

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

| | | |
|--------------------------------|---|-------------------------------|
| <u>In re</u> |) | |
| |) | Chapter 11 |
| |) | |
| CJ Holding Co., et al., |) | Case No 16-33590 |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

SCHEDULES OF ASSETS AND LIABILITIES FOR

Blue Ribbon Technology Inc.

Case No: 16-33591

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

Blue Ribbon Technology Inc.

Case Number: 16-33591

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GENERAL

The Schedules of Assets and Liabilities (collectively with attachments, the "Schedules") and the Statements of Financial Affairs (collectively with attachments, the "Statements," and together with the Schedules, the "Schedules and Statements") filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), were prepared pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each Debtor's respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Mark Cashiola, Chief Financial Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Cashiola necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Cashiola has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

The Global Notes supplement and are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

1. Description of Cases. On July 21, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re C&J Holding Co., et al.*, Case No. 16-33590 (DRJ) (Bankr. S.D. Tex.). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 2, 2016, the United States Trustee for the Southern District of Texas appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 142].

2. "As Of" Information Date. To the best of the Debtors' knowledge, the asset information provided herein, except as expressly noted otherwise, represents the asset data of the Debtors as of June 30, 2016. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

3. General Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any Claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of (a) liability, or (b) amounts due or owed, if any, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

4. Basis of Presentation. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis, which were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with any consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets, the ongoing valuation of unencumbered assets and the valuation

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

Blue Ribbon Technology Inc.

Case Number: 16-33591

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

5. Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third-party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. In addition, the very existence of certain agreements is (by the terms of such agreements) confidential. These agreements have been noted, however, as "Confidential" in the Schedules and Statements, where applicable. The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third-party.

6. Employee Information. Employee personally identifiable information has been removed from entries listed through the Schedules and Statements, where applicable.

7. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

8. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtors may not have accurately characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

9. Court Orders. Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of employees, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.

10. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

11. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage Claims exist. In addition, certain immaterial or de minimis assets and liabilities may have been excluded.

12. Property and Equipment. Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.

13. Intercompany Payables and Receivables. Certain intercompany payables and receivables between the Debtors, as well as non-Debtor entities, are set forth on Schedule 77. The listing by the Debtors of any account between a Debtor and another entity is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

14. Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

15. Fiscal Year. Each Debtor's fiscal year ends on December 31.

16. Currency. All amounts are reflected in U.S. dollars.

17. Executory Contracts. Although the Debtors have made diligent attempts to properly identify the Debtor counterparty(ies) to each executory contract on Schedule G, it is possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than listed herein.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

Blue Ribbon Technology Inc.

Case Number: 16-33591

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

In connection with the Debtors' March 24, 2105 merger with the completion and production services business of Nabors Industries Ltd. (more fully described in the Declaration of Mark Cashiola in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 20]) certain contracts, leases and other agreements executed by Nabors entities were assigned to post-merger C&J entities. In some cases, the books and records of counterparties were not updated to reflect the assignment to the Debtors although the Debtors may have assumed and continued to perform under such arrangements. Similarly, the Debtors contemporaneous records may not reflect the updated entity to whom such agreements have been assigned. Information included in these Schedules reflects the named counterparty in the Debtors' current records

18. Leases. The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

19. Insiders. The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to unqualifiably dictate corporate policy and the disposition of corporate assets.

The following individuals are insiders who have received compensation from the Debtors within one year before the Petition Date: Don Gawick, Mark Cashiola, Danielle Hunter, Jim Prestidge, Larry Heidt, Ed Keppler, Mike Hobbs, Pat Bixenman. Additionally, the Debtors have included compensation within one year before the Petition Date for former insiders Josh Comstock, Randy McMullen and Ted Moore.

The listing of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved. Furthermore, certain of the individuals identified above may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

20. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.

21. Unliquidated Claim Amounts. Claim amounts that could not be quantified by the Debtors are scheduled as "unliquidated."

22. Undetermined Amounts. The description of an amount as "unknown," "disputed," "contingent," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.

23. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their customers or vendors and setoffs or netting permitted under common obligations of a single joint operating agreement. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.

24. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.

25. Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System") (as more fully described in the Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 16]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.

26. Guaranties and Other Secondary Liability Claims. The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors' leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule G. The Debtors believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

Blue Ribbon Technology Inc.

Case Number: 16-33591

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

27. Consolidated Identification of Interests. As set forth above, the Schedules and Statements, in various instances, call for information that, if provided, would disclose the identities and personal contact information of certain individuals. The Debtors elected to present such sensitive information as consolidated line items of similar interests. The Debtors believe that producing information in this manner is necessary to both maintain valuable customer and vendor relationships and to protect the Debtors' propriety information.

28. Mechanics Liens. The property and equipment listed in the Schedules are presented without consideration of any mechanics', materialman's or other similar statutory liens. Such liens may apply, and the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.

29. Global Notes Control. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE AB

Specific Disclosures with Respect to the Debtors' Schedules A/B

Schedule A/B: Parts 5 through 8: \$0 Balances reported on these responses indicate that Net Book Values shown in Debtors' books and records for asset category are fully depreciated.

