



14567 North Outer Forty Drive
Fifth Floor
Chesterfield, MO 63017
636-534-5555
Fax: 636-534-5696

December 31, 2015

To Whom It May Concern:

On December 29, 2015, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (A) Approving the Disclosure Statement on a Preliminary Basis, (B) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (C) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, and (D) Approving Related Matters* (the “**Combined Hearing Order**”) that, among other things authorized the Debtors to use the *Amended Disclosure Statement for Debtors’ Second Amended Joint Chapter 11 Plan*, dated as of December 29, 2015 (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits and supplements thereto, the “**Disclosure Statement**”), filed in support of the *Debtors’ Second Amended Joint Chapter 11 Plan*, dated December 29, 2015 (as may be amended, supplemented, or otherwise modified from time to time and including all exhibits thereto, the “**Plan**”), in connection with the solicitation of votes on the Plan, subject to objections, further review, and approval.¹

You have received this letter and the enclosed materials because you are entitled to vote on the Plan. The enclosed materials constitute the “**Solicitation Package**,” which, in addition to this letter, is comprised of:

- (a) the Disclosure Statement (and the Plan as an exhibit thereto);
- (b) the Solicitation Procedures;
- (c) the Combined Hearing Notice;
- (d) a letter from the Committee urging Holders of General Unsecured Claims to vote to accept the Plan; and
- (e) an appropriate Ballot (together with detailed voting instructions and a pre-addressed, postage prepaid return envelope).

The Debtors have approved the filing and solicitation of votes to accept the Plan. The Debtors believe that the acceptance of the Plan is in the best interests of the Holders of

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan, the Disclosure Statement, or the Combined Hearing Order, as applicable. Copies of the Plan and the Disclosure Statement may be obtained: (a) from the Solicitation Agent at no charge by (i) accessing the Debtors’ restructuring website at www.donlinrecano.com/bt, (ii) emailing DRCVote@donlinrecano.com, (iii) writing to the Solicitation Agent at Donlin, Recano & Company, Inc., Attention: Voting Department, P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701, or (iv) calling the Solicitation Agent at (212) 771-1128; or (b) for a fee via PACER at <http://www.deb.uscourts.gov>.

Claims against, and Interests in, the Debtors. Moreover, the Debtors believe that any alternative other than Confirmation of the Plan could result in, among other risks, extensive delays and increased administrative expenses, thereby resulting in smaller distributions or no distributions on account of Allowed Claims.

The Debtors, therefore, recommend that all entities entitled to vote on the Plan submit a timely Ballot voting to accept the Plan.

The materials in the Solicitation Package are intended to be self-explanatory. If you have any questions, however, please feel free to contact the Debtors' Solicitation Agent, Donlin, Recano & Company, Inc., by writing to the Solicitation Agent at Donlin, Recano & Company, Inc., Attention: Voting Department, P.O. Box 2034, Murray Hill Station, New York, NY 10156-0701 or calling the Solicitation Agent at (212) 771-1128. Please note that the Solicitation Agent cannot give you legal advice or advise you on how the Plan affects you or what actions you should take with respect to the Plan. Any questions regarding those matters should be referred to your own counsel. You may also obtain copies of any pleadings filed in the chapter 11 cases at no charge by accessing the Debtors' restructuring website at <http://www.donlinrecano.com/bt>, or for a fee via PACER at <http://www.deb.uscourts.gov>.

Regards,

Boomerang Tube, LLC, et al.