

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF:

Borden Dairy Company *et al.*,

Debtors.

Chapter 11

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Case No. 20-10010 (CSS)

Jointly Administered

**341 Meeting: May 28, 2020 at 2:00p.m.
ET.**

NOTICE OF TELEPHONIC SECTION 341 MEETING

PLEASE TAKE NOTICE that the meeting of creditors pursuant to 11 U.S.C. §§ 341 and 343 (the “section 341 meeting”) in these cases, scheduled for **May 28, 2020 at 2:00 p.m. (ET)** will be held telephonically. Parties wishing to participate in the section 341 meeting should call into the conference line in advance of the meeting.

PLEASE FOLLOW the instructions below to ensure a smooth and efficient telephonic section 341 meeting of creditors.

- You must use a touch-tone phone.
- If you have a choice, use a landline phone, instead of a cell phone.
- Dial the call-in number, **800-901-0296 or 719-234-0258**, and then enter the passcode, **3025737780**, followed by a # sign.
- Make the call from a quiet area where there is as little background noise as possible.
- Mute your phone and do not speak until the U.S. Trustee counsel asks you to identify yourself, or indicates you may pose questions. You will still be able to listen even when your phone is muted.
- Unmute your phone when speaking.
- When speaking, identify yourself.
- Do not put the phone on hold at any time after the call is connected.
- Once the meeting of creditors is finished, please hang up.
- If you become disconnected before the meeting is finished, please call back.
- The section 341 meeting of creditors will be recorded by the U.S. Trustee. Any other recordings are prohibited.

A copy of this notice will also be posted on the claims and noticing agent’s website at:

<https://www.donlinrecano.com/Clients/bdc/Index>.

**ANDREW R. VARA
UNITED STATES TRUSTEE, REGIONS 3 AND 9**

Dated: May 13, 2020

By: /s/ Timothy J. Fox
Trial Attorney
United States Department of Justice
Office of the United States Trustee
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Wilmington, DE 19801