

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BORDEN DAIRY COMPANY, *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 20-10010 (CSS)
)
) (Jointly Administered)
)

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

Borden Dairy Company and its affiliated debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Borden Dairy Company (1509); Borden Dairy Holdings, LLC (8504); National Dairy, LLC (9109); Borden Dairy Company of Alabama, LLC (5598); Borden Dairy Company of Cincinnati, LLC (1334); Borden Transport Company of Cincinnati, LLC (3462); Borden Dairy Company of Florida, LLC (5168); Borden Dairy Company of Kentucky, LLC (7392); Borden Dairy Company of Louisiana, LLC (4109); Borden Dairy Company of Madisonville, LLC (7310); Borden Dairy Company of Ohio, LLC (2720); Borden Transport Company of Ohio, LLC (7837); Borden Dairy Company of South Carolina, LLC (0963); Borden Dairy Company of Texas, LLC (5060); Claims Adjusting Services, LLC (9109); Georgia Soft Serve Delights, LLC (9109); NDH Transport, LLC (7480); and RGC, LLC (0314). The location of the Debtors’ service address is: 8750 North Central Expressway, Suite 400, Dallas, TX 75231.

and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("**Claim**") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and

Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On January 5, 2020 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 8, 2020, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases under case number 20-10010 (CSS) [Docket No. 47].

Unless otherwise indicated herein or in the Schedules and Statements, all financial information for the Debtors in the Schedules and Statements and these Global Notes is provided as of the Petition Date or as close thereto as reasonably practicable under the circumstances.

3. **Net Book Value of Assets.** Except as otherwise noted, each asset and liability of each Debtor is shown on the basis of net book value of the asset or liability in accordance with such Debtor's accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtors' property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information

becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

5. **Real Property and Personal Property.** Owned property and equipment are recorded at cost and are shown net of depreciation. Depreciation is recorded using the straight-line method over the estimated useful lives of the assets, which vary based on the asset class or the remaining lease life with respect to each location where the assets are placed in service, whichever is less. In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).
6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which have been paid postpetition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 5% of the voting securities of the Debtor entities; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for

purposes of section 101(31) of the Bankruptcy Code.

8. **Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

In addition, although the Debtors have made diligent efforts to attribute intellectual property to the rightful Debtor entity, in certain instances, intellectual property owned by one Debtor may, in fact, be owned by another Debtor. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all such intellectual property rights.

9. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the “**Intercompany Claims**”). Intercompany Claims are reported as of the Petition Date. While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements do not reflect all intercompany activity.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any Intercompany Claims is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

10. **Executory Contracts and Unexpired Leases.** Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors’ businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors’ estates. The Debtors’ executory contracts and unexpired leases have been set forth in Schedule G.

- 11. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.
- 12. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims or contracts or leases or to exercise their rights to setoff against such Claims.
- 13. Claims Description.** Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.
- 14. Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
- 15. Litigation.** Certain litigation actions (collectively, the "**Litigation Actions**") reflected as claims against a particular Debtor may relate to one or more of the other Debtors. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.
- 16. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount

as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.

- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

17. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

18. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

19. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

20. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors’ Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors’ assets as of the Petition Date, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of the Petition Date. Details with respect to the Debtors’ cash management system and bank accounts are provided in the Debtors’ *Motion Of The Debtors For Entry Of Interim And Final Orders (I) Authorizing The Debtors To (A) Continue To Maintain Their Existing Cash Management System, Bank Accounts, Business Forms, And PNC And Fuel Card Programs, (B) Honor Certain Prepetition Obligations Related Thereto, And (C) Continue To Perform Intercompany Transactions, (II)*

Granting Administrative Expense Status To Postpetition Intercompany Claims, And (III) Granting Related Relief [Docket No. 12] (the “**Cash Management Motion**”).

Schedule A/B 7. The Bankruptcy Court, pursuant to the *Debtors’ Motion for Entry of Interim and Final Orders (I) Approving the Debtors’ Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors’ Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 4], has authorized the Debtors to provide adequate assurance of payment for postpetition utility services, including a deposit in the amount of \$900,000.00. Such deposit is not listed on Schedule A/B 7, which was prepared as of the Petition Date.

Schedule A/B 11. Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77. All amounts of accounts receivable are recorded as gross amounts.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors have listed owned real property in Schedule A/B 55. The Debtors have also listed their real property leases in Schedule A/B 55. The Debtors’ leasehold interests/improvements appear on Schedule A/B 55.

Schedule A/B 61. The Debtors have listed owned domain names. In addition, the Debtors have an internet presence on various websites including but not limited to Pinterest, YouTube, Facebook, Twitter and Instagram.

Schedule A/B 63. The Debtors maintain a customer list/database. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 73. The Debtors property insurance coverage is layered. Individual insurance carriers and corresponding policy numbers are as follows: (i) Beazley Lloyd’s Syndicate 2623/623, W233C1190201; (ii) Arch Specialty Insurance Co., ESP7303053-03; (iii) Lexington Ins. Co., 011144832; (iv) Allied World Assurance Co., 0310-7409-1A; (v) Lloyd’s of London, B1230AP06336B19; (vi) Lloyd’s of London, B1230AP06336C19; (vii) Certain Underwriters at Lloyd’s, B1230AP06336A19; (viii) First Specialty Insurance Co., ESP2003179 01; (ix) Lloyd’s of London, HNYPRP19721165; (x) Everest Indemnity Ins. Co., CA3P001389-191; (xi) Evanston Insurance Co., MKLV11XP007468; (xii) RSUI Indemnity Co., NHD908588; (xiii) Princeton E&S Insurance Co., 78-A3-XP-0000464-02; (xiv) Hallmark Specialty Ins. Co., 73PRX19A11C; (xv) Arch Specialty Ins. Co., ESP1000614-00; (xvi) Aspen Specialty Insurance Co., PX008GQ19; (xvii) Homeland Insurance Co. of NY, 795010028; (xviii) Lloyd’s of London, UTS2544570.19; and (xix) XL Insurance America Inc., US00084670PR18A.

In addition to the insurance policies listed on Schedule A/B, the Debtors maintain numerous insurance policies with respect to, among other things, employee health,

dental, disability, and life insurance benefits. These programs are described in the *Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses, and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief* [Docket No. 5].

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtors' property that is subject to a lien that is included in Schedule D is not an admission by the Debtors of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtors' property. The Debtors reserve all rights to challenge these interests in connection with the Chapter 11 Cases.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as “undetermined” and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Further, the incidents underlying the litigation Claims listed on Schedule E/F may have given rise to related obligations that the Debtors may be responsible for. Inclusion of these related obligations on Schedule E/F is not intended to suggest that the litigation counterparty is entitled to multiple or duplicative recoveries. Schedule E/F part 2 also includes potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors’ liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors’ Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. The businesses of the Debtors are complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors’ reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements have not been listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In

some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses that were not formally memorialized and could be subject to dispute. Such documents may not be set forth on Schedule G. Executory agreements that are oral in nature have not been included on Schedule G.

