

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
BJ SERVICES, LLC, <i>et al.</i> , ¹)	Case No. 20-33627 (MI)
)	
Debtors.)	(Jointly Administered)
)	

NOTICE OF AUCTION AND SALE HEARING

PLEASE TAKE NOTICE that on July 20, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”)² each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “Bankruptcy Code”), in the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that on July 21, 2020, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Emergency Motion for Entry of an Order (I) Establishing Bidding Procedures for the Sale of the Cementing Business, (II) Scheduling Bid Deadlines and an Auction, (III) Approving the Form and Manner of Notice Thereof (IV) Approving Contract Assumption and Assignment Procedures, and (VI) Granting Related Relief* [Docket No. 39] (the “Bidding Procedures Motion”) with the United States Bankruptcy Court for the Southern District of Texas (the “Court”) seeking, among other things, entry of an order (the “Bidding Procedures Order”): (a) authorizing and approving the bidding procedures (the “Bidding Procedures”) for the sale (the “Transaction” or “Sale”) of the Debtors cementing services business (the “Cementing Business”); (b) establishing certain dates and deadlines, including the Bid Deadline and the date of the Auction, if any; (c) approving the form and manner of notice of the Auction, if any, and the Winning Bidder (as defined below); (d) approving procedures for the assumption and assignment of certain executory contracts and unexpired leases and the resolution of the related cure amounts; and (e) granting related relief.

PLEASE TAKE FURTHER NOTICE that the Debtors are soliciting offers for the purchase of the Cementing Business consistent with the Bidding Procedures approved by the Court by entry of the Bidding Procedures Order on July 29, 2020 [Docket No. 224]. **All interested bidders should carefully read the Bidding Procedures and Bidding Procedures Order.** To the extent that there are any inconsistencies between this notice and the Bidding Procedures or Bidding

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: BJ Services, LLC (3543); BJ Management Services, L.P. (8396); BJ Services Holdings Canada, ULC (6181); and BJ Services Management Holdings Corporation (0481). The Debtors’ service address is: 11211 Farm to Market 2920 Road, Tomball, Texas 77375.

² Capitalized terms used but not yet defined herein have the meanings ascribed to such terms in Bidding Procedures Motion.

Procedures Order, the Bidding Procedures or Bidding Procedures Order, as applicable, shall govern in all respects.

PLEASE TAKE FURTHER NOTICE that the Debtors will seek approval of the Sale at a hearing scheduled to commence **August 14, 2020 at 1:30 p.m. (prevailing Central Time)** (the “Sale Hearing”) before the Honorable Marvin Isgur, United States Bankruptcy Judge for the Bankruptcy Court for the Southern District of Texas, at 515 Rusk Street, 4th Floor, Courtroom No. 404, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, any objections to the Transaction *must*: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state, with particularity, the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court so as to be **actually received by August 13, 2020 by 4:00 p.m.** (the “Sale Objection Deadline”).

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, any objections to the proposed cure amounts or the assumption and assignment of Contracts *must*: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court so as to be **actually received two (2) days prior to the Sale Hearing.**

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE.

Important Dates and Deadlines

Date	Event
Deadline to Receive Stalking Horse Bids	August 5, 2020, at 4:00 p.m. (prevailing Central Time)
Notice of Stalking Horse Bidder (if any)	August 6, 2020, at 4:00 p.m. (prevailing Central Time)
Bid Deadline	August 10, 2020, at 11:59 p.m. (prevailing Central Time)
Notice of Qualified Bidders	August 11, 2020, at 7:00 p.m. (prevailing Central Time)
Auction (if applicable)	August 12, 2020, at a time to be determined
Notice of Winning Bidder	As soon as reasonably practicable after the conclusion of the Auction
Deadline to Object to the Sale	August 13, 2020, at 4:00 p.m. (prevailing Central Time)
Sale Hearing	August 14, 2020, at 1:30 p.m. (prevailing Central Time)

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures Motion, Bidding Procedures, and Bidding Procedures Order, as well as all related exhibits, are available: (a) free of charge upon request to Donlin, Recano & Company Inc. (the notice and claims agent in these chapter 11 cases), by visiting the website maintained in these chapter 11 cases at www.donlinrecano.com/bjs, or (b) for a fee via PACER by visiting <http://www.tx.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that you may obtain additional information concerning the above-captioned chapter 11 cases at the website maintained in these chapter 11 cases at www.donlinrecano.com/bjs.

Houston, Texas
August 5, 2020

/s/ Paul D. Moak

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