



September 11, 2020

Via First Class Mail

RE: BJ Services, LLC, et al.,
Chapter 11 Case No. 20-33627 (MI) (Jointly Administered)

TO ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN:

BJ Services, LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”)¹ each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas (the “Court”) on July 20, 2020.

You have received this letter and the enclosed materials because you are entitled to vote on the Plan included in the *Debtors’ Combined Disclosure Statement and Joint Chapter 11 Plan* (as may be amended, supplemented, or modified from time to time, the “Combined Plan and Disclosure Statement,” and the “Disclosure Statement” or “Plan,” as applicable).² On September 11, 2020, the Court entered an order (the “Disclosure Statement Order”): (a) authorizing the Debtors to solicit acceptances for the Plan; (b) conditionally approving the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan, and for filing objections to confirmation of the Plan and final approval of the Disclosure Statement.

You are receiving this letter because you are entitled to vote on the Plan. Therefore, you should read this letter carefully and discuss it with your attorney. If you do not have an attorney, you may wish to consult one.

In addition to this cover letter, the enclosed materials comprise your Solicitation Package, and were approved by the Court for distribution to Holders of Claims in connection with the solicitation of votes to accept the Plan. The Solicitation Package consists of the following:

- a. a Ballot, together with detailed voting instructions and a pre-addressed, postage prepaid return envelope;
- b. this letter;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: BJ Services, LLC (3543); BJ Management Services, L.P. (8396); BJ Services Holdings Canada, ULC (6181); and BJ Services Management Holdings Corporation (0481). The Debtors’ service address is: 11211 Farm to Market 2920 Road, Tomball, Texas 77375.

² Capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Combined Plan and Disclosure Statement.

- c. the Combined Hearing Notice;
- d. such other materials as the Court may direct.

ACCESS TO PLAN AND DISCLOSURE STATEMENT:

IMPORTANT: To access electronic versions of the Combined Plan and Disclosure Statement, the Solicitation and Voting Procedures, and the Disclosure Statement Order (without exhibits, except the Solicitation and Voting Procedures), please visit <https://www.donlinrecano.com/bjs>. If you would like paper copies or a flash drive containing the materials, please contact Donlin, Recano & Company, Inc. by calling 877-274-7653 (toll free) or 212-771-1128 (international); or email bjsinfo@donlinrecano.com.

BJ Services, LLC (on behalf of itself and each of the other Debtors) has approved the filing of the Plan and the solicitation of votes to accept the Plan. The Debtors believe that the acceptance of the Plan is in the best interests of their estates, Holders of Claims, and all other parties in interest. Moreover, the Debtors believe that any alternative other than Confirmation of the Plan could result in extensive delays and increased administrative expenses, which, in turn, likely would result in smaller distributions (or no distributions) on account of Claims asserted in these chapter 11 cases.

The Debtors strongly urge you to properly and timely submit your Ballot casting a vote to accept the Plan in accordance with the instructions in your Ballot.

The Voting Deadline is October 6, 2020 at 4:00 p.m. prevailing Central Time.

The materials in the Solicitation Package are intended to be self-explanatory. If you should have any questions, however, please feel free to contact Donlin, Recano & Company, Inc., the claims, notice, and solicitation agent retained by the Debtors in these chapter 11 cases (the “Claims, Notice, and Solicitation Agent”), by: (a) calling the Debtors’ restructuring hotline at 877-274-7653 (toll free) or 212-771-1128 (international); (b) visiting the Debtors’ restructuring website at: <https://www.donlinrecano.com/bjs>; (c) writing to Donlin, Recano & Company, Inc., Re: BJ Services, LLC, Attn: Voting Department, 6201 15th Avenue, Brooklyn, New York 11219; and/or (d) emailing bjsinfo@donlinrecano.com. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txscourts.gov>. Please be advised that the Claims, Notice, and Solicitation Agent is authorized to answer questions about, and provide additional copies of, the solicitation materials, but may *not* advise you as to whether you should vote to accept or reject the Plan.

Sincerely,



BJ Services, LLC on its own behalf and for each of the Debtors