

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited liability
company, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

Docket Ref. No. 173

**NOTICE OF AMENDED SCHEDULES OF ASSETS
AND LIABILITIES OF BT FINANCING, INC.**

PLEASE TAKE NOTICE that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “**Local Rules**”) and the *Order, Pursuant to Sections 501 and 502 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c)(3), and Local Rule 2002-1, (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof* (the “**Bar Date Order**”) [Docket No. 269] entered on July 20, 2015, the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) hereby amend the Schedules of Assets and Liability (the “**Schedules**”) of the Debtor BT Financing, Inc. (“**BT Financing**”) as set forth herein.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 1 is an amended Schedule D (the “**Amended Schedules**”) of BT Financing. Schedule D has been amended and restated in its entirety.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors’ corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

PLEASE TAKE FURTHER NOTICE that the Amended Schedules remain subject to the *Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs* filed with the Schedules.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bar Date Order, the party whose claims listed in the Schedules are affected by the Amended Schedules (collectively, the “**Affected Claimant**”), **must file a proof of claim by September 2, 2015, at 4:00 P.M. (Prevailing Eastern Time) (the “Bar Date”). Pursuant to the Bar Date Order, any holder of a claim against the Debtors and their estates, other than those not required to file a Proof of Claim pursuant to the terms of this Order, who fails to file a Proof of Claim in accordance with this Order on or before the applicable Bar Date shall not be permitted to (a) vote to accept or reject any plan filed in these chapter 11 cases, (b) participate in any distribution in these chapter 11 cases on account of such Claim, or (c) receive further notices regarding such Claim.**

PLEASE TAKE FURTHER NOTICE that, along with this Notice, the Affected Claimant will be provided with (i) a copy of the Bar Date Order; and (ii) a proof of claim form.

PLEASE TAKE FURTHER NOTICE that, any entities who filed a proof of claim before the filing of these Amended Schedules shall not be required to file another proof of claim, unless they wish to modify the claim set forth in such filed proof of claim.

RESERVATION OF RIGHTS

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Amended Schedules as to nature, amount, liability, classification or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: August 10, 2015
Wilmington, Delaware

/s/ Margaret Whiteman Greecher

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Counsel for the Debtors and Debtors in Possession

EXHIBIT 1

Amended Schedule D

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: BT FINANCING, INC.**Case No. 15-11249 (MFW)****Chapter 11****AMENDED SUMMARY OF SCHEDULES¹**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	N/A	N/A	\$0.00			
B - Personal Property	N/A	N/A	\$0.00			
C - Property Claimed as Exempt	Not Applicable	Not Applicable				
D - Creditors Holding Secured Claims	Yes	2		\$242,753,804.40		
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	N/A	N/A		\$0.00		
F - Creditors Holding Unsecured Nonpriority Claims	N/A	N/A				
G - Executory Contracts and Unexpired Leases	N/A	N/A				
H - Codebtors	N/A	N/A				
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$	
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable	\$			
Total Number of Sheets of All Schedules -		2				
		Total Assets -				\$0.00
		Total Liabilities -				\$242,753,804.40

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

¹ BT Financing, Inc. hereby amends and restates its response to Schedule D.

In re: BT FINANCING, INC.

Case No: 15-11249 (MFW)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

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Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606	X	TERM LOAN CREDIT AGREEMENT DATED AS OF OCTOBER 11, 2012, AS AMENDED				\$204,125,000.00	UNDETERMINED
ACCOUNT NO: CORTLAND CAPITAL MARKET SERVICES LLC, AGENT 225 W. WASHINGTON ST. SUITE 2100 CHICAGO, IL 60606	X	BRIDGE LOAN CREDIT AGREEMENT DATED AS OF APRIL 6, 2015				\$6,572,000.00	UNDETERMINED

In re: BT FINANCING, INC.

Case No: 15-11249 (MFW)

AMENDED SCHEDULE D - CREDITORS HOLDING SECURED
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO: WELLS FARGO CAPITAL FINANCE, LLC, AS AGENT 111 SOUTH WACKER DRIVE 30TH FLOOR CHICAGO, IL 60606	X		AMENDED AND RESTATED REVOLVING LOAN CREDIT AGREEMENT DATED AS OF OCTOBER 11, 2012, AS AMENDED				\$32,056,804.40	UNDETERMINED
Page Subtotals:							\$32,056,804.40	UNDETERMINED
Schedule Totals:							\$242,753,804.40	UNDETERMINED

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: BT FINANCING, INC.

Case No. 15-11249 (MFW)
Chapter 11

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Kevin Nystrom, the Authorized Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing amended summary and schedules, consisting of 3 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information and belief.

Date: August 10, 2015

Signature: 

Name: Kevin Nystrom
Title: Authorized Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.
18 U.S.C. §§ 152 and 3571.