACCOUNTS (includes accrued interest)

	This Period (11/1/16-11/30/16)	This Year (1/1/16-11/30/16)
TOTAL BEGINNING VALUE	\$836,437.99	\$827,963.81
Credits	—	—
Debits	—	(62,939.94)
Security Transfers	—	—
Net Credits/Debits/Transfers	—	\$(62,939.94)
Change in Value	(17,999.42)	53,414.70
TOTAL ENDING VALUE	\$818,438.57	\$818,438.57

Net Credits / Debits include investment advisory fees as applicable. See Activity section for details.

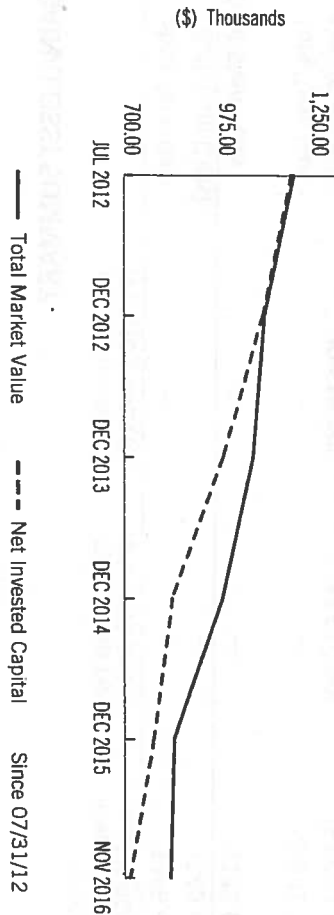
ASSET ALLOCATION (includes accrued interest)

	Market Value	Percentage
Cash	\$54,639.11	6.68
Equities	262,210.19	32.04
Fixed Income & Preferreds	285,953.93	34.94
Alternatives	215,635.34	26.35
TOTAL VALUE	\$818,438.57	100.00%

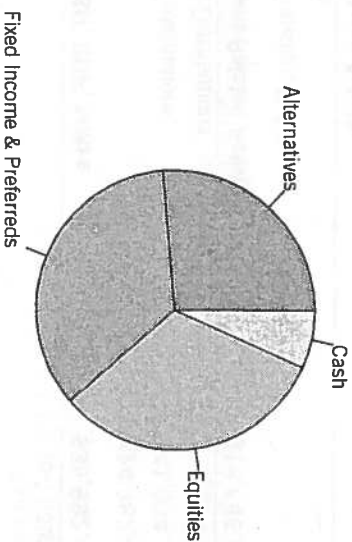
FDIC rules apply and Bank Deposits are eligible for FDIC insurance but are not covered by SIPC. Cash and securities (including MMFs) are eligible for SIPC coverage. See Expanded Disclosures. Values may include assets externally held, which are provided to you as a courtesy, and may not be covered by SIPC. For additional information, refer to the corresponding section of this statement.

CHANGE IN VALUE OVER TIME

The display of market value (total account value) and net invested capital (total amount invested minus total withdrawn), demonstrates the impact of deposits and withdrawals.



This graph does not reflect corrections to Net Invested Capital or Market Value made subsequent to the dates depicted. It may exclude transactions in Annuities or positions where we are not the custodian, which could delay the reporting of Market Value or affect the Net Invested Capital.



This asset allocation represents holdings on a trade date basis, and projected settled Cash/BDP and MMF balances. These classifications do not constitute a recommendation and may differ from the classification of instruments for regulatory or tax purposes.

Account Summary

Portfolio Management Active Assets Account MSB FBO BIG APPLE CIRCUS
409-069448-403 ATTN: WILL MAITLAND WEISS, 3RD FL

BALANCE SHEET (* includes accrued interest)

	Last Period (as of 10/31/16)	This Period (as of 11/30/16)
Cash, BDP, MMFs	\$35,992.49	\$54,639.11
Stocks	302,116.91	269,137.93
ETFs & CEFs	414,271.84	413,879.43
Corporate Fixed Income	84,056.75	80,782.10
Total Assets	\$836,437.99	\$818,438.57
Total Liabilities (outstanding balance)	—	—
TOTAL VALUE	\$836,437.99	\$818,438.57
Portfolio Loan Account (754XXXX543)	—	—
Total Other Liabilities	—	—
(not included in Total Value)		

The Portfolio Loan Account is a securities-based loan that may not be used to purchase, trade or carry marketable securities, or to repay margin debt. The Portfolio Loan Account is offered by Morgan Stanley Bank, N.A., an affiliate of Morgan Stanley Smith Barney LLC.

INCOME AND DISTRIBUTION SUMMARY

	This Period (11/1/16-11/30/16)	This Year (1/1/16-11/30/16)
Qualified Dividends	\$806.57	\$13,664.19
Other Dividends	1,188.39	23,818.01
Long Term Capital Gains Distributions	—	0.07
Interest	—	4,471.67
Total Taxable Income And Distributions	\$1,994.96	\$41,953.94
Total Tax-Exempt Income	—	—
TOTAL INCOME AND DISTRIBUTIONS	\$1,994.96	\$41,953.94

Taxable and tax exempt income classifications are based on the characteristics of the underlying securities and not the taxable status of the account.

