

Fill in this information to identify the case:

Debtor name Codi Sheridan, Inc.
United States Bankruptcy Court for the: Central District of California
(State)
Case number (if known): 8:19-bk-10943-CB

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/19 to Filing date
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 0.00

For prior year: From 01/01/2018 to 12/31/2018
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 528,979.24

For the year before that: From 01/01/2017 to 12/31/2017
MM / DD / YYYY

☒ Operating a business
☐ Other _____

\$ 86,427.04

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From _____ to Filing date
MM / DD / YYYY

_____ \$ _____

For prior year: From _____ to _____
MM / DD / YYYY

_____ \$ _____

For the year before that: From _____ to _____
MM / DD / YYYY

_____ \$ _____

Debtor Codi Sheridan, Inc.
Name

Case number (if known) 8:19-bk-10943-CB

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Rider Part 2: #3 Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.2. Creditor's name Street City State ZIP Code		\$	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. Debtor is in the process of reviewing its Insider's name books and records and will provide an update. Street City State ZIP Code		\$	
Relationship to debtor			
4.2. Insider's name Street City State ZIP Code		\$	
Relationship to debtor			

Codi Sheridan, Inc.

SOFA #3 = Payments Made within 90 Days of Petition Date in Excess of \$6,425

	Type	Date	Num	Adj	Name	Memo	Amount
BOA 8994 GENERAL	Bill Pmt -Check	02/13/2019	1643		AMERICOLOR	CK#1643	3,626.87
BOA 8994 GENERAL	Bill Pmt -Check	01/23/2019	1592		AMERICOLOR	CK#1592	3,676.87
BOA 8994 GENERAL	Bill Pmt -Check	02/27/2019	1645		AMERICOLOR	CK#1645	4,641.01
BOA 8994 GENERAL	Bill Pmt -Check	02/05/2019	1595		AMERICOLOR	CK#1595	4,706.12
BOA 8994 GENERAL	Bill Pmt -Check	03/06/2019	1646		AMERICOLOR	CK#1646	4,835.82
BOA 8994 GENERAL	Bill Pmt -Check	02/01/2019	1594		AMERICOLOR	CK#1594	5,000.00
BOA 8994 GENERAL	Bill Pmt -Check	01/30/2019	1593		AMERICOLOR	CK#1593	5,096.04
BOA 8994 GENERAL	Bill Pmt -Check	02/20/2019	1644		AMERICOLOR	CK#1644	6,667.57
							<u>38,250.30</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/11/2019	WIRE		AQUILA HOLDINGS, LLC		10,833.91
BOA 8994 GENERAL	Bill Pmt -Check	02/08/2019	1652		BRENDAN BLEICK	CK#1652	56.72
BOA 8994 GENERAL	Bill Pmt -Check	02/08/2019	1650		BRENDAN BLEICK	01/21/19 TO 02/02/19	2,000.00
BOA 8994 GENERAL	Bill Pmt -Check	02/25/2019	1720		BRENDAN BLEICK	02/04/19 TO 02/17/19	2,000.00
BOA 8994 GENERAL	Bill Pmt -Check	01/25/2019	1605		BRENDAN BLEICK	01/07/19 TO 01/19/19	2,012.50
BOA 9003 PAYROLL	Bill Pmt -Check	03/08/2019	1468		BRENDAN BLEICK	02/18/19 TO 03/03/19	2,731.25
							<u>8,800.47</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/22/2019	1582		BUTLER ENTERPRISES	CK#1582	6,470.39
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE	3749416193	216.68
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE		219.98
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE		220.57
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE	3749416264	224.04
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE	3749416165	567.24
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		CITY OF GARDEN GROVE	3749416117	657.66
BOA 8994 GENERAL	Bill Pmt -Check	02/19/2019	CASHIER'S		CITY OF GARDEN GROVE	CK#1666	10,000.00
BOA 8994 GENERAL	Bill Pmt -Check	02/25/2019	CASHIER'S		CITY OF GARDEN GROVE	RETURN CK#1668	10,000.00
BOA 8994 GENERAL	Bill Pmt -Check	03/05/2019	CASHIER'S		CITY OF GARDEN GROVE	RETURN CK#1668	10,000.00
							<u>32,106.17</u>
BOA 8994 GENERAL	Bill Pmt -Check	03/14/2019	RE-1717		DYECHEM SUPPLIES	RETURN	3,000.00
BOA 8994 GENERAL	Bill Pmt -Check	03/11/2019	1739		DYECHEM SUPPLIES	CK#1739	3,467.13
BOA 8994 GENERAL	Bill Pmt -Check	03/11/2019	1738		DYECHEM SUPPLIES	CK#1738	3,500.00
							<u>9,967.13</u>

