

and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- 1. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and

Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On January 5, 2020 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 8, 2020, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases under case number 20-10010 (CSS) [Docket No. 47].

Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

3. **Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors' property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information

becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property.** Owned property and equipment are recorded at cost and are shown net of depreciation. Depreciation is recorded using the straight-line method over the estimated useful lives of the assets, which vary based on the asset class or the remaining lease life with respect to each location where the assets are placed in service, whichever is less. In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid postpetition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for

purposes of section 101(31) of the Bankruptcy Code.

8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the “**Intercompany Claims**”). Intercompany Claims are reported as of the Petition Date. While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements do not reflect all intercompany activity.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G.

- 11. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
- 12. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
- 13. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 14. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 15. Litigation.** Certain litigation actions (collectively, the "**Litigation Actions**") reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
- 16. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

 - a. Undetermined Amounts. The description of an amount

as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

17. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

18. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

19. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

20. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors’ assets as of the Petition Date, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of the Petition Date. Details with respect to the Debtors’ cash management system and bank accounts are provided in the Debtors’ *Motion Of The Debtors For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Continue To Maintain Their Existing Cash Management System, Bank Accounts, Business Forms, And PNC And Fuel Card Programs, (B) Honor Certain Prepetition Obligations Related Thereto, And (C) Continue To Perform Intercompany Transactions, (II)*

Granting Administrative Expense Status To Postpetition Intercompany Claims, And (III) Granting Related Relief [Docket No. 12] (the “**Cash Management Motion**”).

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 4], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$900,000.00. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 11. Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77. All amounts of accounts receivable are recorded as gross amounts.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors have listed owned real property in Schedule A/B 55. The Debtors have also listed their real property leases in Schedule A/B 55. The Debtors’ leasehold interests/improvements appear on Schedule A/B 55.

Schedule A/B 61. The Debtors have listed owned domain names. In addition, the Debtors have an internet presence on various websites including but not limited to Pinterest, YouTube, Facebook, Twitter and Instagram.

Schedule A/B 63. The Debtors maintain a customer list/database. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 73. The Debtors property insurance coverage is layered. Individual insurance carriers and corresponding policy numbers are as follows: (i) Beazley Lloyd’s Syndicate 2623/623, W233C1190201; (ii) Arch Specialty Insurance Co., ESP7303053-03; (iii) Lexington Ins. Co., 011144832; (iv) Allied World Assurance Co., 0310-7409-1A; (v) Lloyd’s of London, B1230AP06336B19; (vi) Lloyd’s of London, B1230AP06336C19; (vii) Certain Underwriters at Lloyd’s, B1230AP06336A19; (viii) First Specialty Insurance Co., ESP2003179 01; (ix) Lloyd’s of London, HNYPRP19721165; (x) Everest Indemnity Ins. Co., CA3P001389-191; (xi) Evanston Insurance Co., MKLV11XP007468; (xii) RSUI Indemnity Co., NHD908588; (xiii) Princeton E&S Insurance Co., 78-A3-XP-0000464-02; (xiv) Hallmark Specialty Ins. Co., 73PRX19A11C; (xv) Arch Specialty Ins. Co., ESP1000614-00; (xvi) Aspen Specialty Insurance Co., PX008GQ19; (xvii) Homeland Insurance Co. of NY, 795010028; (xviii) Lloyd’s of London, UTS2544570.19; and (xix) XL Insurance America Inc., US00084670PR18A.

In addition to the insurance policies listed on Schedule A/B, the Debtors maintain numerous insurance policies with respect to, among other things, employee health,

dental, disability, and life insurance benefits. These programs are described in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 5].

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtors' property that is subject to a lien that is included in Schedule D is not an admission by the Debtors of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge these interests in connection with the Chapter 11 Cases.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Further, the incidents underlying the litigation Claims listed on Schedule E/F may have given rise to related obligations that the Debtors may be responsible for. Inclusion of these related obligations on Schedule E/F is not intended to suggest that the litigation counterparty is entitled to multiple or duplicative recoveries. Schedule E/F part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors’ liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors’ Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The businesses of the Debtors are complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors’ reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements have not been listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In

some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses that were not formally memorialized and could be subject to dispute. Such documents may not be set forth on Schedule G. Executory agreements that are oral in nature have not been included on Schedule G.