CASH FLOW

	This Period (11/1/16-11/30/16)	This Year (1/1/16-11/30/16)
OPENING CASH, BDP, MMFs	\$35,992.49	\$58,964.62
Purchases	(24,382.46)	(24,382.46)
Sales and Redemptions	41,034.12	41,034.12
Income and Distributions	1,994.96	41,962.77
Total Investment Related Activity	\$18,646.62	\$58,614.43
Electronic Transfers-Debits	—	(52,407.69)
Other Debits	—	(10,532.25)
Total Cash Related Activity	—	\$(62,939.94)
Total Card/Check Activity	—	—
CLOSING CASH, BDP, MMFs	\$54,639.11	\$54,639.11

GAIN/(LOSS) SUMMARY

	Realized This Period (11/1/16-11/30/16)	Realized This Year (1/1/16-11/30/16)	Unrealized Inception to Date (as of 11/30/16)
Short-Term Gain	—	—	\$486.61
Short-Term (Loss)	—	—	(343.61)
Total Short-Term	—	—	\$143.00
Long-Term Gain	—	—	53,841.37
Long-Term (Loss)	(2,616.30)	(2,616.30)	(57,004.13)
Total Long-Term	\$(2,616.30)	\$(2,616.30)	\$(3,162.76)
TOTAL GAIN/(LOSS)	\$(2,616.30)	\$(2,616.30)	\$(3,019.76)

The Gain/(Loss) Summary, which may change due to basis adjustments, is provided for informational purposes and should not be used for tax preparation. Refer to Gain/(Loss) in the Expanded Disclosures.

CLIENT STATEMENT | For the Period November 1-30, 2016

Account Detail

Portfolio Management Active Assets Account
409-069448-403

MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL

Morgan Stanley

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Investment Objectives[†]: Capital Appreciation, Income
Pledged to: Portfolio Loan Account
[†] Inform us if your investment objectives, as defined in the Expanded Disclosures, change.

Investment Advisory Account

HOLDINGS

This section reflects positions purchased/sold on a trade date basis. "Market Value" and "Unrealized Gain/(Loss)" may not reflect the value that could be obtained in the market. Fixed income securities are sorted by maturity or pre-refunding date, and alphabetically within date. Estimated Annual Income a) is calculated on a pre-tax basis, b) does not include any reduction for applicable non-US withholding taxes, c) may include return of principal or capital gains which could overstate such estimates, and d) for securities that have a defined maturity date within the next 12 months, is reflected only through maturity date. Actual income or yield may be lower or higher than the estimates. Current yield reflects the income generated by an investment, and does not reflect changes in its price. Structured investments, identified on the Position Description Details line as "Asset Class: Struct Inv," may appear in various statement product categories. When displayed, the accrued interest, annual income and current yield for those with a contingent income feature (e.g., Range Accrual Notes or Contingent Income Notes) are estimates and assume specified accrual conditions are met during the relevant period and payment in full of all contingent interest. For Floating Rate Securities, the accrued interest, annual income and current yield are estimates based on the current floating coupon rate and may not reflect historic rates within the accrual period.

CASH, BANK DEPOSIT PROGRAM AND MONEY MARKET FUNDS

Cash, Bank Deposit Program, and Money Market Funds are generally displayed on a settlement date basis. You have the right to instruct us to liquidate your bank deposit balance(s) or shares of any money market fund balance(s) at any time and have the proceeds of such liquidation remitted to you. Estimated Annual Income, Accrued Interest, and APY% will only be displayed for fully settled positions.

Description	Market Value	7-Day Current Yield %	Est Ann Income	APY %
CASH	\$813.40			
MS ACTIVE ASSETS GOVT TRUST	53,825.71	0.280	150.71	—
CASH, BDP, AND MMFS	6.68%	Percentage of Holdings	Market Value \$54,639.11	Est Ann Income \$150.71

Certain money market funds classified as government funds and retail funds seek (although they cannot guarantee) to maintain a share price of \$1.00, therefore the dollar amounts listed equal the number of shares. Additional information concerning these transactions is available upon request. For more information about the pricing of Money Market Funds, please see the Expanded Disclosures. The money market funds reflected above include the balances in your automatic sweep feature, if any, and may include other money market funds that have been purchased in your account.

