

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NORTH CAROLINA
CHARLOTTE DIVISION**

In re

BESTWALL LLC,

Debtor.

Chapter 11

Case No. 17-31795

**NOTICE OF COMMENCEMENT OF
CHAPTER 11 CASE AND MEETING OF CREDITORS**

Commencement of Chapter 11 Case. On November 2, 2017, Bestwall LLC, a North Carolina limited liability company (the "Debtor"),¹ filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division (the "Court"). The last four digits of the Debtor's federal tax identification number are 5813. The Debtor's address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

Chapter 11 of the Bankruptcy Code allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed (i.e., approved) by the Court. You may be sent a copy of a plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing to consider approval of the plan, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtor will remain in possession of the Debtor's property and may continue to operate any business and manage any properties.

Attorneys for the Debtor. The attorneys representing the Debtor are: (a) Gregory M. Gordon, and Daniel B. Prieto, Jones Day, 2727 North Harwood Street, Suite 500, Dallas, Texas 75201, Telephone: (214) 220-3939, Facsimile: (214) 969-5100; (b) Jeffrey B. Ellman and Brad B. Erens, Jones Day, 1420 Peachtree Street, N.E., Suite 800, Atlanta, Georgia 30309, Telephone: (404) 581-3939, Facsimile: (404) 581-8330; and (c) Garland S. Cassada, David M. Schilli and Andrew W.J. Tarr, Robinson, Bradshaw & Hinson, P.A., 101 North Tryon Street, Suite 1900, Charlotte, North Carolina 28246, Telephone: (704) 377-2536, Facsimile: (704) 378-4000.

Meeting of Creditors. Pursuant to section 341 of the Bankruptcy Code, the United States Bankruptcy Administrator for the Western District of North Carolina (the "Bankruptcy

¹ The Debtor was formerly named Georgia-Pacific, LLC, a North Carolina limited liability company, and Georgia-Pacific, LLC, a Texas limited liability company.

Administrator") has scheduled a meeting of creditors **on December 5, 2017, at 2:00 p.m. (prevailing Eastern Time)**, at the Office of the Bankruptcy Administrator, 402 West Trade Street, Suite 200, Charlotte, North Carolina 28202. The Debtor's representatives must be present at the meeting to be examined under oath by the Bankruptcy Administrator and by creditors. Creditors are welcome to attend the meeting, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the Court.

Creditors Generally May Not Take Certain Actions. In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtor and the Debtor's property. Actions against other parties may be subject to the automatic stay to the extent such actions effectively are actions against the Debtor or its property or seek to pursue causes of action owned by the bankruptcy estate. Under certain circumstances, the Debtor may request that the Court extend or impose a stay with respect to additional entities. Here, the Debtor has obtained a temporary restraining order (the "Stay Order"), and is seeking a preliminary injunction, extending or applying the automatic stay to certain non-debtor affiliates (to the extent it does not already apply). Prohibited actions are listed in section 362(a) of the Bankruptcy Code and common examples include: (a) contacting the Debtor by telephone, mail or otherwise to demand payment of a pre-bankruptcy obligation; (b) taking actions to collect money or obtain property from the Debtor; (c) starting or continuing lawsuits against the Debtor; and (d) repossessing or foreclosing upon the Debtor's property. See 11 U.S.C. § 362(a). By virtue of the Stay Order, these actions likewise are prohibited as to the Debtor's non-debtor affiliates identified therein (to the extent these actions were not already prohibited by the automatic stay). If unauthorized actions are taken by a creditor against the Debtor or its property or against any party covered by the automatic stay or the Stay Order, the Court may penalize that creditor. A creditor who is considering taking action against the Debtor or its property, or any affiliate of the Debtor, should review, among other things, section 362(a) of the Bankruptcy Code, the Stay Order and any other applicable orders of the Court and seek legal advice.

