Case 8:19-bk-10941-CB Doc 119 Filed 05/21/19 Entered 05/21/19 14:15:28 Desc Main Document Page 1 of 30

Fill in this information to identify the case:				
Debtor nameBroncs, l	nc.			
United States Bankruptcy	Central District of California	(Chata)		
Case number (If known):	8:19-bk-10941-CB	(State)		

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets	
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
1a. Real property:	\$ 0.00
Copy line 88 from Schedule A/B	
1b. Total personal property:	s 9,362,087.96
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$ 9,362,087.96
Copy line 92 from Schedule A/B	Ψ
Summary of Liabilities	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	\$4,424,369.10
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$4,424,369.10
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims:	7 551 0
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	7 551 0
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$7,551.07
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of Schedule E/F	\$ 7,551.0

Desc AMENDED

Case 8:19-bk-10941-CB Doc 119 Filed 05/21/19 Entered 05/21/19 14:15:28

	Main Document	Dago				
Fill in this information to identify the case:						
Debtor name Broncs, Inc.						
United States Bankruptcy Court for the: Central Dis	strict of California					
Case number (If known): 8:19-bk-10941-CB						

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Pa	art 1: Cash and cash equivalents			
1.	Does the debtor have any cash or cash equivalents? No. Go to Part 2. Yes. Fill in the information below.			
	All cash or cash equivalents owned or controlled by	the debtor		Current value of debtor's interest
2.	Cash on hand			\$_0.00
3.	Checking, savings, money market, or financial broker	rage accounts (Identify al	<i>I</i>)	
	Name of institution (bank or brokerage firm) 3.1. Bank of America - Checking 3.2. Bank of America - Checking	Type of account Checking Checking	Last 4 digits of account number $\frac{2}{1} \frac{4}{4} \frac{7}{1} \frac{2}{7}$	\$ <u>0.00</u> \$ <u>0.00</u>
4.	Other cash equivalents (Identify all) 4.14.2			\$ \$
5.	Total of Part 1 Add lines 2 through 4 (including amounts on any addition	al sheets). Copy the total	to line 80.	\$ 0.00
Pa	art 2: Deposits and prepayments			
6.	Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes. Fill in the information below.			
				Current value of debtor's interest
7.	Deposits, including security deposits and utility depo	sits		
	Description, including name of holder of deposit			
	7.1. Loan Reserve held by Capital Equipment Solutions			\$ <u>366,709.38</u>
	7.2. Security Deposit with Liberty Property Ltd Ptnshp			\$ <u>241,200.00</u>

Debtor

Broncs,	Inc.
Manage	

8.	Prepayments, including p	prepayments on execut	tory contracts, leases, insurance, taxes, a	and rent	
	Description, including name of	f holder of prepayment			
	8.1				\$
	8.2				\$
9.	Total of Part 2.				\$ 607,909.38
	Add lines 7 through 8. Cop	y the total to line 81.			\$_007,909.50
Pa	rt 3: Accounts recei	vable			
10.	. Does the debtor have a	ny accounts receivable	9?		
	☐ No. Go to Part 4.				
	Yes. Fill in the information	ation below.			
					Current value of debtor's
					interest
11.	. Accounts receivable				
	11a. 90 days old or less:	5,158.57		= 	\$_5,158.57
		face amount	doubtful or uncollectible accounts	_	0.000.50
	11b. Over 90 days old:	7,662.82 face amount	1,324.30 square = 1,324.30 doubtful or uncollectible accounts	= 	<u>\$_6,338.52</u>
12.	. Total of Part 3				\$_11,497.09
	Current value on lines 11	a + 11b = line 12. Copy t	the total to line 82.		
	rt 4: Investments				
13.	Does the debtor own an	y investments?			
	No. Go to Part 5.				
	Yes. Fill in the information	ation below.		Valuation method	Current value of debtor's
				used for current value	interest
14.	. Mutual funds or publicly	y traded stocks not inc	luded in Part 1		
	Name of fund or stock:				
	14.1				\$
	14.2.				\$
15.	Non-publicly traded sto	ck and interests in inco	orporated and unincorporated businesse	es,	
	including any interest in				
	Name of entity:		% of ownership:		
	15.1			·	\$
	15.2		%		\$
16.	Government bonds, cor instruments not include		er negotiable and non-negotiable		
	Describe:				
	16.1				\$
17.	Total of Part 4				\$
	Add lines 14 through 16.	Copy the total to line 83.			

Desc AMENDED Debtor

18.	Does the debtor own any inventory (excluding agriculture assets)? ☐ No. Go to Part 6. ☑ Yes. Fill in the information below.						
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
	Raw materials 'arn - at Garden Grove facility	03/17/2019 MM / DD / YYYY	175,975.00 \$		175,975.00 \$		
	Work in progress Greige Goods - at Garden Grove facility	03/17/2019 MM / DD / YYYY	72,443.25 \$		72,443.25 \$		
	Finished goods, including goods held for refabrics - at Garden Grove facility	03/17/2019 MM / DD / YYYY	61,896.70 \$		61,896.70 \$		
	Other inventory or supplies Material for Garments-3rd Pty Possession-Mexic	02/27/2019 MM / DD / YYYY	730,687.96 \$		730,687.96 \$		
23.	Total of Part 5 Add lines 19 through 22. Copy the total to line	84.			\$		
24.	Is any of the property listed in Part 5 perish No Yes	able?					
25.	Has any of the property listed in Part 5 beel No Yes. Book value		-	rent value			
26.	Has any of the property listed in Part 5 been No Yes			et year?			
Par	t 6: Farming and fishing-related asse	ets (other than title	d motor vehicles a	nd land)			
27.	Does the debtor own or lease any farming a No. Go to Part 7. Yes. Fill in the information below.	and fishing-related as	sets (other than titled	motor vehicles and land)?			
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
28.	Crops—either planted or harvested		(vvvoie available)		¢.		
29.	Farm animals Examples: Livestock, poultry, fa	arm-raised fish	•		Φ		
30.	Farm machinery and equipment (Other than	n titled motor vehicles)	\$		\$		
31.	Farm and fishing supplies, chemicals, and	feed			\$		
32.	Other farming and fishing-related property				\$		
			\$		\$		

Part 5:

Inventory, excluding agriculture assets

33.	Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$
34	Is the debtor a member of an agricultural cooperative?			
J - .	No			
	Yes. Is any of the debtor's property stored at the cooperative?			
	■ No■ Yes			
25	Has any of the property listed in Part 6 been purchased within 20	daya bafara tha banku	untov was filed?	
3 3.		days before the bankr	upicy was med?	
	No		•	
	Yes. Book value \$ Valuation method		\$	
36.	Is a depreciation schedule available for any of the property listed	in Part 6?		
	□ No			
	Yes		_	
37.	Has any of the property listed in Part 6 been appraised by a profe	essional within the last	year?	
	□ No			
	Yes			
Pa	rt 7: Office furniture, fixtures, and equipment; and collect	ctibles		
38.	Does the debtor own or lease any office furniture, fixtures, equip	ment, or collectibles?		
	_	·		
	☐ No. Go to Part 8.			
	Yes. Fill in the information below.			
	Canagal decarinties	Net book value of	Valuation method	Current value of debtor's
	General description	debtor's interest	used for current value	interest
		(Where available)		
	Office furniture ice Furniture			
U	io i dillidio	_{\$} 31,574.19	Appraisal/Market	_{\$} 5,364.62
40.	Office fixtures	*		T
Lea	asehold Improvements	0== 444 ==		
		\$_257,114.57		\$ <u>0.00</u>
41.	Office equipment, including all computer equipment and			
C_{0}	communication systems equipment and software mputers and Office Equipment	04 000 54	A 1/A A 1 1	10.010.00
00	imputers and Office Equipment	\$ <u>81,888.51</u>	Appraisal/Market	\$ <u>13,913.28</u>
40				
42.	Collectibles <i>Examples</i> : Antiques and figurines; paintings, prints, or ot artwork; books, pictures, or other art objects; china and crystal; stamp,	coin,		
	or baseball card collections; other collections, memorabilia, or collectible	es		
	42.1	\$		\$
	42.2	\$		\$
	42.3	\$		- \$
43.	Total of Part 7.			40.077.00
	Add lines 39 through 42. Copy the total to line 86.			\$_19,277.90
44.	Is a depreciation schedule available for any of the property listed	in Part 7?		
	No No			
	Yes			
15	Hoo any of the property listed in Day 7 has a serviced by a suref	oolond within the Lett	voor?	
45.	Has any of the property listed in Part 7 been appraised by a profe No	ssionai within the last	year :	
	☑ Yes			
	— 103			

Debtor

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Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or ve	hicles?		
☐ No. Go to Part 9.			
Yes. Fill in the information below.			
General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)	ioi cuiteiit value	debior 3 interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	m vehicles		
47.1	\$		\$
47.2			\$
47.3			\$
47.4	\$		\$
48. Watercraft, trailers, motors, and related accessories Examples: trailers, motors, floating homes, personal watercraft, and fishing ver	ssels		
48.1			
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) See Schedule A/B Part 8, Question 50 Attachment			
	\$_12,593,800.00	Appraisal/Market	\$ <u>5,971,450.00</u>
51. Total of Part 8.			5 971 450 00
Add lines 47 through 50. Copy the total to line 87.			\$
52. Is a depreciation schedule available for any of the property list ☑ No ☐ Yes	ed in Part 8?		
53. Has any of the property listed in Part 8 been appraised by a pro	ofossional within the last	voar?	
No Yes	olessional within the last	year :	