STOCKS

COMMON STOCKS

Security Description	Trade Date	Quantity	Unit Cost	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
AMEHEN CORP (HLDG CO) (AEE)	3/4/13	656.000	\$33.693	\$49.120	\$72,233.68	\$32,222.72	\$39,891.04 LT	\$1,155.00	3.58
Next Dividend Payable 12/2016; Asset Class: Equities									
ATI&T INC (T)	7/26/10	593.000	26.047	38.630	15,445.87	22,907.59	7,461.72 LT		
	2/23/12	185.000	30.436	38.630	5,630.68	7,146.55	1,515.87 LT		
Total		778.000			21,076.55	30,054.14	8,977.59 LT	1,525.00	5.07

Account Detail

Portfolio Management Active Assets Account
409-069448-403

MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL

Morgan Stanley

Security Description	Trade Date	Quantity	Unit Cost	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
Next Dividend Payable 02/2017, Asset Class: Equities									
CONSOLIDATED EDISON INC. (ED)	7/26/10	335,000	46.577	69.770	15,603.30	23,372.95	7,769.65 LT		
	2/23/12	80,000	57.975	69.770	4,637.98	5,581.60	943.62 LT		
Total		415,000			20,241.28	28,954.55	8,713.27 LT	1,112.00	3.84
Next Dividend Payable 12/15/16, Asset Class: Equities									
DUKE ENERGY CORP NEW (DUK)	7/26/10	652,369	51.086	73.770	33,326.95	48,125.26	14,798.31 LT		
	2/23/12	89,631	62.638	73.770	5,614.33	6,612.08	997.75 LT		
Total		742,000			38,941.28	54,737.34	15,796.06 LT	2,538.00	4.63
Next Dividend Payable 12/16/16, Asset Class: Equities									
PENNYMAC MORTGAGE INVESTMENT (PMT)	11/16/16	1,482,000	16.452	16.280	24,382.46	24,126.96	(255.50) ST	2,786.00	11.54
Next Dividend Payable 01/2017, Asset Class: Alt									
STARWOOD PROPERTY TRUST INC (STWD)	5/14/13	785,000	22.669	22.470	17,794.93	17,638.95	(155.98) LT R		
	9/4/15	17,000	21.005	22.470	357.09	381.99	24.90 LT		
Total		802,000			18,152.02	18,020.94	(131.08) LT	1,540.00	8.54
Next Dividend Payable 01/2017, Asset Class: Alt									
VERIZON COMMUNICATIONS (VZ)	10/12/10	379,000	32.436	49.900	12,293.36	18,912.10	6,618.74 LT		
	2/23/12	73,000	38.062	49.900	2,778.50	3,642.70	864.20 LT		
	1/27/15	290,000	46.657	49.900	13,530.44	14,471.00	940.56 LT		
	9/4/15	8,000	44.958	49.900	359.66	399.20	39.54 LT		
Total		750,000			28,961.96	37,425.00	8,463.04 LT	1,733.00	4.63
Next Dividend Payable 02/2017, Asset Class: Equities									
COMMON STOCKS					\$173,989.23	\$225,541.65	\$51,807.92 LT	\$12,389.00	5.49%
							\$(255.50) ST		
PREFERRED STOCKS									
Security Description	Trade Date	Quantity	Unit Cost	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
ASPEN INSURANCE HLDG LTD 5.95% (AHL.C)	5/29/13	1,552,000	\$26.244	\$26.390	\$43,354.26	\$43,596.28	\$242.02 LT	\$2,457.00	5.63
Moody BAA1 S&P BBB-, Next Dividend Payable 01/2017, Asset Class: FI & Pref									
STOCKS					\$217,343.49	\$269,137.93	\$52,049.94 LT	\$14,846.00	5.52%
							\$(255.50) ST		

CLIENT STATEMENT | For the Period November 1-30, 2016

Account Detail

Portfolio Management Active Assets Account
409-069448-403MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL

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Morgan Stanley



EXCHANGE-TRADED & CLOSED-END FUNDS

Global Investment Manager Analysis (GIMA) status codes (FL, AL or NL), may be shown for certain exchange-traded funds and are not guarantees of performance. Refer to "GIMA Status in Investment Advisory Programs" in the June or December statement for a description of these status codes.