Schedule A/B: 54-55. Real property is reported at book value, net of accumulated depreciation on buildings and improvements. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to re-categorize or re-characterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Schedule A/B: 75. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

| General description | Type of account (if applicable) | Last 4 digits of account # (if applicable) | Current value of debtor's interest |
|---|------------------------------------|--|---------------------------------------|
| 2. Cash on hand | | | |
| 2.1 | | | |
| 3. Checking, savings, money market, or financial brokerage accounts (Identify all) | | | |
| 3.1 AMEGY BANK | OPERATING | 6632 | \$87,642 |
| 3.2 AMEGY BANK | LOCKBOX | 6632 | \$0 |
| 4. Other cash equivalents (Identify all) | | | |
| 4.1 | | | |

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$87,642**Specific Notes**

Balances shown for Question 3 above reflect actual balances as of July 15, 2016 as previously disclosed in Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 16].

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

| General description | Current value of debtor's interest |
|---------------------|------------------------------------|
|---------------------|------------------------------------|

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

| | | |
|-----|---------------------------|----------|
| 7.1 | BROUSSARD, LA OFFICE/YARD | \$1,140 |
| 7.2 | MCA MASON CREEK OWNER LLC | \$23,982 |
| 7.3 | PARK 10 LAB HOUSTON, TX | \$8,110 |
| 7.4 | SAN ANTONIO OFFICE/YARD | \$6,800 |

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

| | | |
|-----|--------------------------------------|----------|
| 8.1 | PREPAID CORPORATE INSURANCE POLICIES | \$42,692 |
|-----|--------------------------------------|----------|

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$82,724

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

| General description | Face or requested amount | Doubtful or uncollectable | Current value of debtor's interest |
|-------------------------------|--------------------------|---------------------------|------------------------------------|
| 11. Accounts receivable | | | |
| 11a. 90 days old or less: | \$185,223 | - \$0 | = \$185,223 |
| 11b. Over 90 days old: | \$351,075 | - \$323,573 | = \$27,502 |
| 11c. All accounts receivable: | | - | = |
| 12. Total of Part 3 | | | \$212,725 |

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.

| General description | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|------------------------------------|
| | | |

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

| | | | |
|------|------|------|-----|
| 14.1 | NONE | NONE | \$0 |
|------|------|------|-----|

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

| | | | |
|------|--|--|--|
| 15.1 | | | |
|------|--|--|--|

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

| | | | |
|------|------|------|-----|
| 16.1 | NONE | NONE | \$0 |
|------|------|------|-----|

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

| |
|-----|
| \$0 |
|-----|

Specific Notes

SEE FOLLOWING ORGANIZATIONAL EXHIBITS

C&J HOLDING CO., et al
INTERCOMPANY MATRIX
Based on June 30, 2016 Balance Sheet

| | | | RECEIVABLE FROM / (PAYABLE TO) | | | | | | | | | | | | |
|--|--------|--|--------------------------------|-----------------------------|-----------------|---------------------------|------------------------------|--------------------------|-------------------|---------------------------------------|-----------------|-----------------|--|------------------------------|-----------------------|
| | | | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor | Debtor |
| | | | C&J Energy Services, Ltd | C&J Corporate Services, Ltd | C&J Holding Co. | C&J Energy Services, Inc. | C&J Spec-Rent Services, Inc. | Tiger Casedhole Services | C&J Well Services | Debtor 658 - KVS Transportation, Inc. | NPS_Canada | Total E&S Inc. | ESP Completion Technologies, LLC (Texas) | Blue Ribbon Technology, Inc. | Tellus Oilfield, Inc. |
| P A Y A B L E T O / (R E C I E V A B L E F R O M) | Debtor | C&J Energy Services, Ltd | - | 1,629,952.04 | 2,486,172.04 | - | 1,468,935.53 | - | - | - | (10,875,000.00) | - | - | - | - |
| | Debtor | C&J Corporate Services, Ltd | (1,629,952.04) | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debtor | C&J Holding Co. | (2,486,172.04) | - | - | - | (313,167,442.58) | - | (87,397,575.43) | - | (23,521,760.99) | - | - | - | - |
| | Debtor | C&J Energy Services, Inc. | - | - | - | - | (201,049,342.10) | - | - | - | - | - | - | - | - |
| | Debtor | C&J Spec-Rent Services, Inc. | (1,468,935.53) | - | 313,167,442.58 | 201,049,342.10 | - | 7,562,843.02 | 196,352,007.74 | 28,698,066.44 | (3,637,160.02) | (19,166,765.02) | (9,619,260.14) | 8,989,808.18 | (8,437,464.27) |
| | Debtor | Tiger Casedhole Services | - | - | - | - | (7,562,843.02) | - | (14,764.00) | - | - | - | - | - | - |
| | Debtor | C&J Well Services | - | - | 87,397,575.43 | - | (196,352,007.74) | 14,764.00 | - | (4,915,391.28) | (3,232.22) | 710,452.76 | (2,061.00) | (1,288,248.64) | - |
| | Debtor | 658 - KVS Transportation, Inc. | - | - | - | - | (28,698,066.44) | - | 4,915,391.28 | - | - | - | - | (110,543.10) | - |
| | Debtor | NPS_Canada | 10,875,000.00 | - | 23,521,760.99 | - | 3,637,160.02 | - | 3,232.22 | - | - | - | - | - | - |
| | Debtor | Total E&S Inc. | - | - | - | - | 19,166,765.02 | - | (710,452.76) | - | - | - | - | - | (92.34) |
| | Debtor | ESP Completion Technologies, LLC (Texas) | - | - | - | - | 9,619,260.14 | - | 2,061.00 | - | - | - | - | - | 1,324,977.70 |
| | Debtor | Blue Ribbon Technology, Inc. | - | - | - | - | (8,989,808.18) | - | 1,288,248.64 | 110,543.10 | - | - | - | - | - |
| | Debtor | Tellus Oilfield, Inc. | - | - | - | - | 8,437,464.27 | - | - | - | - | - | - | - | - |
| | Debtor | ESP Completion Technologies, LLC (Texas) | - | - | - | - | 1,989,325.96 | - | - | - | - | - | (1,324,977.70) | - | - |
| | Debtor | MDTCA | - | - | - | - | 2,488,438.32 | - | - | - | - | 92.34 | - | - | - |