Codi Sheridan, Inc.

SOFA #3 = Payments Made within 90 Days of Petition Date in Excess of \$6,425

	Type	Date	Num	Adj	Name	Memo	Amount
BOA 8994 GENERAL	Bill Pmt -Check	02/20/2019	1588		HANA COMMERICAL FINANCE/DYECHEM	CK#1588	5,784.53
BOA 8994 GENERAL	Bill Pmt -Check	02/22/2019	1590		HANA COMMERICAL FINANCE/DYECHEM	CK#1590	5,784.53
BOA 8994 GENERAL	Bill Pmt -Check	02/26/2019	1591		HANA COMMERICAL FINANCE/DYECHEM	CK#1591	5,784.53
BOA 8994 GENERAL	Bill Pmt -Check	02/21/2019	1589		HANA COMMERICAL FINANCE/DYECHEM	CK#1589	7,030.69
							<u>24,384.28</u>
BOA 8994 GENERAL	Bill Pmt -Check	03/04/2019	1731		L.A. SUPPLY CO	CK#1731	2,431.00
BOA 8994 GENERAL	Bill Pmt -Check	03/05/2019	1732		L.A. SUPPLY CO	CK#1732	3,630.00
BOA 8994 GENERAL	Bill Pmt -Check	02/06/2019	1730		L.A. SUPPLY CO	CK#1730	3,740.00
BOA 8994 GENERAL	Bill Pmt -Check	03/04/2019	1694		L.A. SUPPLY CO	CK#1694	4,853.61
BOA 8994 GENERAL	Bill Pmt -Check	02/27/2019	1691		L.A. SUPPLY CO	CK#1691	5,194.20
BOA 8994 GENERAL	Bill Pmt -Check	03/01/2019	1693		L.A. SUPPLY CO	CK#1693	6,173.75
BOA 8994 GENERAL	Bill Pmt -Check	02/28/2019	1692		L.A. SUPPLY CO	CK#1692	7,053.75
BOA 8994 GENERAL	Bill Pmt -Check	02/12/2019	1665		L.A. SUPPLY CO	CK#1665	16,239.23
							<u>49,315.54</u>
BOA 8994 GENERAL	Bill Pmt -Check	12/20/2018	1562		NEBULA FASHION, INC.		10,000.00
BOA 8994 GENERAL	Bill Pmt -Check	01/15/2019	1573		NEBULA FASHION, INC.	RETURN OF POSTED CHECK#1565	11,478.90
							<u>21,478.90</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/11/2019	1569		PERALTA'S TRANSPORT	CK#1569	3,522.00
BOA 8994 GENERAL	Bill Pmt -Check	01/25/2019	1607		PERALTA'S TRANSPORT	CK#1607	3,576.00
BOA 8994 GENERAL	Bill Pmt -Check	02/04/2019	1635		PERALTA'S TRANSPORT	RETURN OF POSTED CHECK#1606	3,731.00
BOA 8994 GENERAL	Bill Pmt -Check	02/19/2019	1696		PERALTA'S TRANSPORT	CK#1696	6,104.00
							<u>16,933.00</u>
BOA 8994 GENERAL	Bill Pmt -Check	02/18/2019	1656		ROYAL PACKAGING	CK#1656	1,269.45
BOA 8994 GENERAL	Bill Pmt -Check	02/18/2019	1658		ROYAL PACKAGING	CK#1658	1,820.00
BOA 8994 GENERAL	Bill Pmt -Check	02/18/2019	1657		ROYAL PACKAGING	CK#1657	1,961.05
BOA 8994 GENERAL	Bill Pmt -Check	01/10/2019	1568		ROYAL PACKAGING	CK#1568	4,819.86
							<u>9,870.36</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/21/2019	1581		S & R LOGISTICA DEL PACIFICO S DE RL DE	CK#1581	9,973.55
BOA 8994 GENERAL	Bill Pmt -Check	12/26/2018	WIRE		SHAI-TEX	122618	8,989.18