Finally, certain agreements do not expressly identify the Debtor counterparty. These agreements are predominantly with respect to suppliers and vendors of milk. These agreements have been listed in Schedule G of Borden Dairy Company but such suppliers and vendors may provide goods or services to other Debtors.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to or on behalf of insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). Except for payroll funding/disbursements, all of the Debtors' disbursements to third parties are made through the Central Concentration Account (as that term is defined in the Cash Management Motion), which is held and managed by Borden Dairy Company. The amounts listed in Statement 3 reflect the Debtors'

disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

The Debtors have included all consulting and payroll distributions and travel, entertainment, and other expense reimbursements, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider." In addition, certain of the reimbursements to individuals are reported as a negative amount to account for unreimbursed personal expenses due to the fact that the Debtors are not able to offset the unreimbursed personal expenses against the allowed expenses.

The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes. The losses listed on Statement 10 are based on the estimated amounts currently owed and are not intended to be an admission of the amounts owed.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

As discussed above, except for payroll funding/disbursements, all of the Debtors' disbursements to third parties are made through the Central Concentration Account which is held and managed by Borden Dairy Company. As a result, payments related to bankruptcy are reflected on the Statements of Borden Dairy Company only, but were made on behalf of all of the Debtors.

Statement 17. Borden Dairy Company is the Primary Plan Sponsor of the Borden Dairy Company 401k Plan. Accordingly, the Borden Dairy Company 401k Plan is only disclosed in

Statement 17 for Borden Dairy Company. The other Debtors are considered adopting/participating employers in the Borden Dairy Company 401k Plan.

Statement 26a. The Debtors have included employees at the manager level and above who have maintained the Debtors' books and records within two years before the Petition Date.

Statement 26d. The Debtors have attempted to list in Statement 26d the parties that they have been provided financial statements or excerpted information from financial statements in the ordinary course of the Debtors' businesses within two years immediately before the Petition Date. However, given the fact that the Debtors have provided numerous financial institutions, creditors, and other parties financial statements or excerpts therefrom within two years immediately before the Petition Date and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors may not have disclosed all parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B	\$621,932.26
1b. Total personal property: Copy line 91A from Schedule A/B	\$777,922.11
1c. Total of all property: Copy line 92 from Schedule A/B	\$1,399,854.37

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$255,800,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	UNDETERMINED
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$404,927.53
4. Total liabilities Lines 2 + 3a + 3b	\$256,204,927.53

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1. _____ \$ _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. PNC BANK 500 FIRST AVENUE PITTSBURGH PA 15219	PAYROLL	4697	\$0.00

4. Other cash equivalents (Identify all)

Description	Name of institution	Type of account	Last 4 digits of account number	Current value of debtor's interest
4.1. _____	_____	_____	_____	\$ _____

5. Total of part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

Current value of
debtor's interest

7.1. _____ \$ _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Current value of
debtor's interest

8.1. _____ \$ _____

9. Total of part 2

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
- ☐ Yes. Fill in the information below.

Current value of
debtor's interest**11. Accounts receivable**

Face amount

Doubtful or uncollectible
accounts

11a. 90 days old or less: \$ _____ - \$ _____ = → \$ _____

Face amount

Doubtful or uncollectible
accounts

11b. Over 90 days old: \$ _____ - \$ _____ = → \$ _____

12. Total of part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method used
for current valueCurrent value of
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock

14.1. _____ \$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity

% of ownership

15.1. _____ % _____ \$ _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe

16.1. _____ \$ _____

17. Total of part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**☒ No. Go to Part 6.☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1. _____	_____	\$ _____	_____	\$ _____
20. Work in progress				
20.1. _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
21.1. _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies				
22.1. _____	_____	\$ _____	_____	\$ _____

23. Total of part 5

Add lines 19 through 22. Copy the total to line 84.

\$0.00

24. Is any of the property listed in Part 5 perishable?☐ No☐ Yes**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**☐ No☐ Yes**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**☒ No. Go to Part 7.☐ Yes. Fill in the information below.

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1. _____	\$ _____	_____	\$ _____
29. Farm animals. Examples: Livestock, poultry, farm-raised fish			
29.1. _____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1. _____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
31.1. _____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
32.1. _____	\$ _____	_____	\$ _____
33. Total of part 6			\$0.00

Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes Book value: \$ _____ Valuation method: _____ Current value: \$ _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1. _____	\$ _____	_____	\$ _____
40. Office fixtures			
40.1. _____	\$ _____	_____	\$ _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****41. Office equipment, including all computer equipment and communication systems equipment and software**

	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
41.1. _____	\$ _____	_____	\$ _____

42. Collectibles. Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

42.1. _____	\$ _____	_____	\$ _____
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43. Total of part 7

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available) (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. LEASED AUTOMOBILE - 2015 NISSAN SENTRA SR (CV 12215, VIN NO.3N1AB7AP0FY307186	\$0.00	N/A	UNKNOWN
48. Watercraft, trailers, motors, and related accessories. Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1. _____	\$ _____	_____	\$ _____
49. Aircraft and accessories			
49.1. _____	\$ _____	_____	\$ _____
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
50.1. LEASED - HYUNDAI THERMOTECHE TRAILER, SERIAL NO. 3H3V482C1JT608004, UNIT NO. 918212	\$0.00	N/A	UNKNOWN
50.2. LEASED - HYUNDAI THERMOTECHE TRAILER, SERIAL NO. 3H3V482C1JT611002, UNIT NO. 918206	\$0.00	N/A	UNKNOWN
50.3. LEASED - HYUNDAI THERMOTECHE TRAILER, SERIAL NO. 3H3V482C3JT611003, UNIT NO. 918207	\$0.00	N/A	UNKNOWN
50.4. LEASED - HYUNDAI THERMOTECHE TRAILER, SERIAL NO. 3H3V482C5JT611004, UNIT NO. 918208	\$0.00	N/A	UNKNOWN
50.5. LEASED - HYUNDAI THERMOTECHE TRAILER, SERIAL NO. 3H3V482C6JT608001, UNIT NO. 918209	\$0.00	N/A	UNKNOWN