Finally, certain agreements do not expressly identify the Debtor counterparty. These agreements are predominantly with respect to suppliers and vendors of milk. These agreements have been listed in Schedule G of Borden Dairy Company but such suppliers and vendors may provide goods or services to other Debtors.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to or on behalf of insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). Except for payroll funding/disbursements, all of the Debtors' disbursements to third parties are made through the Central Concentration Account (as that term is defined in the Cash Management Motion), which is held and managed by Borden Dairy Company. The amounts listed in Statement 3 reflect the Debtors'

disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions and travel, entertainment, and other expense reimbursements, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." In addition, certain of the reimbursements to individuals are reported as a negative amount to account for unreimbursed personal expenses due to the fact that the Debtors are not able to offset the unreimbursed personal expenses against the allowed expenses.

The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes. The losses listed on Statement 10 are based on the estimated amounts currently owed and are not intended to be an admission of the amounts owed.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

As discussed above, except for payroll funding/disbursements, all of the Debtors' disbursements to third parties are made through the Central Concentration Account which is held and managed by Borden Dairy Company. As a result, payments related to bankruptcy are reflected on the Statements of Borden Dairy Company only, but were made on behalf of all of the Debtors.

Statement 17. Borden Dairy Company is the Primary Plan Sponsor of the Borden Dairy Company 401k Plan. Accordingly, the Borden Dairy Company 401k Plan is only disclosed in

Statement 17 for Borden Dairy Company. The other Debtors are considered adopting/participating employers in the Borden Dairy Company 401k Plan.

Statement 26a. The Debtors have included employees at the manager level and above who have maintained the Debtors' books and records within two years before the Petition Date.

Statement 26d. The Debtors have attempted to list in Statement 26d the parties that they have been provided financial statements or excerpted information from financial statements in the ordinary course of the Debtors' businesses within two years immediately before the Petition Date. However, given the fact that the Debtors have provided numerous financial institutions, creditors, and other parties financial statements or excerpts therefrom within two years immediately before the Petition Date and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)

| | |
|--|--------------|
| 1a. Real property: Copy line 88 from Schedule A/B | \$0.00 |
| 1b. Total personal property: Copy line 91A from Schedule A/B | UNDETERMINED |
| 1c. Total of all property: Copy line 92 from Schedule A/B | UNDETERMINED |

Part 2: Summary of Liabilities

| | |
|---|------------------|
| 2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$255,800,000.00 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | UNDETERMINED |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | + UNDETERMINED |
| 4. Total liabilities Lines 2 + 3a + 3b | \$255,800,000.00 |

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below

| All cash or cash equivalents owned or controlled by the debtor | Current value of debtor's interest |
|--|------------------------------------|
|--|------------------------------------|

2. **Cash on hand**

2.1. _____ \$ _____

3. **Checking, savings, money market, or financial brokerage accounts (Identify all)**

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|-----------------|---------------------------------|------------------------------------|
|--|-----------------|---------------------------------|------------------------------------|

3.1. _____ \$ _____

4. **Other cash equivalents (Identify all)**

| Description | Name of institution | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|
|-------------|---------------------|-----------------|---------------------------------|------------------------------------|

4.1. _____ \$ _____

5. **Total of part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

| |
|--------|
| \$0.00 |
|--------|

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

7. Deposits, including security deposits and utility deposits

| | |
|--|------------------------------------|
| Description, including name of holder of deposit | Current value of debtor's interest |
| 7.1. _____ | \$ _____ |

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

| | |
|---|------------------------------------|
| Description, including name of holder of prepayment | Current value of debtor's interest |
| 8.1. _____ | \$ _____ |

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

| |
|--------|
| \$0.00 |
|--------|

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

| | | | | | |
|---------------------------|-------------|------------------------------------|-----------|--|----------|
| | Face amount | Doubtful or uncollectible accounts | | | |
| 11a. 90 days old or less: | \$ _____ | - \$ _____ | = _____ → | | \$ _____ |
| | Face amount | Doubtful or uncollectible accounts | | | |
| 11b. Over 90 days old: | \$ _____ | - \$ _____ | = _____ → | | \$ _____ |

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

| |
|--------|
| \$0.00 |
|--------|

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

| | |
|---|------------------------------------|
| Valuation method used for current value | Current value of debtor's interest |
|---|------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

| | |
|-----------------------|------------------------------------|
| Name of fund or stock | Current value of debtor's interest |
| 14.1. _____ | \$ _____ |

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

| | | | | |
|----------------------------|---------|--------------|--|--------------|
| Name of entity | % | of ownership | | |
| 15.1. BORDEN DAIRY COMPANY | 100.00% | N/A | | UNDETERMINED |

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

UNDETERMINED

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|--|---|------------------------------------|
|---------------------|-------------------------------------|--|---|------------------------------------|

