Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address	FOR COURT USE ONLY
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☐ Individual appearing without attorney ☐ Attorney for: Debtors and Debtors-in-Possession	
, in the second	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA – SANTA ANA DIVISION	
In re:	LEAD CASE NO.: 8:19-bk-10941-CB
BRONCS, INC., a California corporation, et al.,	CHAPTER 11
	Jointly Administered With Case Nos. 8:19-bk-10942-CB 8:19-bk-10943-CB
Affects Broncs, Inc.	NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM IN A CHAPTER 11 CASE
Affects WesCoast Textiles, Inc.	[LBR 3003-1]
Affects Codi Sheridan, Inc.	☑ No Hearing: LBR 9013-1(q)
	☐ Hearing information
Debtor(s).	DATE: TIME: COURTROOM: ADDRESS:
	<u>l</u>

Bar Date. The court has set a deadline of September 9, 2019 (Bar Date), for creditors in the above referenced cases to file proofs of claim against the Debtors' estates. ON OR BEFORE THE BAR DATE, PROOFS OF CLAIM AGAINST A DEBTOR(S)' ESTATE MUST BE RECEIVED BY DONLIN RECANO & COMPANY, INC. AS FOLLOWS:

By Mail:

By Courier, Hand Delivery or Overnight Delivery:

Donlin Recano & Company, Inc. Re: Broncs, Inc., et al. PO Box 199043 Blythebourne Station Brooklyn, NY 11219 Donlin Recano & Company, Inc. Re: Broncs, Inc., et al. 6201 15th Avenue Brooklyn, NY 11219

Via Donlin Recano & Company, Inc.'s online portal: https://www.donlinrecano.com/Clients/broncs/FileClaim

PROOFS OF CLAIM SENT BY FACSIMILE OR TELECOPY WILL NOT BE ACCEPTED.

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- 2. <u>Form.</u> You may obtain a Proof of Claim form (Official Form 410) on the Bankruptcy Court's website at http://www.cacb.uscourts.gov, or visit the intake area of any division of the Court. For your convenience, a copy of a Proof of Claim form is enclosed with this Notice.
- 3. Exceptions to the Bar Date. Exceptions to the Bar Date include, but are not limited to, the following:
 - (a) Executory contracts/unexpired leases. For claims arising from rejection of any executory contract or unexpired lease, the last day to file a Proof of Claim is the later of (a) the Bar Date or (b) 30 days after the date of entry of an order authorizing the rejection of such contract or lease or after any automatic rejection of such contract or lease. See 11 U.S.C. §§ 365(d)(4) and 502(g).
 - (b) Governmental units. For claims of governmental units, the last day to file a Proof of Claim is the later of (a) the Bar Date or (b) before 180 days after the date of the Order for Relief in this case (the person signing this form has determined that the Order for Relief was entered on March 18, 2019, and therefore calculates that this deadline is September 16, 2019.) See 11 U.S.C. §§ 101(27) and 502(b)(9).
 - (c) Avoidance. For claims arising from the avoidance of a transfer under chapter 5 of the Bankruptcy Code (11 U.S.C. § 544 and following), the last day to file a Proof of Claim is the later of (a) the Bar Date or (b) 30 days after the entry of judgment avoiding the transfer. See 11 U.S.C. § 502(h).
 - (d) <u>Agreed claims</u>. If your claim is listed on the debtor's official bankruptcy schedules of assets and liabilities (Schedules) <u>and</u> it is not listed as disputed, contingent, unliquidated or unknown, then your claim is deemed filed in the amount set forth in those Schedules. 11 U.S.C. § 111(a). But, if your claim is not listed on the Schedules, <u>or</u> is listed as disputed, contingent, unliquidated or unknown, <u>or</u> if you disagree with the amount or description of your claim (*e.g.*, its description as unsecured or non-priority), then you <u>must</u> timely file a Proof of Claim as set forth in this Notice.
- 4. 11 U.S.C. § 503(b)(9) Claims. Claims arising from unpaid goods received by the Debtors in the ordinary course of business within 20 days prepetition are subject to an administrative expense priority pursuant to 11 U.S.C. §§ 507(a)(2) and 503(b)(9). Any creditor who wishes to assert such a claim must file a Proof of Claim by the Bar Date, modified as follows: Section 12 of Proof of Claim. Identify: (i) the goods for which the Debtor has not paid; (ii) the method(s) of shipment; (iii) the actual date(s) when those goods were received by the Debtor (or state that an estimated date has been used); (iv) the place of delivery e.g., "computers shipped via U.S. mail, received by the Debtor at the Debtor's warehouse on [insert estimated date]" (use a continuation sheet if necessary); and (v) the box for "Other" priority and specify that priority is under 11 U.S.C. §§ 507(a)(2) and 503(b)(9).
- 5. <u>Interest Holders</u>. If a Debtor or the chapter 11 trustee believes it necessary to set a bar date for interest holders (*e.g.*, holders of common or preferred stock), then, before this Notice is served, the chambers of the presiding judge in this case must be contacted for further instructions.

FAILURE OF A CREDITOR TO FILE A PROOF OF CLAIM ON OR BEFORE THE DEADLINE MAY RESULT IN DISALLOWANCE OF THE CLAIM OR SUBORDINATION UNDER THE TERMS OF A PLAN OF REORGANIZATION WITHOUT FURTHER NOTICE OR HEARING. 11 U.S.C. § 502(b)(9). CREDITORS MAY WISH TO CONSULT AN ATTORNEY TO PROTECT THEIR RIGHTS.

Date: June 21, 2019

By: /s/ David B. Zolkin

David B. Zolkin

ZOLKIN TALERICO LLP

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