Security Description	Trade Date	Quantity	Unit Cost	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
ARES CAPITAL CORP (ARCC)									
	1/10/12	1,830.535	\$15.889	\$16.040	\$29,085.00	\$29,361.78	\$276.78 LT		
	2/23/12	230.000	16.353	16.040	3,761.26	3,689.20	(72.06) LT		
Purchases		2,060.535			32,846.26	33,050.98	204.72 LT		
		136.465			2,203.96	2,188.90	(15.06) LT		
Total		2,197.000			35,050.22	35,239.88	189.66 LT	3,339.00	9.47
Long Term Reinvestments									
BLACKROCK INTL GRWTH & INC TR (BGI)									
	7/26/10	4,011.000	7.567	5.410	30,351.11	21,699.51	(8,651.60) LT R		
	9/7/10	1,500.000	7.971	5.410	11,957.18	8,115.00	(3,842.18) LT R		
	2/23/12	669.000	6.616	5.410	4,426.08	3,619.29	(806.79) LT R		
	9/4/15	1,884.000	6.108	5.410	11,507.93	10,192.44	(1,315.49) LT R		
Total		8,064.000			58,242.30	43,626.24	(14,616.06) LT	3,677.00	8.42
Next Dividend Payable 12/2016; Asset Class: FI & Pref									
DNP SELECT INCOME INC (DNP)									
	1/27/15	3,505.000	10.570	10.040	37,048.80	35,190.20	(1,858.60) LT R	2,734.00	7.76
Next Dividend Payable 12/12/16; Asset Class: Equities									
EATON VANCE RISK MNGD (ETI)									
	7/2/13	3,312.000	10.529	8.910	34,872.05	29,509.92	(5,362.13) LT R	3,696.00	12.52
Next Dividend Payable 12/2016; Asset Class: Alt									
EATON VANCE TAX MG CEF (ETV)									
	9/4/15	2,360.000	10.708	10.240	25,271.59	24,166.40	(1,105.19) LT	2,388.00	9.88
Next Dividend Payable 12/2016; Asset Class: Alt									
ISHARES BARCLAYS 1-3 YR TSV BD (SHV)									
	1/13/14	233.000	84.446	84.500	19,675.99	19,688.50	12.51 LT		
	9/4/15	1,059.000	84.787	84.500	89,789.64	89,485.50	(304.14) LT		
Total		1,292.000			109,465.63	109,174.00	(291.63) LT	745.00	0.68
GIMA Status: AL; Next Dividend Payable 12/2016; Asset Class: FI & Pref									
ISHARES JP MORGAN EM BOND ETF (EMB)									
	3/4/13	157.000	118.840	109.310	18,657.86	17,161.67	(1,496.19) LT	878.00	5.11
GIMA Status: AL; Next Dividend Payable 12/2016; Asset Class: FI & Pref									
KAYNE ANDERSON ENERGY TOT (KYE)									
	7/26/10	124.000	21.616	11.520	2,680.43	1,428.48	(1,251.95) LT R		
	2/23/12	167.000	24.616	11.520	4,110.88	1,923.84	(2,187.04) LT R		
	6/6/12	800.000	21.830	11.520	17,464.32	9,216.00	(8,248.32) LT R		
Total		1,091.000			24,255.63	12,568.32	(11,687.31) LT	1,091.00	8.68
Next Dividend Payable 01/2017; Asset Class: Alt									
KAYNE ANDERSON MLP INVT CO (KYN)									
	7/17/13	1,179.000	34.841	19.720	41,077.55	23,249.88	(17,827.67) LT R		
	9/4/15	6.000	28.315	19.720	169.89	118.32	(51.57) LT R		
Total		1,185.000			41,247.44	23,368.20	(17,879.24) LT	2,607.00	11.15

Account Detail

Portfolio Management Active Assets Account
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MSB FBO BIG APPLE CIRCUS
ATTN WILL MAITLAND WEISS, 3RD FL

Security Description	Trade Date	Quantity	Unit Cost	Share Price	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
<i>Next Dividend Payable 01/2017, Asset Class: Alt</i>									
NINEEN REAL EST INC FD (IRS)	3/4/13	937,000	11.915	10.290	11,164.81	9,641.73	(1,523.08) LT R		
	3/4/13	208,000	11.513	10.290	2,394.67	2,140.32	(254.35) LT H		
	1/13/14	2,170,000	9.777	10.290	21,215.64	22,329.30	1,113.66 LT R		
	Total	3,315,000			34,775.12	34,111.35	(663.77) LT	3,315.00	9.71
<i>Next Dividend Payable 01/2017, Basis Adjustment Due to Wash Sale: \$361.10; Asset Class: Alt</i>									
NINEEN S&P 500 BUY-WRITE INC (BXMX)	11/24/15	2,537,000	13.084	13.010	33,193.60	33,006.37	(187.23) LT		
	12/14/15	1,288,000	12.632	13.010	16,270.27	16,756.88	486.61 ST		
	Total	3,825,000			49,463.87	49,763.25	(187.23) LT	3,496.00	7.02
<i>Next Dividend Payable 01/2017, Asset Class: Alt</i>									
EXCHANGE-TRADED & CLOSED-END FUNDS									
	50.57%				Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
CORPORATE FIXED INCOME									
FIXED-RATE CAPITAL SECURITIES									
Security Description									
GENERAL ELEC CAP CORP 4.875%-A (GEB)	Trade Date	Face Value	Orig Unit Cost	Unit Price	Orig Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income	Current Yield %
	10/13/15	678,000	\$25.072	\$24.790	\$16,998.52	\$16,807.62	\$(190.35) LT		
	Coupon Rate 4.875%; Matures 10/15/2052		\$25.071		\$16,997.97				
	12/14/15	879,000	24.890	24.790	21,878.52	21,790.41	(88.11) ST		
			24.890		21,878.52				
	Total	1,557,000			38,877.04	38,598.03	(190.35) LT	1,898.00	4.91
<i>Interest Paid Quarterly Apr 15, Callable \$25.00 on 10/15/17; Moody A1 S&P AA-; Asset Class: FI & Pref</i>									
PPL CAPITAL FUNDING INC 5.90%-B (PPN)	4/12/13	662,000	25.339	24.890	16,774.34	16,477.18	(297.16) LT	976.00	5.92
	Coupon Rate 5.900%; Matures 04/30/2073		25.339		16,774.34				
	<i>Interest Paid Quarterly Oct 30, Callable \$25.00 on 04/30/18; Moody BAA3 S&P BBB; Asset Class: FI & Pref</i>								
THE SOUTHERN CO 6.25%-A (SOJA)	10/13/15	1,003,000	25.398	25.630	25,474.39	25,706.89	232.50 LT	1,567.00	6.09
	Coupon Rate 6.250%; Matures 10/15/2075		25.398		25,474.39				
	<i>Interest Paid Quarterly Apr 15, Callable \$25.00 on 10/15/20; Moody BAA3 S&P BBB; Asset Class: FI & Pref</i>								