Codi Sheridan, Inc.

SOFA #3 = Payments Made within 90 Days of Petition Date in Excess of \$6,425

	Type	Date	Num	Adj	Name	Memo	Amount
BOA 8994 GENERAL	Bill Pmt -Check	01/18/2019	1576		SMARK COMPANY	CK#1576	1,460.40
BOA 8994 GENERAL	Bill Pmt -Check	02/01/2019	1634		SMARK COMPANY	CK#1634	1,460.42
BOA 8994 GENERAL	Bill Pmt -Check	02/08/2019	WIRE		SMARK COMPANY	103955	4,207.12
BOA 8994 GENERAL	Bill Pmt -Check	03/08/2019	WIRE		SMARK COMPANY	104704	4,704.00
BOA 8994 GENERAL	Bill Pmt -Check	01/23/2019	1585		SMARK COMPANY	CK#1585	5,068.56
BOA 8994 GENERAL	Bill Pmt -Check	02/04/2019	WIRE		SMARK COMPANY		6,000.00
BOA 8994 GENERAL	Check	02/06/2019	WIRE		SMARK COMPANY		6,000.00
							<u>28,900.50</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/24/2019	1597		SNOGEN	CK#1597	640.04
BOA 8994 GENERAL	Bill Pmt -Check	02/13/2019	1672		SNOGEN	CK#1672	695.05
BOA 8994 GENERAL	Bill Pmt -Check	03/05/2019	1744		SNOGEN	PO#44408	1,000.00
BOA 8994 GENERAL	Bill Pmt -Check	03/07/2019	1745		SNOGEN	PO#44408	1,000.00
BOA 8994 GENERAL	Bill Pmt -Check	03/08/2019	1746		SNOGEN	PO#44408	1,365.57
BOA 8994 GENERAL	Bill Pmt -Check	02/21/2019	1681		SNOGEN	CK#1681	1,917.30
BOA 8994 GENERAL	Bill Pmt -Check	03/05/2019	1729		SNOGEN	CK#1729	1,997.26
BOA 8994 GENERAL	Bill Pmt -Check	02/21/2019	1680		SNOGEN	CK#1680	3,031.11
							<u>11,646.33</u>
BOA 8994 GENERAL	Bill Pmt -Check	02/22/2019	CASHIER'S		SOCALGAS	02222019	5,000.00
BOA 8994 GENERAL	Bill Pmt -Check	02/20/2019	CASHIER'S		SOCALGAS	802365	10,000.00
BOA 8994 GENERAL	Bill Pmt -Check	03/01/2019	CASHIER'S		SOCALGAS	030119	10,000.00
							<u>25,000.00</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/24/2019	1599		TUBE TAINER	CK#1599	3,764.88
BOA 8994 GENERAL	Bill Pmt -Check	01/10/2019	1567		TUBE TAINER	CK#1567	5,493.96
							<u>9,258.84</u>
BOA 8994 GENERAL	Bill Pmt -Check	02/07/2019	WIRE		UNITED FABRICARE	PO#44311	1,045.00
BOA 8994 GENERAL	Bill Pmt -Check	02/08/2019	RE-1620		UNITED FABRICARE	CK#1620-REDEPSOIT	3,511.20
BOA 8994 GENERAL	Bill Pmt -Check	02/13/2019	WIRE		UNITED FABRICARE	PO#44332	3,969.90
BOA 8994 GENERAL	Bill Pmt -Check	02/05/2019	1621		UNITED FABRICARE	REPLACEMENT 19379	4,510.00
							<u>13,036.10</u>
BOA 8994 GENERAL	Bill Pmt -Check	01/08/2019	1566		VONDELLAAN 38	1/1/19 - 1/4/19	5,700.00

Codi Sheridan, Inc.