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.2	3	King Universal Sample Cutter, S/N 40125, 40832, 50207	Physical Lab		FMV	\$600
50.3	2	Perspiration Testers	Physical Lab		FMV	\$400
50.4	5	Amana Automatic Dryers, S/N M73155488, M73155489, M73155491, M73155492, M73155493	Physical Lab		FMV	\$1,125
50.5	5	Amana Laundry Washers, S/N C73133108, C73133561, C73133555, C73133562, C73133931	Physical Lab		FMV	\$1,500
50.5	1	AND Scale, Model FX-2000, 2200 gram capacity	Physical Lab		FMV	\$200
50.6	1	Tree Electronic Precision Balance, Model HRB3001, 3000 gram capacity	Physical Lab		FMV	\$200
50.7	1	J.A. King Digital Yield Scale, Series CT	Physical Lab		FMV	\$300
50.8	1	Dae Lim Starlett Co. Crockmeter, Model DL-2007, S/N 170517, electric	Physical Lab		FMV	\$2,000
50.9	1	AND Digital Scale, Model FX-2000, 2200 gram capacity	Physical Lab		FMV	\$200
50.10	1	Data Color Light Box, S/N 172914	Physical Lab		FMV	\$1,500
50.11	1	Manual Swatch Cutter, 18" cut, table is 24x18, 5/N 40125	Physical Lab		FMV	\$800
50.12	1	Frigidaire Refrigerator	Dye Lab		FMV	\$150
50.13	1	Dae Lim Starlett Lab Oven, Model DL-4001L, WCT, S/N 170605, year 2017	Dye Lab		FMV	\$4,000
50.14	4	Dae Lim Starlett Model DL6000 Lab Infrared Dyeing Machines, with 24 beakers, 150cc canister or a 200cc canister, S/N 1702093, 0702092, 0702091, 170601, year 2017	Dye Lab		FMV	\$32,000
50.15	2	DAE LIM Starlett Shaker Bath Model DL2003, S/N 1702092, 0702091, dual capacity, each unit 60 position, year 2017	Dye Lab		FMV	\$8,000
50.16	1	Dae Lim Starlett Color Focus III Lab Dye Solution Maker consisting of: A) Color Focus III, which is where the powder is made into a solution, made by DAE LIM Startlett, Model DLF-120, S/N 170322 B) Dye Focus machine which makes up powder color into a liquid solution, Model DLF071, S/N 170322, with computer control, dye color mix heating table, Model DLF-071MS C) Weighing Station with an AND digital scale, Model FX-5000, 5200 gram capacity	Dye Lab		FMV	\$30,000
50.17	1	Data Color Lab Dye Solution Maker System, year 2017, consisting of: A) Auto Lab TF Gravimetric Lab Dispenser, made by Data Color, Order No. TF0861, S/N 600-0511094 B) Data Color Auto Lab SPS Mixer Station, SIN 002910512, with a computer control C) Data Color Auto Lab SPS, Model AU10ABSPS, Order No. TF080801, S/N 6200511001	Dye Lab		FMV	\$45,000
50.18	1	AND Digital Lab Scale, Model CB-200	Dye Lab		FMV	\$200
50.19	1	AND Digital Lab Scale, Model FX-50001, max. 5200 gram capacity	Dye Lab		FMV	\$200
50.20	1	Data color Lab Light, Box, year 2017	Dye Lab		FMV	\$1,500
50.21	1	Data Color Coloreye, Model 850, S/N 8811592, year 2017	Dye Lab		FMV	\$25,000
50.22	1	Data Color Conditioner, S/N 2017000010501, year 2017	Dye Lab		FMV	\$6,000
50.23	1	4-Burner Stove	Dye Lab		FMV	\$175
50.24	1	Keum Young Knitting Machine (Rib), Model KILM-72, Machine #16, S/N 000334-2, 30", 24 cut, 72 feed, with lycra attachments, yarn feeders, overhead fan, Uniwave oiler, year 2002	Knitting Dept 1		FMV	\$8,000
50.25	1	Keum Sung Knitting Machine, Model Top Class, Machine #18, year 2004, S/N 040705-03, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oller	Knitting Dept 1		FMV	\$9,000
50.26	1	Keum Sung Knitting Machine, Model Top Class Machine #19, year 2004, 5/N 040705-04, 30", 28 cut, 90 feed, with tapes, lycra attachments, side creel, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.27	1	Keum Sung Knitting Machine, Model Top Class, Machine #14, year 2004, S/N KS040705-02, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.28	1	Keum Sung Knitting Machine, Model Top Class, Machine #20, year 2004, S/N KS040705-01, 30", 28 cut, 90 feed, with tape system, side creel, overhead fan, Uniwave Oiler	Knitting Dept 1		FMV	\$9,000
50.29	1	Keum Sung Knitting Machine, Model Top Class, Machine #23, S/N KS0603-01, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave Oiler	Knitting Dept 1		FMV	\$9,000
50.30	1	Keum Sung Knitting Machine, Model Top Class, Machine #N/A, S/N KS0603-03, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave Oiler	Knitting Dept 1		FMV	\$9,000
50.31	1	Ssang Yong Knitting Machine, Model S3, Machine #24, year 2006, S/N 0601002, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$11,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.32	1	Ssang Yong Knitting Machine, Machine #25, year 2006, S/N 0512033, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oiler	Knitting Dept 1	,	FMV	\$11,000
50.33	1	Sang Yong Knitting Machine, Model SS41-CSA, Machine #26, year 1999, S/N 9912019, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.34	1	Ssang Yong Knitting Machine, Model SS4J/CSA, Machine #27, year 1999, S/N 9912018, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, side creel, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.35	1	Keum Yong Machinery Co. Knitting Machine, Model KILMM-72AV, Machine #17, S/N 99716-1, 30", 24 cut, 72 feed, with lycra attachments, yarn feeders, overhead fan, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.36	1	Mayer & Cie Knitting Machine, Model MLPX1.6, Machine #3, S/N 46235, 26", 20 cut, 42 feed, with tape system, yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$17,000
50.37	1	Mayer & Cie Knitting Machine, Model MLPX1.6, Machine #2, S/N 47741, 26", 20 cut, 42 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$17,000
50.38	1	Mayer & Cie Knitting Machine, Model MLPX1.6, Machine #1, S/N 48237, 26", 20 cut, 42 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$17,000
50.39	1	Keum Sung Knitting Machine, Model Top Class, Machine #6, year 2006, S/N 040603-02, 30", 28 cut, 90 feed, with lycra attachments, yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.40	1	Keum Yong Machinery Co. Knitting Machine, Model KM-4WV4T, Machine #5, \$/N 000317-2, year 2000, 26", 20 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.41	1	Keum Yong Machinery Co. Knitting Machine, Model KM-4WH4T, Machine #4, S/N 960312-2, year 1996, 26", 20 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$7,000
50.42	1	Ssang Yong Knitting Machine, Model SUI/DA, Machine #9, year 1999, S/N 9808101, 30", 18 cut, 72 feed, with lycra attachments, yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$6,000
50.43	1	Ssang Yong Knitting Machine, Model SS4J/CSV, Machine #8, year 2002 S/N 0203048, 30", 18 cut, 90 feed, with lycra attachments, IRO feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.44	1	Ssang Yong Knitting Machine, Model SS41/CSA, Machine #7, year 1999, 5/N 9908009, 30", 18 cut, 90 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.45	1	Precision Fukuhara Works Knitting Machine, Model V-71R, Machine #12, S/N 1051208, 30", 18 cut, 54 feed, with lycra attachments, yarn feeders, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.46	1	Monarch Knitting Machine, Model FXC-3S, Machine #11, S/N 9137645, 30", 28 cut, 90 feed, IRO feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.47	1	Precision Fukuhara Works Knitting Machine, Model FXC-Z/DF, Machine #10, S/N 9138015, 30", 20 cut, 90 feed, lycra attachments, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$9,000
50.48	1	Precision Fukuhara Works Knitting Machine, Model V-71R, Machine #15, S/N 1051209, 30", 14 cut, 54 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.49	1	Sames Machinery Co. Knitting Machine, Model SO7S, Machine #14, year 2013, S/N F-00-1003SS-SF, 32", 14 cut, 96 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$18,000
50.50	1	Sames Machinery Co. Knitting Machine, Model SO7S, Machine #13, year 2013, S/N F-001-002SS-FS, 32", 14 cut, 96 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$18,000
50.51	1	ALBI Knitting Machine, Model RCU41, Machine #2, 20", 22 cut, 80 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$2,000
50.52	1	ALBI Knitting Machine, Model RCU41, Machine #33, 20", 22 cut, 80 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$2,000
50.53	1	Terrot Knitting Machine, Type S196, Machine #34, S/N 0277-10919, 21", 22 cut, 67 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$4,000
50.54	1	Monarch Knitting Machine, Model FXC-4S, Machine #38, S/N 9540588, 26", 22 cut, 104 feed, with IRO feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.55	1	Ssang Yong Knitting Machine, Model SBR, Machine #39, 30", 18 cut, 60 feed, with lycra attachments, yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.56	1	Vanguard Supreme Knitting Machine, Model 4SJ4/VC, Machine #43, S/N 49288, 16", 22 cut, 64 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$5,000
50.57	1	Vanguard Supreme Knitting Machine, Model 4SJ4/VC, Machine #44, S/N 49289, 18", 22 cut, 72 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$5,000
50.58	1	Monarch Knitting Machine, Model FKC-4S, Machine #31, S/N 9339688, 26", 18 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.59	1	Monarch Knitting Machine, Model DXC-4SB, Machine #30, S/N N/A, 20", 22 cut, 80 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$5,500
50.60	1	Monarch Knitting Machine, Model DXL-45B, Machine #29, 5/N 9943229, 21", 22 cut, 84 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.61	1	Monarch Knitting Machine, Model FXC-4S, Machine #28, S/N 9339724, 26", 22 cut, 104 feeders, with yarn feeders, overhead fan side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.62	1	Monarch Knitting Machine, Model FKC-4S, Machine #37, S/N 9540598, 26", 22 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.63	1	Monarch Knitting Machine, Model FKC-4S, Machine #36, S/N 8935353, 26", 20 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$8,000
50.64	1	Ssang Yong Knitting Machine, Machine #35, S/N N/A, 26", 24 cut, 104 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$7,000
50.65	1	Monarch Knitting Machine, Model DXC-4S, Machine #42, S/N 9842980,16", 22 cut, 64 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1		FMV	\$6,000
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Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.67	1	Terrot Knitting Machine, Type S196, Machine #40, S/N 0276/10918, 20", 22 cut, 80 feed, with yarn feeders, overhead fan, side creel, Uniwave oiler	Knitting Dept 1	Í	FMV	\$4,000
50.68	1	Dual View Inspection Machine, with double lights, top roll take-up for tubular fabrics	Knitting Dept 1		FMV	\$3,000
50.69	1	Terrot Knitting Machine, Machine #36, Model 13P154, S/N 055015775, 30", 14 cut, 1x1 rib, with feeders, fan NO creel	Knitting Dept 2		FMV	\$2,000
50.70	1	Terrot Knitting Machine, Machine #10, Model 13P154, S/N 494516958, 30", 14 cut, 1x1 rib, with yarn feeders, fan, NO creel	Knitting Dept 2		FMV	\$2,000
50.71	1	Terrot Knitting Machine , Machine #9, Model 13P154, S/N 056215802, 30", 18 cut, 1x1 rib, with yarn feeders, fan, NO creel	Knitting Dept 2		FMV	\$2,000
50.72	1	Terrot Knitting Machine, Machine #6, step machine, 30", 18 cut No Plate	Knitting Dept 2		FMV	\$2,000
50.73	1	Vanguard Knitting Machine, Model 4SFT/31, S/N 42025, 26", 36 cut (incomplete)	Knitting Dept 2		FMV	\$2,000
50.74	1	Monarch Knitting Machine, Model FKC-4S, S/N 9640957, 26", 20 cut, 104 feeders, with yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$8,000
50.75	1	Monarch Knitting Machine, Model FKC-4S, S/N 9339793, 26", 20 cut , 104 feeders, with yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$8,000
50.76	1	Sames Machinery Co. Knitting Machine, S/N 2246717, 22", 20 cut, 88 feeds, yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$5,000
50.77	1	Sames Machinery Co. Knitting Machine, S/N 22378, 22", 20 cut, 88 feeds, yarn feeders, fan, side	Knitting Dept 2		FMV	\$5,000
50.78	1	creel, Uniwave oiler Ssang Yong Knitting Machine, S/N 8705333, 22", 18 cut, 88 feeds, yarn feeders , fan, side creel,	Knitting Dept 2		FMV	\$4,000
50.79	1	Uniwave oiler Ssang Yong Knitting Machine, S/N 8912012, 22", 18 cut, 88 feeds, yarn feeders , fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$4,000
50.80	1	Vanguard Supreme Knitting Machine, Model 4SJ4NC, S/N 52452, 17", 28 cut, 68 feeds, yarn	Knitting Dept 2		FMV	\$6,000
50.81	1	feeders, fan, side creel, Uniwave oiler Vanguard Supreme Knitting Machine, Model 4SJ4NC, S/N 32071, 17", 28 cut, 68 feeds, yarn	Knitting Dept 2		FMV	\$6,000
50.82	1	feeders, fan, side creel, Uniwave oiler Vanguard Supreme Knitting Machine, Model 4SJ4NC, S/N 51443, 17", 28 cut, 68 feeds, yarn	Knitting Dept 2		FMV	\$6,000
50.83	1	feeders, fan, side creel, Uniwave oiler Vanguard Supreme Knitting Machine, Model 1SJ4NC, S/N 47612, 12", 22 cut, 98 feeds, yarn	Knitting Dept 2		FMV	\$5,000