C&J HOLDING CO., et al
ORGANIZATIONAL STRUCTURE
EXHIBIT RELATED TO SCHEDULE A/B PART 4, QUESTION 11 and SOFA 25

| Legal Entity | Address | Location of Incorporation | Federal Tax ID | Country | Debtor / Guarantor | Ownership | Nature of Business |
|--|--|---------------------------|----------------|-------------------------|--------------------|----------------|--|
| C&J Energy Services Ltd | 3990 Rogerdale, Houston, Texas 77042 | Bermuda | | Bermuda | Debtor | Public Company | Parent |
| C&J Corporate Services (Bermuda) Ltd. | 3990 Rogerdale, Houston, Texas 77042 | Bermuda | | Bermuda | Debtor | | 100% Parent support |
| CIES Insurance (Bermuda) Ltd. | Canon's Court, 22 Victoria Street, Hamilton HM 12 Bermuda | Bermuda | | Bermuda | | | 100% Captive |
| CJ Lux Holdings S.a.r.l. | 15, rue Edward Steichen, L-2540, Luxembourg | Luxembourg | | Luxembourg | Guarantor | | 100% Holding company |
| C&J International B. V. | 1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands | | | Netherlands | Guarantor | | 100% Operations-MENA |
| C&J International Middle East FZCO | Jebel Ali Free Zone, Dubai, UAE | Dubai | | Dubai | Guarantor | | 90% Operations-MENA |
| C&J KSA, LLC | Level 21, Al Khobar Gate Tower, King Fahed Road; P.O. Box 32348, Al Khobar 31952, Saudi Arabia | Kingdom of Saudi Arabia | | Kingdom of Saudi Arabia | | | 90% Operations-MENA |
| C&J Muscat Energy Services, LLC | P.O. Box 3545, Postal Code 112, Sultanate of Oman, Oman | Oman | | Oman | | | 85% Operations-MENA |
| Ray Energy Solutions Private Limited | 1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands | | | India | | | 49% Joint-venture |
| C&J International B. V. (Dubai Branch) | 1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands | | | Dubai | | | 100% Branch Operations |
| Penny Global Leasing S.a.r.l. | 15, rue Edward Steichen, L-2540, Luxembourg | Luxembourg | | Luxembourg | Guarantor | | 100% Tax restructure |
| C&J Holding Co. | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 47-2204586 | USA | Debtor | | 100% Holding company |
| C&J Energy Services, Inc. | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 20-5673219 | USA | Debtor | | 100% Holding company - Parent Pre Merger |
| C&J Spec-Rent Services, Inc. | 3990 Rogerdale, Houston, Texas 77042 | Indiana | 87-0750712 | USA | Debtor | | 100% Corporate/Operations |
| Tiger Casedhole Services Inc. | 3990 Rogerdale, Houston, Texas 77042 | California | 33-0587783 | USA | Debtor | | 100% Operations |
| Total E&S, Inc. | 3990 Rogerdale, Houston, Texas 77042 | Indiana | 74-3205351 | USA | Debtor | | 100% Operations |
| Black Gold Oilfield Services | Calle Industrial Oe8-178, Quito, Ecuador | Ecuador | | Ecuador | | | 100% Operations |
| ESP Completion Technologies S.A. | Calle Industrial Oe8-178, Quito, Ecuador | Panama | | Panama | | | 100% Operations |
| ESP Completion Technologies LLC | 3990 Rogerdale, Houston, Texas 77042 | Texas | 45-3724615 | USA | Debtor | | 100% Operations |
| Blue Ribbon Technology Inc. | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 45-5616338 | USA | Debtor | | 100% Operations |
| Tellus Oilfield Inc. | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 45-2762657 | USA | Debtor | | 100% Operations |
| C&J VLC, LLC | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 45-5129989 | USA | Debtor | | 100% Corporate |
| C&J Well Services Inc. | 3990 Rogerdale, Houston, Texas 77042 | Delaware | 20-2535684 | USA | Debtor | | 100% Operations |
| KVS Transportation, Inc. | 3990 Rogerdale, Houston, Texas 77042 | California | 04-5372415 | USA | Debtor | | 100% Operations |
| Indigo Injection #3, LLC | 3990 Rogerdale, Houston, Texas 77042 | | | USA | | | 100% Joint-venture (Holding company) |
| Indigo Injection #3-1, LLC | 3990 Rogerdale, Houston, Texas 77042 | | | USA | | | 25% Joint-venture |
| North Dakota SWD Well #1, LLC | 3990 Rogerdale, Houston, Texas 77042 | | | USA | | | 25% Joint-venture |
| Dahl SWD Facility #1, LLC | 5661 N. Classen Blvd. Oklahoma City, OK 73118 USA | | | USA | | | 50% Joint-venture |
| Green Water Holding Co., LLC | 2840 W. Clymber Ave. Telford, PA 18969 USA | | | USA | | | 50% Joint-venture |
| C&J Insurance (Texas) Inc. | 3990 Rogerdale, Houston, Texas 77042 | | | USA | | | 100% Captive |
| Penny Technologies S.a.r.l. | 15, rue Edward Steichen, L-2540, Luxembourg | | | Luxembourg | Guarantor | | 100% Tax restructure |
| Copper Ireland Financing II Ltd. | 1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland | | | Ireland | Guarantor | | 100% Tax restructure |
| Penny Luxembourg Financing S.a.r.l. | 15, rue Edward Steichen, L-2540, Luxembourg | | | Luxembourg | Guarantor | | 100% Tax restructure |
| Copper Ireland Financing I Ltd. | 1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland | | | Ireland | Guarantor | | 0.56% Tax restructure |
| Copper Ireland Financing I Ltd. | 1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland | | | Ireland | Guarantor | | 99.44% Tax restructure |
| Penny Global Holdings S.a.r.l. | 15, rue Edward Steichen, L-2540, Luxembourg | | | Luxembourg | Guarantor | | 100% Tax restructure |
| C&J Energy Production Services-Canada Ltd. | 3990 Rogerdale, Houston, Texas 77042 | Canada (Alberta) | | Canada | Debtor | | 100% Operations |
| Mobile Data Technologies Ltd. | 3990 Rogerdale, Houston, Texas 77042 | Canada (Alberta) | | Canada | Debtor | | 100% Operations |