SOFA #3 = Payments Made within 90 Days of Petition Date in Excess of \$6,425

	Type	Date	Num	Adj	Name	Memo	Amount
BOA 8994 GENERAL	Bill Pmt -Check	01/29/2019	1613		VONDELLAAN 38	CK#1613	5,700.00
BOA 8994 GENERAL	Bill Pmt -Check	02/26/2019	1728		VONDELLAAN 38	02/11/19 TO 02/17/19	5,700.00
BOA 8994 GENERAL	Bill Pmt -Check	02/28/2019	1742		VONDELLAAN 38		6,000.00
							<u>23,100.00</u>
BOA 8994 GENERAL	Transfer	03/11/2019	FUND TR		Broncs, Inc.	FUND TRNASFER TO BRONCS	300.00
BOA 8994 GENERAL	Transfer	01/24/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO CSI	500.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	1,000.00
BOA 8994 GENERAL	Transfer	01/04/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	1,350.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	1,700.00
BOA 8994 GENERAL	Transfer	01/04/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	2,000.00
BOA 8994 GENERAL	Transfer	02/08/2019	FUND TR		Broncs, Inc.	LOAN TO BRONCS	2,000.00
BOA 8994 GENERAL	Transfer	02/14/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO CSI	3,500.00
BOA 8994 GENERAL	Transfer	12/21/2018	FUND TR		Broncs, Inc.	FUNDS TRASFNER TO BRONCS	5,000.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	5,000.00
BOA 8994 GENERAL	Transfer	01/10/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	6,000.00
BOA 8994 GENERAL	Transfer	01/22/2019	DEP		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	7,000.00
BOA 8994 GENERAL	Transfer	02/13/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	7,000.00
BOA 8994 GENERAL	Transfer	12/26/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER FROM BRONCS	8,000.00
BOA 8994 GENERAL	Transfer	12/21/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	15,000.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	15,000.00
BOA 8994 GENERAL	Transfer	01/11/2019	FUND TR		Broncs, Inc.	FUND TRANSFER TO BRONCS	20,000.00
BOA 8994 GENERAL	Transfer	12/26/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER FROM BRONCS	25,000.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO WCT	30,000.00
BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR		Broncs, Inc.	FUNDS TRANSDFER TO BRONCS	45,000.00
BOA 9003 PAYROLL	Transfer	02/13/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	4,000.00
BOA 9003 PAYROLL	Transfer	03/04/2019	FUND TR		Broncs, Inc.	FUNDS TRANSFER TO BRONCS	5,400.00
							<u>209,750.00</u>

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. Creditor's name Street City State ZIP Code			\$
5.2. Creditor's name Street City State ZIP Code			\$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code			\$
Last 4 digits of account number: XXXX- _ _ _ _			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Case number		Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Case title Case number		Court or agency's name and address Name Street City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
<div>Custodian's name</div> <div>Street</div> <div>City State ZIP Code</div>	<div></div> <div>Case title</div> <div>Case number</div> <div>Date of order or assignment</div>	<div>\$</div> <div>Court name and address</div> <div>Name</div> <div>Street</div> <div>City State ZIP Code</div>

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
<div>9.1. Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>			\$
<div>9.2. Recipient's name</div> <div>Street</div> <div>City State ZIP Code</div> <div>Recipient's relationship to debtor</div>			\$