50.84	1	feeders, fan, side creel, Uniwave oilier Vanguard Supreme Knitting Machine, Model 4SJ4/C1, S/N 48787, 12", 22 cut, 48 feeds (incomplete)	Knitting Dept 2		FMV	\$3,000
50.85	1	$Vanguard\ Supreme\ Knitting\ Machine,\ Model\ 1SJ4,\ S/N\ 40495,\ 14",\ 20\ cut,\ 56\ feeds,\ Uniwave\ oiler\ (incomplete)$	Knitting Dept 2		FMV	\$3,000
50.86	1	Vanguard Supreme Knitting Machine, Model 1S J4 N C , S/N 47613, 14", 22 cut, 56 feeds, yarn feeders , Uniwave oiler	Knitting Dept 2		FMV	\$5,000
50.87	1	$Vanguard\ Supreme\ Knitting\ Machine,\ Model\ 4SJ4/C1,\ S/N\ 49903,\ 15",\ 22\ cut,\ 60\ feeds,\ yarn\ feeders,\ Uniwave\ oiler$	Knitting Dept 2		FMV	\$5,000
50.88	1	lem:lem:lem:lem:lem:lem:lem:lem:lem:lem:	Knitting Dept 2		FMV	\$5,000
50.89	1	Vanguard Supreme Knitting Machine, Model 1SJ41, S/N 37704, 15", 22 cut, 60 feeds, yarn feeders, side creel	Knitting Dept 2		FMV	\$5,000
50.90	1	Monarch Knitting Machine, Model DXC-4S, S/N 9842978, 15", 22 cut, 60 feeds, yarn feeders, Uniwave oiler (incomplete)	Knitting Dept 2		FMV	\$5,000
50.91	1	Vanguard Supreme Knitting Machine, Model 4SJ4VC1, S/N 50026, 15", 22 cut, 60 feeds, yarn feeders, Uniwave oiler Matrix System	Knitting Dept 2		FMV	\$7,000
50.92	1	Vanguard Supreme Knitting Machine, Model 4SJ4/AC, 5/N 42825, 16", 22 cut, 64 feeds, yarn feeders, Uniwave oiler Matrix System	Knitting Dept 2		FMV	\$7,000
50.93	1	Vanguard Supreme Knitting Machine, Model 4SJ4/AC, 5/N 42824, 16", 23 cut, 64 feeds, Uniwave oiler Matrix System	Knitting Dept 2		FMV	\$7,000
50.94	1	Vanguard Supreme Knitting Machine, Model 1SJ4C1, S/N 45157, 16", 22 cut, 64 feeds, Uniwave oiler	Knitting Dept 2		FMV	\$5,000
50.95	1	Mayer & Cie Knitting Machine, Type MLPX1.6, S/N 43863, year 1996, 26", 18 cut, 42 feeds, yarn feeders, Uniwave oiler	Knitting Dept 2		FMV	\$13,000
50.96	1	Keum Yong Knitting Machine, 30", 14 cut, 60 feeds, yarn feeders, Uniwave oiler	Knitting Dept 2		FMV	\$6,000
50.97	1	Sames Knitting Machine, Model S075, Type F-00113765-S1.5, 36", 9 cut, 54 feeds, yarn feeders, fan, Uniwave oiler	Knitting Dept 2		FMV	\$20,000
50.98	1	Sames Knitting Machine, Model SS5075, Type F-000993SS-S1.1, 36", 4 cut, 42 feeds, yarn feeders, fan, Uniwave oiler	Knitting Dept 2		FMV	\$20,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.99	1	Precision Fukuhara Works Knitting Machine, Model VXC-355, S/N 9641186, 30", 28 cut, 108 feeds, with yarn feeders, Uniwave oiler	Knitting Dept 2		FMV	\$18,000
50.100	1	Precision Fukuhara Works Knitting Machine, Model VXC-7-Z3SS, S/N 9943140, 36", 28 cut, 108 feeds, with yarn feeders, fan, Uniwave oiler	Knitting Dept 2		FMV	\$18,000
50.101	1	Precision Fukuhara Works Knitting Machine, Model VXC-Z3SS, S/N 9641187, 36", 28 cut, 108 feeds, with yarn feeders, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$18,000
50.102	1	Precision Fukuhara Works Knitting Machine, Model FXC-Z/DF, S/N 9137903, 30", 20 cut, with yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$10,000
50.103	1	Precision Fukuhara Works Knitting Machine, Model FXC-Z/DF, S/N 9137908, 30", 20 cut, with yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$10,000
50.104	1	Precision Fukuhara Works Knitting Machine, Model FXC-Z/DF, S/N 9036969, 30", 20 cut, with yarn feeders, fan, side creel, Uniwave oiler	Knitting Dept 2		FMV	\$18,000
50.105	1	Vanguard Supreme Knitting Machine, Model ISR2IST, S/N 45005, 8", 14 cut, 16 feeds (In Lobby)	Knitting Dept 2		FMV	\$2,000
50.106	1	Vanguard Supreme Knitting Machine, Model 4SJ4, S/N 37921, 18", 22 cut, 72 feeds	Knitting Dept 2		FMV	\$3,000
50.107	1	Vanguard Supreme Knitting Machine, Model 2SJ4, S/N 41471, 19", 22 cut, 76 feeds	Knitting Dept 2		FMV	\$5,000
50.108	1	Vanguard Supreme Knitting Machine, Model 1SJ4, S/N 38320, 19", 21 cut, 76 feeds	Knitting Dept 2		FMV	\$5,000
50.109	1	$Vanguard\ Supreme\ Knitting\ Machine,\ Model\ 2SJ4,\ S/N\ 36666,\ High\ Frame\ 19",\ 22\ cut,\ 76\ feeds$	Knitting Dept 2		FMV	\$2,000
50.110	1	Vanguard Supreme Knitting Machine, Model 1SJ4, S/N 36624, 26", 20 cut, 104 feeds	Knitting Dept 2		FMV	\$5,000
50.111	1	Vanguard Supreme Knitting Machine, Model 4SJ4, S/N 41624, 22", 22 cut, 88 feeds	Knitting Dept 2		FMV	\$5,000
50.112	1	Vanguard Supreme Knitting Machine, Model 1SJ4, S/N 35433, 21", 22 cut, 84 feeds	Knitting Dept 2		FMV	\$4,000
50.113	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 35982, 14", 13 cut, 48 feeds	Knitting Dept 2		FMV	\$3,000
50.114	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36942, 15", 13 cut, 51 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.115	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36941, 15", 13 cut, 51 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.116	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36365, 16", 13 cut, 57 feeds No Feeders or Creel Stripped	Knitting Dept 2		FMV	\$1,000
50.117	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36459, 16", 13 cut, 57 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.118	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36458, 16", 13 cut, 57 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.119	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36190, 16", 22 cut, 57 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.120	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36264, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.121	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36261, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.122	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36939, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.123	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36369, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.124	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36462, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.125	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 39563, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.126	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36460, 17", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.127	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36952, 17", 18 cut, 60 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.128	1	or Creel Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36947, 17", 18 cut, 60 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.129	1	or Cree Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 39406, 18", 13 cut, 63 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.130	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36450, 18", 13 cut, 63 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.131	1	or Creel Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 42431, 18", 13 cut, 63 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.132	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 42758, 18", 13 cut, 63 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 42432, 18", 13 cut, 63 feeds No Feeders	Vnitting Dont 3		FMV	\$3,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.134	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 39494, 18", 13 cut, 63 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.135	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 46253, 19", 13 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.136	1	$Vanguard\ Supreme\ Knitting\ Machine,\ Model\ 4SFT/2,\ S/N\ 39409,\ 19",\ 13\ cut,\ 66\ feeds\ No\ Feeders\ or\ Creel$	Knitting Dept 2		FMV	\$3,000
50.137	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 37009, 19", 13 cut, 66 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$3,000
50.138	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 37659, 19", 13 cut, 66 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$3,000
50.139	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 40771, 19", 13 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.140	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36214, 19", 13 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.141	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36371, 19", 13 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.142	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36546, 19", 13 cut, 66 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000
50.143	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 39411, 19", 13 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.144	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 46252, 19", 19 cut, 66 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.145	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36269, 20", 13 cut, 72 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.146	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37013, 20", 13 cut, 72 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000
50.147	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37157, 20", 13 cut, 72 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000
50.148	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37655, 20", 13 cut, 72 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000
50.149	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37154, 20", 13 cut, 72 feeds No Feeders or Creel High Frame (rough)	Knitting Dept 2		FMV	\$4,000
50.150	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36270, 20", 13 cut, 72 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.151	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 37159, 20", 13 cut, 72 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000
50.152	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36473, 20", 13 cut, 60 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.153	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 42483, 21", 13 cut, 75 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.154	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 41538, 21", 13 cut, 75 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.155	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 40772, 21", 16 cut, 75 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$3,000
50.156	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37029, 22", 13 cut, 63 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.157	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36969, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.158	1	or Creel Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36561, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.159	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/31, S/N 41170, 22", 13 cut, 78 feeds No	Knitting Dept 2		FMV	\$4,000
50.160	1	Feeders or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37031, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.161	1	or Creel High Frame Vanguard Supreme Kritting Machine, Model 4SFT, S/N 36564, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.162	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/1, S/N 37171, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.163	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 37027, 22", 13 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.164	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36277, 22", 14 cut, 78 feeds No Feeders	Knitting Dept 2		FMV	\$3,000
50.165	1	or Creel Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36569, 24", 13 cut, 84 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.166	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT, S/N 37668, 24", 13 cut, 84 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.167	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 37192, 24", 13 cut, 84 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.168	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36573, 24", 13 cut, 84 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$4,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.169	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 42746, 26", 13.5 cut, 93 feeds No Feeders	Knitting Dept 2	available	FMV	\$5,000
50.170	1	or Creel High Frame Vanguard Supreme Knitting Machine, Model 4SFT, S/N 38880, 26", 13 cut, 93 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$5,000
50.171	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 35916, 26", 13 cut, 93 feeds No Feeders	Knitting Dept 2		FMV	\$4,000
50.172	1	or Creel Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 36485, 26", 13 cut, 93 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$4,000
