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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

BCBG MAX AZRIA GLOBAL HOLDINGS,
LLC, et al.,

Debtors.

Chapter 11

Case No. 17-10466 (SCC)

(Jointly Administered)

NOTICE OF ADJOURNMENT OF DISCLOSURE STATEMENT HEARING

PLEASE TAKE NOTICE THAT on April 25, 2017, the above-captioned debtors and debtors in possession (collectively, the "Debtors"), filed (i) the Disclosure Statement Related to the Joint Plan of Reorganization of BCBG Max Azria Global Holdings, LLC and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (as modified, amended, or supplemented from time to time, the "Disclosure Statement"),² and (ii) the Debtors' Motion for Entry of an Order Approving (I) the Adequacy of the Disclosure Statement; (II) Solicitation and Notice Procedures; (III) Forms of Ballots and Notices in Connection Therewith; and (IV) Certain Dates With Respect Thereto (the "Scheduling Motion").

PLEASE TAKE FURTHER NOTICE THAT the hearing (the "<u>Disclosure Statement Hearing</u>") before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, has been adjourned to <u>June 23, 2017</u>, <u>at 12:00 p.m.</u> prevailing Eastern Time, in the United States Bankruptcy Court for the Southern District of New York (the "<u>Court</u>").

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: BCBG Max Azria Global Holdings, LLC (6857); BCBG Max Azria Group, LLC (5942); BCBG Max Azria Intermediate Holdings, LLC (3673); Max Rave, LLC (9200); and MLA Multibrand Holdings, LLC (3854). The location of the Debtors' service address is: 2761 Fruitland Avenue, Vernon, California 90058.

Capitalized terms not otherwise defined herein shall have the same meanings set forth in the Disclosure Statement.

PLEASE TAKE FURTHER NOTICE THAT copies of the Disclosure Statement, the Scheduling Motion, or related documents are available free of charge by visiting the website of Donlin, Recano & Company, Inc. at https://www.donlinrecano.com/bcbg. You may also obtain copies of any pleadings by visiting the Court's website at http://www.nysb.uscourts.gov in accordance with the procedures and fees set forth therein.

Dated: June 6, 2017 /s/ Joshua A. Sussberg

Joshua A. Sussberg, P.C. Christopher Marcus, P.C.

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