

Information to identify the cases:

Debtors	Café Holdings Corp.	Case No. 18-05837-hb	EINs	26-2777910
	Café Enterprises, Inc.	Case No. 18-05838-hb		57-0874946
	CE Sportz LLC	Case No. 18-05839-hb		45-4982009
	CES Gastonia LLC	Case No. 18-05840-hb		61-1680863
	Name			

United States Bankruptcy Court for the District of South Carolina

Date cases filed for chapter 11

11/15/18

Official Form 309F (For Corporations or Partnerships) Notice of Chapter 11 Bankruptcy Cases

12/17

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. Orders for relief have been entered.

This notice has important information about these cases for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read this notice carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases are or will be available for inspection on the website created by Claims and Noticing Agent Donlin, Recano & Company, Inc. for these chapter 11 cases at www.donlinrecano.com/cafe, the bankruptcy clerk's office at the address listed below, or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the cases.

1. Debtors' full names	Café Holdings Corp.; Café Enterprises, Inc.; CE Sportz LLC; CES Gastonia LLC		
2. All other names used in the last 8 years	Fatz Café; CE Gourmet LLC; Tablefields; CEG Woodruff Road LLC; CES Woodruff Road LLC; and Tavern 24		
3. Address	4324 Wade Hampton Blvd., Suite B Taylors, SC 29687		
4. Debtor's attorney	Ian T. Peck Haynes and Boone, LLP 2323 Victory Avenue Suite 700 Dallas, Texas 75219	Contact phone	214-651-5000
Name and Address		Email	ian.peck@haynesboone.com
5. Bankruptcy clerk's office	J. Bratton Davis United States Bankruptcy Courthouse 1100 Laurel Street Columbia, SC 29201-2423	Hours open	9:00 am – 5:00 pm (Eastern Time)
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.donlinrecano.com/cafe or www.pacer.gov .		Contact phone	803-765-5436
		Date	11/28/18
6. Meeting of creditors	<u>December 14, 2018 at 9:30 a.m.</u>	Location:	
The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	Date	Time	
	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.		
	Donald Stuart Russell Federal Courthouse 201 Magnolia Street Spartanburg, SC 29306-2355		

*** Valid photo identification required ***

7. Proof of claim deadline **Deadline for filing proof of claim: 3/14/19**

For a governmental unit: 5/14/19

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at www.donlinrecano.com/cafe.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim **against the applicable Debtor** or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim **against the applicable Debtor** even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, the case website at www.donlinrecano.com/cafe, or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

If proof of Claim or Interest is sent by mail, send to:

Donlin, Recano & Company, Inc.
Re: Café Holdings Corp., et al.
P.O. Box 199043
Blythebourne Station
Brooklyn, NY 11219
Website: www.donlinrecano.com/cafe

If proof of Claim or Interest is sent by overnight courier or hand delivery, send to:

Donlin, Recano & Company, Inc.
Re: Café Holdings Corp., et al.
6201 15th Avenue
Brooklyn, NY 11219
Website: www.donlinrecano.com/cafe

8. Exception to discharge deadline

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint. The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

Deadline for filing the complaint: 2/12/2019

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

10. Filling a Chapter 11 bankruptcy case

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the property and may continue to operate their business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

12. Miscellaneous Notice

The Voice Case Information System (VCIS) will give status information on cases filed or converted after 11/30/88. Call 1-866-222-8029. Please refer to the Court's web site at www.scb.uscourts.gov for further information.

13. Options to Receive Notices Served by the Clerk by Email Instead of by U.S. Mail

(1) Anyone can register for the Electronic Bankruptcy Noticing program at bankruptcyntices.uscourts.gov OR (2) Debtors can register for DeBN by filing local form 'Debtor's Electronic Noticing Request (DeBN)' with the Clerk of Court. Both options are FREE and allow the clerk to quickly send you court-issued notices and orders by email. See Local Rule 9036-1.

Additionally, anyone may subscribe for e-mail notifications regarding the bankruptcy docket for FREE on the website created by Claims and Noticing Agent Donlin, Recano & Company, Inc. for these chapter 11 cases at <https://www.donlinrecano.com/Clients/ce/DocketSubscription>.