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	<u>Zolkin Talerico LLP</u> Address <u>12121 Wilshire Blvd</u> <small>Street</small> <u>Suite 1120</u> <u>Los Angeles</u> <u>CA</u> <u>90025</u> <small>City State ZIP Code</small>		<u>3/15/2019</u>	<u>\$40,000*</u>
	Email or website address <u>dtalerico@ztlegal.com</u>	<small>*Payment made by MKK Enterprises Corp. was made on behalf of Broncs, Inc., WesCoast Textiles, Inc. and Codi Sheridan, Inc.</small>		
	Who made the payment, if not debtor? <u>MKK Enterprises Corp.</u>			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	<u>Force Ten Partners LLC</u> Address <u>20341 SW Birch</u> <small>Street</small> <u>Suite 220</u> <u>Newport Beach</u> <u>CA</u> <u>92660</u> <small>City State ZIP Code</small>		<u>3/15/2019</u>	<u>\$10,000*</u>
	Email or website address <u>www.force10partners.com</u>	<small>*Payment made by MKK Enterprises Corp. was made on behalf of Broncs, Inc., WesCoast Textiles, Inc. and Codi Sheridan, Inc.</small>		
	Who made the payment, if not debtor? <u>MKK Enterprises Corp.</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
<u></u>	<u></u>	<u></u>	<u>\$</u>
Trustee <u></u>	<u></u>		

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			
City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
	From	To
14.1. 2111 S. Acacia Ave Street _____ Compton CA 90220 City State ZIP Code	From 1996	To 4/17
14.2. _____ Street _____ City State ZIP Code	From _____	To _____

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.1. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

15.2. _____
Facility name _____

Street _____

City _____ State _____ ZIP Code _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____

How are records kept?
Check all that apply:
☐ Electronically
☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained. _____
Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: ____ - ____ - ____

Has the plan been terminated?
☐ No
☐ Yes

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City State ZIP Code	XXXX-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
See attached Rider Part 10: #20 Name _____ Street _____ City State ZIP Code	_____ _____ _____ Address _____ _____	_____ _____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes

In re: Codi Sheridan, Inc.

Case Number: 8:19-bk-10943-CB

Part 10: **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**
Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

20. Off-premises storage where property kept within 1 year before filing.

	Facility name and address	Name of anyone with access to it	Address	Description of the contents	Does debtor still have it? (Y/N)
20.1	S&R Logistica del Pacifico Calle Esmeralda 2095-7 Y 8 Col Valle Dorado Ensenada, BC MEXICO	Ing. Lourdes Garneri	Same	Work in progress - Garments	Yes
20.2	AYD Apparel S.A De C.V. Ave Reforma #1850 Valle Verde Ensenada B.C. CP 22830 MEXICO			Work in progress - Garments	Yes
20.3	Ranboy Sportswear S.A De C.V. Calle Dalias #19044 Fracc. Jardines de la Mesa Tijuana B.C. MEXICO			Work in progress - Garments	Yes

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name			\$ _____
Street			
City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name		<input type="checkbox"/> Pending
	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor Codi Sheridan, Inc.
Name

Case number (if known) 8:19-bk-10943-CB

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.2.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____
25.3.	Name _____ Street _____ _____	_____ _____ _____	EIN: ____ - ____ - ____ Dates business existed From ____ To ____

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Allison Kim and Kyu Hong Kim Name Kyu Hong Kim CPA Inc. Street 3435 Wilshire Blvd., Ste. 1770 Los Angeles, CA 90010 City State ZIP Code	From <u>2016</u> To <u>Present</u>

Name and address	Dates of service
26a.2. _____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Allison Kim and Kyu Hong Kim Name Kyu Hong Kim CPA Inc. Street 3435 Wilshire Blvd., Ste. 1770 Los Angeles, CA 90010 City State ZIP Code	From <u>2016</u> To <u>Present</u>

Name and address	Dates of service
26b.2. _____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Allison Kim and Kyu Hong Kim Name Kyu Hong Kim CPA Inc. Street 3435 Wilshire Blvd., Ste. 1770 Los Angeles, CA 90010 City State ZIP Code	_____ _____ _____