19. Raw materials

19.1. _____ \$ _____

20. Work in progress

20.1. _____ \$ _____

21. Finished goods, including goods held for resale

21.1. _____ \$ _____

22. Other inventory or supplies

22.1. _____ \$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| 28.1. _____ | \$ _____ | _____ | \$ _____ |
| 29. Farm animals. Examples: Livestock, poultry, farm-raised fish | | | |
| 29.1. _____ | \$ _____ | _____ | \$ _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 30.1. _____ | \$ _____ | _____ | \$ _____ |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 31.1. _____ | \$ _____ | _____ | \$ _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 32.1. _____ | \$ _____ | _____ | \$ _____ |

33. Total of part 6

Add lines 28 through 32. Copy the total to line 85.

| |
|--------|
| \$0.00 |
|--------|

- 34. Is the debtor a member of an agricultural cooperative?**
- No
- Yes. Is any of the debtor's property stored at the cooperative?
- No
- Yes

- 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
- No
- Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

- 36. Is a depreciation schedule available for any of the property listed in Part 6?**
- No
- Yes

- 37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**
- No
- Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

- 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
- No. Go to Part 8.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|-----------------------------|---|---|------------------------------------|
| 39. Office furniture | | | |
| 39.1. _____ | \$ _____ | _____ | \$ _____ |
| 40. Office fixtures | | | |
| 40.1. _____ | \$ _____ | _____ | \$ _____ |

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

41. Office equipment, including all computer equipment and communication systems equipment and software

| | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|-------------|-------------------------------------|---|------------------------------------|
| 41.1. _____ | \$ _____ | _____ | \$ _____ |

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

| | | | |
|-------------|----------|-------|----------|
| 42.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

| |
|--------|
| \$0.00 |
|--------|

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

| General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number) | Net book value of debtor's interest (Where available) (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
|--|--|---|------------------------------------|

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

| | | | |
|-------------|----------|-------|----------|
| 47.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

| | | | |
|-------------|----------|-------|----------|
| 48.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

49. Aircraft and accessories

| | | | |
|-------------|----------|-------|----------|
| 49.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

| | | | |
|-------------|----------|-------|----------|
| 50.1. _____ | \$ _____ | _____ | \$ _____ |
|-------------|----------|-------|----------|

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

| |
|--------|
| \$0.00 |
|--------|

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

| Description and location of property | Nature and extent of debtor's interest in property | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|--|--|-------------------------------------|---|------------------------------------|
| Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | | (Where available) | | |

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1. _____ \$ _____ \$ _____

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

| General description | Net book value of debtor's interest | Valuation method used for current value | Current value of debtor's interest |
|---------------------|-------------------------------------|---|------------------------------------|
| | (Where available) | | |

60. Patents, copyrights, trademarks, and trade secrets

60.1. _____ \$ _____ \$ _____

61. Internet domain names and websites

| | | | |
|-------------|-------------------------------------|------------------|------------------------------------|
| | Net book value of debtor's interest | Valuation method | Current value of debtor's interest |
| 61.1. _____ | \$ _____ | _____ | \$ _____ |

62. Licenses, franchises, and royalties

62.1. _____ \$ _____ \$ _____

63. Customer lists, mailing lists, or other compilations

63.1. _____ \$ _____ \$ _____

64. Other intangibles, or intellectual property

64.1. _____ \$ _____ \$ _____

65. Goodwill

65.1. _____ \$ _____ \$ _____

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

| |
|--------|
| \$0.00 |
|--------|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

| Description (include name of obligor) | Total face amount | Doubtful or uncollectible amount | | Current value of debtor's interest |
|---------------------------------------|-------------------|----------------------------------|--------------------|------------------------------------|
| 71.1. _____ | \$ _____ | - | \$ _____ = → | \$ _____ |
| _____ | | | | |

72. Tax refunds and unused net operating losses (NOLs)

| Description (for example, federal, state, local) | Tax refund amount | NOL amount | Tax year | Current value of debtor's interest |
|--|-------------------|------------|----------|------------------------------------|
| 72.1. _____ | \$ _____ | \$ _____ | _____ | \$ _____ |

