

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF NORTH CAROLINA  
CHARLOTTE DIVISION**

In re

BESTWALL LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 17-31795

**NOTICE OF CHAPTER 11 FILING AND OF  
EXPEDITED HEARING ON FIRST DAY PLEADINGS**

**PLEASE TAKE NOTICE THAT** Bestwall LLC, the debtor and debtor in possession in the above-captioned case (the "Debtor"),<sup>2</sup> filed a voluntary petition under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Western District of North Carolina on November 2, 2017 and has filed the following pleadings (collectively, the "First Day Pleadings"):

- (a) *Motion of the Debtor for an Order: (I) Authorizing It to File a List of the Top Law Firms With Asbestos Cases Against the Debtor in Lieu of the List of 20 Largest Unsecured Creditors; (II) Approving Certain Notice Procedures for Asbestos Claimants; and (III) Approving the Form and Manner of Notice of Commencement of This Case* (Docket No. 10);
- (b) *Motion of the Debtor for Entry of an Order Establishing Certain Notice, Case Management and Administrative Procedures* (Docket No. 17);
- (c) *Application of the Debtor for an Order Authorizing the Retention and Employment of Donlin, Recano and Company, Inc. as Claims, Noticing and Ballot Agent* (Docket No. 9);

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<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 5815. The Debtor's address is 100 Peachtree Street, N.W., Atlanta, Georgia 30303.

<sup>2</sup> The Debtor was formerly named Georgia-Pacific, LLC, a North Carolina limited liability company, and Georgia-Pacific, LLC, a Texas limited liability company.

- (d) *Motion of the Debtor for an Order: (I) Approving the Continued Use of Its Bank Accounts, Cash Management System and Business Forms; (II) Granting a Waiver of the Requirements of Section 345(b); and (III) Authorizing the Debtor's Banks to Charge Certain Fees and Other Amounts (Docket No. 22);*
- (e) *Debtor's Complaint for Injunctive and Declaratory Relief (I) Preliminarily Enjoining Certain Actions Against Non-Debtors, or (II) in the Alternative, Declaring That the Automatic Stay Applies to Such Actions and (III) Granting a Temporary Restraining Order Pending a Full Hearing on the Motion, as filed in the adversary proceeding styled Bestwall LLC v. Those Parties Listed on Appendix A to Complaint and John and Jane Does 1-1000 (the "Adversary Proceeding") (Adversary Proceeding Docket No. 1);*
- (f) *Debtor's Motion for an Order (I) Preliminarily Enjoining Certain Actions Against Non-Debtors, or (II) in the Alternative, Declaring That the Automatic Stay Applies to Such Actions and (III) Granting a Temporary Restraining Order Pending a Full Hearing on the Motion, as filed in the Adversary Proceeding (Adversary Proceeding Docket No. 2); and*
- (g) *Debtor's Motion for Approval of Service Procedures for Summons and Complaint, as filed in the Adversary Proceeding (Adversary Proceeding Docket No. 4).*

The Debtor also filed the *Declaration of Tyler L. Woolson in Support of First Day Pleadings* (Docket No. 2), the *Declaration of J. Joel Mercer, Jr. in Support of Debtor's Complaint to Extend or Apply the Automatic Stay and Related Motions* (filed in the Adversary Proceeding as Docket No. 5) and the *Informational Brief of Bestwall LLC* (Docket No. 12), as well as certain motions and applications on an *ex parte* bases. Further, the Debtor has filed the following motions to be heard at a hearing following the First Day Hearing:

- (a) *Motion of the Debtor for an Order Authorizing It to Perform Under Certain Intercompany Agreements With Non-Debtor Affiliates (Docket No. 30);*
- (b) *Motion of the Debtor for an Order Authorizing the Retention and Compensation of Professionals Utilized by the Debtor in the Ordinary Course of Business (Docket No. 31); and*

- (c) *Motion of the Debtor for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* (Docket No. 32).

**PLEASE TAKE FURTHER NOTICE THAT** a hearing to consider the First Day Pleadings and the relief requested therein will be held before the Honorable Judge Laura T. Beyer on November 7, 2017 at 2:00 p.m. (prevailing Eastern Time) at the United States Bankruptcy Court for the Western District of North Carolina, Charlotte Division, 401 West Trade Street, Charlotte, North Carolina 28202, in Courtroom 1-5.

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Dated: November 3, 2017  
Charlotte, North Carolina

Respectfully submitted,

/s/ Garland S. Cassada

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PROPOSED ATTORNEYS FOR DEBTOR  
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