50.173	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 42027, 26", 23 cut, 93 feeds No Feeders or Creel High Frame	Knitting Dept 2		FMV	\$5,000
50.174	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 36488, 28", 12.5 cut, 99 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$4,000
50.175	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 35998, 28", 13 cut, 99 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$4,000
50.176	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 40092, 28", 13 cut, 99 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$4,000
50.177	1	Vanguard Supreme Knitting Machine, Model 4SFT, S/N 35996, 28", 16 cut, 63 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$4,000
50.178	1	Vanguard Supreme Knitting Machine, Model 4SFT/2, S/N 39556, 32" 13 cut, 114 feeds No Feeders or Creel	Knitting Dept 2		FMV	\$6,000
50.179	1	Jemco Tube Turner, Model J1010, S/N 3822325, 20' tube, 9" diameter, 25 HP motor	Preparation		FMV	\$6,000
50.180	1	Kyung Hun Machinery Tube Turner Model KH-WT 3500 S/S Year 2018 No Plate	Preparation		FMV	\$18,000
50.181	1	Foshan Best Leader Machine Co. Inspection Machine, Model TM-01, S/N 139032, year 2013, made in China, feeds from a cradle, has a slitter for slitting the fabric open width, over a lighted table, on to a 2-roll surface winder, 90" wide, with edge guide	Preparation		FMV	\$10,000
50.182	40	Blue Steel Greige Fabric Cloth Buggies, 75" long x 52" wide 42" off the floor, with 4 swivel wheels, 5" diameter, made of tubular steel, for moving around greige fabric	Preparation		FMV	\$6,000
50.183	8	Pegasus Model M900 Butt Seamers, Type M952-90, mounted on tables	Preparation		FMV	\$6,400
50.184	1	Nesi Pugi Tacking Machine, Model PTT-200, S/N 28172119, year 2017, this machine tacks the open width fabric into a tube so that it can be dyed, will handle 2 ropes, with automatic conveyor for each machine	Preparation		FMV	\$70,000
50.185	4	Set Makers for taking the fabric from roll into a buggy and from the buggy goes over to the tacking machine for sewing. The tacking machines will do 2 rolls at a time. They feed from a cradle, over a conveyor belt, and then plaits into a buggy. S/N 700204178, 700204179, 702040176, 702040177	Preparation		FMV	\$20,000
50.186	1	Toyota Pallet Truck, Model BHBW23, S/N BHBW23-22364, 4500 lb. capacity	Preparation		FMV	\$2,500
50.187	2	Toyota Pallet Trucks that are identical but they are out of service	Preparation		FMV	\$2,000
50.188	1	CHEMICAL DOSING, WEIGHING SYSTEM FOR POWDER DYESTUFF, AUTOMATIC DISSOLUTION SYSTEM OF DYESTUFF WITH TRANSFER, consisting of: Kookjin Corp. Automatic Dosing System of Liquid Products, Model KJ2550, chemical products used in weighing and transfer, accurately and quickly transported simultaneously fed into the dye machine. Specification: Screen: Industrial touch monitor Tank: 10LT-50 Ton, PE or SUS Meter Valve: Burkert Valve SUS Trans Pump: SUS 2HP, 220/380/440V Weight MC: Electromagnetic FM Transfer Rate: 30 to 150LT/Min	Preparation		FMV	\$210,000
		Kookjin Corp. Semi-Automatic Weighing System of Powder Dyestuff, Model KJ-2350 Specification: 1. Dyestuff Box: 30 to 200ea 2. Balance: 0.01 to 30Kg 3. Size: 7*3*3M Electronic balance (AND or METTLERTOLEDO). The use of precision weighing of dyestuff needed for each dye machine.				
		Kookjin Corp. Automatic Dissolution System of Dyestuff with Transfer. Model KJ-2950 Optimum dissolution time, special magnetic stirrer, with accurate melting temperature. Dissolved in a minimum amount of time with a clean and excellent agitation. After this is accomplished, the dye is then dispersed to the dye machine and this way the correct amount if				
50.189	1	Gaston County Dye Machine 4 Port Split/ Split Model Gaston S/N G920698 w/ all pumps and motors. Heat Exchanger Add Tank No Control Year 1992	Dyehouse		FMV	\$8,000
50.190	1	$Machine \#1, Asian Kingdom Long Tube Machine, Model AK-SL1000, S/N 376851, 4 tube, 1000 \\ Kg capacity, dye add tanks, heat exchanger, 100 HP motor and pump, Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013$	Dyehouse		FMV	\$70,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.191	1	Machine #2, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N 376863, 2 tube, 500 Kg. capacity, dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$25,000
50.192	1	Machine #3, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N 376858, 2 tube, 500 Kg. capacity, with dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$25,000
50.193	1	Machine #4, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N 376881, 2 tube, 500 Kg. capacity, with dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$25,000
50.194	1	Machine #5, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N 376847, 2 tube, 500 Kg. capacity, with dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$25,000
50.195	1	Machine #6, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N AMT-36534, 2 tube, 500 Kg. capacity, with dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2017	Dyehouse		FMV	\$50,000
50.196	1	Machine #7, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N AMT-36533, 2 tube, 500 Kg. capacity, with dye add tanks, heat exchanger, 40 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2017	Dyehouse		FMV	\$50,000
50.197	1	Machine #8, Asian Kingdom Long Tube Machine, Model AK-SL1000, S/N AMT-36615, 4 tube, Capacity 1000 Kg., dye add tanks, heat exchanger, 100 HP motor and pump, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2017	Dyehouse		FMV	\$90,000
50.198	1	Machine #9, Asian Kingdom Long Tube Machine, Model AK-SL1000, S/N AMT-36621, 4 tube, 1000 Kg. Capacity, dye add tanks, heat exchanger, 100 HP motor and pump, with Hanbat TC7700 Control, Loading and Unloading Reels Year 2017	Dyehouse		FMV	\$90,000
50.199	1	Machine #12, Asian Kingdom Long Tube Machine, Model AK-SL250, S/N 376880, 1 tube, 250 Kg. capacity, dye add tank, heat exchanger, 20 HP motor, with Hanbat DTC7700 controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$15,000
50.200	1	Machine #13, Asian Kingdom Long Tube Machine, Model AK- DSL-200, S/N 35107, 1 tube, 200 kg. Capacity, dye add tank, heat exchanger, 20 HP motor, with Hanbat DTC7700 controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$15,000
50.201	1	Machine #14, Asian Kingdom Long Tube Machine, Model AK- DSL-400, S/N 35109, 2 tube, 400 Kg. Capacity, dye add tanks, heat exchanger, 20 HP motor, with Hanbat DTC7700 Controls, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$22,000
50.202	1	Machine #15, Asian Kingdom Long Tube Machine, Model AK- DSL400, S/N 35108, 2 tube, 400 Kg. Capacity, dye add tanks, heat exchanger, 20 HP motor, with Hanbat DTC7700 Control, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$22,000
50.203	1	Machine #16, Asian Kingdom Long Tube Machine, Model AK-SL750, S/N 376866, 3 tube, 750 Kg. capacity, dye add tanks, heat exchanger, 60 HP motor, with Hanbat DTC7700 Control, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$35,000
50.204	1	Machine #17, Asian Kingdom Long Tube Machine (sample machine), Model AK-SL-50, S/N 376875, year 2013, 50 Kg. capacity, dye add tank, heat exchanger, 20 HP motor, with Hanbat DTC7700 Control, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$10,000
50.205	1	Machine #18, Asian Kingdom Long Tube Machine, Model AK-SL500, S/N 376838, 2 tube, 500 Kg. capacity, heat exchanger, 20 HP motor, with Hanbat DTC7700 Control, Loading and Unloading Reels Year 2013	Dyehouse		FMV	\$25,000
50.206	1	Asian Kingdom Long Tube Machine, Model AK-SL500, S/N AMT-36916, year 2018, 2 port, 500 Kg. capacity, dye add tanks, heat exchanger, 20 HP motor, with Hanbat DTC7700 controls, Loading and Unloading Reels Year 2018	Dyehouse		FMV	\$65,000
50.207	1	Asian Kingdom Long Tube Machine, Model AK-SL500, S/N AMT-36917, year 2018, 2 Tube, 500 Kg. capacity, dye add tanks, heat exchanger, 20 HP motor, with Hanbat DTC7700 Control, Loading and Unloading Reels Year 2018	Dyehouse		FMV	\$65,000
50.208	1	Asian Kingdom Long Tube Machine, Model AK-SL75, S/N S13922, year 1998, 1 Tube, 75 Kg. capacity, dye add tank, heat exchanger, with Hanbat DTC7700 Control, Loading and Unloading Reel Year 1992	Dyehouse		FMV	\$8,000
50.209	100	Plastic Dyehouse Trucks, 47" wide x 78" long x 35" deep, 2 stationary wheels 8" diameter and 2 swivel wheels 6" diameter, used for wet goods	Dyehouse		FMV	\$25,000
50.210	1	Boteck Super Light VI	Dyehouse		FMV	\$1,000
50.211	1	Laboratory Oven	Dyehouse		FMV	\$1,200
50.212	11	Pegauss Butt Seamer, Model M952-90	Dyehouse		FMV	\$8,800
50.213	1	Toyota Electric Forklift Truck, Model BHBW23, S/N BHBW23-22357, 4500 lb. capacity	Dyehouse		FMV	\$3,000
50.214	1	Toyota Electric Forklift Truck, Model BHBW23, S/N BHBW23-22363, 4500 lb. capacity	Dyehouse		FMV	\$3,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Net book value of debtor's Qty Description of Other Machinery, Fixtures and Equipment Location method used for of debtor's interest curernt value interest (Where vailable Dyehouse 50 215 3 Corino Slitting Line Model Super Slit, S/N 416B/16, 416A/16, 416/17, year 2017, 2600/2400 FMV \$135.000 S/S, complete with Turntable, Rope Squeezer, Detwister, Slitting Head, Opening Group, Beater 50.216 1 Tenter Frame No. 1 Open Width FMV \$325,000 Ehwha Tenter Frame Model Textinno S/N EH17-0001910CH-2X2BM-DGH-DHR-2400, consisting B) Dung Yong Pivot Guider C) Ehwa Pad, steel frame, 2 rubber rolls, 102" wide x 12" diameter, with stainless steel drip. pneumatic, set of tension bars, with swing away pan, (2) 50 gallon mix tanks D) Ehwha Pad, cast iron frame, 10 ton, 102" wide, rubber/rubber, 12" diameter, pneumatic, with swing away pan, (2) 50 gallon mix tanks E) Dung Yong Pivot Guider, 100" wide F) Operators Platform Ehwha video Camera system and Screens G) Overfeed, 100" wide H) Tandematic Plate Guides, with power opening I) Horizontal Rail Frame, year 2017, with pins only, 20' of entry, fabric is supported with a support system, chain lubication system, 10 zones, each zone is 10', gas fired, Maxon Cyclomax $Low\ Nox\ burners,\ 10\ circulating\ fans\ (5\ per\ side),\ last\ 5\ zones\ are\ ducted\ through\ the\ roof,\ 1'\ exit,$ selvedge trimming J) 2 Cooling Cans at the exit K) Plaitor and Inline inspection Batcher M) Ehwha Controls All AC Invertor Driven 50.217 Open Width \$325,000 Tenter Frame No. 2 FMV Finishing Ehwha Tenter Frame Model Textinno S/N EH17-0001510CH-2X2BM-DGH-DHR-2400, consisting A) Tension Bar Entry B) Dung Yong Pivot Guider C) Ehwa Pad, steel frame, 2 rubber rolls, 102" wide x 12" diameter, with stainless steel drip, pneumatic, set of tension bars, with swing away pan, (2)50 gallon mix tanks D) Ehwha Pad, cast iron frame, 10 ton, 102" wide, rubber/rubber, 12" diameter, pneumatic, with swing away pan, (2)50 gallon mix tanks E) Dung Yong Pivot Guider, 100" wide F) Operators Platform Ehwha video Camera system and Screens G) Overfeed, 100" wide H) Tandematic Plate Guides, with power opening I) Horizontal Rail Frame, year 2017, with pins only, 20' of entry, fabric is supported with a support system, chain lubrication system, 10 zones, each zone is 10', gas fired, Maxon Cyclomax Low Nox burners, 10 circulating fans (5 per side), last 5 zones are ducted through the roof, 10' exit, selvedge trimming J) 2 Cooling Cans at the exit K) Plaitor and Inline inspection Batcher M) Ehwha Controls All AC Invertor Driven 50.218 Tenter Frame No. 3 Open Width FMV \$325,000 Finishing ${\tt Ehwha\,Tenter\,Frame\,Model\,Textinno\,S/N\,EH17-0001710CH-2X2BM-DGH-DHR-2400, consisting}$ A) Tension Bar Entry B) Dung Yong Pivot Guider C) Ehwa Pad, steel frame, 2 rubber rolls, 102" wide x 12" diameter, with stainless steel drip, pneumatic, set of tension bars, with swing away pan, (2) 50 gallon mix tanks D) Ehwha Pad, cast iron frame, 10 ton, 102" wide, rubber/rubber, 12" diameter, pneumatic, with swing away pan, (2) 50 gallon mix tanks E) Dung Yong Pivot Guider, 100" wide F) Operators Platform Ehwha video Camera system and Screens G) Overfeed, 100" wide H) Tandematic Plate Guides, with power opening I) Horizontal Rail Frame, year 2017, with pins only, 20' of entry, fabric is supported with a support system, chain lubrication system, 10 zones, each zone is 10', gas fired, Maxon Cyclomax Low Nox burners, 10 circulating fans (5 per side), last 5 zones are ducted through the roof, 10'