73. Interests in insurance policies or annuities

| Insurance company | Insurance policy No. | Annuity issuer name | Annuity account type | Annuity account No. | Current value of debtor's interest |
|--|---|---------------------|----------------------|---------------------|------------------------------------|
| 73.1. ACE AMERICAN INSURANCE COMPANY | AUTOMOBILE LIABILITY INSURANCE - POLICY NO. ISA H25287046 | _____ | _____ | _____ | UNKNOWN |
| 73.2. TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA | COMMERCIAL UMBRELLA INSURANCE - POLICY NO. ZUP-41N20156-19-NF | _____ | _____ | _____ | UNKNOWN |
| 73.3. NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. | CRIME INSURANCE - POLICY NO. 02-406-02-18 | _____ | _____ | _____ | UNKNOWN |

| Debtor | Borden Dairy Holdings, LLC | | | Case number (if known) 20-10011 |
|--------|--|--|-------|--|
| 73.4. | ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY | CYBER INSURANCE - POLICY NO. PRO10014094101 | _____ | UNKNOWN |
| 73.5. | ALLIED WORLD NATIONAL ASSURANCE COMPANY | EXCESS LIABILITY INSURANCE - POLICY NO. 0312-1262 | _____ | UNKNOWN |
| 73.6. | NAVIGATORS INSURANCE COMPANY | EXCESS LIABILITY INSURANCE - POLICY NO. CH19FXR860466IV | _____ | UNKNOWN |
| 73.7. | XL INSURANCE AMERICA, INC. | EXCESS LIABILITY INSURANCE - POLICY NO. US00095618LI19A | _____ | UNKNOWN |
| 73.8. | EVEREST NATIONAL INSURANCE COMPANY | EXCESS LIABILITY INSURANCE - POLICY NO. XC5EX00866-191 | _____ | UNKNOWN |
| 73.9. | ENDURANCE AMERICAN INSURANCE COMPANY | EXCESS LIABILITY INSURANCE - POLICY NO. XSC30000154403 | _____ | UNKNOWN |
| 73.10. | WESTCHESTER FIRE INSURANCE COMPANY | EXECUTIVE RISK PACKAGE INSURANCE - POLICY NO. G7176557A001 | _____ | UNKNOWN |
| 73.11. | ACE AMERICAN INSURANCE COMPANY | FOREIGN PACKAGE INSURANCE - POLICY NO. PHFD38280624 007 | _____ | UNKNOWN |
| 73.12. | ACE AMERICAN INSURANCE COMPANY | GENERAL LIABILITY INSURANCE - POLICY NO. XSL G71233467 | _____ | UNKNOWN |
| 73.13. | IRONSHORE SPECIALTY INSURANCE COMPANY | POLLUTION INSURANCE - POLICY NO. 000992202 | _____ | UNKNOWN |
| 73.14. | ASPEN SPECIALTY INSURANCE COMPANY | PRODUCT RECALL INSURANCE - POLICY NO. NC00A1F19 | _____ | UNKNOWN |
| 73.15. | NORTH AMERICAN CAPACITY INSURANCE COMPANY | PRODUCT RECALL INSURANCE - POLICY NO. PRL 2000802 02 | _____ | UNKNOWN |

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

| | | | | | | |
|--------|--|--|--|--|--|---------|
| 73.16. | LAYERED - SEE GLOBAL NOTES | PROPERTY INSURANCE - POLICY NO. VARIOUS | | | | UNKNOWN |
| 73.17. | HUDSON INSURANCE COMPANY | SIDE A D&O INSURANCE - POLICY NO. HN-0303-6119 | | | | UNKNOWN |
| 73.18. | ACE AMERICAN INSURANCE COMPANY | WORKERS' COMPENSATION - AL INSURANCE - POLICY NO. WCU C66046643 | | | | UNKNOWN |
| 73.19. | INDEMNITY INSURANCE CO. OF NORTH AMERICA | WORKERS' COMPENSATION - AOS INSURANCE - POLICY NO. WLR C66046606 | | | | UNKNOWN |
| 73.20. | ACE AMERICAN INSURANCE COMPANY | WORKERS' COMPENSATION - OH INSURANCE - POLICY NO. WCU C66037496 | | | | UNKNOWN |

74. Causes of action against third parties (whether or not a lawsuit has been filed)

| | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 74.1. | | \$ | \$ |

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

| | Nature of claim | Amount requested | Current value of debtor's interest |
|-------|-----------------|------------------|------------------------------------|
| 75.1. | | \$ | \$ |

76. Trusts, equitable or future interests in property

| | |
|-------------|----------|
| 76.1. _____ | \$ _____ |
|-------------|----------|

77. Other property of any kind not already listed

Examples: Season tickets, country club membership

| | |
|-------------|----------|
| 77.1. _____ | \$ _____ |
|-------------|----------|

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

UNKNOWN

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
 Yes

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|---|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | \$0.00 | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | \$0.00 | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | \$0.00 | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | UNDETERMINED | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | \$0.00 | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | \$0.00 | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | \$0.00 | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | \$0.00 | |
| 88. Real property. <i>Copy line 56, Part 9.</i> | → | \$0.00 |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | \$0.00 | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | + UNKNOWN | |
| 91. Total. Add lines 80 through 90 for each column.91a. | UNDETERMINED | + 91b. \$0.00 |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | UNDETERMINED |

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A Amount of Claim Do not deduct the value of collateral. | Column B Value of collateral that supports this claim |
|---|--|
|---|--|

2.1. Creditor's name and address

PNC BANK, NATIONAL ASSOCIATION, AS AGENT
 500 FIRST AVENUE
 PITTSBURGH PA 15219

Creditor's email address, if known

Date debt was incurred: 7/6/2017

Last 4 digits of account number: _____

Do multiple creditors have an interest in the same property?