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	Percentage of Holdings	Face Value	Orig Total Cost Adj Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income Accrued Interest	Current Yield %
CORPORATE FIXED INCOME	9.87%	—	\$81,125.77 \$81,125.22	\$80,782.10	\$(255.01) LT \$(88.11) ST	\$4,441.00 \$0.00	5.50%

	Percentage of Holdings	Total Cost	Market Value	Unrealized Gain/(Loss)	Est Ann Income Accrued Interest	Current Yield %
TOTAL MARKET VALUE		\$766,819.22	\$818,438.57	\$13,162.76 LT \$143.00 ST	\$47,403.71 \$0.00	5.79%
TOTAL VALUE (includes accrued interest)	100.00%		\$818,438.57			

H - Wash sale rules apply to this tax lot. The cost basis and acquisition date (trade date) have been adjusted to account for disallowed loss of a related wash sale transaction. The aggregate amount of the basis adjustment is identified in italics under the Security Description.
R - The cost basis for this tax lot was adjusted due to a reclassification of income.
D - Unrealized Gain/(Loss) totals only reflect positions that have both cost basis and market value information available. Cash, MMF, Deposits and positions stating 'Please Provide' or 'Pending Corporate Actions' are not included.

ALLOCATION OF ASSETS

	Cash	Equities	Fixed Income & Preferred Securities	Alternatives	Annuities & Insurance	Structured Investments	Other
Cash, BDP, MMF's	\$54,639.11	—	—	—	—	—	—
Stocks	—	\$183,393.75	\$43,596.28	\$42,147.90	—	—	—
ETFs & CEFs	—	78,816.44	161,575.55	173,487.44	—	—	—
Corporate Fixed Income	—	—	80,782.10	—	—	—	—
TOTAL ALLOCATION OF ASSETS	\$54,639.11	\$262,210.19	\$285,953.93	\$215,635.34	—	—	—

ACTIVITY

INVESTMENT RELATED ACTIVITY

PURCHASES, DIVIDEND REINVESTMENTS, SALES AND REDEMPTIONS

Activity	Settlement Date	Activity Type	Description	Comments	Quantity	Price	Credits/(Debits)
11/14	11/17	Sold	ZIONS BANCORP 6.3000% SERs G	ACTED AS AGENT	1,585,000	\$25.8896	\$41,034.12
11/16	11/21	Bought	PENNYMAC MORTGAGE INVESTMENT	ACTED AS AGENT	1,482,000	16.4524	(24,382.46)
TOTAL PURCHASES, DIVIDEND REINVESTMENTS, SALES AND REDEMPTIONS							\$16,651.66
TOTAL PURCHASES							\$(24,382.46)

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ATTN: WILL MAITLAND WEISS, 3RD FL

PURCHASES, DIVIDEND REINVESTMENTS, SALES AND REDEMPTIONS (CONTINUED)

Activity	Settlement	Activity Type	Description	Comments	Quantity	Price	Credits/(Debits)
Date	Date						
TOTAL SALES AND REDEMPTIONS							
							\$41,034.12

Purchase and Sale transactions above may have received an average price execution. Details regarding the actual prices are available upon request.

TAXABLE INCOME AND DISTRIBUTIONS

Activity Date	Activity Type	Description	Comments	Credits/(Debits)
11/1	Qualified Dividend	VERIZON COMMUNICATIONS		\$433.13
11/1	Qualified Dividend	AT&T INC		373.44
11/7	Dividend	ISHARES JP MORGAN EM BOND ETF		71.11
11/7	Dividend	ISHARES BARCLAYS 1-3 YR TSY BD		65.38
11/10	Dividend	DNP SELECT INCOME INC		227.83
11/30	Dividend	EATON VANCE RISK MNGD		308.02
11/30	Dividend	BLACKROCK INTL GRWTH & INC TR		306.43
11/30	Dividend	EATON VANCE TAX MG CEF		198.95
11/30	Dividend	MS ACTIVE ASSETS GOVT TRUST		10.67
DIV PAYMENT				
TOTAL TAXABLE INCOME AND DISTRIBUTIONS				\$1,994.96
TOTAL QUALIFIED DIVIDENDS				\$806.57
TOTAL OTHER DIVIDENDS				\$1,188.39