Debtor	Borden Dairy Company of Madisonville, LLC	Case number (if known) 20-10019		
50.6.	LEASED - HYUNDAI THERMOTEC TRAILER, SERIAL NO. 3H3V482C8JT608002, UNIT NO. 918210	\$0.00	N/A	UNKNOWN
50.7.	LEASED - HYUNDAI THERMOTEC TRAILER, SERIAL NO. 3H3V482CXJT608003, UNIT NO. 918211	\$0.00	N/A	UNKNOWN
50.8.	LEASED - HYUNDAI THERMOTEC TRAILER, SERIAL NO. 3H3V482CXJT611001, UNIT NO. 918205	\$0.00	N/A	UNKNOWN
50.9.	LEASED - HYUNDAI VR1320092-ARS TRAILER, SERIAL NO. 3H3V322C0JT610004, UNIT NO. 918204	\$0.00	N/A	UNKNOWN
50.10.	LEASED - HYUNDAI VR1320092-ARS TRAILER, SERIAL NO. 3H3V322C5JT610001, UNIT NO. 918201	\$0.00	N/A	UNKNOWN
50.11.	LEASED - HYUNDAI VR1320092-ARS TRAILER, SERIAL NO. 3H3V322C7JT610002, UNIT NO. 918202	\$0.00	N/A	UNKNOWN
50.12.	LEASED - HYUNDAI VR1320092-ARS TRAILER, SERIAL NO. 3H3V322C9JT610003, UNIT NO. 918203	\$0.00	N/A	UNKNOWN
50.13.	LEASED - HYUNDAI VR1360092-ARS TRAILER, SERIAL NO. 3H3V362C1JT609001, UNIT NO. 918197	\$0.00	N/A	UNKNOWN
50.14.	LEASED - HYUNDAI VR1360092-ARS TRAILER, SERIAL NO. 3H3V362C3JT609002, UNIT NO. 918198	\$0.00	N/A	UNKNOWN
50.15.	LEASED - HYUNDAI VR1360092-ARS TRAILER, SERIAL NO. 3H3V362C5JT609003, UNIT NO. 918199	\$0.00	N/A	UNKNOWN
50.16.	LEASED - HYUNDAI VR1360092-ARS TRAILER, SERIAL NO. 3H3V362C7JT609004, UNIT NO. 918200	\$0.00	N/A	UNKNOWN
50.17.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C0JT606003, UNIT NO. 918193	\$0.00	N/A	UNKNOWN
50.18.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C1JT605006, UNIT NO. 918183	\$0.00	N/A	UNKNOWN
50.19.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C1JT607001, UNIT NO. 918189	\$0.00	N/A	UNKNOWN
50.20.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C2JT605001, UNIT NO. 918178	\$0.00	N/A	UNKNOWN
50.21.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C2JT606004, UNIT NO. 918194	\$0.00	N/A	UNKNOWN
50.22.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C3JT605007, UNIT NO. 918184	\$0.00	N/A	UNKNOWN
50.23.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C3JT605010, UNIT NO. 918187	\$0.00	N/A	UNKNOWN
50.24.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C3JT607002, UNIT NO. 918190	\$0.00	N/A	UNKNOWN
50.25.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C4JT605002, UNIT NO. 918179	\$0.00	N/A	UNKNOWN
50.26.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C4JT606005, UNIT NO. 918195	\$0.00	N/A	UNKNOWN
50.27.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C5JT605008, UNIT NO. 918185	\$0.00	N/A	UNKNOWN
50.28.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C5JT605011, UNIT NO. 918188	\$0.00	N/A	UNKNOWN
50.29.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C6JT605003, UNIT NO. 918180	\$0.00	N/A	UNKNOWN
50.30.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C6JT606006, UNIT NO. 918196	\$0.00	N/A	UNKNOWN
50.31.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C7JT605009, UNIT NO. 918186	\$0.00	N/A	UNKNOWN

Debtor	Borden Dairy Company of Madisonville, LLC	Case number (if known) 20-10019		
50.32.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C7JT606001, UNIT NO. 918191	\$0.00	N/A	UNKNOWN
50.33.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C8JT605004, UNIT NO. 918181	\$0.00	N/A	UNKNOWN
50.34.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482C9JT606002, UNIT NO. 918192	\$0.00	N/A	UNKNOWN
50.35.	LEASED - HYUNDAI VR1480092-ARS TRAILER, SERIAL NO. 3H3V482CXJT605005, UNIT NO. 918182	\$0.00	N/A	UNKNOWN
50.36.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C0JT352003, UNIT NO. 918175	\$0.00	N/A	UNKNOWN
50.37.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C0JT613002, UNIT NO. 918214	\$0.00	N/A	UNKNOWN
50.38.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C1JT351006, UNIT NO. 918168	\$0.00	N/A	UNKNOWN
50.39.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C1JT612005, UNIT NO. 918225	\$0.00	N/A	UNKNOWN
50.40.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C1JT613008, UNIT NO. 918220	\$0.00	N/A	UNKNOWN
50.41.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C2JT351001, UNIT NO. 918163	\$0.00	N/A	UNKNOWN
50.42.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C2JT352004, UNIT NO. 918176	\$0.00	N/A	UNKNOWN
50.43.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C2JT613003, UNIT NO. 918215	\$0.00	N/A	UNKNOWN
50.44.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C3JT351007, UNIT NO. 918169	\$0.00	N/A	UNKNOWN
50.45.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C3JT351010, UNIT NO. 918172	\$0.00	N/A	UNKNOWN
50.46.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C3JT612006, UNIT NO. 918226	\$0.00	N/A	UNKNOWN
50.47.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C4JT351002, UNIT NO. 918164	\$0.00	N/A	UNKNOWN
50.48.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C4JT352005, UNIT NO. 918177	\$0.00	N/A	UNKNOWN
50.49.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C4JT612001, UNIT NO. 918221	\$0.00	N/A	UNKNOWN
50.50.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C4JT613004, UNIT NO. 918216	\$0.00	N/A	UNKNOWN
50.51.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C5JT351008, UNIT NO. 918170	\$0.00	N/A	UNKNOWN
50.52.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C5JT612007, UNIT NO. 918227	\$0.00	N/A	UNKNOWN
50.53.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C6JT351003, UNIT NO. 918165	\$0.00	N/A	UNKNOWN
50.54.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C6JT612002, UNIT NO. 918222	\$0.00	N/A	UNKNOWN
50.55.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C6JT613005, UNIT NO. 918217	\$0.00	N/A	UNKNOWN
50.56.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C7JT351009, UNIT NO. 918171	\$0.00	N/A	UNKNOWN
50.57.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C7JT352001, UNIT NO. 918173	\$0.00	N/A	UNKNOWN

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

50.58.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C8JT351004, UNIT NO. 918166	\$0.00	N/A	UNKNOWN
50.59.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C8JT612003, UNIT NO. 918223	\$0.00	N/A	UNKNOWN
50.60.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C8JT613006, UNIT NO. 918218	\$0.00	N/A	UNKNOWN
50.61.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C9JT352002, UNIT NO. 918174	\$0.00	N/A	UNKNOWN
50.62.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482C9JT613001, UNIT NO. 918213	\$0.00	N/A	UNKNOWN
50.63.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482CXJT351005, UNIT NO. 918167	\$0.00	N/A	UNKNOWN
50.64.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482CXJT612004, UNIT NO. 918224	\$0.00	N/A	UNKNOWN
50.65.	LEASED - HYUNDAI VR1480152-ARS TRAILER, SERIAL NO. 3H3V482CXJT613007, UNIT NO. 918219	\$0.00	N/A	UNKNOWN

51. Total of part 8

Add lines 47 through 50. Copy the total to line 87.