NOTE:
For ownership purposes, subsidiaries are shown as indented following their parent within the above

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | | | | |
| 19.1 RAW MATERIALS INVENTORIES | 6/30/2016 | | NET BOOK VALUE | \$0 |
| 20. Work in progress | | | | |
| 20.1 | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 21.1 FINISHED GOODS INVENTORIES | 6/30/2016 | | NET BOOK VALUE | \$0 |
| 22. Other Inventory or supplies | | | | |
| 22.1 | | | | |
| 23. Total of Part 5. | | | | \$0 |

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☒ Yes. Book Value \$0 Valuation method NET BOOK VALUE Current value \$0

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Specific Notes**

Debtor continues to assess amounts of inventories received in the 20 days prior to Petition Date, if any.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|-------------------------------------|---|---|------------------------------------|
| 19. Raw materials | | | | |
| 19.1 RAW MATERIALS INVENTORIES | 6/30/2016 | | Net Book Value | \$0 |
| 20. Work in progress | | | | |
| 20.1 | | | | |
| 21. Finished goods, including goods held for resale | | | | |
| 21.1 FINISHED GOODS INVENTORIES | 6/30/2016 | | Net Book Value | \$0 |
| 22. Other Inventory or supplies | | | | |
| 22.1 | | | | |

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$0

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$0 Valuation method Net Book Value Current value \$0

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Specific Notes

Debtor continues to assess amounts of inventories received in the 20 days prior to Petition Date, if any.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops—either planted or harvested | | | |
| 28.1 _____ | _____ | _____ | _____ |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish | | | |
| 29.1 _____ | _____ | _____ | _____ |
| 30. Farm machinery and equipment (Other than titled motor vehicles) | | | |
| 30.1 _____ | _____ | _____ | _____ |
| 31. Farm and fishing supplies, chemicals, and feed | | | |
| 31.1 _____ | _____ | _____ | _____ |
| 32. Other farming and fishing-related property not already listed in Part 6 | | | |
| 32.1 _____ | _____ | _____ | _____ |

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

| |
|-------|
| _____ |
|-------|

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 28. Crops—either planted or harvested 28.1 _____ | | | |
| 29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____ | | | |
| 30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____ | | | |
| 31. Farm and fishing supplies, chemicals, and feed 31.1 _____ | | | |
| 32. Other farming and fishing-related property not already listed in Part 6 32.1 _____ | | | |