MONEY MARKET FUND (MMF) AND BANK DEPOSIT PROGRAM ACTIVITY

Activity	Activity Type	Description	Credits/(Debits)
Date			
11/1	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	\$1,057.51
11/2	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	806.57
11/8	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	136.49
11/14	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	227.83
11/18	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	41,034.12
11/21	Automatic Redemption	MS ACTIVE ASSETS GOVT TRUST	(24,382.46)
11/30	Automatic Investment	MS ACTIVE ASSETS GOVT TRUST	10.67
NET ACTIVITY FOR PERIOD			\$18,890.73

REALIZED GAIN/(LOSS) DETAIL

LONG-TERM GAIN/(LOSS)

Security Description	Date Acquired	Date Sold	Quantity	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)	Comments
ZIONS BANCORP 6.3000% SERS G	05/10/13	11/4/16	1,585,000	\$41,034.12	\$43,650.42	\$(2,616.30)	
Long-Term This Period							
							\$41,034.12
							\$43,650.42
							\$(2,616.30)

Long-Term Year to Date

\$41,034.12

\$43,650.42

\$(2,616.30)

Security Mark
at Right

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LONG-TERM GAIN/(LOSS) (CONTINUED)

Net Realized Gain/(Loss) This Period	Sales Proceeds	Orig / Adj Total Cost	Realized Gain/(Loss)
	\$41,034.12	\$43,650.42	\$(2,616.30)
Net Realized Gain/(Loss) Year to Date	\$41,034.12	\$43,650.42	\$(2,616.30)

Treasury regulations require that we report on Form 1099-B a) adjusted cost basis on the sale of covered securities acquired on or after 1/1/11 (or the applicable date for the type of security), b) the gain or loss as either long-term or short-term, and c) basis adjustments on covered securities due to wash sales, certain corporate actions and transfers by gift or inheritance. This section may not reflect all the basis adjustments required when filing your tax return. Refer to the Expanded Disclosures.

MESSAGES

Important Information About Advisory Accounts

Please notify your Financial Advisor if there have been any changes in your financial situation or investment objectives, or if you wish to impose any reasonable restrictions on the management of your Investment Advisory accounts, or to reasonably modify existing restrictions.

For a copy of the applicable ADV Brochure for Morgan Stanley Smith Barney LLC, or for any investment adviser with whom we contract to manage your investment advisory account, please visit www.morganstanley.com/ADV, or contact your Financial Advisor. These ADV Brochures contain important information about advisory programs.

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Exhibit F

BIG APPLE CIRCUS

The following lists the machinery, equipment and vehicles owned by Big Apple Circus:

VEHICLES

<u>BAC #</u>	<u>Type of Vehicle</u>	<u>Year</u>	<u>MFG/Model</u>	<u>Vehicle Vin #</u>	<u>Body Type</u>
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POWER UNITS (Tractors/Vans/Pickups):

TR1	Teal MACK	1995	MACK	1M1AA13Y8SW053621	Tractor
V4	White Van	1999	Ford E350	1FBSS31LXXHB12348	Club-Van
V5	Red Van	2002	Ford E350	1FBSS31L42HA26462	Club-Van
V6	White Van	2003	Ford E350	1FBSS31L83HA27583	Club-Van
V7	Silver Van	2007	Ford E350	1FBSS31L57DA45844	Club-Van
SU02	Jeep Cherokee	2008	Jeep	1J8GR48K48C198814	SUV
PK4	Red Ford	1997	Ford F350	1FTJX35F1VEB63832	Pickup
PK9	Blue Ford	1996	Ford F350	1FTJW35F0TEA77184	Pickup
PK10	Red Ford	1997	Ford F350	1FTJX35F3VEA67734	Pickup
PK15	Black Ford (stick)	1997	Ford F350	1FTJW35F3VEC70254	Pickup
PK27	Blue Ford	2006	Ford F350	1FTWW33PX6EA84231	Pickup
GD007	Freightliner	1998	Utility	1FV6GLBC2WH923450	Pickup

NON-POWER UNITS (RV Travel Trailers/5th Wheel):

RV21	Chateau	1995	Chateau	4CH7HT80SM002970	RV Trlr
RV26	Citation	2001	Citation	1CNTD85211M002226	RV Trlr
RV30	Citation	2005	Citation	1CNTD77285M003094	RV Trlr
RV31	Citation	2005	Citation	1CNTD85255M003093	RV Trlr
RV32	Citation	2005	Citation	1CNTD772X5M003095	RV Trlr
RV33	Gulfstream	2006	Conquest	1NL1GTN2761072726	RV Trlr
RV34	Gulfstream	2006	Conquest	1NL1GTN2961072727	RV Trlr
RV37	Starwood	2008	Starwood LE	4K01A1H298E176764	RV Trlr
RV38	Marathon	2007	Marathon	1M93M0Z3871019282	5th Whl
RV39	Gulfstream	2008	StreamLite	1NL1XTP2781024577	RV Trlr
RV40	Holiday Rambler	2006	Savoy	1KB1B1M286E166137	RV Trlr
RV41	Sunline	1995	Solaris	1LC2S2N2XSL298040	RV Trlr
RV42	Springdale	2005	Springdale	4YDT266205C117017	RV Trlr