UNKNOWN

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

55.1.	_____	FEE SIMPLE	\$3,796.88	Cost - Based	\$3,796.88
	GARAGE - IMPROVEMENTS				
	_____ 165 N SCOTT ST. MADISONVILLE KY 42431				
55.2.	_____	FEE SIMPLE	\$45,312.18	Cost - Based	\$45,312.18
	GARAGE				
	_____ 165 N SCOTT ST. MADISONVILLE KY 42431				

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
55.3.	PLANT - IMPROVMENTS 226 - 236 N. SCOTT ST MADISONVILLE KY 42431	FEE SIMPLE	\$57,415.18	Cost - Based	\$57,415.18
55.4.	WAREHOUSE 2016 E. NOEL AVE MADISONVILLE KY 42431	FEE SIMPLE	\$98,165.01	Cost - Based	\$98,165.01
55.5.	PART OF PLANT 226 - 236 N. SCOTT ST MADISONVILLE KY 42431	FEE SIMPLE	\$417,243.01	Cost - Based	\$417,243.01
55.6.	CROSS DOCK 505 WHITTINGTON ROAD MADISONVILLE KY 42431	LEASEHOLD INTEREST	\$ _____	N/A	\$ _____

56. Total of part 9

Add the current value on lines 55. Copy the total to line 88.

\$621,932.26

57. Is a depreciation schedule available for any of the property listed in Part 9?☐ No☒ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade secrets			
60.1.	OWNED TRADEMARK - GOLDENROD 2783922	UNDETERMINED	N/A	UNDETERMINED

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****61. Internet domain names and websites**

	Net book value of debtor's interest	Valuation method	Current value of debtor's interest
61.1. _____	\$ _____	_____	\$ _____

62. Licenses, franchises, and royalties

62.1. _____	\$ _____	_____	\$ _____
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63. Customer lists, mailing lists, or other compilations

63.1. CUSTOMER LIST	UNDETERMINED	N/A	UNDETERMINED
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64. Other intangibles, or intellectual property

64.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

65. Goodwill

65.1. _____	\$ _____	_____	\$ _____
-------------	----------	-------	----------

66. Total of part 10

Add lines 60 through 65. Copy the total to line 89.

UNDETERMINED

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)	Total face amount	Doubtful or uncollectible amount		Current value of debtor's interest
71.1. _____	\$ _____	- \$ _____	= →	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	Tax refund amount	NOL amount	Tax year	Current value of debtor's interest
72.1. _____	\$ _____	\$ _____	_____	\$ _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****73. Interests in insurance policies or annuities**

	Insurance company	Insurance policy No.	Annuity issuer name	Annuity account type	Annuity account No.	Current value of debtor's interest
73.1.	ACE AMERICAN INSURANCE COMPANY	AUTOMOBILE LIABILITY INSURANCE - POLICY NO. ISA H25287046				UNKNOWN
73.2.	TRAVELERS PROPERTY CASUALTY COMPANY OF AMERICA	COMMERCIAL UMBRELLA INSURANCE - POLICY NO. ZUP-41N20156-19-NF				UNKNOWN
73.3.	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.	CRIME INSURANCE - POLICY NO. 02-406-02-18				UNKNOWN
73.4.	ENDURANCE AMERICAN SPECIALTY INSURANCE COMPANY	CYBER INSURANCE - POLICY NO. PRO10014094101				UNKNOWN
73.5.	ALLIED WORLD NATIONAL ASSURANCE COMPANY	EXCESS LIABILITY INSURANCE - POLICY NO. 0312-1262				UNKNOWN
73.6.	NAVIGATORS INSURANCE COMPANY	EXCESS LIABILITY INSURANCE - POLICY NO. CH19FXR860466IV				UNKNOWN
73.7.	XL INSURANCE AMERICA, INC.	EXCESS LIABILITY INSURANCE - POLICY NO. US00095618LI19A				UNKNOWN
73.8.	EVEREST NATIONAL INSURANCE COMPANY	EXCESS LIABILITY INSURANCE - POLICY NO. XC5EX00866-191				UNKNOWN
73.9.	ENDURANCE AMERICAN INSURANCE COMPANY	EXCESS LIABILITY INSURANCE - POLICY NO. XSC30000154403				UNKNOWN
73.10.	WESTCHESTER FIRE INSURANCE COMPANY	EXECUTIVE RISK PACKAGE INSURANCE - POLICY NO. G7176557A001				UNKNOWN
73.11.	ACE AMERICAN INSURANCE COMPANY	FOREIGN PACKAGE INSURANCE - POLICY NO. PHFD38280624 007				UNKNOWN

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

73.12.	ACE AMERICAN INSURANCE COMPANY	GENERAL LIABILITY INSURANCE - POLICY NO. XSL G71233467	_____	_____	_____	UNKNOWN
73.13.	IRONSHORE SPECIALTY INSURANCE COMPANY	POLLUTION INSURANCE - POLICY NO. 000992202	_____	_____	_____	UNKNOWN
73.14.	ASPEN SPECIALTY INSURANCE COMPANY	PRODUCT RECALL INSURANCE - POLICY NO. NC00A1F19	_____	_____	_____	UNKNOWN
73.15.	NORTH AMERICAN CAPACITY INSURANCE COMPANY	PRODUCT RECALL INSURANCE - POLICY NO. PRL 2000802 02	_____	_____	_____	UNKNOWN
73.16.	LAYERED - SEE GLOBAL NOTES	PROPERTY INSURANCE - POLICY NO. VARIOUS	_____	_____	_____	UNKNOWN
73.17.	HUDSON INSURANCE COMPANY	SIDE A D&O INSURANCE - POLICY NO. HN- 0303-6119	_____	_____	_____	UNKNOWN
73.18.	ACE AMERICAN INSURANCE COMPANY	WORKERS' COMPENSATION - AL INSURANCE - POLICY NO. WCU C66046643	_____	_____	_____	UNKNOWN
73.19.	INDEMNITY INSURANCE CO. OF NORTH AMERICA	WORKERS' COMPENSATION - AOS INSURANCE - POLICY NO. WLR C66046606	_____	_____	_____	UNKNOWN
73.20.	ACE AMERICAN INSURANCE COMPANY	WORKERS' COMPENSATION - OH INSURANCE - POLICY NO. WCU C66037496	_____	_____	_____	UNKNOWN