- No
- Yes. Have you already specified the relative priority?
 - No. Specify each creditor, including this creditor, and its relative priority.

 - Yes. The relative priority of creditors is specified on lines: _____

Describe debtor's property that is subject to a lien

ALL ASSETS OF DEBTOR, WHETHER NOW OWNED OR HEREAFTER ACQUIRED

Describe the lien

UCC-1 ORIGINALLY RECORDED 7/6/2017 IN DELAWARE, DOCUMENT # 20174450190

Is the creditor an insider or related party?

- No
- Yes

Is anyone else liable on this claim?

- No
- Yes. Fill out Schedule H: Codebtors (Official Form 206H).

As of the petition filing date, the claim is: Check all that apply.

- Contingent
- Unliquidated
- Disputed

\$255,800,000.00 UNDETERMINED

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$255,800,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--|---|---|
| 3.1. BLANK ROME LLP REGINA STANGO KELBON;JOSEF W MINTZ 1201 N MARKET ST.,STE 800 WILMINGTON DE 19801 | Line 2.1 | _____ |
| 3.2. BLANK ROME LLP ROBERT B. STEIN 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020 | Line 2.1 | _____ |
| 3.3. KING & SPALDING LLP PETER MONTONI;CHRISTOPHER G BOIES; STEPHEN M BLANK 1185 AVE OF THE AMERICAS,34TH FLOOR NEW YORK NY 10036 | Line 2.1 | _____ |
| 3.4. KING & SPALDING LLP ROGER G. SCHWARTZ 1185 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK NY 10036 | Line 2.1 | _____ |
| 3.5. KING & SPALDING LLP W. TODD HOLLEMAN 1185 AVENUE OF THE AMERICAS NEW YORK NY 10036-4003 | Line 2.1 | _____ |
| 3.6. MORRIS NICHOLS ARSHT & TUNNELL LLP MATTHEW B HARVEY;MATTHEW O TALMO 1201 NORTH MARKET ST.,STE 1600 WILMINGTON DE 19801 | Line 2.1 | _____ |
| 3.7. MORRIS NICHOLS ARSHT & TUNNELL LLP ROBERT J DEHNEY;CURTIS S MILLER 1201 NORTH MARKET ST.,STE 1600 WILMINGTON DE 19801 | Line 2.1 | _____ |

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Priority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Total claim | Priority amount |
|---|--|--------------|---|
| CALIFORNIA FRANCHISE TAX BOARD PO BOX 942857 SACRAMENTO CA 94257-0001 | <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | UNDETERMINED | UNDETERMINED |
| Date or dates debt was incurred 2019 | Basis for the claim: TAX | | |
| Last 4 digits of account number: | Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | | Nonpriority amount UNDETERMINED |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |
| Priority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Total claim | Priority amount |
| DEPRATMENT OF FINANCE & ADMINISTRATION CORPORATION INCOME TAX SECTION PO BOX 919 LITTLE ROCK AR 72203-0919 | <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | UNDETERMINED | UNDETERMINED |
| Date or dates debt was incurred 2019 | Basis for the claim: TAX | | |
| Last 4 digits of account number: | Is the claim subject to offset? <input type="checkbox"/> No <input type="checkbox"/> Yes | | Nonpriority amount UNDETERMINED |
| Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | | | |

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| <p>2.3. Priority creditor's name and mailing address</p> <p>FLORIDA DEPARTMENT OF REVENUE 5050 W TENNESSEE ST. TALLAHASSEE FL 32399-0110</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|--|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.4. Priority creditor's name and mailing address</p> <p>ILLINOIS DEPARTMENT OF REVENUE PO BOX 19028 SPRINGFIELD IL 62794-9028</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.5. Priority creditor's name and mailing address</p> <p>INDIANA DEPARTMENT OF REVENUE 100 N SENATE AVE INDIANAPOLIS IN 46204</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|--|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