NON-POWER UNITS (Semi Trailers):

S1	Sleeper 1	1992	Fruehauf	1H2V04828NB017943	Semi
S2	Sleeper 2	2001	Uni-Glide	1U9CT48291V019035	Semi
S3	Sleeper 3	1993	Great Dane	1GRAA962XPS013308	Semi
S4	Sleeper 4	2005	Great Dane	1GRAA96226B701558	Semi
S5	Sleeper 5	2005	Great Dane	1GRAA96246B701559	Semi
S7		1998	Kentucky	1KKVD5324WL111832	Semi
S8		1991	Great Dane	1GRAA062XMS081003	Semi
S9		1988	Great Dane	1GRAA9624JB145634	Semi
S10	Cookhouse	1997	Beckman	1BTT53209WAB12283	Semi
S16		1988	Great Dane	1GRAA9623JB122605	Semi
S19		1988	Great Dane	1GRAA9626JB145604	Semi
S20		1988	Great Dane	1GRAA9622JB145647	Semi
S23		1988	Great Dane	1GRAA9625JB122623	Semi
S24		1988	Great Dane	1GRAA9621JB145607	Semi
S25		1988	Great Dane	1GRAA9627JB145627	Semi
S26		1988	Great Dane	1GRAA9624JB145648	Semi
S27		1994	Great Dane	1GRAA9025RS071404	Semi
S28		1994	Great Dane	1GRAA9628RB130016	Semi
S29		2001	Uni-Glide	1U9CT53281V019010	Semi
S30	Horse Trailer	2003	Pegasus	1P9AC48223E338182	Semi
S31	Seat Box Trailer	2004	Stoughton	1DW1A48264S710801	Semi

NON-POWER UNITS (Semi-Flatbed Trailers):

Flatbed Trailers

F3		1988	Dorsey	1DTP36Z20JA184050	Semi DD
F4		1988	Dorsey	1DTP36Z22JA184051	Semi DD
F5		1988	Dorsey	1DTP36Z24JA184049	Semi DD
F6		1999	Uniglide	1U9CT5024XV019194	Semi DD
F8		2006	Fontaine	13N1532C861532416	Semi FB
F9		2006	Fontaine	13N1532C661532415	Semi FB
F19		1990	Fontaine	13N248200L1550429	Semi FB
F20		1993	Fontaine	13N248204P1557809	Semi FB
F34		1998	Fruehauf	1JJF482F6WS531027	Semi DD
F35		1998	Dorsey	1DTP16Z24WG051916	Semi FB
F36		2008	Kaufman	5VGFR50228L002083	Semi DD
F37		2008	Pitts	5JYDF48288P080942	Semi FB
F38		2008	Pitts	5JYDF482X8P080943	Semi FB
F39		2000	Dorsey	1DTP80Z24YG055220	Semi FB

Utility Trailers

UT26	Donniker/Port-o-Sans	1998	Modular	1M9BA452981235538	Trailer
UT29	Bobcat/Trailboss	1996	Trailboss	1T9DP2923T1118842	Trailer
Frklft	Forklift	2001	Eagle Pitcher	5BB01210	Forklift

Code Legend

TR	Tractor	DD	Drop Deck	S	Semi Trailer
TK	Truck	V	Van	F	Flatbed Trailer
PK	Pickup	MH	Motorhome	UT	Utility Trailer

EQUIPMENT:

Framed Circus Posters
28 cases Toy Trucks
24 cases Juggling Balls
10 cases Sippy Cups
6 cases Push Puzzles
9 cases Umbrellas
1 case Slinkys
1500 Red Paper Goody Bags
2000 Small White Goody Bags
Welder
Drill Press
(2) Band Saws
(2) Circular Saws
Mounted Circular Saw
Electric Sander
Paint Guns
Assorted Tools
Fresh water pumps
Gray Water Pumps
Truck Jack
Transmission Jack
(3) Road Boxes with Tools
Hard Hats and Vests
Sledge Hammers
Paint
Wardrobe Washer & Dryer
(2) Projectors
Traffic cones
Palletainer of Fire Extinguishers
Drum Set
Electric Drum Set
Bandstand Chairs
Music Stands
2 Big Apple Circus-branded Big Top performance tents (one blue, one white)
(3) Palletainers with extra elex cable & feeder
(2) acrobat platforms
Spot Operator Chairs
Spot Operator Towers
Spot Tower Legs
Emergency Lights & Exit Signs
(2) Palletainers of Elex Extension Cords & Feeders