exit, selvedge trimming J) 2 Cooling Cans at the exit K) Plaitor and Inline inspection Batcher M) Ehwha Controls All AC Invertor Driven

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.219	1	Tenter Frame No. 4 Ehwha Tenter Frame Model Textinno S/N EH17-0001810CH-2X2BM-DGH-DHR-2400, consisting of: A) Tension Bar Entry B) Dung Yong Pivot Guider C) Ehwa Pad, steel frame, 2 rubber rolls, 102" wide x 12" diameter, with stainless steel drip, pneumatic, with swing away pan, (2) 50 gallon mix tanks E) Dung Yong Pivot Guider, 100" wide F) Operators Platform Ehwha video Camera system and Screens G) Overfeed, 100" wide H) Tandematic Plate Guides, with power opening J) Horizontal Rail Frame, year 2017, with pins only, 20' of entry, fabric is supported with a support system, chain lubrication system, 10 zones, each zone is 10', gas fired, Maxon Cyclomax Low Nox burners, 10 circulating fans (5 per side), last 5 zones are ducted through the roof, 10' exit, selvedge trimming J) 2 Cooling Cans at the exit K) Plaitor and Inline inspection Batcher M) Ehwha Controls All AC Invertor Driven	Open Width Finishing		FMV	\$325,000
50.220	1	$Horizontal\ Measure graph, with a 93" table, over a board, winds up onto a small\ driven\ cradle, manual\ cutter$	Open Width Finishing		FMV	\$5,000
50.221	1	PernickModelTC-800In spectionMachine,S/N198,goesfromacradlelet-off,overalightedin spectiontablehorizontal,79"2-rolltake-up,withanoverheadlight	Open Width Finishing		FMV	\$5,000
50.222		Ilsung Tenter Frame, consisting of: A) Tension Bar Entry B) Webstar Slat Guider C) 2-Roll Pad, made of steel, 102" wide x 12" diameter rolls, 10 ton nip, with scray pan, with driven scroll roll E) Compensator F) 2-Roll Pad, made of steel, 102" wide x 12" diameter rolls, 10 ton nip, with scray pan, with driven scroll roll G) 102" Wide Texstar Guider, Model 15TG-1-1, driven uncurler rolls H) Operators Platform I) 102" Wide Overfeed Device J) Ilsung Tenter Frame, Sun Super-2, Type 15STII-10GP, made in 2017, Mfr. No. 6477, 2300mm width range, max. speed is 80 meters per minute, horizontal rail, with Ilsung selvedge uncurlers, with pinning brushes, pins only, rail guides, fabric support before it goes, gumming device, cleaning brushes for cleaning the pins, 10 zones, 5 gas burners per side, with Honeywell controls, 10 circulating fans (5 per side), all 10 zones have exhaust through the roof, at the exit is 10' coming out of the oven, has cooling zone, edge trimmers for the cut selvedge K) 2 Cooling Cans above, with plaitor L) Inline Inspection Machine, with scroll rolls, back light, overhead light M) 2-Roll Surface Winder, 102" wide, with manual cut N) AC Inverter Drive O) All Motors and Controls	Open Width Finishing		FMV	\$325,000
50.223	1	Ilsung Tenter Frame, consisting of: A) Tension Bar Entry B) Webstar Slat Guider C) 2-Roll Pad, made of steel, 102" wide x 12" diameter rolls, 10 ton nip, with scray pan, with driven scroll roll E) Compensator F) 2-Roll Pad, made of steel, 102" wide x 12" diameter rolls, 10 ton nip, with scray pan, with driven scroll roll G) 102" Wide Textar Guider, Model 15TG-1-1, driven uncurler rolls H) Operators Platform I) 102" Wide Overfeed Device J) Ilsung Tenter Frame, Sun Super-2, Type 1SSTII-10GP, made in 2017, Mfr. No. 6518, 2300mm width range, max. speed is 80 meters per minute, horizontal rail, with Ilsung selvedge uncurlers, with pinning brushes, pins only, rail guides, fabric support before it goes, gumming device, cleaning brushes for cleaning the pins, 10 zones, 5 gas burners per side, with Honeywell controls, 10 circulating fans (5 per side), all 10 zones have exhaust through the roof, at the exit is 10' coming out of the oven, has cooling zone, edge trimmers for the cut selvedge K) 2 Cooling Cans above, with plaitor L) Inline Inspection Machine, with scroll rolls, back light, overhead light M) 2-Roll Surface Winder, 102" wide, with manual cut N) AC Inverter Drive O) All Motors and Controls	Open Width Finishing		FMV	\$325,000
50.224	1	Air Clean Smog Hog for cleaning up the fumes from the tenter frames ovens so that there is clean air, year 2017 $$	Open Width Finishing		FMV	\$135,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.225	1	Lafer Open Width Compactor, Machine Model KSA500, S/N 10KS04482 and 10AZL4452, year 2016, 2600/2400, consisting of: A) Tension bar Entry B) Operators Platform C) Knit Entry w/ Anti Torque Device D) Vertical Pin Chain, with plate guides, rail opening, pinning brushes, pins only, with support section for the fabric in the center, at 10' there is a steaming section, total length of the tenter is 30', with automatic lubrication for the chain, to KSA500 compactor to E) Tensionless Fabric Conveyor F) Plaitor and Fabric Scray w/ Optical Load Sensor to G) Inline Inspection Batcher Machine, with a back lighted board, manual cut H) Scale to weigh the fabric	Open Width Compacting		FMV	\$175,000
50.226	1	Ferraro Open Width Compactor Model Comptex RE-2500 S/N 6474 Year 2018 consisting of: Tension Bar Entry to Lattice Roll Guider to Operators Platform to Open Tenter 33FT Long w/ Knit Entry E & L Plate Guiders, Overfeed, Pinning Brushes, Rail Guiders, Vertical Pin Chain, Steamer to Compacting Bench Hot Oil Heated (Electrically Heated) to Fabric Conveyor to Flat Folder and Inline Inspection Batcher w/ Edge Guiding	Open Width Compacting		FMV	\$150,000
50.227	1	RFG (Tubetex) Napper, Machine #RF0160, S/N 112, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric, AC motor drive	Open Width Surface Finishing		FMV	\$10,000
50.228	1	RFG (Tubetex) Nappers, Machine #RF-0180, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric, AC motor drive	Open Width Surface Finishing		FMV	\$10,000
50.229	1	RFG (Tubetex) Nappers, Machine #RF-0180, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric, AC motor drive	Open Width Surface Finishing		FMV	\$10,000
50.230	1	RFG (Tubetex) Nappers , Machine #RF-0215, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric , AC motor drive	Open Width Surface Finishing		FMV	\$10,000
50.231	1	RFG (Tubetex) Nappers , Machine #RF-0180, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric, AC motor drive, no wire on the rolls	Open Width Surface Finishing		FMV	\$10,000
50.232	1	RFG (Tubetex) Nappers, Machine #RF-0180, S/N BM10311, 112" wide, 24 roll, single acting napper set up with turning bars for tubular fabric, AC motor drive	Open Width Surface Finishing		FMV	\$10,000
50.233	1	Mario Cresta Napper Model MC 20/24 MC S/N 9687 Year 2018 Double Cylinder w/ Tubular Turning Bars Touch Screen Control 6 Bag Collection System	Open Width Surface Finishing		FMV	\$105,000
50.234	1	$Mario\ Cresta\ Brush\ Sueder\ Model\ Type\ Lisa 4 Knit,\ Year\ 2017\ S/N\ 9602,\ 86"\ wide,\ with\ 4\ brushes,\ Tension\ Entry\ to\ Sueder\ to\ Plaiter\ Collection\ System$	Open Width Surface Finishing		FMV	\$80,000
50.235	2	Corino Tubular 4 Roll Extraction Pads Model Aquaflow ST4-A built in 2017, S/N 132/17, 420/17, 80 meters per minute, 1500mm max working width, Turntable to Detwister to Tubular 4 Roll Pad to Wet Spreaders to Plaiter. With addition tanks for softener.	Tubular Finishing		FMV	\$150,000
50.236	1	Corino Slitting Line Model Super Slit, S/N 264/17, year 2017, 2600/2400 S/S, complete with Turntable, Rope Squeezer, Detwister, Slitting Head, Opening Group, Beater Bar and Plaiter	Tubular Finishing		FMV	\$45,000
50.237	1	Ehwha Conveyor Dryer EH17-00016-6CH-XXX-DGH-1LAX-2400, For Open Width and Tubular Fabric consisting of: A) Dong Yong Driven Uncurlers, 96" wide, with edge guide control B) Ehwa 2-Roll Pad, 2 rubber rolls, 102" wide x 12" diameter, stainless steel pan, 10 ton pad, swing away pan, tension bar C) Ehwa 2-Roll Pad, 2 rubber rolls, 102" wide x 12" diameter, stainless steel pan, 10 ton nip, swing away pan, tension bar D) 2 SS Mixing Tanks, 75 gallon each E) Dong Yong Driven Scroll Rolls, with edge guide control, 95" wide F) Operators Platform G) Knit entry w/ Anti Torque Device H) 45 Deg, Pin Tenter Frame, year 2016, vertical chain, 30' long, with Tandematic plate guides, rail guides, pinning brushes, guide support for the fabric, Fabric conveyor to enter both Tubular or Open Width Fabric to Conveyor Dryer 100" wide, 5 zones, 3 Pass with Maxon burners, 5 circulating fans to conveyor belt to plaintor. J) All Motors and Ehwha Controls and Monitors	Tubular Finishing		FMV	\$275,000

Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.238	1	Fabcon Conveyor Dryer, 120" wide, with all new controls, 4 zones, 3 pass oven, 8 circulating fans (4 circulating fans on one side and 4 circulating fans on the other side, 50' long, steam fired, with only of the control of the cont	Tubular Finishing	•	FMV	\$30,000
50.239	1	with exhaust fans and exit conveyor belt to plaiter (older Machine no plate) Lafer Tubular Compactor, Machine #KSTS00, S/N 10KST4531, year 2017, table width 1500mm, consisting of: A) Tension Bar Entry B) Pre Steamer C) Operators Platform with a conveyor E) Driven Spreader Bars to open the fabric F) Tubular Compacting Bench KSTS00 G) Exit Conveyor takes the fabric tensionless up to a Precision plaitor H) Tabletop electronic scale	Tubular Finishing		FMV	\$100,000
50.240	1	Ferraro Tubular Compactor, Model Comtex-EXFB1500, Machine #6329, year 2017, consisting of A) Tension Bar Entry B) Operators Platform C) Tension Device D) Driven Spreaders Bars F) Steaming Device G) Tubular Compacting Bench H) Felt blanket onto the conveyor belt J) Precision plaitor J) Tabletop electronic scale	: Tubular Finishing		FMV	\$80,000
50.241	1	Digi Weight Scale, 400 lb. capacity, with .1 lb. graduations, 20x16 platform	Warehouse		FMV	\$450
50.242	1	AND Capacity Scale, Model FV-60K, 120 lb. x .05 lb. graduations, 21x15 platform	Warehouse		FMV	\$450
50.243	1	Toyota Electric Truck, Model 8HBW23, S/N 8HBW23-22362, 3,500 Type E, 4500 lb. capacity, pallet jack	Warehouse		FMV	\$3,500
50.244	1	Manual Hydraulic Jack, Model HJ5500, 1500 lb. capacity	Warehouse		FMV	\$400
50.245	1	Komatsu Forklift, propane, solid tires, forks, propane, 2000 lb. capacity	Warehouse		FMV	\$5,000
50.246	1	Toyota Lift Truck, Model 8F60U34, S/N 66669 , LP gas, solid tires, triple mast, 5000 lb. capacity, with forks	Warehouse		FMV	\$8,000
50.247	1	Toyota Forklift, Model 8FGCU38, S/N 66645, LP gas, solid tires, 5000 lb. capacity, with forks, propane	Warehouse		FMV	\$8,000
50.248	1	Toyota Electric Pallet Truck, Model 8HBW23, S/N 8HBW23-22362, Type E, 4500 lb. capacity battery	Warehouse		FMV	\$3,000
50.249	125	Cloth Buggies for moving the greige fabric around, 23" wide x 70" long, with steel side frames, 4 wheels	Warehouse		FMV	\$12,500
50.250	1100	Stackable Racks, 45" F.B x 48" long, with 58" legs on them to be able to put multiple rolls	Warehouse		FMV	\$82,500
50.251	1	Kaeser FSC-75S Air Compressor, year 2013, 460 volt, 3 phase, 60 cycle, 75 HP	Air Compressors		FMV	\$10,000
50.252	2	Kaeser BSD50 Air Compressors, 1-year 2006 & 1-year 2013, 50 HP	Air Compressors		FMV	\$10,000
50.253	1	Kaeser TE141 Air Dryer, S/N 1228, year 2006	Air Compressors		FMV	\$2,000
50.254	1	Kaeser TE121 Air Dryer, S/N 1489, year 2013	Air Compressors		FMV	\$4,000
50.255	3	Receivers	Air Compressors		FMV	\$1,500
50.256	1	Ingersoll Rand Air Compressor (not in service) No Plate	Air Compressors		FMV	\$2,000
50.257	2	Tanks outside, 18° high \times 8° diameter, 8000 gallons each, heat exchanger, 30 HP Motor with pump for the hot water system	Tanks		FMV	\$20,000
50.258	1	Storage Tank, stainless steel, 18' high x 9' diameter, 8000 gallon	Tanks		FMV	\$12,000
50.259	1	Fiberglass Tank, 15' high x 8' diameter, 5500 gallon	Tanks		FMV	\$3,000
50.260	1	Fiberglass Tank, 15' high \times 10' diameter, 9000 gallon	Tanks		FMV	\$3,000
50.261	1	Salt Brine Tank, fiberglass, 10' high x 10' diameter, 6000 gallon	Tanks		FMV	\$3,000
50.262	1	Brine Tank, plastic, 500 gallon	Tanks		FMV	\$1,000
50.263	1	Stainless Steel Tank, 12' high x 8' diameter, 4500 gallon	Tanks		FMV	\$6,000