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

| |
|--|
| |
|--|

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|------------------------------------|
| 39. Office furniture | | | |
| 39.1 OFFICE FURNITURE AND FIXTURES | \$7,868 | | \$7,868 |
| 40. Office fixtures | | | |
| 40.1 | | | |
| 41. Office equipment, including all computer equipment and communication systems equipment and software | | | |
| 41.1 COMPUTER HARDWARE/SOFTWARE | | | \$0 |
| 42. Collectibles | | | |
| 42.1 | | | |
| 43. Total of Part 7 | | | \$7,868 |

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|------------------------------------|
|---------------------|--|---|------------------------------------|

39. Office furniture

| | | | |
|------|-------------------------------|---------|---------|
| 39.1 | OFFICE FURNITURE AND FIXTURES | \$7,868 | \$7,868 |
|------|-------------------------------|---------|---------|

40. Office fixtures

| | | | |
|------|--|--|--|
| 40.1 | | | |
|------|--|--|--|

41. Office equipment, including all computer equipment and communication systems equipment and software

| | | | |
|------|----------------------------|--|-----|
| 41.1 | COMPUTER HARDWARE/SOFTWARE | | \$0 |
|------|----------------------------|--|-----|

42. Collectibles

| | | | |
|------|--|--|--|
| 42.1 | | | |
|------|--|--|--|

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

| |
|---------|
| \$7,868 |
|---------|

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|---|---|------------------------------------|
| 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles | | | |
| 47.1 ROLLING STOCK | \$2,153 | | \$2,153 |
| 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels | | | |
| 48.1 | | | |
| 49. Aircraft and accessories | | | |
| 49.1 | | | |
| 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) | | | |
| 50.1 DRILLING AND YARD EQUIPMENT | \$1,100 | | \$1,100 |
| 51. Total of Part 8 | | | \$3,253 |

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☒ Yes**Specific Notes**

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes. Fill in the information below.

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
|--|--|---|---|------------------------------------|

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

| | | | | | |
|------|--|---------|-----------|----------------|-----------|
| 55.1 | OTHER MISCELLANEOUS LAND, BUILDINGS AND LEASEHOLD IMPROVEMENTS | VARIOUS | \$447,256 | NET BOOK VALUE | \$447,256 |
|------|--|---------|-----------|----------------|-----------|

56. Total of Part 9

\$447,256

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Specific Notes**

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

| Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|--|---|---|------------------------------------|
| 55.1 OTHER MISCELLANEOUS LAND, BUILDINGS AND LEASEHOLD IMPROVEMENTS (: VARIOUS) | VARIOUS | \$447,256 | NET BOOK VALUE | \$447,256 |

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9

\$447,256

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Specific Notes

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 60.1 | | | |
| 61. Internet domain names and websites | | | |
| 61.1 | | | |
| 62. Licenses, franchises, and royalties | | | |
| 62.1 | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 63.1 | | | |
| 64. Other intangibles, or intellectual property | | | |
| 64.1 | | | |
| 65. Goodwill | | | |
| 65.1 | | | |

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

| |
|--|
| |
|--|

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☐ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☐ No☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|--|---|---|------------------------------------|
| 60. Patents, copyrights, trademarks, and trade secrets | | | |
| 60.1 _____ | | | |
| 61. Internet domain names and websites | | | |
| 61.1 _____ | | | |
| 62. Licenses, franchises, and royalties | | | |
| 62.1 _____ | | | |
| 63. Customer lists, mailing lists, or other compilations | | | |
| 63.1 _____ | | | |
| 64. Other intangibles, or intellectual property | | | |
| 64.1 _____ | | | |
| 65. Goodwill | | | |
| 65.1 _____ | | | |
| 66. Total of Part 10 | | | |
| Add lines 60 through 65. Copy the total to line 89. | | | |

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

| General description | Current value of debtor's interest |
|--|------------------------------------|
| 71. Notes receivable Description (include name of obligor) 71.1 _____ | |
| 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 _____ | |
| 73. Interests in insurance policies or annuities 73.1 _____ | |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 Green Field Energy Services, Inc. _____ <i>Nature of claim: Creditor - Bankruptcy</i> <i>Amount requested: \$0</i> | Undetermined |
| 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 _____ | |
| 76. Trusts, equitable or future interests in property 76.1 _____ | |
| 77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership 77.1 _____ | |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

| |
|--------------|
| Undetermined |
|--------------|

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property | Total of all property |
|--|------------------------------------|--------------------------------|-----------------------|
| 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. | \$87,642 | | |
| 81. Deposits and prepayments. Copy line 9, Part 2. | \$82,724 | | |
| 82. Accounts receivable. Copy line 12, Part 3. | \$212,725 | | |
| 83. Investments. Copy line 17, Part 4. | \$0 | | |
| 84. Inventory. Copy line 23, Part 5. | \$0 | | |
| 85. Farming and fishing-related assets. Copy line 33, Part 6. | \$0 | | |
| 86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$7,868 | | |
| 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$3,253 | | |
| 88. Real property. Copy line 56, Part 9. | | \$447,256 | |
| 89. Intangibles and intellectual property. Copy line 66, Part 10. | \$0 | | |
| 90. All other assets. Copy line 78, Part 11. | \$0 | | |
| 91. Total. Add lines 80 through 90 for each column. | a. \$394,211 | b. \$447,256 | |
| 92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. | | | \$841,466 |