74. Causes of action against third parties (whether or not a lawsuit has been filed)

	Nature of claim	Amount requested	Current value of debtor's interest
74.1.	_____	\$ _____	\$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

	Nature of claim	Amount requested	Current value of debtor's interest
75.1.	_____	\$ _____	\$ _____

76. Trusts, equitable or future interests in property

76.1.	_____	\$ _____
-------	-------	----------

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

77.1.	INTERCOMPANY RECEIVABLE DUE FROM BORDEN DAIRY COMPANY	\$386,594.84
77.2.	INTERCOMPANY RECEIVABLE DUE FROM BORDEN DAIRY COMPANY OF KENTUCKY, LLC	\$307,556.20
77.3.	INTERCOMPANY RECEIVABLE DUE FROM BORDEN DAIRY COMPANY OF SOUTH CAROLINA, LLC	\$42,594.38
77.4.	INTERCOMPANY RECEIVABLE DUE FROM NATIONAL DAIRY, LLC	\$41,176.69

78. Total of part 11

Add lines 71 through 77. Copy the total to line 90.

\$777,922.11

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?☒ No☐ Yes

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	UNKNOWN	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$621,932.26
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> UNDETERMINED		
90. All other assets. <i>Copy line 78, Part 11.</i> + \$777,922.11		
91. Total. Add lines 80 through 90 for each column.91a.	\$777,922.11	+ 91b. \$621,932.26
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		\$1,399,854.37

Fill in this information to identify the case:

Debtor name: Borden Dairy Company of Madisonville, LLC

United States Bankruptcy Court for the: District of Delaware

Case number (if known): 20-10019

☐ Check if this is an
amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****Column A
Amount of
Claim**Do not deduct
the value of
collateral.**Column B
Value of
collateral that
supports this
claim****2.1. Creditor's name and address**

BB&T EQUIPMENT FINANCE
CORPORATION
600 WASHINGTON AVENUE, SUITE 201
TOWSON MD 21204

Creditor's email address, if known
_____**Date debt was incurred:** 9/30/2010**Last 4 digits of account number:** _____**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.

_____☐ Yes. The relative priority of creditors is specified on lines: _____**Describe debtor's property that is subject to a lien**

SIX (6) 2011 48' GREAT DANE TRAILERS WITH CARRIER MODEL X2100A NDL9X4XTC REFRIGERATION UNITS (SEE BELOW FOR VIN AND SERIAL NUMBERS) LEASED PURSUANT TO THAT CERTAIN EQUIPMENT SCHEDULE SERIES A NO. UCC-1 DATED AS OF SEPTEMBER 29, 2010, EXECUTED PURSUANT TO THAT CERTAIN MASTER LEASE AGREEMENT DATED AS OF MAY 12, 2010

Describe the lien

UCC-1 ORIGINALLY RECORDED IN KENTUCKY 9/30/2010, DOCUMENT# 2010247966289 AND AS AMENDED 2/1/2013, DOCUMENT # 2010247966289 AND AS CONTINUED 5/29/2015, DOCUMENT # 2010247966289

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).**As of the petition filing date, the claim is:**
Check all that apply.☐ Contingent☒ Unliquidated☐ Disputed

UNDETERMINED UNDETERMINED

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.2. **Creditor's name and address**
- PNC BANK, NATIONAL ASSOCIATION, AS AGENT
500 FIRST AVENUE
PITTSBURGH PA 15219
- Creditor's email address, if known**

- Date debt was incurred:** 7/6/2017
- Last 4 digits of account number:** _____
- Do multiple creditors have an interest in the same property?**
- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines: _____
- Describe debtor's property that is subject to a lien**
- ALL ASSETS OF DEBTOR, WHETHER NOW OWNED OR HEREAFTER ACQUIRED
- Describe the lien**
- UCC-1 ORIGINALLY RECORDED 7/6/2017 IN KENTUCKY, DOCUMENT # 2017290577868 AND 9/15/2017, DOCUMENT # 2017291724803
- Is the creditor an insider or related party?**
- ☒ No
- ☐ Yes
- Is anyone else liable on this claim?**
- ☐ No
- ☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H).
- As of the petition filing date, the claim is:**
Check all that apply.
- ☒ Contingent
- ☐ Unliquidated
- ☐ Disputed
3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** **\$255,800,000.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

	Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1.	BLANK ROME LLP REGINA STANGO KELBON; JOSEF W MINTZ 1201 N MARKET ST., STE 800 WILMINGTON DE 19801	Line 2.2	_____
3.2.	BLANK ROME LLP ROBERT B. STEIN 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020	Line 2.2	_____
3.3.	BURR & FORMAN LLP J. CORY FALGOWSKI, ESQ. 1201 N. MARKET ST STE 1407 WILMINGTON DE 19801	Line 2.1	_____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

3.4.	BURR & FORMAN LLP PAUL DURDALLER; VALERIE RICHMOND 171 17TH STREET, NW, STE 1100 ATLANTA GA 30363	Line 2.1	_____
3.5.	KING & SPALDING LLP PETER MONTONI;CHRISTOPHER G BOIES; STEPHEN M BLANK 1185 AVE OF THE AMERICAS,34TH FLOOR NEW YORK NY 10036	Line 2.2	_____
3.6.	KING & SPALDING LLP ROGER G. SCHWARTZ 1185 AVENUE OF THE AMERICAS 34TH FLOOR NEW YORK NY 10036	Line 2.2	_____
3.7.	KING & SPALDING LLP W. TODD HOLLEMAN 1185 AVENUE OF THE AMERICAS NEW YORK NY 10036-4003	Line 2.2	_____
3.8.	MORRIS NICHOLS ARSHT & TUNNELL LLP MATTHEW B HARVEY;MATTHEW O TALMO 1201 NORTH MARKET ST.,STE 1600 WILMINGTON DE 19801	Line 2.2	_____
3.9.	MORRIS NICHOLS ARSHT & TUNNELL LLP ROBERT J DEHNEY;CURTIS S MILLER 1201 NORTH MARKET ST.,STE 1600 WILMINGTON DE 19801	Line 2.2	_____