BRONCS, INC. Case Number: 8:19-bk-10941-CB

Part8: Schedule A/B: Assets - Real and Personal Property Machinery, equipment, and vehicles

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

	Qty	Description of Other Machinery, Fixtures and Equipment	Location	Net book value of debtor's interest (Where available)	Valuation method used for curernt value	Current value of debtor's interest
50.264	1	Water Softener System for softening the water, that stainless steel tank is used for condensate of hot water	Tanks	·	FMV	\$2,000
50.265	1	Stainless Steel Tank, 10' high x 9' diameter, 5000 gallon (out of service)	Tanks		FMV	\$5,000
50.266	2	Fiberglass Tanks, used for soft water, 20,000 gallons each, made of fiberglass and are serviced with 3 stainless steel pumps with 5 HP motors	Tanks		FMV	\$9,000
50.267	1	5000 Gallon Aluminum Tank for hydrogen peroxide	Tanks		FMV	\$5,000
50.268	1	Plastic Tank, used for sodium hydroxide, holds about 2500 gallons	Tanks		FMV	\$1,000
50.269	1	Fiberglass Tank, holds acidic acid, which holds 1400 gallons	Tanks		FMV	\$700
50.270	1	Superior Fire Tube Boiler, Model X6-X-2500, S/N 15374, heating surface 2517 sq. ft., 150 psi, steam capacity is 17,250 lbs. per hour, built in 2003, N.B. #15374, with automatic control	Boilers		FMV	\$10,000
50.271	1	Superior Fire Tube Boiler, Model 6X-2500, S/N 15026, heating surface 2517 sq. ft., 150 psi, steam capacity is 17,250 lb. per hour built in 2002, N.B. #15026, with automatic control	Boilers		FMV	\$10,000
50.272	1	Industrial Steam Boiler Feed System, which services both boilers, Model 10JS5, S/N 23227, built in 2002	Boilers		FMV	\$4,000
50.273	1	Trash Compactor (outside)	Boilers		FMV	\$10,000
50.274	1	Genie Z-45/25J Articulated Boom Lift 2007	General		FMV	\$20,000
50.275	1	Kubota RTV900 2 Passenger Vehicle 4x4	General		FMV	\$0

\$5,971,450

TOTAL SCHEDULE A/B 50

Debtor

Par	t 9: Real property				
54.	Does the debtor own or lease any real proper ☐ No. Go to Part 10. ☐ Yes. Fill in the information below.	ty?			
55.	Any building, other improved real estate, or la	and which the debtor	owns or in which the	debtor has an interest	
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1	12601 Industry Street, Garden Grove, CA	Assignee of Lease	0		0.00 \$
55.2	12641 Industry Street, Garden Grove, CA	Assignee of Lease	\$		0.00
55.3	12691 Pala Drive, Garden Grove, CA	Assignee of Lease	\$		\$
			\$		0.00 \$
56.	Total of Part 9. Add the current value on lines 55.1 through 55.6	and entries from any a	additional sheets. Copy	the total to line 88.	\$ <u>0.00</u>
58.	Is a depreciation schedule available for any or No No Yes Has any of the property listed in Part 9 been and No No Yes 10: Intangibles and intellectual property	appraised by a profes		year?	
59.	Does the debtor have any interests in intangil ☐ No. Go to Part 11. ☐ Yes. Fill in the information below.	bles or intellectual pr	operty?		
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, trademarks, and trade se	ecrets	\$		\$
61.	Internet domain names and websites www.wescoasttextile.com		\$		0.00 \$
62.	Licenses, franchises, and royalties South Coast AQMD License		\$		0.00 \$
63.	Customer lists, mailing lists, or other compile	ations	\$		\$
	Other intangibles, or intellectual property		\$		\$
65.	Goodwill		\$		\$
66.	Total of Part 10. Add lines 60 through 65. Copy the total to line 89).			\$_0.00
	• .,				1

Debtor

67.	Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41/	A) and 107)?							
	No No								
	Yes								
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10? No								
00	Yes								
69.	Has any of the property listed in Part 10 been appraised by a professional within the last year? No								
	☐ Yes								
Dai	rt 11: All other assets								
70.	Does the debtor own any other assets that have not yet been reported on this form?								
	Include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12.								
	Yes. Fill in the information below.								
	Tes. Till ill die illioiniation below.	Current value of							
74	Notes assistable	debtor's interest							
71.	Notes receivable Description (include name of obligor)								
	Total face amount doubtful or uncollectible amount	\$							
72									
12.	Tax refunds and unused net operating losses (NOLs)								
	Description (for example, federal, state, local)								
	Tax year	\$							
	Tax year Tax year	\$ \$							
72	Interests in insurance policies or annuities	·							
13.	interests in insurance policies of annutries	\$							
74	Causes of action against third parties (whether or not a lawsuit	<u> </u>							
77.	has been filed)								
		\$							
	Nature of claim								
	Amount requested \$								
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to								
	set off claims								
		\$							
	Nature of claim								
	Amount requested \$								
76.	Trusts, equitable or future interests in property								
		\$							
77.	Other property of any kind not already listed Examples: Season tickets,								
	country club membership	1 101 701 00							
	Inter-Company due from WesCoast Textiles Inc. (net) Inter-Company due from Codi Sheridan Inc. (net)	\$ 1,121,781.83							
		\$ <u>589,168.85</u>							
78.	Total of Part 11.	\$ 1,710,950.68							
	Add lines 71 through 77. Copy the total to line 90.								
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?								
	No No								
	Yes								

Part 12:

Summary

rt 12 copy all of the totals from the earlier parts of the form.		
Type of property	Current value of personal property	Current value of real property
Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$	
Deposits and prepayments. Copy line 9, Part 2.	\$	
Accounts receivable. Copy line 12, Part 3.	\$	
nvestments. Copy line 17, Part 4.	\$	
nventory. Copy line 23, Part 5.	\$	
Farming and fishing-related assets. Copy line 33, Part 6.	\$	
Office furniture, fixtures, and equipment; and collectibles.	\$	
Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$	
Real property. Copy line 56, Part 9.	→	\$ <u>0.00</u>
ntangibles and intellectual property. Copy line 66, Part 10.	\$	
All other assets. Copy line 78, Part 11.	+ \$\frac{1,710,950.68}{}	
Total. Add lines 80 through 90 for each column	\$	★ 91b. \$
		-
Fotal of all property on Schedule A/B. Lines 91a + 91b = 92	087 96	

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Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. [1. Does the debtor have any executory contracts or unexpired leases?			
	☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.			
	■ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).			
2. L	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	TOYOTA COMMERCIAL FINANCE 12907 IMPERIAL HWY SANTA FE SPRINGS, CA, 90670-4715	
	State the term remaining	Eff. Date 3/21/17; 60 mos		
	List the contract number of any government contract			
2.2	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	AMUR EQUIPMENT FINANCE 308 N LOCUST ST STE 100 GRAND ISLAND, NE, 68801	
	State the term remaining	Eff. Date 6/7/17; 60 mos		
	List the contract number of any government contract			
2.3	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	ASCENTIUM CAPITAL LLC 23970 HWY 59 N	
	State the term remaining	Eff. Date 12/7/16; 60 mos	HUMBLE, TX, 77339	
	List the contract number of any government contract			
2.4	State what the contract or lease is for and the nature of the debtor's interest	Financing Borrower	CAPITAL EQUIPMENT SOLUTIONS LLC (LOEB TERM SOLUTIONS INC) 5480 CORPORATE DR STE 350	
	State the term remaining	Eff. Date 4/23/18; 208 weeks	TROY, MI, 48098	
	List the contract number of any government contract			
2.5	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	TRITON CAPITAL 1660 HOTEL CIR N STE 215 SAN DIEGO, CA, 92108	
	State the term remaining	Eff. Date 5/1/18; 48 mos.	On Diedo, On, Octoo	
	List the contract number of any government contract			

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Broncs, Inc.

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Lis	List all contracts and unexpired leases		State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired leas
.6	State what the contract or lease is for and the nature of the debtor's interest	Financing Recipient of Funds	YELLOWSTONE CAPITAL WEST LLC 116 NASSAU ST STE 804
	State the term remaining	Eff. Date 10/15/18	NEW YORK, NY, 10038
	List the contract number o any government contract		
2.7	State what the contract or lease is for and the nature of the debtor's interest	Equipment Leases Lessee	TOYOTA FINANCIAL 8951 CYPRESS WATERS BLVD #300
		Eff. Date 3/27/17; 60 mos	COPPELL, TX, 75019
	State the term remaining List the contract number of any government contract	EII. Date 3/2//17, 00 mos	
2.8	State what the contract or lease is for and the nature of the debtor's interest	Water Cooler Rental Lessee	COWAY USA INC 4221 WILSHIRE BLVD STE #210 LOS ANGELES, CA, 90010
	State the term remaining	Eff. Date 6/7/17; 36 mos.	
	List the contract number of any government contract		
2.9	State what the contract or lease is for and the nature of the debtor's interest	Insurance Purchaser	LIBERTY MUTUAL INSURANCE 100 LIBERTY WAY DOVER, NH, 03820
	State the term remaining List the contract number of any government contract	Eff. Date 5/1/18	
2.10	State what the contract or lease is for and the nature of the debtor's interest	Financing Recipient of Funds	CRESTHILL MANTIS FUNDING LLC 64 BEAVER ST STE 344
	State the term remaining	Eff. Date 12/14/18	NEW YORK, NY, 10004
	List the contract number of any government contract		
2.11	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	TECHNOLOGY FINANCE CORPORATION 7077 EAST MARILYN RD STE 125
	State the term remaining	Eff. Date 6/1/17; 48 mos	SCOTTSDALE, AZ, 85254
	List the contract number of any government contract		
2.12	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	STRADA CAPITAL CORP 23046 AVENIDA DE LA CARLOTA STE 350 LAGUNA HILLS, CA, 92653
	State the term remaining	Eff. Date 10/25/17	LAGUNA FILLO, CA, 92000
	List the contract number of any government contract		

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Broncs, Inc.

