

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Bostwick Laboratories, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 17-10570 (BLS)

(Joint Administration)

OMNIBUS NOTICE OF PLEADINGS AND HEARING THEREON

PLEASE TAKE NOTICE that on March 15, 2017 (the “Petition Date”), the above-captioned debtors and debtors in possession (the “Debtors”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (11 U.S.C. §§ 101 *et seq.*, the “Bankruptcy Code”), with the Clerk of the United States Bankruptcy Court for the District of Delaware. The Debtors continue to operate their business and manage their property as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

PLEASE TAKE FURTHER NOTICE that on March 15, 2017, the Debtors filed the following pleadings with this Court (collectively, the “First Day Pleadings”), which First Day Pleadings sought both interim and final relief:

1. Debtors’ Motion for Entry of Interim and Final Orders Authorizing Continued Use of the Debtors’ Cash Management System (Filed 3/15/17; Docket No. 6).
2. Debtor’s Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Wages, Compensation, Employee Benefits and Other Associated Obligations (Filed 3/15/17; Docket No. 8).
3. Debtors’ Motion for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Taxes (Filed 3/15/17; Docket No. 10).

¹ The Debtors are the following entities (last four digits of EIN in parentheses): (i) Bostwick Laboratories, Inc., a Delaware corporation (3169); and (ii) Bostwick Laboratories Holdings, Inc., a Delaware corporation (1042). The mailing address for the Debtors is 100 Charles Lindbergh Blvd., Uniondale, NY 11553.

4. Debtors' Motion for Entry of Interim and Final Orders Authorizing Payment of Prepetition Claims of Certain Critical Vendors (Filed 3/15/17; Docket No. 12).
5. Debtors' Motion for Interim and Final Orders Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers (Filed 3/15/17; Docket No. 13).

PLEASE TAKE FURTHER NOTICE that the First Day Pleadings were presented to the Court at the hearing held on March 16, 2017 at 10:30 a.m. (Eastern Time) (the "First Day Hearing"), at which time the Court entered orders approving each of the First Day Pleadings on an interim basis (collectively, the "Interim Orders").

PLEASE TAKE FURTHER NOTICE that a hearing to consider final approval of the First Day Pleadings is scheduled for **April 13, 2017 at 9:00 a.m. (Eastern Time)** (the "Second Day Hearing") before the Honorable Brendan L. Shannon, United States Bankruptcy Judge for the District of Delaware, in the United States Bankruptcy Court for the District of Delaware (the "Court"), 824 Market Street, 6th Floor, Courtroom No. 1, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE any responses or objections to the Pleadings must be in writing, filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, and served upon and received by the undersigned proposed counsel for the Debtors on or before **April 6, 2017 at 4:00 p.m. (Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTIONS TO ANY OF THE FIRST DAY PLEADINGS ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN SUCH PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 17, 2017
Wilmington, Delaware

Respectfully submitted,

PEPPER HAMILTON LLP

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