Blue reception tent
Old Ring Carpets
Aluminum trusses for backstage curtain
Big Top stable parts
Steel Cables & steel pipe
Fencing
Pallet of sand bags
(4) X holders for Masts
Seat steel stringers, frames, braces, kick boards
Seating system floorboards
Backstage flooring
Cupola/Mast
(4) mast plate feet
(2) pallets of wood blocks
Ladders
Floor Boards/Metal Containers
Ring Curb
Palletainer of show lights & lenses
Aluminum channeling from ring crew area
Bandstand - Floor- Truss- pieces, etc
Steel stringers for grandstand seats and boxes
Asstd sizes of Concrete blocks for Lincoln Center counter weight system
Asstd sizes of Steel Plates for Lincoln Center for counter weight system
Floorboards for seating system
Stables
Ramps for stables
Rubber flooring for stables
Leftover carpet rolls from Lincoln Center rotunda tent
Side poles
Tent stakes
(2) pallets of yellow cable covers for ELEX cables
Crash mats
Old portafloor
Palletainer of orange cable covers for phone cables
(2) Palletainers of fresh water hoses
Palletainer of 3" waste water hose
Large hoses for gray water system
(2) Palletainers of large yellow cable covers for hoses
3 Red Guard booths
Little Box Office Kiosk

2 Membership Booths
Novelty Wagon
Bar
Concession Table
Bar- Beer
Coffee Counter Stand
(2) Condiment Stands
Donut Machine
Hot Dog Stand
Pretzel Stand
(4) Convection Ovens [2 stacked]
(5) Warmers
Tilt Skillet
Deli Slicer
Keurig Coffee Machine
(11) Trash Bins
(2) Soda Coolers
Push Cart
Freezer
(2) Table Top Warmers
Soda Machine
Coffee Grinder and Machine
Salad Bar
5 cases Kids Meal Boxes
8 cases Adults Meal Boxes
30-35 racks of old costumes
3-4 wardrobe road boxes
Assorted Shoes
Assorted Hats
Assorted Fabric
Assorted Props
CONTAINER A
"Legendarium" Set
CONTAINER B
"Bello's Back" Set
CONTAINER C
Assorted Floors
CONTAINER D
Large 12' x 12' Juggling Floor
Container E
Stage Show "Oops" Props

Mylar Rolls
Foam Rubber Rolls
Old calliope - broken
30+ Tables
TVs for lounges & lobby tents
Black Couches
Café Tables
Red Chairs
Lounge Table
Misc. Tables and Chairs
(3) Generators
(18) Diesel Heaters for Big Top
(2) Waste Oil Heaters by Elogic 340 H w/ 500 gallon tanks by Dunn
(1) 500 gallon auxiliary oil tank for waste oil to be used with heaters
(1) 800 gallon auxiliary oil tank for waste oil to be used with heaters
(3) 275 gallon diesel storage tanks on outside
(2) 200 gallon containers of absorbent for fuel spills
Laptop Computers
Hp Pavilion Entertainment PC- Vista operating system
ThinkPad- XP operating system
Dell Inspiron 1150- XP
Dell Inspiron 15- Windows 8
Dell Inspiron 17-Windows 7
Sony Vaio- Vista
Sony Vaio-XP
Toshiba Satellite P205- Vista
HP Compaq d530 CMT- XP
HP Compaq dc 5100 MT-XP
HP Compaq dc 5700 Microtower- XP
HP Pavillion p6-2127c- Windows 7
Gateway DX4870- Windows 7
Apple Computer-Mac
Epson Stylus Pro 3800-color
Epson WF 2540- fax, copy scan
Epson Workforce Pro-color
HP Laserjet CP1215-color
HP Officejet Pro 8600 Multi-Function Ctr. MFC9970CDW-fax, copy, scan
Money Counter- Royal Sovereign RBC-2100
Cash Drawers- 2 small, 4 large

Boca Printer
Counterfeit Detector
Apple Square
Dock for Apple Square
Apple Square Stands
Thermal Receipt Printer
Tabletop Microphone
Acer Projector

Doc u Seal Laminator
8" Samsung Galaxy 4 Tablet
Assorted keyboards, mice etc.
Arris Router
Phones
Orange Tractor with lawn mower and snow plow/bucket

Exhibit G

BIG APPLE CIRCUS

The following consist of email lists that contain information pertaining to ticket buyers, donors and others who requested to be added to mailing lists.

Venue	List Name	# of Emails	Date of Upload
LC	2016 LC Holiday Resend List	87,954	12/9/2015
NJ	NJ Box Office Open	34,947	1/29/2016
BOS	Last Chance Reminder List	54,973	5/2/2016
QNS	EARLYBIRD Extended List	85,421	1/20/2016
NJ	NJ Groups List	304	1/5/2016
BOS	BOS Groups List	4,638	1/13/2016
QNS	QNS Groups List	2,070	1/13/2016