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Name and address

If any books of account and records are unavailable, explain why

26c.2. Force 10 Partners
Name
20341 SW Birch St.
Street
Suite 220
Newport Beach CA 92660
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. Loeb Long Term Solutions LLC
Name
4131 S State St
Street
Chicago IL 60609
City State ZIP Code

Name and address

26d.2.
Name

Street

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☐ No
☒ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Joanna Pack 03/19 \$19,833.00; Cost

Name and address of the person who has possession of inventory records

27.1. Joanna Pack
Name
12691 Pala Dr
Street
Garden Grove CA 92841
City State ZIP Code

Debtor Codi Sheridan, Inc. Case number (if known) 8:19-bk-10943-CB
Name

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2. Debtor has been advised that the facilities who are listed on Part 10: #20

Name
herein conducted an inventory of the work in progress garments at their
Street
respective facilities on 2/27/2019; Debtor has no information regarding
the person who supervised the inventories.
City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Joel Chun	c/o Broncs, Inc.	President & CEO	100%
	12691 Pala Dr		
	Garden Grove, CA 92841		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Annie Park	c/o Broncs, Inc.	CEO	From 2/17 To 12/18
	12691 Pala Dr		From To
	Garden Grove, CA 92841		From To
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. See attached Rider Part 13: #30			
Name			
Street			
City State ZIP Code			
Relationship to debtor			

Codi Sheridan

SOFA Question #30 = Payments to Insiders

	Type	Date	Num	Memo	Account	Amount
JOEL P CHUN						
	Paycheck	03/22/2018	1056		BOA 9003 PAYROLL	893.58
	Paycheck	04/07/2018	1074		BOA 9003 PAYROLL	893.58
	Paycheck	04/22/2018	1090		BOA 9003 PAYROLL	893.58
	Paycheck	05/07/2018	1083		BOA 9003 PAYROLL	893.59
	Paycheck	05/22/2018	1117		BOA 9003 PAYROLL	893.59
	Paycheck	06/07/2018	1131		BOA 9003 PAYROLL	893.57
	Paycheck	06/22/2018	1147		BOA 9003 PAYROLL	893.58
	Paycheck	07/07/2018	1164		BOA 9003 PAYROLL	893.59
	Paycheck	07/22/2018	1182		BOA 9003 PAYROLL	893.57
	Paycheck	08/07/2018	1203		BOA 9003 PAYROLL	893.59
	Paycheck	08/22/2018	1221		BOA 9003 PAYROLL	893.59
	Paycheck	09/07/2018	1250		BOA 9003 PAYROLL	893.57
	Paycheck	09/22/2018	1267		BOA 9003 PAYROLL	893.58
	Paycheck	10/07/2018	1284		BOA 9003 PAYROLL	893.59
	Paycheck	10/22/2018	1301		BOA 9003 PAYROLL	893.57
	Paycheck	11/07/2018	1318		BOA 9003 PAYROLL	893.59
	Paycheck	11/22/2018	1335		BOA 9003 PAYROLL	893.59
	Paycheck	12/07/2018	1351		BOA 9003 PAYROLL	893.57
	Paycheck	12/22/2018	1366		BOA 9003 PAYROLL	893.58
	Paycheck	01/07/2019	1381		BOA 9003 PAYROLL	895.91
	Paycheck	01/22/2019	1398		BOA 9003 PAYROLL	895.91
	Paycheck	02/07/2019	1415		BOA 9003 PAYROLL	895.92
Total JOEL P CHUN						19,665.79
ANNIE E PARK						
	Paycheck	03/22/2018	1051		BOA 9003 PAYROLL	3,457.12
	Paycheck	04/07/2018	1076		BOA 9003 PAYROLL	3,457.12
	Paycheck	04/22/2018	1085		BOA 9003 PAYROLL	3,457.12
	Paycheck	05/07/2018	1098		BOA 9003 PAYROLL	3,457.12
	Paycheck	05/22/2018	1111		BOA 9003 PAYROLL	3,457.12
	Paycheck	06/07/2018	1126		BOA 9003 PAYROLL	3,457.12
	Paycheck	06/22/2018	1142		BOA 9003 PAYROLL	3,457.12
	Paycheck	07/07/2018	1159		BOA 9003 PAYROLL	3,457.12
	Paycheck	07/22/2018	1177		BOA 9003 PAYROLL	3,457.12
	Paycheck	08/07/2018	1198		BOA 9003 PAYROLL	3,457.12
	Paycheck	08/22/2018	1216		BOA 9003 PAYROLL	3,457.12
	Paycheck	09/07/2018	1245		BOA 9003 PAYROLL	3,457.12
	Paycheck	09/22/2018	1262		BOA 9003 PAYROLL	3,457.12
	Paycheck	10/07/2018	1279		BOA 9003 PAYROLL	3,457.12
	Paycheck	10/22/2018	1296		BOA 9003 PAYROLL	3,457.12
	Paycheck	11/07/2018	1313		BOA 9003 PAYROLL	3,457.12
	Paycheck	11/22/2018	1330		BOA 9003 PAYROLL	3,457.12
	Paycheck	12/07/2018	1346		BOA 9003 PAYROLL	3,457.45
	Paycheck	12/22/2018	1362		BOA 9003 PAYROLL	3,507.12
Total ANNIE E PARK						65,735.61