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE D

Specific Disclosures with Respect to the Debtors' Schedules D

Schedule D. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

| Creditor's Name and Mailing Address, E-mail Address & An Account Number | Co-Interest | Insider | Co-Debtor | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C | U | D | Amount of Claim | Value of Collateral |
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|

Secured Debt

| | | | | | | | | | | |
|-----|---|-------------------------------------|--------------------------|-------------------------------------|---|-------------------------------------|-------------------------------------|--------------------------|---------------|--|
| 2.1 | CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY PROPERTY CO-INTEREST PRIMARY: LINE 2. - | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | \$289,023,371 | |
| 2.2 | CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | PROPERTY DESCRIPTION: B-1 TERM LOAN PROPERTY CO-INTEREST PRIMARY: LINE 2. - | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | \$587,154,685 | |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule D: Creditors Who Have Claims Secured by Property

| Creditor's Name and Mailing Address, E-mail Address & An Account Number | Co-Interest | Insider | Co-Debtor | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C | U | D | Amount of Claim | Value of Collateral |
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|

Secured Debt

| | | | | | | | | | | |
|-----|--|-------------------------------------|--------------------------|-------------------------------------|---|-------------------------------------|-------------------------------------|--------------------------|---------------|--|
| 2.3 | CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | PROPERTY DESCRIPTION: B-2 TERM LOAN PROPERTY CO-INTEREST PRIMARY: LINE 2. - | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | \$496,665,240 | |
|-----|--|-------------------------------------|--------------------------|-------------------------------------|---|-------------------------------------|-------------------------------------|--------------------------|---------------|--|

Secured Debt Total: \$1,372,843,297

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule D: Creditors Who Have Claims Secured by Property

| Creditor's Name and Mailing Address, E-mail Address & An Account Number | Co-Interest | Insider | Co-Debtor | Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor | C | U | D | Amount of Claim | Value of Collateral |
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|
|---|-------------|---------|-----------|--|---|---|---|-----------------|---------------------|

UCC Liens

| | | | | | | | | | | |
|-----|---|--------------------------|--------------------------|--------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|
| 2.4 | BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT BANK OF AMERICA CENTER, 700 LOUISIANA ST., MAIL CODE: TX4-213-08-02 HOUSTON, TX 77002-2700 ACCT. LAST 4: 7402 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 5/8/2015 PROPERTY DESCRIPTION: BLANKET LIEN. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, DELAWARE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | | |
|-----|---|--------------------------|--------------------------|--------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|

| | | | | | | | | | | |
|-----|--|--------------------------|--------------------------|--------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|--|--|
| 2.5 | DE LAGE LANDEN FINANCIAL SERVICES, INC. 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087 ACCT. LAST 4: 4612 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 8/10/2015 PROPERTY DESCRIPTION: LEASE OF SPECIFIC EQUIPMENT. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, TEXAS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | | |
|-----|--|--------------------------|--------------------------|--------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|--|--|

| | | | | | | | | | | |
|-----|---|--------------------------|--------------------------|--------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|
| 2.6 | LANE EQUIPMENT COMPANY PO BOX 540909 HOUSTON, TX 77254-0909 ACCT. LAST 4: 8731 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | DATE: 7/28/2014 PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, TEXAS | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | | |
|-----|---|--------------------------|--------------------------|--------------------------|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|

UCC Liens Total: _____

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule D: Creditors Who Have Claims Secured by Property

| | <u>Amount of Claim</u> |
|---|------------------------|
| 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. | <u>\$1,372,843,297</u> |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

| Name and Mailing Address | Part 1 Line on which the Related Creditor was Listed | Last 4 Digits of Account Number for this Entity |
|--------------------------|--|---|
| NONE | | |

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE EF

Specific Disclosures with Respect to the Debtors' Schedules E/F

Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from tax, wage or wage-related obligations to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Additionally, as more fully set forth in the Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs [Docket No. 15], claims against the Debtors on account of wage or wage-related obligations to independent contractors may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.

Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as unknown and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE EF

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|---|---|---|--------|-------------|-----------------|
|---|--|---|---|---|--------|-------------|-----------------|