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1. Priority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	Total claim	Priority amount
INTERNAL REVENUE SERVICE CINCINNATI OH 45999-0039	<input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	UNDETERMINED	UNDETERMINED
Date or dates debt was incurred	Basis for the claim:		Nonpriority amount
2019	TAX		UNDETERMINED
Last 4 digits of account number:	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1.	Nonpriority creditor's name and mailing address BORDEN DAIRY COMPANY 8750 N. CENTRAL EXPRESSWAY, STE 400 DALLAS TX 75231 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY TRANSACTIONS Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$184.30
3.2.	Nonpriority creditor's name and mailing address BORDEN DAIRY COMPANY OF KENTUCKY, LLC 8750 N. CENTRAL EXPRESSWAY, STE 400 DALLAS TX 75231 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY TRANSACTIONS Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$59,715.12
3.3.	Nonpriority creditor's name and mailing address BORDEN DAIRY COMPANY OF SOUTH CAROLINA, LLC 8750 N. CENTRAL EXPRESSWAY, STE 400 DALLAS TX 75231 Date or dates debt was incurred VARIOUS Last 4 digits of account number:	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: INTERCOMPANY TRANSACTIONS Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	Amount of claim \$42,594.38

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**3.4. **Nonpriority creditor's name and mailing address**

NATIONAL DAIRY, LLC
8750 N. CENTRAL EXPRESSWAY, STE 400
DALLAS TX 75231

Date or dates debt was incurred

VARIOUS

Last 4 digits of account number:**As of the petition filing date, the claim is:***Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

INTERCOMPANY TRANSACTIONS

Is the claim subject to offset?

- ☐ No
☒ Yes

Amount of claim

\$302,433.73

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346	Part 1 line 2.1	_____
INTERNAL REVENUE SVC CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016	Part 1 line 2.1	_____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019****Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		UNDETERMINED
5b. Total claims from Part 2	5b.	+	\$404,927.53
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		\$404,927.53

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. **Title of contract** AUTOMOBILE LIABILITY INSURANCE - POLICY NO. ISA H25287046

State what the contract or lease is for INSURANCE

Nature of debtor's interest INSURED

State the term remaining 12/1/2020

List the contract number of any government contract _____

ACE AMERICAN INSURANCE COMPANY
DEPT CH 10123
PALATINE IL 60055-0123

2.2. **Title of contract** FOREIGN PACKAGE INSURANCE - POLICY NO. PHFD38280624 007

State what the contract or lease is for INSURANCE

Nature of debtor's interest INSURED

State the term remaining 12/1/2020

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ACE AMERICAN INSURANCE COMPANY
DEPT CH 10123
PALATINE IL 60055-0123

2.3. **Title of contract** GENERAL LIABILITY INSURANCE - POLICY NO. XSL G71233467

State what the contract or lease is for INSURANCE

Nature of debtor's interest INSURED

State the term remaining 12/1/2020

List the contract number of any government contract _____

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

ACE AMERICAN INSURANCE COMPANY
DEPT CH 10123
PALATINE IL 60055-0123

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.4. **Title of contract** WORKERS' COMPENSATION – AL INSURANCE -
POLICY NO. WCU C66046643
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ACE AMERICAN INSURANCE
COMPANY
DEPT CH 10123
PALATINE IL 60055-0123
- 2.5. **Title of contract** WORKERS' COMPENSATION - OH INSURANCE -
POLICY NO. WCU C66037496
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ACE AMERICAN INSURANCE
COMPANY
DEPT CH 10123
PALATINE IL 60055-0123
- 2.6. **Title of contract** BRANDED PRODUCTS AGREEMENT
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ALAMANCE FOODS, INC.
P.O. BOX 402048
ATLANTA GA 30384
- 2.7. **Title of contract** EXCESS LIABILITY INSURANCE -
POLICY NO. 0312-1262
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ALLIED WORLD NATIONAL
ASSURANCE COMPANY
199 WATER STREET
25TH FLOOR
NEW YORK NY 10038
- 2.8. **Title of contract** PRODUCT RECALL INSURANCE -
POLICY NO. NC00A1F19
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- ASPEN SPECIALTY INSURANCE
COMPANY
175 CAPITAL BLVD
STE 100
ROCKY HILL CT 06067

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

2.9.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	NON-BRANDED PRODUCTS AGREEMENT <hr/> PARTY <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease AZURE WATER 1903 GREENLEAF LN LEESBURG FL 34748-2023
2.10.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	NON-BRANDED PRODUCTS AGREEMENT <hr/> PARTY <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease BYRNE DAIRY INC PO BOX 176 LAFAYETTE NY 13084-0176
2.11.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	NON-BRANDED PRODUCTS AGREEMENT <hr/> PARTY <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease C F BURGER CREAMERY CO 8101 GREENFIELD DETROIT MI 48228
2.12.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	BRANDED PRODUCTS AGREEMENT <hr/> PARTY <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CAL SIERRA INTERNATIONAL LLC 6333 ROTHWAY ST HOUSTON TX 77040-5040
2.13.	Title of contract State what the contract or lease is for Nature of debtor's interest State the term remaining List the contract number of any government contract	NON-BRANDED PRODUCTS AGREEMENT <hr/> PARTY <hr/> <hr/>	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease CAL-MAINE FOODS INC BOX 532115 ATLANTA GA 30353-2115

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.14. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **CAMPBELL SALES COMPANY**
- State the term remaining** _____ **PO BOX 641505**
- List the contract number of any government contract** _____ **PITTSBURGH PA 15264-1505**
- 2.15. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **CHOBANI, LLC**
- State the term remaining** _____ **PO BOX 417259**
- List the contract number of any government contract** _____ **BOSTON MA 02241-7259**
- 2.16. **Title of contract** VISION INSURANCE WITHHELD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **COMBINED INSURANCE COMP**
- State the term remaining** _____ **AMERCI**
- List the contract number of any government contract** _____ **28561 NETWORK PLACE**
- CHICAGO IL 60673-1285**
- 2.17. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **COUNTRY PURE FOODS**
- State the term remaining** _____ **222 S MAIN ST STE 401**
- List the contract number of any government contract** _____ **AKRON OH 44308-1525**
- 2.18. **Title of contract** BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **DAIRY FARMERS OF AMERICA**
- State the term remaining** _____ **PO BOX 846374**
- List the contract number of any government contract** _____ **DALLAS TX 75284-6374**

