

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BOOMERANG TUBE, LLC, a Delaware limited
liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 15-11247 (MFW)

Jointly Administered

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JANUARY 27, 2016 AT 10:30 A.M. (ET)**

RESOLVED MATTERS

1. Debtors' Motion for an Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusivity Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 779, 12/31/15]

Response Deadline: January 14, 2016 at 5:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Order Pursuant to Section 1121(d) of the Bankruptcy Code Further Extending the Exclusivity Periods Within Which the Debtors May File a Chapter 11 Plan and Solicit Acceptances Thereof [D.I. 834, 1/22/15]

Status: An order has been entered.

2. Debtors' Motion to Further Extend the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. §1452 and Federal Rules of Bankruptcy Procedure 9006 and 9027 [D.I. 780, 12/31/15]

Response Deadline: January 14, 2016 at 5:00 p.m. (ET)

Responses Received: None.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Boomerang Tube, LLC (9415); BTCSP, LLC (7632); and BT Financing, Inc. (6671). The location of the Debtors' corporate headquarters is 14567 North Outer Forty, Suite 500, Chesterfield, Missouri 63017.

² Amended items appear in bold.

Related Documents:

- A. Order Extending the Period Within Which the Debtors May Remove Actions Pursuant to 28 U.S.C. §1452 [D.I. 833, 1/22/15]

Status: An order has been entered.

COMBINED DISCLOSURE STATEMENT AND CONFIRMATION HEARING

- 3. Debtors' Second Amended Joint Chapter 11 Plan [D.I. 766, 12/29/15]

Response Deadline: January 21, 2016 at 5:00 p.m. (ET)

Responses Received:

- A. Objection of the United States Trustee to Confirmation of the Debtors' Second Amended Joint Chapter 11 Plan [D.I. 821, 1/21/16]
- B. Limited Objection of SB Boomerang Tubular, LLC to Debtors' Second Amended Joint Chapter 11 Plan [D.I. 825, 1/21/16]

Related Documents:

- C. Order (A) Approving the Disclosure Statement on a Preliminary Basis, (B) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (C) Establishing Procedures for Solicitation and Tabulation of Votes on Plan, and (D) Approving Related Matters [D.I. 764, 12/29/15]
- D. Amended Disclosure Statement for Debtors' Second Amended Joint Chapter 11 Plan [D.I. 767, 12/29/15]
- E. Notice of Filing of Blacklines of (1) Solicitation Version Against Prior Version of Debtors' Second Amended Joint Chapter 11 Plan, and (2) Solicitation Version Against Prior Version of Amended Disclosure Statement for Debtors' Second Amended Joint Chapter 11 Plan [D.I. 768, 12/29/15]
- F. Certification of Publication Regarding Notice of Order (A) Scheduling Combined Hearing on Approval of Disclosure Statement and Confirmation of Plan, (B) Establishing Procedures for Solicitation and Tabulation of Votes on Plan and (C) Approving Related Matters [D.I. 796, 1/11/16]
- G. Notice of Debtors' Election With Respect to Treatment of the Class 5 Claim Held by SB Boomerang Tubular, LLC [D.I. 812, 1/15/16]

- H. Notice to Counterparties to Executory Contracts and Unexpired Leases Potentially Being Assumed Under the Plan [D.I. 814, 1/15/16]
 - I. Notice to Counterparties to Executory Contracts and Unexpired Leases Proposed to Be Rejected Under the Plan [D.I. 815, 1/15/16]
 - J. Plan Supplement to the Debtors' Second Amended Joint Chapter 11 Plan Dated December 29, 2015 [D.I. 816, 1/15/16]
 - K. Notice of Filing of Plan Supplement to the Debtors' Second Amended Joint Chapter 11 Plan Dated December 29, 2015 [D.I. 817, 1/15/16]
 - L. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Under Section 1129 of the Bankruptcy Code and Bankruptcy Rule 3020 Confirming Debtors' Second Amended Joint Chapter 11 Plan [D.I. 836, 1/25/16]
 - M. Declaration of Jung W. Song on Behalf of Donlin, Recano & Company, Inc. Regarding Voting and Tabulation of Ballots Accepting and Rejecting Debtors' Second Amended Joint Chapter 11 Plan [D.I. 837, 1/25/16]
 - N. Declaration of Kevin Nystrom in Support of Confirmation of Debtors' Second Amended Joint Chapter Plan [D.I. 840, 1/25/16]
 - O. Debtors' Memorandum of Law in Support of Confirmation of Debtors' Second Amended Joint Chapter 11 Plan Dated December 29, 2015 and Reply to Limited Objections [D.I. 841, 1/25/16]
 - P. Notice of Filing of (I) Certain Amended or Supplemental Exhibits to the Plan Supplement to the Debtors' Second Amended Joint Chapter 11 Plan Dated December 29, 2015, and (II) Related Blackline [D.I. 847, 1/26/16]**
 - Q. Notice of Filing of Amendment to the Plan Supplement to the Debtors' Second Amended Joint Chapter 11 Plan Dated December 29, 2015 [D.I. 848, 1/26/16]**
- Status: Item (A) has been resolved through language to be included in the revised Proposed Confirmation Order. This matter is going forward.

[signature page follows]

Dated: January 25, 2016
Wilmington, Delaware

/s/ Ryan M. Bartley

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean M. Beach (No. 4070)

Ryan M. Bartley (No. 4985)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Tel: (302) 571-6600

Fax: (302) 571-1253

Email: rbrady@ycst.com

sbeach@ycst.com

rbartley@ycst.com

Counsel for the Debtors and Debtors in Possession