Taxes and certain other debts owed to the government 507(a)(8)

| | | | | | | | | |
|-----|---|----------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-----|-----|
| 2.1 | ADAMS COUNTY TREASURER PO BOX 869 BRIGHTON, CO 80601 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.2 | ALABAMA DEPT OF REVENUE PO BOX 327790 MONTGOMERY, AL 36132 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.3 | ALABAMA DEPT OF REVENUE PO BOX 327435 MONTGOMERY, AL 36132-7435 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.4 | ALABAMA DEPT OF REVENUE PO BOX 327431 MONTGOMERY, AL 36132-7431 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.5 | ALABAMA DEPT OF REVENUE PO BOX 831199 BIRMINGHAM, AL 35283-1199 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.6 | ALABAMA DEPT OF REVENUE 50 N RIPLEY ST MONTGOMERY, AL 36130 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.7 | ALABAMA SECRETARY OF STATE PO BOX 5616 MONTGOMERY, AL 36103-5616 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.8 | ALDINE INDEPENDENT SCHOOL DISTRICT PO BOX 203989 HOUSTON, TX 77216-3989 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.9 | ANDREWS COUNTY TAX OFFICE 201 N MAIN ROOM 101 ANDREWS, TX 79714-6593 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|---|---|---|--------|-------------|-----------------|
|---|--|---|---|---|--------|-------------|-----------------|

Taxes and certain other debts owed to the government 507(a)(8)