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.19. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY DANONE US LLC
PO BOX 7247-8978
PHILADELPHIA PA 10605-0001
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.20. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY DOT FOODS
6 TERRI LN STE 700
BURLINGTON NJ 08016-4905
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.21. **Title of contract** LETTER OF UNDERSTANDING **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** DISTRIBUTION AGREEMENT
- Nature of debtor's interest** PARTY
- State the term remaining** 60 - DAYS WRITTEN NOTICE
- List the contract number of any government contract** _____
- 2.22. **Title of contract** EXCESS LIABILITY INSURANCE - **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. XSC30000154403 INSURANCE
- Nature of debtor's interest** INSURED ENDURANCE AMERICAN
INSURANCE COMPANY
4 MANHATTANVILLE RD
THIRD FL
PURCHASE NY 10577
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- 2.23. **Title of contract** CYBER INSURANCE - **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** POLICY NO. PRO10014094101 INSURANCE
- Nature of debtor's interest** INSURED ENDURANCE AMERICAN
SPECIALTY INSURANCE COMPANY
4 MANHATTANVILLE RD
THIRD FL
PURCHASE NY 10577
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____

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- 2.24. **Title of contract** EXCESS LIABILITY INSURANCE - POLICY NO. XC5EX00866-191 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- EVEREST NATIONAL INSURANCE COMPANY
477 MARTINSVILLE RD
PO BOX 830
LIBERTY CORNER NJ 07938-0830
- 2.25. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- GENERAL MILLS
PO BOX 120845
DALLAS TX 75312-0845
- 2.26. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- GOOD HUMOR BREYERS
24596 NETWORK PL
CHICAGO IL 60673-1245
- 2.27. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- HALO TOP CREAMERY
PO BOX 101910
PASADENA CA 91189-0062
- 2.28. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- HILAND DAIRY FOODS
PO BOX 804940
KANSAS CITY MO 64180-4940

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.29. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY HP HOOD LLC
PO BOX 4064
BOSTON MA 02211 4064
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.30. **Title of contract** SIDE A D&O INSURANCE - POLICY NO. HN-0303-6119 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED HUDSON INSURANCE COMPANY
KARIN L. ZIMMERLY VICE
PRESIDENT
100 WILLIAM STREET, 5TH FLOOR
NEW YORK NY 10038
- State the term remaining** 11/30/2020
- List the contract number of any government contract** _____
- 2.31. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY I WANNA DISTRIBUTORS
480 27TH STREET
ORLANDO FL 32806
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.32. **Title of contract** WORKERS' COMPENSATION - AOS INSURANCE - POLICY NO. WLR C66046606 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED INDEMNITY INSURANCE CO. OF
NORTH AMERICA
436 WALNUT ST
PO BOX 1000
PHILADELPHIA PA 19106
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- 2.33. **Title of contract** POLLUTION INSURANCE - POLICY NO. 000992202 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED IRONSHORE SPECIALTY
INSURANCE COMPANY
8601 N SCOTTSDALE RD
STE 300
SCOTTSDALE AZ 85253-2738
- State the term remaining** 4/6/2020
- List the contract number of any government contract** _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.34. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **ISS RESEARCH LLC**
- State the term remaining** _____ **5400 W W T HARRIS BLVD STE L**
- List the contract number of any government contract** _____ **CHARLOTTE NC 28269-2500**
- 2.35. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **KING BOTTLING INC**
- State the term remaining** _____ **HC-63 BOX 87-A**
- List the contract number of any government contract** _____ **ORLANDO KY 40460**
- 2.36. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **LA BRISA ICE CREAM**
- State the term remaining** _____ **7840 CANAL ST**
- List the contract number of any government contract** _____ **HOUSTON TX 77012-1148**
- 2.37. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **LABATT FOOD SERVICE**
- State the term remaining** _____ **PO BOX 137**
- List the contract number of any government contract** _____ **SAN ANTONIO TX 78291**
- 2.38. **Title of contract** BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **LAKEVIEW FARMS LLC**
- State the term remaining** _____ **PO BOX 83289**
- List the contract number of any government contract** _____ **CHICAGO IL 60691-0289**

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- 2.39. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY LALA BRANDED PRODUCTS LLC
PO BOX 730969
DALLAS TX 75373-0969
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.40. **Title of contract** REAL PROPERTY LEASE **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** LEASE OF REAL PROPERTY LOCATED AT 505 WHITTINGTON ROAD, MADISONVILLE, KY 42431
- Nature of debtor's interest** LESSOR LANCECO, INC.
P.O. BOX 1252
MADISONVILLE KY 42431
- State the term remaining** 4/14/2020
- List the contract number of any government contract** _____
- 2.41. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY LAUREL GROCERY COMPANY
1270 HWY 192 EAST
LONDON KY 40741
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.42. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY MAGNETIC SPRINGS WATER
COMPANY
PO BOX 182076
COLUMBUS OH 43218-2076
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.43. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY MARS CHOCOLATE NORTH
AMERICA
6000 FELDWOOD RD LOCKBOX
100593
COLLEGE PARK GA 30349-3652
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.44. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY NANTZE SPRINGS NATURAL SPRING
- State the term remaining** _____ PO BOX 1273
- List the contract number of any government contract** _____ DOTHAN AL 36302 1273
- 2.45. **Title of contract** OPERATING AGREEMENT OF U.C. ACQUISITION, LLC, FIRST AMENDMENT TO OPERATING AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** OPERATING AND MANAGEMENT AGREEMENT
- Nature of debtor's interest** PARTY NATIONAL DAIRY LLC
- State the term remaining** _____ 8750 NORTH CENTRAL EXPRESSWAY
- List the contract number of any government contract** _____ SUITE 400
- DALLAS TX 75231
- 2.46. **Title of contract** CRIME INSURANCE - POLICY NO. 02-406-02-18 **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA.
- State the term remaining** 12/1/2020 175 WATER ST
- List the contract number of any government contract** _____ 18TH FL
- NEW YORK NY 10038
- 2.47. **Title of contract** EXCESS LIABILITY INSURANCE - POLICY NO. CH19FXR860466IV **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED NAVIGATORS INSURANCE COMPANY
- State the term remaining** 12/1/2020 1 PENN PLZ
- List the contract number of any government contract** _____ 32ND FL
- NEW YORK NY 10119
- 2.48. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY NESTLE USA INC
- State the term remaining** _____ PO BOX 277817
- List the contract number of any government contract** _____ ATLANTA GA 30384-7817

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- 2.49. **Title of contract** PRODUCT RECALL INSURANCE - POLICY NO. PRL 2000802 02
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- NORTH AMERICAN CAPACITY
INSURANCE COMPANY
650 ELM ST
MANCHESTER NH 03101
- 2.50. **Title of contract** BRANDED PRODUCTS AGREEMENT
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- OHIO PROCESSORS INC
PO BOX 645592
CINCINNATI OH 45264-5592
- 2.51. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- PIERRE'S ICE CREAM COMPANY
6200 EUCLID AVE
CLEVELAND OH 44103-3724
- 2.52. **Title of contract** HEALTH INSURANCE WITHHELD
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- PROVIDENT LIFE & ACCIDENT INSU
PO BOX 403748
ATLANTA GA 30384-6946
- 2.53. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- PUBLIX SUPER MARKETS
PO BOX 32009
LAKELAND FL 33802-2009

