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August 17, 2015

To Whom It May Concern:

On August 14, 2015, the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Order (A) Approving the Disclosure Statement, (B) Approving the Solicitation Procedures, (C) Approving the Form of Ballots and Notices in Connection Therewith, (D) Establishing the Plan Confirmation Schedule, and (E) Granting Related Relief* (the "**Disclosure Statement Order**") that, among other things: (a) approved the adequacy of the *Disclosure Statement for Debtors' Amended Joint Prearranged Chapter 11 Plan Dated August 13, 2015* (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits and supplements thereto, the "**Disclosure Statement**") filed in support of the *Debtors' Amended Joint Prearranged Chapter 11 Plan Dated August 13, 2015* (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits thereto, the "**Plan**"); and (b) authorized the above-captioned debtors and debtors in possession (collectively, the "**Debtors**") to solicit acceptances or rejections of the Plan from Holders of Claims who are (or may be) entitled to vote under the Plan.¹

You have received this letter and the enclosed materials because you are entitled to vote on the Plan. The enclosed materials constitute the "**Solicitation Package**," which, in addition to this letter, is comprised of:

- (a) the Disclosure Statement (and the Plan as an exhibit thereto);
- (b) the Solicitation Procedures;
- (c) the Confirmation Hearing Notice;
- (d) an appropriate Ballot (together with detailed voting instructions and a pre-addressed, postage prepaid return envelope); and
- (e) a letter from the Creditors Committee to the holders of General Unsecured Claims.

The Debtors have approved the filing and solicitation of votes to accept the Plan. The Debtors believe that the acceptance of the Plan is in the best interests of the Holders of Claims

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the Disclosure Statement Order, as applicable. Copies of the Plan and the Disclosure Statement may be obtained: (a) from the Solicitation Agent at no charge by (i) accessing the Debtors' restructuring website at www.donlinrecano.com/bt, (ii) emailing DRCVote@donlinrecano.com, (iii) writing to the Solicitation Agent at Donlin, Recano & Company, Inc., Attention: Voting Department, P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701, or (iv) calling the Solicitation Agent at (212) 771-1128; or (b) for a fee via PACER at <http://www.deb.uscourts.gov>.

against, and Interests in, the Debtors. Moreover, the Debtors believe that any alternative other than Confirmation of the Plan could result in, among other risks, extensive delays and increased administrative expenses, thereby resulting in smaller distributions or no distributions on account of Allowed Claims.

The Debtors, therefore, recommend that all entities entitled to vote on the Plan submit a timely Ballot voting to accept the Plan.

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtors' Solicitation Agent, Donlin, Recano & Company, Inc., by writing to the Solicitation Agent at Donlin, Recano & Company, Inc., Attention: Voting Department, P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701 or calling the Solicitation Agent at (212) 771-1128. Please note that the Solicitation Agent cannot give you legal advice or advise you on how the Plan affects you or what actions you should take with respect to the Plan. Any questions regarding those matters should be referred to your own counsel. You may also obtain copies of any pleadings filed in the chapter 11 cases at no charge by accessing the Debtors' restructuring website at <http://www.donlinrecano.com/bt>, or for a fee via PACER at <http://www.deb.uscourts.gov>.

Regards,

Boomerang Tube, LLC, et al.