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| <p>2.6. Priority creditor's name and mailing address</p> <p>INTERNAL REVENUE SERVICE CINCINNATI OH 45999-0039</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.7. Priority creditor's name and mailing address</p> <p>INTERNAL REVENUE SERVICE CINCINNATI OH 45999-0039</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.8. Priority creditor's name and mailing address</p> <p>KENTUCKY DEPARTMENT OF REVENUE 501 HEIGHT ST FRANKFORD KY 40601-2103</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|--|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

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| <p>2.9. Priority creditor's name and mailing address</p> <p>MICHIGAN DEPARTMENT OF TREASURY P. O. BOX 30207 LANSING MI 48909</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.10. Priority creditor's name and mailing address</p> <p>NEBRASKA DEPARTMENT OF REVENUE PO BOX 94609 LINCOLN NE 68509-4609</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

| <p>2.11. Priority creditor's name and mailing address</p> <p>NYS CORPORATION TAX PO BOX 15181 ALBANY NY 12201-5181</p> <p>Date or dates debt was incurred</p> <p>2019</p> <p>Last 4 digits of account number:</p> <p>Specify Code subsection of PRIORITY unsecured claim:11 U.S.C. § 507(a) (8)</p> | <p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>TAX</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> | <table border="1"> <tr> <th>Total claim</th> <th>Priority amount</th> </tr> <tr> <td>UNDETERMINED</td> <td>UNDETERMINED</td> </tr> <tr> <td></td> <th>Nonpriority amount</th> </tr> <tr> <td></td> <td>UNDETERMINED</td> </tr> </table> | Total claim | Priority amount | UNDETERMINED | UNDETERMINED | | Nonpriority amount | | UNDETERMINED |
|---|---|---|-------------|-----------------|--------------|--------------|--|--------------------|--|--------------|
| Total claim | Priority amount | | | | | | | | | |
| UNDETERMINED | UNDETERMINED | | | | | | | | | |
| | Nonpriority amount | | | | | | | | | |
| | UNDETERMINED | | | | | | | | | |

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2.12. **Priority creditor's name and mailing address**

TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
 PO BOX 149348
 AUSTIN TX 8714-9348

Date or dates debt was incurred

2019

Last 4 digits of account number:

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

TAX

Is the claim subject to offset?

- No
- Yes

Total claim

UNDETERMINED

Priority amount

UNDETERMINED

Nonpriority amount

UNDETERMINED

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| 3.1. Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: <i>Check all that apply.</i> | Amount of claim |
|---|--|-----------------|
| BOK FINANCIAL EQUIPMENT FINANCE, INC. ATTN PRESIDENT - LEASING 5956 SHERRY LANE, SUITE 600 DALLAS TX 75225 Date or dates debt was incurred VARIOUS Last 4 digits of account number: | <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: BOK EQUIPMENT LEASE GUARANTEE Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | UNDETERMINED |

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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

| Name and mailing address | On which line in Part 1 or Part 2 is the related creditor (if any) listed? | Last 4 digits of account number, if any |
|---|--|---|
| FRANCHISE TAX BOARD BANKRUPTCY SECTION MS A-340 PO BOX 2952 SACRAMENTO CA 95812-2952 | Part 1 line 2.1 | _____ |
| INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346 | Part 1 line 2.6 | _____ |
| INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346 | Part 1 line 2.7 | _____ |
| INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016 | Part 1 line 2.6 | _____ |
| INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016 | Part 1 line 2.7 | _____ |

Debtor **Borden Dairy Holdings, LLC**

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | Total of claim amounts |
|-----|--|--|
| 5a. | Total claims from Part 1 | 5a. UNDETERMINED |
| 5b. | Total claims from Part 2 | 5b. + UNDETERMINED |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. UNDETERMINED |

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

| 2. | List all contracts and unexpired leases | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
|----|---|--|
|----|---|--|

| | | |
|------|--|---|
| 2.1. | <p>Title of contract AUTOMOBILE LIABILITY INSURANCE - POLICY NO. ISA H25287046</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>ACE AMERICAN INSURANCE COMPANY DEPT CH 10123 PALATINE IL 60055-0123</p> |
| 2.2. | <p>Title of contract FOREIGN PACKAGE INSURANCE - POLICY NO. PHFD38280624 007</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ACE AMERICAN INSURANCE COMPANY DEPT CH 10123 PALATINE IL 60055-0123</p> |
| 2.3. | <p>Title of contract GENERAL LIABILITY INSURANCE - POLICY NO. XSL G71233467</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ACE AMERICAN INSURANCE COMPANY DEPT CH 10123 PALATINE IL 60055-0123</p> |