Codi Sheridan

SOFA Question #30 = Payments to Insiders = Affiliated Entities

		Type	Date	Num	Adj	Name	Memo	Split	Amount
Codi	BOA 8994 GENERAL	Transfer	03/29/2018	TR			TRANSFER TO BRONCS GENERAL ACCOUNT	Loan from Broncs, Inc.	5,300.00
Codi	BOA 9003 PAYROLL	Check	04/11/2018	1			TRANSFER TO BRONCS GENERAL ACCOUNT	Loan from Broncs, Inc.	3,000.00
Codi	BOA 8994 GENERAL	Transfer	04/11/2018	TR			TRANSFER TO BRONCS GENERAL ACCOUNT	Loan from Broncs, Inc.	3,000.00
Codi	BOA 8994 GENERAL	Transfer	04/19/2018	TR			TRANSFER TO BRONCS GENERAL ACCOUNT	Loan from Broncs, Inc.	30,000.00
Codi	BOA 8994 GENERAL	Transfer	07/03/2018	FUND TR			FUNDS TRANSFER TO WCT GENERAL ACCOUN	Loan from Broncs, Inc.	8,000.00
Codi	BOA 8994 GENERAL	Transfer	07/20/2018	Fund TR			FUNDS TRANSFER TO BRONCS GENERAL	Loan from Broncs, Inc.	9,500.00
Codi	BOA 9003 PAYROLL	Transfer	09/19/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	2,000.00
Codi	BOA 8994 GENERAL	Transfer	09/19/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	1,500.00
Codi	BOA 8994 GENERAL	Transfer	11/13/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	1,500.00
Codi	BOA 8994 GENERAL	Transfer	12/21/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	15,000.00
Codi	BOA 8994 GENERAL	Transfer	12/21/2018	FUND TR			FUNDS TRASFNER TO BRONCS	Loan from Broncs, Inc.	5,000.00
Codi	BOA 8994 GENERAL	Transfer	12/26/2018	FUND TR			FUNDS TRANSFER FROM BRONCS	Loan from Broncs, Inc.	8,000.00
Codi	BOA 8994 GENERAL	Transfer	12/26/2018	FUND TR			FUNDS TRANSFER FROM BRONCS	Loan from Broncs, Inc.	25,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	1,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO WCT	Loan from Broncs, Inc.	30,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	5,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	1,700.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	15,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	45,000.00
Codi	BOA 8994 GENERAL	Transfer	01/04/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	1,350.00
Codi	BOA 8994 GENERAL	Transfer	01/04/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	2,000.00
Codi	BOA 8994 GENERAL	Transfer	01/10/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	6,000.00
Codi	BOA 8994 GENERAL	Transfer	01/11/2019	FUND TR			FUND TRANSFER TO BRONCS	Loan from Broncs, Inc.	20,000.00
Codi	BOA 8994 GENERAL	Transfer	01/22/2019	DEP			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	7,000.00