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.54. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **R W SAUDER INC**
- State the term remaining** _____ **PO BOX 427**
- List the contract number of any government contract** _____ **LITITZ PA 17543**
- 2.55. **Title of contract** SALES AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** VENDOR AGREEMENT
- Nature of debtor's interest** PARTY **REINHART FOOD SERVICE**
- State the term remaining** _____ **1500 ST JAMES ST**
- List the contract number of any government contract** _____ **LA CROSSE WI 54602**
- 2.56. **Title of contract** BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **SAPUTO DAIRY FOODS**
- State the term remaining** _____ **1401 ELM ST**
- List the contract number of any government contract** _____ **DALLAS TX 75284-0151**
- 2.57. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **SCHOEPS ICE CREAM CO INC**
- State the term remaining** _____ **PO BOX 3249**
- List the contract number of any government contract** _____ **MADISON WI 53704**
- 2.58. **Title of contract** LAYERED - PROPERTY INSURANCE - POLICY NO. VARIOUS **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED **SEE, GLOBAL NOTES**
- State the term remaining** 6/1/2020
- List the contract number of any government contract** _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.59. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **State the term remaining** _____
- List the contract number of any government contract** _____
- SERENDIPITY ICE CREAM CO
200 CROSSWAYS PARK DR W
WOODBURY NY 11797-2021
- 2.60. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **State the term remaining** _____
- List the contract number of any government contract** _____
- SHAMROCK AZ DAIRY DIVISION
PO BOX 52420
PHOENIX AZ 85072-2420
- 2.61. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **State the term remaining** _____
- List the contract number of any government contract** _____
- SHUMAN EGGS
121 SHUMAN DRIVE
REEVESVILLE SC 29471
- 2.62. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **State the term remaining** _____
- List the contract number of any government contract** _____
- SOUTHEAST DAIRY PROCESSORS
INC
PO BOX 5088
TAMPA FL 59287-5088
- 2.63. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY **State the term remaining** _____
- List the contract number of any government contract** _____
- SUNNY MORNING FOODS, INC
5330 NW 35TH AVENUE
FT LAUDERDALE FL 33309-6314

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.64. **Title of contract** SUPPLEMENTAL INS WITHHELD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY THE LINCOLN NATIONAL LIFE INS
PO BOX 7247-0347
PHILADELPHIA PA 19170-0347
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.65. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY TITUSVILLE DAIRY PRODUCTS CO
PO BOX 186
TITUSVILLE PA 16354
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.66. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY TOFT DAIRY INC
PO BOX 2558
SANDUSKY OH 44870
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.67. **Title of contract** COMMERCIAL UMBRELLA INSURANCE - POLICY NO. ZUP-41N20156-19-NF **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED TRAVELERS PROPERTY CASUALTY
COMPANY OF AMERICA
ONE TOWER SQUARE
HARTFORD CT 06183
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- 2.68. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY TROPICALE FOODS
PO BOX 2224
CHINO CA 91708-2224
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.69. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY TROPICANA/PEPSICO
75 REMITTANCE DRIVE SUITE 1856
CHICAGO IL 60675-1856
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.70. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY TWS MARKETING GROUP INC
PO BOX 1154
WINTER PARK FL 32790-1154
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.71. **Title of contract** HEALTH INSURANCE WITHHELD **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY UNUM LIFE INSURANCE CO
PO BOX 406946
ATLANTA GA 30384-6946
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.72. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY VELVET ICE CREAM
PO BOX 588
UTICA OH 43080-0588
- State the term remaining** _____
- List the contract number of any government contract** _____
- 2.73. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT **State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY WEI SALES LLC
4080 SOLUTIONS CTR #774080
CHICAGO IL 60677-4000
- State the term remaining** _____
- List the contract number of any government contract** _____

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

- 2.74. **Title of contract** NON-BRANDED PRODUCTS AGREEMENT
- State what the contract or lease is for** _____
- Nature of debtor's interest** PARTY
- State the term remaining** _____
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WELLS - BLUE BUNNY
1 BLUE BUNNY DR
LE MARS IA 51031
-
- 2.75. **Title of contract** EXECUTIVE RISK PACKAGE INSURANCE - POLICY NO. G7176557A001
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- WESTCHESTER FIRE INSURANCE COMPANY
436 WALNUT ST
PO BOX 1000
PHILADELPHIA PA 19106
-
- 2.76. **Title of contract** EXCESS LIABILITY INSURANCE - POLICY NO. US00095618LI19A
- State what the contract or lease is for** INSURANCE
- Nature of debtor's interest** INSURED
- State the term remaining** 12/1/2020
- List the contract number of any government contract** _____
- State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
- XL INSURANCE AMERICA, INC.
70 SEAVIEW AVE
STAMFORD CT 06902

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

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Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1. BORDEN DAIRY COMPANY ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2. BORDEN DAIRY COMPANY OF ALABAMA, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3. BORDEN DAIRY COMPANY OF CINCINNATI, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4. BORDEN DAIRY COMPANY OF FLORIDA, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5. BORDEN DAIRY COMPANY OF KENTUCKY, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.6. BORDEN DAIRY COMPANY OF LOUISIANA, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor **Borden Dairy Company of Madisonville, LLC**Case number (if known) **20-10019**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7. BORDEN DAIRY COMPANY OF OHIO, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.8. BORDEN DAIRY COMPANY OF SOUTH CAROLINA, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.9. BORDEN DAIRY COMPANY OF TEXAS, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.10. BORDEN DAIRY HOLDINGS, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.11. BORDEN TRANSPORT COMPANY OF CINCINNATI, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.12. BORDEN TRANSPORT COMPANY OF OHIO, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.13. CLAIMS ADJUSTING SERVICES, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.14. GEORGIA SOFT SERVE DELIGHTS, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.15. NATIONAL DAIRY, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.16. NDH TRANSPORT, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.17. RGC, LLC ATTN: PRESIDENT/CEO	8750 NORTH CENTRAL EXPRESSWAY SUITE 400 DALLAS TX 75231	PNC BANK, NATIONAL ASSOCIATION, AS AGENT	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:**Debtor name:** Borden Dairy Company of Madisonville, LLC**United States Bankruptcy Court for the:** District of Delaware**Case number (if known):** 20-10019Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/3/2020
MM/DD/YYYY

x /s/ Jason Monaco

Signature of individual signing on behalf of debtor

Jason Monaco
Printed name

EVP, CFO, Treasurer, & Assistant Secretary
Position or relationship to debtor