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- | | | | |
|------|--|--|---|
| 2.4. | Title of contract | WORKERS' COMPENSATION – AL INSURANCE - POLICY NO. WCU C66046643 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | ACE AMERICAN INSURANCE COMPANY DEPT CH 10123 PALATINE IL 60055-0123 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 12/1/2020 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.5. | Title of contract | WORKERS' COMPENSATION - OH INSURANCE - POLICY NO. WCU C66037496 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | ACE AMERICAN INSURANCE COMPANY DEPT CH 10123 PALATINE IL 60055-0123 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | 12/1/2020 | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.6. | Title of contract | OPERATING, MANAGEMENT AND BOARD COMPOSITION AND PROCEDURES | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | AMENDED AND RESTATED LIMITED LIABILITY COMPANY AGREEMENT DATED EFFECTIVE AS OF JULY 6, 2017 | ACON DAIRY INVESTORS LLC ARON SCHWARTZ; TERESA BERNSTEIN 1133 CONNECTICUT AVENUE NW STE 700 WASHINGTON DC 20036 |
| | Nature of debtor's interest | PARTY | |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.7. | Title of contract | EXCESS LIABILITY INSURANCE - POLICY NO. 0312-1262 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | ALLIED WORLD NATIONAL ASSURANCE COMPANY 199 WATER STREET 25TH FLOOR NEW YORK NY 10038 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |
| | | | |
| 2.8. | Title of contract | PRODUCT RECALL INSURANCE - POLICY NO. NC00A1F19 | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease |
| | State what the contract or lease is for | INSURANCE | ASPEN SPECIALTY INSURANCE COMPANY 175 CAPITAL BLVD STE 100 ROCKY HILL CT 06067 |
| | Nature of debtor's interest | INSURED | |
| | State the term remaining | _____ | |
| | List the contract number of any government contract | _____ | |

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- | | | |
|-------|---|--|
| 2.9. | <p>Title of contract MASTER LEASE AGREEMENT DATED 9/11/2018</p> <p>State what the contract or lease is for EQUIPMENT LEASE AGREEMENT 8DCL1140209; SEE SCHEDULE D</p> <p>Nature of debtor's interest PARTY</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>BOK FINANCIAL EQUIPMENT FINANCE, INC. ATTN PRESIDENT - LEASING 5956 SHERRY LANE, SUITE 600 DALLAS TX 75225</p> |
| 2.10. | <p>Title of contract EXCESS LIABILITY INSURANCE - POLICY NO. XSC30000154403</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ENDURANCE AMERICAN INSURANCE COMPANY 4 MANHATTANVILLE RD THIRD FL PURCHASE NY 10577</p> |
| 2.11. | <p>Title of contract CYBER INSURANCE - POLICY NO. PRO10014094101</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY 4 MANHATTANVILLE RD THIRD FL PURCHASE NY 10577</p> |
| 2.12. | <p>Title of contract EXCESS LIABILITY INSURANCE - POLICY NO. XC5EX00866-191</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 12/1/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>EVEREST NATIONAL INSURANCE COMPANY 477 MARTINSVILLE RD PO BOX 830 LIBERTY CORNER NJ 07938-0830</p> |
| 2.13. | <p>Title of contract SIDE A D&O INSURANCE - POLICY NO. HN-0303-6119</p> <p>State what the contract or lease is for INSURANCE</p> <p>Nature of debtor's interest INSURED</p> <p>State the term remaining 11/30/2020</p> <p>List the contract number of any government contract _____</p> | <p>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</p> <p>HUDSON INSURANCE COMPANY KARIN L. ZIMMERLY VICE PRESIDENT 100 WILLIAM STREET, 5TH FLOOR NEW YORK NY 10038</p> |

Debtor **Borden Dairy Holdings, LLC**

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- | | | |
|-------|--|---|
| 2.14. | Title of contract WORKERS' COMPENSATION - AOS INSURANCE - POLICY NO. WLR C66046606 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 12/1/2020 List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease INDEMNITY INSURANCE CO. OF NORTH AMERICA 436 WALNUT ST PO BOX 1000 PHILADELPHIA PA 19106 |
| 2.15. | Title of contract POLLUTION INSURANCE - POLICY NO. 000992202 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 4/6/2020 List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease IRONSHORE SPECIALTY INSURANCE COMPANY 8601 N SCOTTSDALE RD STE 300 SCOTTSDALE AZ 85253-2738 |
| 2.16. | Title of contract AMENDED AND RESTATED LIMITED LIABILITY COMPANY OPERATING AGREEMENT OF NATIONAL DAIRY, LLC, SECOND AMENDMENT TO LIMITED LIABILITY COMPANY AGREEMENT State what the contract or lease is for OPERATING AND MANAGEMENT AGREEMENT Nature of debtor's interest PARTY State the term remaining _____ List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NATIONAL DAIRY LLC 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 |
| 2.17. | Title of contract CRIME INSURANCE - POLICY NO. 02-406-02-18 State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 12/1/2020 List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA. 175 WATER ST 18TH FL NEW YORK NY 10038 |
| 2.18. | Title of contract EXCESS LIABILITY INSURANCE - POLICY NO. CH19FXR860466IV State what the contract or lease is for INSURANCE Nature of debtor's interest INSURED State the term remaining 12/1/2020 List the contract number of any government contract _____ | State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease NAVIGATORS INSURANCE COMPANY 1 PENN PLZ 32ND FL NEW YORK NY 10119 |

Debtor **Borden Dairy Holdings, LLC**Case number (if known) **20-10011**

- 2.19. **Title of contract** PRODUCT RECALL INSURANCE - POLICY NO. PRL 2000802 02 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- NORTH AMERICAN CAPACITY
INSURANCE COMPANY
650 ELM ST
MANCHESTER NH 03101
- 2.20. **Title of contract** LAYERED - PROPERTY INSURANCE - POLICY NO. VARIOUS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 6/1/2020
- List the contract number of any government contract** _____
- SEE, GLOBAL NOTES
- 2.21. **Title of contract** EMPLOYMENT AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** EMPLOYMENT AGREEMENT
- Nature of debtor's interest** PARTY
- State the term remaining** 2/26/2020 WITH AUTOMATIC RENEWALS FOR 1 - YEAR PERIODS
- List the contract number of any government contract** _____
- TONY SARSAM
8750 NORTH CENTRAL EXPRESSWAY
SUITE 400
DALLAS TX 75231
- 2.22. **Title of contract** COMMERCIAL UMBRELLA INSURANCE - POLICY NO. ZUP-41N20156-19-NF **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA
ONE TOWER SQUARE
HARTFORD CT 06183
- 2.23. **Title of contract** EXECUTIVE RISK PACKAGE INSURANCE - POLICY NO. G7176557A001 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- WESTCHESTER FIRE INSURANCE COMPANY
436 WALNUT ST
PO BOX 1000
PHILADELPHIA PA 19106

Debtor **Borden Dairy Holdings, LLC**

Case number (if known) **20-10011**

2.24. **Title of contract** EXCESS LIABILITY INSURANCE -
POLICY NO. US00095618LI19A

**State the name and mailing address
for all other parties with whom the
debtor has an executory contract or
unexpired lease**

**State what the contract or
lease is for** INSURANCE

Nature of debtor's interest INSURED

XL INSURANCE AMERICA, INC.
70 SEAVIEW AVE
STAMFORD CT 06902

State the term remaining 12/1/2020

**List the contract number of
any government contract** _____

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC
United States Bankruptcy Court for the: District of Delaware
Case number (if known): 20-10011

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | Column 2: Creditor | |
|---|---|--|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.1. BORDEN DAIRY COMPANY ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2. BORDEN DAIRY COMPANY OF ALABAMA, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3. BORDEN DAIRY COMPANY OF CINCINNATI, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4. BORDEN DAIRY COMPANY OF FLORIDA, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.5. BORDEN DAIRY COMPANY OF KENTUCKY, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.6. BORDEN DAIRY COMPANY OF LOUISIANA, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Debtor **Borden Dairy Holdings, LLC**Case number (if known) **20-10011**

| Column 1: Codebtor | | Column 2: Creditor | |
|--|---|--|---|
| Name | Mailing address | Name | Check all schedules that apply: |
| 2.7. BORDEN DAIRY COMPANY OF MADISONVILLE, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.8. BORDEN DAIRY COMPANY OF OHIO, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.9. BORDEN DAIRY COMPANY OF SOUTH CAROLINA, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.10. BORDEN DAIRY COMPANY OF TEXAS, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.11. BORDEN TRANSPORT COMPANY OF CINCINNATI, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.12. BORDEN TRANSPORT COMPANY OF OHIO, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.13. CLAIMS ADJUSTING SERVICES, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.14. GEORGIA SOFT SERVE DELIGHTS, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.15. NATIONAL DAIRY, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.16. NDH TRANSPORT, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.17. RGC, LLC ATTN: PRESIDENT/CEO | 8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231 | PNC BANK, NATIONAL ASSOCIATION, AS AGENT | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |

Fill in this information to identify the case:

Debtor name: Borden Dairy Holdings, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-10011

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2020
MM/DD/YYYY

x /s/ Jason Monaco

Signature of individual signing on behalf of debtor

Jason Monaco
Printed name

EVP, CFO, Treasurer, & Assistant Secretary
Position or relationship to debtor