Codi	BOA 8994 GENERAL	Transfer	01/24/2019	FUND TR			FUNDS TRANSFER TO CSI	Loan from Broncs, Inc.	500.00
Codi	BOA 8994 GENERAL	Transfer	02/08/2019	FUND TR			LOAN TO BRONCS	Loan from Broncs, Inc.	2,000.00
Codi	BOA 9003 PAYROLL	Transfer	02/13/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	4,000.00
Codi	BOA 8994 GENERAL	Transfer	02/13/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	7,000.00
Codi	BOA 8994 GENERAL	Transfer	02/14/2019	FUND TR			FUNDS TRANSFER TO CSI	Loan from Broncs, Inc.	3,500.00
Codi	BOA 9003 PAYROLL	Transfer	03/04/2019	FUND TR			FUNDS TRANSFER TO BRONCS	Loan from Broncs, Inc.	5,400.00
Codi	BOA 8994 GENERAL	Transfer	03/11/2019	FUND TR			FUND TRNASFER TO BRONCS	Loan from Broncs, Inc.	300.00
Codi Paid Broncs									273,550.00
Codi	BOA 8994 GENERAL	Transfer	06/29/2018	FUND TR			FUNDS TRANSFER TO WCT PAYROLL ACCOUN	Loan from Wescoast textile, Inc	50,000.00
Codi	BOA 8994 GENERAL	Transfer	07/17/2018	FUND TR			FUNDS TRANSFER TO WCT GENERAL	Loan from Wescoast textile, Inc	5,000.00
Codi	BOA 9003 PAYROLL	Transfer	07/25/2018	FUND TR			FUNDS TRANSFER TO WCT GENERAL ACCOUN	Loan from Wescoast textile, Inc	5,000.00
Codi	BOA 8994 GENERAL	Transfer	07/25/2018	FUND TR			FUNDS TRANSFER TO WCT GENERAL ACCOUN	Loan from Wescoast textile, Inc	2,000.00
Codi	BOA 9003 PAYROLL	Transfer	08/08/2018	FUND TR			FUNDS TRANSFER TO WCT GENERAL ACCOUN	Loan from Wescoast textile, Inc	6,000.00
Codi	BOA 9003 PAYROLL	Transfer	11/27/2018	FUND TR			FUNDS TRANSFER TO WCT	Loan from Wescoast textile, Inc	3,500.00
Codi	BOA 8994 GENERAL	Transfer	11/30/2018	DEP			FUNDS TRANSFER TO WCT	Loan from Wescoast textile, Inc	1,000.00
Codi	BOA 8994 GENERAL	Transfer	12/28/2018	FUND TR			FUNDS TRANSFER TO WCT	Loan from Wescoast textile, Inc	3,051.77
Codi	BOA 8994 GENERAL	Transfer	01/11/2019	FUND TR			FUNDS TRANSFER TO WCT	Loan from Wescoast textile, Inc	400.00
Codi Paid WCT									75,951.77

Debtor Codi Sheridan, Inc.
Name

Case number (if known) 8:19-bk-10943-CB

Name and address of recipient

30.2

Name

Street

City

State

ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

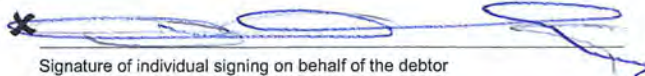
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 04/15/2019
MM / DD / YYYY



Signature of individual signing on behalf of the debtor

Printed name Joel Chun

Position or relationship to debtor President & CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes