

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited
liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

**NOTICE OF SECOND AMENDED AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 10, 2015 AT 12:00 NOON (ET)**

****AS NO MATTERS ARE GOING FORWARD, THIS HEARING HAS BEEN
CANCELED AT THE DIRECTION OF THE COURT****

ADJOURNED MATTER

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Assume the Plan Support Agreement [D.I. 98, 6/19/15]

Response Deadline:

July 6, 2015 at 4:00 p.m. (ET) [Extended until July 9, 2015 at 4:00 p.m. (ET) for SB Boomerang Tubular, LLC, July 17, 2015 for the U.S. Trustee, and August 4, 2015 for the Official Committee of Unsecured Creditors]

Responses Received:

- A. SB Boomerang Tubular, LLC's Objection [D.I. 144, 7/1/15]
- B. SB Boomerang Tubular, LLC's Supplemental Objection [D.I. 201, 7/9/15]

Related Documents:

- C. Notice of Continued Hearing [D.I. 136, 6/29/15]

Status: This matter is adjourned until August 11, 2015 at 2:00 p.m. (ET).

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors' corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

UNCONTESTED MATTERS – CERTIFICATIONS FILED/TO BE FILED

2. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 7, 6/9/15]

Response Deadline: July 2, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee
- B. Informal response of the Official Committee of Unsecured Creditors

Related Documents:

- C. Order (A) Authorizing the Debtors to Pay and Honor Certain Prepetition Wages, Benefits and Other Compensation Obligations and (B) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations [D.I. 43, 6/10/15]
- D. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 62, 6/11/15]
- E. Certification of Counsel [D.I. 202, 7/9/15]
- F. Order (I) Authorizing (A) Continuation of Gain Share Program and Making Related Payment, (B) Payments With Respect to 2014 Annual Bonus Payments, and (II) Regarding Certain Stipends [D.I. 208, 7/9/15]

Status: An order has been entered.

3. Debtors' Motion for Entry of Interim and Final Orders (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance and (C) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 8, 6/9/15]

Response Deadline: July 2, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of CenterPoint Energy Services, Inc. [D.I. 121, 6/25/15]

Related Documents:

- B. Interim Order Prohibiting Utilities From Altering, Refusing or Discontinuing Service [D.I. 48, 6/10/15]

- C. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 62, 6/11/15]
- D. Notice of Withdrawal [D.I. 150, 7/2/15]
- E. Certification of Counsel [D.I. 181, 7/8/15]
- F. Final Order (A) Prohibiting Utilities From Altering, Refusing or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance and (C) Establishing Procedures for Determining Adequate Assurance of Payment [D.I. 212, 7/9/15]

Status: An order has been entered.

- 4. Debtors' Motion for Entry of an Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Shippers and Warehousemen and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 11, 6/9/15]

Response Deadline: July 2, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the Official Committee of Unsecured Creditors

Related Documents:

- B. Interim Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Shippers and Warehousemen and Possessory Lien Holders and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 51, 6/10/15]
- C. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 62, 6/11/15]
- D. Certification of Counsel [D.I. 182, 7/8/15]
- E. Final Order (A) Authorizing the Debtors to Pay Certain Prepetition Claims of Critical Vendors, Shippers and Warehousemen and Possessory Lien Holders and (B) Authorizing Financial Institutions to Honor All Related Checks and Electronic Payment Requests [D.I. 207, 7/9/15]

Status: An order has been entered.

5. Debtors' Motion for Entry of an Order Authorizing the Debtors to (A) Employ and Retain Zolfo Cooper Management, LLC to Provide Interim Management Services and (B) Designate Kevin Nystrom as Chief Restructuring Officer, Interim Chief Executive Officer, and President for the Debtors Nunc Pro Tunc to the Petition Date [D.I. 89, 6/19/15]

Response Deadline:

July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee
- B. Informal response of the Official Committee of Unsecured Creditors

Related Documents:

- C. Certification of Counsel [D.I. 191, 7/8/15]
- D. Order Authorizing the Debtors to (A) Employ and Retain Zolfo Cooper Management, LLC to Provide Interim Management Services and (B) Designate Kevin Nystrom as Chief Restructuring Officer, Interim Chief Executive Officer, and President for the Debtors Nunc Pro Tunc to the Petition Date [D.I. 206, 7/9/15]

Status: An order has been entered.

6. Debtors' Application for an Order Authorizing Employment and Retention of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date [D.I. 93, 6/19/15]

Response Deadline:

July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

None.

Related Documents:

- A. Certificate of No Objection [D.I. 192, 7/8/15]
- B. Order Authorizing Employment and Retention of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors and Debtors in Possession, Nunc Pro Tunc to the Petition Date [D.I. 209, 7/9/15]

Status: An order has been entered.

7. Debtors' Application for Entry of an Order Approving the Employment and Retention of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date [D.I. 94, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 193, 7/8/15]
- C. Order (A) Approving the Employment and Retention of Donlin, Recano & Company, Inc. as Administrative Advisor for the Debtors, Effective Nunc Pro Tunc to the Petition Date [D.I. 211, 7/9/15]

Status: An order has been entered.

8. Motion of Debtors for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 95, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee
- B. Informal response of the Official Committee of Unsecured Creditors

Related Documents:

- C. Certification of Counsel [D.I. 194, 7/8/15]
- D. Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals [D.I. 210, 7/9/15]

Status: An order has been entered.

9. Debtors' Motion for Entry of an Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business [D.I. 96, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 195, 7/8/15]
- C. Order Authorizing the Debtors to Retain and Compensate Professionals Utilized in the Ordinary Course of Business [D.I. 213, 7/9/15]

Status: An order has been entered.

10. Debtors' Motion for an Order, Pursuant to Sections 501 and 502 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3), and Local Rule 2002-1, (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof [D.I. 97, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- B. Certification of Counsel [D.I. 196, 7/8/15]
- C. Proposed Order

Status: The U.S. Trustee's comments have been resolved, and a revised proposed order has been submitted under Certification of Counsel. This matter is adjourned until July 17, 2015 at 10:30 a.m. (ET).

11. Debtors' Motion for Entry of an Order, Pursuant to Sections 105, 363(b) and/or 503(c)(3) of the Bankruptcy Code Authorizing the Debtors to Make Incentive Progress Payments to Certain Employees for Their 2014 Annual Bonuses and Granting Related Relief [D.I. 99, 6/19/15]

Response Deadline:

July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee
- B. Informal response of the Official Committee of Unsecured Creditors

Related Documents:

- C. Certification of Counsel [D.I. 202, 7/9/15]
- D. Order (I) Authorizing (A) Continuation of Gain Share Program and Making Related Payment, (B) Payments With Respect to 2014 Annual Bonus Payments, and (II) Regarding Certain Stipends [D.I. 208, 7/9/15]

Status: An order has been entered.

12. Debtor's Application for an Order (I) Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker to the Debtors, Nunc Pro Tunc to the Petition Date, and (II) Waiving Certain Information Requirements of Local Rule 2016-2 [D.I. 101, 6/20/15]

Response Deadline:

July 6, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Informal response of the U.S. Trustee

Related Documents:

- B. Notice of Filing of (A) Declaration of Timothy Pohl in Support of Retention of Lazard Frères & Co. LLC; (B) Executed Amendment Letter; and (C) Revised Proposed Order Granting Debtors' Application for an Order (I) Authorizing the Retention and Employment of Lazard Frères & Co. LLC as Investment Banker to the Debtors, Nunc Pro Tunc to the Petition Date, and (II) Waiving Certain Information Requirements of Local Rule 2016-2 [D.I. 117, 6/24/15]
- C. Certification of Counsel [D.I. 199, 7/9/15]

- D. Order (I) Authorizing the Retention and Employment of Lazard Freres & Co. LLC as Investment Banker to the Debtors, Nunc Pro Tunc to the Petition Date, and (II) Waiving Certain Information Requirements of Local Rule 2016-2 [D.I. 214, 7/9/15]

Status: An order has been entered.

CONTESTED MATTERS GOING FORWARD

13. Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Financing Under Two Credit Facilities, (B) Granting Liens and Providing Superpriority Administrative Expense Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [D.I. 12, 6/9/15]

Response Deadline: July 2, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. SB Boomerang Tubular, LLC's Limited Objection and Reservation of Rights [D.I. 139, 6/30/15]
- B. Objection of the Official Committee of Unsecured Creditors [D.I. 152, 7/6/15] – *Filed Under Seal*

Related Documents:

- C. Interim Order (A) Authorizing the Debtors to Obtain Post-Petition Term Loan Financing; (B) Granting Liens and Providing Superpriority Administrative Status; (C) Granting Adequate Protection; (D) Modifying Automatic Stay; (E) Scheduling a Final Hearing; and (F) Granting Related Relief [D.I. 60, 6/11/15]
- D. Interim Order (I) Authorizing the Debtors to (A) Obtain Postpetition Revolving Loan Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 363(c), 363(e), 364(c), and 364(e) and (B) Use Cash Collateral, (II) Granting Adequate Protection to the Prepetition Revolving Loan Lenders, (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c), and (IV) Granting Related Relief [D.I. 61, 6/11/15]
- E. Omnibus Notice of Pleadings and Hearing Thereon [D.I. 62, 6/11/15]

Additional Responses Received

- F. Response of Access Tubulars, LLC, Access Tubulars Lender LLC, and Access Tubulars Investments LLC to the Objection of the Official Committee of Unsecured Creditors

Status: This matter is adjourned until July 17, 2015 at 10:30 a.m. (ET).

14. Debtors' Application for Entry of an Order Authorizing the Debtors to Employ and Retain Debevoise & Plimpton LLP as Special Corporate and Transactions Counsel Nunc Pro Tunc to the Petition Date [D.I. 90, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET) [Extended until July 7, 2015 for the U.S. Trustee and the Official Committee of Unsecured Creditors]

Responses Received:

- A. Objection of the Acting U.S. Trustee [D.I. 175, 7/7/15]
B. Joinder of the Official Committee of Unsecured Creditors in the Objection of the Acting U.S. Trustee [D.I. 177, 7/8/15]

Related Documents: None.

Status: This matter is adjourned until July 17, 2015 at 10:30 a.m. (ET).

15. Motion of Forty West Partners, LLC for Relief From the Automatic Stay Under Section 362 of the Bankruptcy Code [D.I. 80, 6/16/15]

Response Deadline: June 30, 2015 at 4:00 p.m. (ET) [Extended until July 6, 2015 at noon (ET) for the Debtors]

Responses Received:

- A. Debtors' Objection to the Motion of Forty West Partners, LLC for Relief from the Automatic Stay [D.I. 151, 7/6/15]
B. Joinder of the Official Committee of Unsecured Creditors to the Debtors' Objection [D.I. 168, 7/7/15]

Related Documents:

- C. Reply to Debtors' Objection to Motion of Forty West Partners, LLC [D.I. 162, 7/7/15]

D. Certification of Counsel [D.I. 215, 7/9/15]

E. Proposed Order

Status: Forty West Partners, LLC and the Debtors have reached a resolution of the objection, which is set forth in a proposed order that has been filed under Certification of Counsel. No hearing is required unless the Court has any questions.

16. Debtors' Motion Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019 for an Order Approving and Authorizing the Settlement and Trade Agreement Between the Debtors and Marubeni-Itochu Tubulars America Inc. [D.I. 100, 6/19/15]

Response Deadline: July 6, 2015 at 4:00 p.m. (ET) [Extended until July 8, 2015 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors]

Responses Received:

A. Objection of the Official Committee of Unsecured Creditors [D.I. 190, 7/8/15]

Related Documents: None.

Status: This matter is adjourned until July 17, 2015 at 10:30 a.m. (ET).

17. Debtors' Motion for an Order Pursuant to Bankruptcy Rule 2004 Directing Examination and Production of Documents from SB Boomerang Tubular, LLC, SB American Tubulars, LLC, and Pinnacle Machine Works, LLC [D.I. 129, 6/20/15]

Response Deadline: July 3, 2015 at 4:00 p.m. (ET) [Extended until July 7, 2014 at 5:00 p.m. (ET) for SB Boomerang Tubular, LLC]

Responses Received:

A. SB Boomerang Tubular, LLC's Limited Objection [D.I. 166, 7/7/15]

B. Certification of Counsel [D.I. 216, 7/9/15]

C. Proposed Order

Related Documents:

None.

Status: SB Boomerang Tubular, LLC's comments have been resolved, and a proposed order has been submitted under Certification of Counsel. No hearing is required unless the Court has any questions.

18. Official Committee of Unsecured Creditors' Motion for an Order Authorizing the Committee to File Under Seal Certain Portion of the Objection of the Official Committee of Unsecured Creditors to the Debtors' Motion for Entry of Interim and Final Orders (A) Authorizing Postpetition Financing Under Two Credit Facilities, (B) Granting Liens and Providing Superpriority Administrative Expense Claims, (C) Authorizing the Use of Cash Collateral, (D) Granting Adequate Protection, (E) Modifying the Automatic Stay, (F) Scheduling a Final Hearing, and (G) Granting Related Relief [D.I. 153, 7/6/15]

Response Deadline:

At or before the Hearing.

Responses Received:

None at this time.

Related Documents:

- A. Order Pursuant to 11 U.S.C. §§ 102(1) and 105(a), Fed. R. Bankr. P. 9006 and Del. Bankr. L.R. 9006-1(e) Shortening Notice of the Motion [D.I. 161, 7/7/15]

Status: The parties in interest are discussing to what extent the information requested to be sealed can be made publicly available. This matter is adjourned until July 17, 2015 at 10:30 a.m. (ET).

Dated: July 10, 2015
Wilmington, Delaware

/s/ Ryan M. Bartley

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