

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Bostwick Laboratories, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-10570 (BLS)

(Jointly Administered)

**NOTICE OF NON-VOTING STATUS WITH RESPECT
TO UNCLASSIFIED CLAIMS AND UNIMPAIRED CLASSES**

TO ALL HOLDERS OF (I) ADMINISTRATIVE EXPENSE CLAIMS AND PRIORITY TAX CLAIMS AND (II) CLAIMS IN CLASSES 1, 2 AND 3, PLEASE TAKE NOTICE THAT:

- 1. Confirmation Hearing Notice.** Together with this Notice, you will receive the *Notice of Order (A) Approving Combined Plan and Disclosure Statement on a Preliminary Basis, (B) Scheduling Combined Hearing on Approval and Confirmation of Combined Plan and Disclosure Statement, (C) Establishing Procedures for Solicitation and Tabulation of Votes on Combined Plan and Disclosure Statement, and (D) Approving Related Matters* (the “Confirmation Hearing Notice”). Please read the Confirmation Hearing Notice for additional information concerning the Combined Plan and Disclosure Statement.²
- 2. Notice of Non-Voting Status.** Administrative Expense Claims and Priority Tax Claims asserted against the Debtors (collectively, the “Unclassified Claims”) are not classified under the Combined Plan and Disclosure Statement. Holders of Claims in Class 1 (Priority Non-Tax Claims), Class 2 (Secured Claims), and Class 3 (Secured Tax Claims) under the Combined Plan and Disclosure Statement are Unimpaired. You are the Holder of either an Unclassified Claim or Unimpaired Claim and therefore are deemed to have accepted the Combined Plan and Disclosure Statement and are not entitled to vote.
- 3. Directions to Obtain Plan Documents.** With the authority of the Bankruptcy Court, copies of the Combined Plan and Disclosure Statement and the Interim Approval and Procedures Order (the “Plan Documents”) are not included with this service. Copies of the Plan Documents may be examined by any party in interest: (i) between the hours of 8:00 a.m. and 4:00 p.m. (prevailing Eastern Time), Monday through Friday, excluding federal holidays, at the Office of the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; (ii) at the Debtors’ case website and

¹ The Debtors are the following entities (last four digits of EIN in parentheses): (i) Bostwick Laboratories, Inc., a Delaware corporation (3169); and (ii) Bostwick Laboratories Holdings, Inc., a Delaware corporation (1042). The mailing address for the Debtors is 100 Charles Lindbergh Blvd., Uniondale, NY 11553.

² Terms not defined herein shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.

downloaded free of charge (<https://www.donlinrecano.com/bostwick>); (iii) at the Bankruptcy Court's website (<http://www.deb.uscourts.gov>) (a PACER account is required); or (iv) may be obtained from Donlin, Recano & Company, Inc. (the "Voting Agent") by (a) email request at bostwickinfo@donlinrecano.com (reference to "Bostwick" in the subject line), (b) mail at Voting Agent, Donlin, Recano & Company, Inc., Re: Bostwick Laboratories, Inc., Attn: Voting Department, P.O. Box 192016 Blythebourne Station, Brooklyn, NY 11219, or (c) telephone at (212) 771-1128.

- 4. Inquiries About this Notice.** If you have any questions regarding this Notice, you should contact the Voting Agent by email at bostwickinfo@donlinrecano.com (reference to "Bostwick" in the subject line) or by telephone at (212) 771-1128. The Voting Agent is not permitted to provide legal advice.

YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE COMBINED PLAN AND DISCLOSURE STATEMENT, INCLUDING THE TERMS OF THE RELEASE, EXCULPATION, INJUNCTION AND BAR PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

Dated: August 1, 2017
Wilmington, Delaware

Respectfully submitted,
PEPPER HAMILTON LLP

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