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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

TBAC WIND DOWN, LTD.,

Debtor.

Chapter 11

Case No. 16-13297 (SHL)

**NOTICE OF (I) ENTRY OF AN ORDER CONFIRMING
THE CHAPTER 11 PLAN OF LIQUIDATION OF TBAC WIND
DOWN, LTD. AND (II) OCCURRENCE OF THE EFFECTIVE DATE**

TO ALL CREDITORS AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on December 18, 2017, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order (the “**Confirmation Order**”, Docket No. 313) confirming the *Chapter 11 Plan of Liquidation of TBAC Wind Down, Ltd.* (as may be modified, the “**Plan**”). Unless otherwise defined in this notice, capitalized terms used in this notice shall have the meanings ascribed to them in the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and the related documents may be obtained free of charge by visiting the following website: www.donlinrecano.com/bigapplecircus. You may also obtain copies of any pleadings by visiting the Bankruptcy Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on January 29, 2018.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided in the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Administrative Claim and the TBAC Wind Down, Ltd. (the “**Debtor**”), requests for payment of Administrative Claims, including final applications for payment of

accrued compensation for services rendered by Professionals before the Effective Date, must be filed and served on the Debtor or the Plan Administrator, as applicable, and such other entities as are designated by the Bankruptcy Rules, the Confirmation Order or other order by the Bankruptcy Court, pursuant to the procedures specified in the Confirmation Order no later than February 19, 2018 (the “**Administrative Bar Date**”). Holders of Administrative Claims that are required to, but do not, file and serve a request for payment of such Administrative Claims by the Administrative Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtor, its Estate, the Reorganized Debtor, or any property of any of the foregoing, and such Administrative Claims shall be automatically disallowed and deemed forever compromised, settled, and released as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided in the Plan or any order of the Bankruptcy Court, if a Claim arises from the rejection of any executory contract or unexpired lease (including claims under section 365(d)(3) of the Bankruptcy Code) pursuant to the Plan, then such Claim shall be barred and not be enforceable against the Debtor, the Estate, the Reorganized Debtor, or the property of foregoing entities unless a proof of claim asserting such Claim is filed with the Court and served on the Debtor or the Plan Administrator, as applicable, by February 26, 2018 (or twenty-eight (28) days after the effective date of such rejection) or such earlier date previously set by order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that, on and after the Effective Date, the provisions of the Plan shall bind the Debtor, the Reorganized Debtor, the Plan Administrator, any holder of a Claim, the Estate and their respective successors or assigns, whether or not the Claim of such holders is Impaired under the Plan and whether or not such holder has accepted the Plan.

Dated: January 29, 2018
New York, New York

/s/ Robert J. Feinstein
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