Claims. A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this Notice, you can obtain one at any United States Bankruptcy Court Clerk of Court's office or online at www.ncwb.uscourts.gov. You may look at the schedules that have been, or will be, filed at the Clerk of Court's office or online at <http://www.donlinrecano.com/bestwall>. If your claim is scheduled and is not listed as disputed, contingent or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent or unliquidated, then you must file Proofs of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. **The Bankruptcy Court has not yet set a deadline to file Proofs of Claim. If a deadline (a "bar date") is set, you will be sent another notice.** A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim may submit the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. **Do not include this notice with any filing you make with the Court.**

Notice of Bar Dates for Proofs of Claim. No bar date has yet been established for the filing of Proofs of Claim. If and when a bar date is established, a separate notice of the bar date (the "Bar Date Notice") will be provided. Any such Bar Date Notice will contain information regarding the bar dates, a Proof of Claim form and instructions for completing and filing a Proof of Claim form.

Filing Deadline for a Creditor with a Foreign Address. A deadline for filing claims may be set in a later Court order and, if so, will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the Court to extend the deadline. There is no assurance that such a motion would be granted. Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.

Case Management and Administrative Procedures. On November 8, 2017, the Court entered an Order establishing certain notice, case management and administrative procedures [Docket No. 65] (the "Case Management Order"). All parties who desire to participate in this case must follow the procedures set forth therein. The Case Management Order provides, among other things, that, except as set forth in the procedures approved by the Case Management Order, notice of proceedings in this chapter 11 case need only be sent via electronic mail to the parties on the established service list. Any party in interest that desires to receive electronic mail notice in this chapter 11 case and, consequently, be added to the service list, shall file with the Court a notice of appearance and request for service and shall serve such request on: (a) Jones Day, 2727 North Harwood Street, Suite 500, Dallas, Texas 75201 (Attn: Gregory M. Gordon, Esq. and Daniel B. Prieto, Esq.); (b) Jones Day, 1420 Peachtree Street, N.E., Suite 800, Atlanta, Georgia 30309 (Attn: Jeffrey B. Ellman, Esq.); and (c) Robinson, Bradshaw & Hinson, P.A., 101 North Tryon Street, Suite 1900, Charlotte, North Carolina 28246 (Attn: Garland S. Cassada, Esq.). All creditors will receive notice of certain proceedings, including, but not limited to: (a) any bar dates (unless applicable to a limited population of creditors); (b) the time fixed for filing objections to, and any hearing to consider, a disclosure statement and/or confirmation of a chapter 11 plan; and (c) dismissal or conversion of the chapter 11 case to another chapter of the Bankruptcy Code. A copy of the procedures approved by the Case Management Order is available from the sources described below.

Deadline to File a Complaint to Determine Dischargeability of Certain Debts. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that you may never try to collect the debt from the Debtor, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under section 1141(d)(6)(A) of the Bankruptcy Code, you must start a lawsuit by filing a complaint in the Court by February 5, 2018. The Clerk of Court's Office must receive the complaint and any required filing fee by such deadline.

How to Obtain Documents. Electronic copies of all pleadings or other documents filed in this case may be obtained for \$0.10 per page or up to \$3.00 per document for most documents via PACER on the Court's website at <http://ecf.nwbc.uscourts.gov>. Paper copies of all pleadings or other documents filed in this case may be obtained by sending a written request to the Debtor's claims and noticing agent, Donlin, Recano and Company, Inc. ("DRC"), at 6201 15th Avenue,

Brooklyn, New York 11219 (Attn: Bestwall Case Team), or by contacting DRC by telephone at (212) 771-1128. Additionally, free electronic copies of certain pleadings or other documents filed in this case will be posted on DRC's website at <http://www.donlinrecano.com/bestwall> as soon as possible after filing.

Court Filings. Any paper that you file in this bankruptcy case should be filed at the Clerk of Court's office at the U.S. Bankruptcy Court, Western District of North Carolina, Office of the Clerk of Court, 401 West Trade Street, Room 111, Charlotte, North Carolina 28202. In addition, this case has been assigned to the electronic case filing system and can be accessed via the Court's website at <http://www.ncwb.uscourts.gov> or <http://ecf.ncwb.uscourts.gov>.

Legal Advice. **Neither the Debtor's counsel, DRC nor the staff of the Clerk of Court's Office can give you legal advice. You may wish to consult an attorney to protect your rights.**

Dated: November 8, 2017

Clerk of the United States Bankruptcy Court
For the Western District of North Carolina
401 West Trade Street, Room 111
Charlotte, North Carolina 28202