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List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired leas	
13_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	STRADA CAPITAL CORP 23046 AVENIDA DE LA CARLOTA STE 350 LAGUNA HILLS, CA, 92653	
	State the term remaining	Eff. Date 6/19/17; 24 mos	2/100/1/11/220, 0/1, 02000	
	List the contract number o any government contract			
14_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	STEARNS BANK NA / EQUIPMENT FINANCE DIV TRITON CAPITAL, INC. 500 13TH ST, PO BOX 750 ALBANY, MN, 56307	
	State the term remaining	Eff. Date 2/5/17	, ,, , , , , , , , , , , , , , , , ,	
	List the contract number of any government contract			
15_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	TOYOTA FINANCIAL 8951 CYPRESS WATERS BLVD #300	
	State the term remaining	Eff. Date 3/21/17; 60 mos	COPPELL, TX, 75019	
	List the contract number of any government contract			
16_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	PROVIDENCE CAPITAL FUNDING/AETM 145 BLACKBURN ST YORK, SC, 29745	
	State the term remaining List the contract number of	Eff. Date 1/5/17; 60 mos		
	any government contract	Facilities and Lance	DANANEE LEAGING CORD	
17_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	PAWNEE LEASING CORP 3801 AUTOMATION WAY STE 207 FORT COLLINS, CO, 80525	
	State the term remaining	Eff. Date 2/28/17; 60 mos		
	List the contract number of any government contract			
18_	State what the contract or lease is for and the nature of the debtor's interest	Commercial Building Leases Lessee	LIBERTY PROPERTY LTD PTNSHP 650 E SWEDESFORD RD STE 400	
	State the term remaining	Eff. Date 4/2017	WAYNE, PA, 19087	
	List the contract number of any government contract	-		
19_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	LCA BANK CORPORATION/STRADA CAPITAL CORP 23046 AVENIDA DE LA CARLOTA STE 350	
	State the term remaining	Eff. Date 5/20/17; 60 mos	LAGUNA HILLS, CA, 92653	
	List the contract number of any government contract		, ,	

Debtor

Broncs, Inc.

Case number (if known) 8:19-bk-10941-CB



C	copy this page only if more s	pace is needed. Continue numbering the li	nes sequentially from the previous page.	
List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired leas	
2.20	State what the contract or lease is for and the nature of the debtor's interest	Financing Recipient of Funds	KNIGHT CAPITAL FUNDING 9 E LOOCKERMAN ST STE 202-543	
	State the term remaining List the contract number o any government contract	Eff. Date 10/24/18	DOVER, DE, 19901	
2.21	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	INTERNATIONAL FINANCIAL SVC CORP 1113 S MILWAUKEE AVE STE 301	
	State the term remaining List the contract number of any government contract	Eff. Date 7/1/18; 60 mos	LIBERTYVILLE, IL, 60048	
2.22	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	HUNTINGTON TECHNOLOGY FINANCE INC 2285 FRANKLIN RD	
	State the term remaining List the contract number of any government contract	Eff. Date 11/3/17; 48 mos	BLOOMFIELD HILLS, MI, 48302	
2.23	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	HUNTINGTON TECHNOLOGY FINANCE INC 2285 FRANKLIN RD	
	State the term remaining List the contract number of any government contract	Eff. Date 8/1/17; 48 mos	BLOOMFIELD HILLS, MI, 48302	
24_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	HITACHI CAPITAL AMERICA CORP 7808 CREEKRIDGE CIR STE 250	
	State the term remaining List the contract number of any government contract	Eff. Date 5/31/18; 48 mos	EDINA, MN, 55439	
<u>2.</u> 25	State what the contract or lease is for and the nature of the debtor's interest	Financing Recipient of Funds	HAPPY ROCK MERCHANT SOLUTIONS LLC dba GoCAP FINANCIAL 149 WEST 36TH ST, 12TH FLOOR NEW YORK, NY, 10018	
	State the term remaining List the contract number of any government contract	Eff. Date 5/16/18		
2.26	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	FINANCIAL PACIFIC LEASING INC 3455 S 344TH WAY STE 300 FEDERAL WAY, WA, 98063	
	State the term remaining List the contract number of any government contract	Eff. Date 2/5/17; 48 mos	LECTIVE WAY, WAY, SOUCE	

Debtor

Broncs, Inc.

Case number (if known) 8:19-bk-10941-CB



·	opy this page only it filling s	pace is needed. Continue numbering the	lines sequentially from the previous page.	
List all contracts and unexpired leases		leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired least	
27_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	FINANCIAL PACIFIC LEASING INC 3455 S 344TH WAY STE 300	
	State the term remaining List the contract number o any government contract	Eff. Date 1/1/18	FEDERAL WAY, WA, 98063	
.28_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	CIT DIRECT CAPITAL 155 COMMERCE WAY	
	State the term remaining List the contract number of any government contract	Eff. Date 7/13/18; 60 mos	PORTSMOUTH, NH, 03801	
.29_	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	CRESTMARK EQUIPMENT FINANCE 40950 WOODWARD AVE STE 201	
	State the term remaining List the contract number of any government contract	Eff. Date 6/28/17	BLOOMFIELD HILLS, MI, 48304-5127	
2.30	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	AMERICAN CAPITAL GROUP, INC. 23382 MILL CREEK DR STE 115	
	State the term remaining List the contract number of any government contract	Eff. Date 9/22/14; 60 mos	LAGUNA HILLS, CA, 92653	
.31	State what the contract or lease is for and the nature of the debtor's interest	Equipment Lease Lessee	AMERICAN CAPITAL GROUP INC 23382 MILL CREEK DR STE 115 LAGUNA HILLS, CA, 92653	
	State the term remaining List the contract number of any government contract	Eff. Date 9/24/14; 60 mos	EAGONA FILLO, OA, 32033	
	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			
2	State what the contract or lease is for and the nature of the debtor's interest			
	State the term remaining List the contract number of any government contract			

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Fill in this information to identify the case:

Debtor name Broncs, Inc.

United States Bankruptcy Court for the: Central District of California

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Check if this is an amended filing

Official Form 206H

Case number (If known):

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1.	Does the debtor have any o ☐ No. Check this box and s ☑ Yes	codebtors? submit this form to the court with the debtor's other schedules. Not	hing else needs to be reported on	this form.	
2. In Column 1, list as codebtors all of the people or entities who are also liable creditors, <i>Schedules D-G</i> . Include all guarantors and co-obligors. In Column 2, is schedule on which the creditor is listed. If the codebtor is liable on a debt to more			identify the creditor to whom the debt is owed and each		
	Column 1: Codebtor		Column 2: Creditor		
	Name	Mailing address	Name	Check all schedules that apply:	
2.1	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	ASCENTIUM CAPITAL LL	☑ D □ E/F □ G	
2.2	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	TECHNOLOGY FINANCE	☑ D □ E/F □ G	
2.3	Codi Sheridan, Inc	Codi Sheridan, Inc. 12691 Pala Drive Garden Grove, CA, 92841	YELLOWSTONE CAPITA	☑ D □ E/F □ G	
2.4	WesCoast Textiles	WesCoast Textiles, Inc. 12691 Pala Dr Garden Grove, CA, 92841	HAPPY ROCK MERCHAN	☑ D □ E/F □ G	
2.5	Codi Sheridan, Inc	Codi Sheridan, Inc. 12691 Pala Drive Garden Grove, CA, 92841	CAPITAL EQUIPMENT SO	☑ D □ E/F □ G	
2.6	WesCoast Textiles	WesCoast Textiles, Inc. 12691 Pala Dr Garden Grove, CA, 92841	TECHNOLOGY FINANCE	☑ D □ E/F □ G	

Broncs, Inc.

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Additional Page if Debtor Has More Codebtors

	Copy this page only if	more space is needed. Continue nu	umbering the lines sequentially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2. <u>7</u>	WesCoast Textiles	WesCoast Textiles, Inc. 12691 Pala Dr Garden Grove, CA, 92841	ASCENTIUM CAPITAL LI	☑ D □ E/F □ G
2.8	WesCoast Textiles	WesCoast Textiles, Inc. 12691 Pala Dr Garden Grove, CA, 92841	Y <u>ELLOWSTONE C</u> APITA	☑ D □ E/F □ G
2. <u>9</u>	WesCoast Textiles	WesCoast Textiles, Inc. 12691 Pala Dr Garden Grove, CA, 92841	CAPITAL EQUIPMENT S	☑ D □ E/F □ G
2. <u>10</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	STRADA CAPITAL CORF	Ű D □ E/F □ G
2. <u>11</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	S <u>TEARNS BANK N</u> A / EC	☑ D □ E/F □ G
2. <u>12</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841		☑ D □ E/F □ G
2. <u>13</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	S <u>TRADA CAPITAL</u> CORF	☑ D □ E/F □ G
2. <u>14</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	<u>CAPITAL EQUIPME</u> NT S	☑ D □ E/F □ G

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Debtor

Broncs, Inc.

Additional Page if Debtor Has More Codebtors

	Copy this page only if	more space is needed. Continue numbering the lines sequen	tially from the previous page.	
	Column 1: Codebtor		Column 2: Creditor	
	Name	Mailing address	Name	Check all schedules that apply:
2. <u>15</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	HAPPY ROCK MERCHAI	☑ D □ E/F □ G
2 <u>.16</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	L <u>CA BANK CORPO</u> RATIO	☑ D □ E/F □ G
2. <u>17</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	YELLOWSTONE CAPITA	☑ D □ E/F □ G
2. <u>18</u>	Joel P Chun	Joel P Chun 12691 Pala Dr Garden Grove, CA, 92841	KNIGHT CAPITAL FUND	Ŭ D □ E/F □ G
2	-			□ D □ E/F □ G
2	·			□ D □ E/F □ G
2	-			□ D □ E/F □ G
2	-			□ D □ E/F □ G

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AMENDED

Fill in this information to identify the case and this filing:	
Debtor Name Broncs, Inc.	
United States Bankruptcy Court for the: Central District of California	
Case number (<i>II known</i>): 8:19-bk-10941-CB	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.



Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

Ø	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
V	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
v	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
⊿	Schedule H: Codebtors (Official Form 206H)
Ø	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
Z	Amended Schedule as marked above
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
	Other document that requires a declaration
dec	lare under penalty of perjury that the foregoing is true and correct.

Executed on 05/20/2019 MM / DD / YYYY

Signature of individual signing on behalf of debtor

Joel Chun

Printed name

President & CEO

Position or relationship to debtor