| | | | | | | | | |
|------|--|----------------------------|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-----|-----|
| 2.10 | ANDREWS INDEPENDENT SCHOOL DISTRICT TAX OFFICE 600 N MAIN ANDREWS, TX 79714 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.11 | ARIZONA CORP COMMISSION CORPORATIONS DIVISION 1300 WEST WASHINGTON PHOENIX, AZ 85007 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.12 | ARIZONA DEPT OF REVENUE PO BOX 29079 PHOENIX, AZ 85038-9079 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.13 | ARIZONA DEPT OF REVENUE PO BOX 29010 PHOENIX, AZ 85038-9010 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.14 | ARIZONA STATE TREASURER 1700 WEST WASHINGTON PHOENIX, AZ 85007 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.15 | ARKANSAS DEPT OF FINANCE EXCISE TAX PO BOX 40200 LITTLE ROCK, AR 72203-3861 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.16 | ARKANSAS DEPT OF FINANCE AND ADMINISTRATION SALES AND USE TAX DIVISION 1816 WEST SEVENTH ST ROOM 1330 LEDBETTER BLVD LITTLE ROCK, AR 72201 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.17 | ARKANSAS DEPT OF FINANCE AND ADMINISTRATION PO BOX 1272 LITTLE ROCK, AR 72203 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.18 | ARKANSAS DEPT OF FINANCE AND ADMINISTRATION 1816 W 7TH ST RM 2250 LITTLE ROCK, AR 72201 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |
| 2.19 | ARKANSAS DEPT OF FINANCE AND ADMINISTRATION SALES AND USE TAX DIVISION PO BOX 138 LITTLE ROCK, AR 72203-1272 | UNKNOWN | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| | | ACCOUNT NO.: NOT AVAILABLE | | | | | | |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.20 ARKANSAS SECRETARY OF STATE CORPORATE DIVISION PO BOX 8014 LITTLE ROCK, AR 72203-8014 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.21 ARKANSAS SECRETARY OF STATE 500 WOODLAND ST STE 256 LITTLE ROCK, AR 72201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.22 ARKANSAS STATE TREASURY 220 STATE CAPITOL LITTLE ROCK, AR 72201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.23 ATASCOSA COUNTY TAX OFFICE 1001 OAK ST JOURDANTON, TX 78026 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.24 BANKRUPTCY ADMINISTRATOR DELAWARE DIVISION OF REVENUE 820 N FRENCH ST 8TH FL WILMINGTON, DE 19801 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.25 BEATRIZ I MUNOZ PCC TAX ASSESSOR COLLECTOR PO BOX 1368 DEL RIO, TX 78841 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.26 BEAU PRE HOLDINGS LLC 806 E ST MARY BLVD LAFAYETTE, LA 70503 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.27 BERKHEIMER ONESOURCE-EIT PO BOX 25159 LEHIGH VALLEY, PA 18002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.28 BOSSIER CITY PARISH SALES AND USE TAX DIV PO BOX 71313 BOSSIER CITY, LA 71171 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.29 BUREAU OF CORP TAXES PO BOX 280427 HARRISBURG, PA 17128-0427 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.30 BUREAU OF CORP TAXES PO BOX 280704 HARRISBURG, PA 17128-0427 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.31 BUREAU OF CORP TAXES PO BOX 280708 HARRISBURG, PA 17128-0708 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.32 BUREAU OF TAXATION 24 STATE HOUSE STATION AUGUSTA, ME 04333 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.33 CA STATE BOARD OF EQUALIZATION ENVIRONMENTAL FEES DIVISION PO BOX 942879 SACRAMENTO, CA 94279-6001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.34 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPT PO BOX 826880 SACRAMENTO, CA 94280-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.35 CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY MAIL STOP BE A345 PO BOX 30199 SACRAMENTO, CA 95812-2952 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.36 CALIFORNIA STATE BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.37 CAROL TAYLOR TAX COLLECTOR WOOD COUNTY TAX OFFICE PO BOX 1919 QUITMAN, TX 75783 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.38 CAROLYN M. LECK CANADIAN COUNTY TREASURER 201 N CHOCTAW EL RENO, OK 73036 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.39 CHERYL E JOHNSON GALVESTON COUNTY TAX ASSESSOR 722 MOODY AVE GALVESTON, TX 77550 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.40 CHRISTIE LATHAM TAX ASSESSOR COLLECTOR STEPHENS COUNTY COURTHOUSE 200 WEST WALKER BRECKENRIDGE, TX 76424 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.41 CITY AND COUNTY OF DENVER PO BOX 660860 DALLAS, TX 75266-0860 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.42 CITY OF CAMBRIDGE LOCAL TAXES 1131 STEUBENVILLE AVE CAMBRIDGE, OH 43725 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.43 CITY OF COLUMBIA 201 2ND ST COLUMBIA, MS 39429 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.44 CITY OF DEL RIO TAX OFFICE 109 WEST BROADWAY DEL RIO, TX 78840 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.45 COLLECTOR CLAIBORNE PARISH SALES TAX DEPARTMENT PO BOX 600 HOMER, LA 71040 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.46 COLORADO DEPT OF REVENUE TAXATION DIVISION 1375 SHERMAN ST DENVER, CO 80261 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.47 COLORADO DEPT OF STATE 1700 BROADWAY STE 200 DENVER, CO 80290 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.48 COLORADO STATE INCOME TAX SIT 1375 SHERMAN ST DENVER, CO 80261-0005 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.49 COLORADO UI TAX SECTION/TAX REPORTS PO BOX 46538 DENVER, CO 80201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.50 COMMISSIONER OF TAXATION AND FINANCE NYS ASSESSMENT RECEIVABLES PO BOX 2974 NEW YORK, NY 10087-6823 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.51 COMMISSIONER OF THE REVENUE PO BOX 2260 NORFOLK, VA 23501-2260 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.52 COMMONWEALTH OF KENTUCKY DEPT OF EMPLOYMENT SVCS 275 EAST MAIN ST FRANKFORT, KY 40621 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.53 COMMONWEALTH OF PENNSYLVANIA DEPT OF REVENUE PO BOX 2890 HARRISBURG, PA 17105-2890 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.54 COMMONWEALTH OF VIRGINIA DEPT OF TREASURY PO BOX 20207 RICHMOND, VA 23218-1879 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.55 COMMONWEALTH OF VIRGINIA DEPT OF TREASURY 101 N 14TH ST JAMES MONROE BLDG 3RD FL RICHMOND, VA 23219 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.56 COMPTROLLER OF MD 110 CARROLL ST ANNAPOLIS, MD 21411-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.57 COMPTROLLER OF THE TREASURY REVENUE ADMINISTRATION DIVISION 80 CALVERT ST ANNAPOLIS, MD 21404 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.58 CONNECTICUT DEPT OF REVENUE SVCS 25 SIGOURNEY ST HARTFORD, CT 06106-5032 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.59 CONNECTICUT SECRETARY OF STATE PO BOX 150470 HARTFORD, CT 06115-0470 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.60 CONNECTICUT STATE TREASURER 55 ELM ST HARTFORD, CT 06106 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.61 CRANE COUNTY TAX COLLECTOR PO BOX 878 CRANE, TX 79731 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.62 CRYSTAL CEDILLO PCC CTOP GONZALES COUNTY TAX OFFICE PO BOX 677 GONZALES, TX 78629 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.63 CUSTOMER SVCS DIVISION PO BOX 3365 JEFFERSON CITY, MO 65105-3365 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.64 DELAWARE DIVISION OF REVENUE PO BOX 8750 WILMINGTON, DE 19899-8750 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.65 DEPARTMENT OF FINANCE ADMINISTRATIONS 1509 WEST 7TH ST LITTLE ROCK, AK 72201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.66 DEPARTMENT OF STATE NEW YORK 99 WASHINGTON AVE 6TH FL ALBANY, NY 12231 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.67 DEPARTMENT OF STATE PENNSYLVANIA PO BOX 8722 HARRISBURG, PA 17105-8722 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.68 DEPARTMENT OF TAXATION PO BOX 1115 RICHMOND, VA 23218-1115 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.69 DEPT OF ECONOMIC SECURITY 3225 N CENTRAL AVE PHOENIX, AZ 85012 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.70 DEPT OF ECONOMIC SECURITY 1ST NATIONAL BANK BLDG 332 MINNESOTA ST STE E200 ST. PAUL, MN 55101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.71 DEPT OF FINANCE ADMINISTRATION PO BOX 9941 LITTLE ROCK, AR 72203 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.72 DEPT OF FINANCE AND ADMIN CORPORATION INCOME TAX SECTION PO BOX 949 LITTLE ROCK, AR 72203-0919 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.73 DEPT OF FINANCIAL INSTITUTIONS DRAWER 978 MILWAUKEE, WI 53293-0978 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.74 DEPT OF LICENSING AND REGULATORY AFFAIRS PO BOX 30054 LANSING, MI 48909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.75 DEPT OF REVENUE MAIL STATION 6501 ST. PAUL, MN 55146 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.76 DEPT OF REVENUE 1800 CENTURY CENTER BLVD NE ATLANTA, GA 30345 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.77 DEPT OF REVENUE 1854 BROOKWOOD ST HARRISBURG, PA 17104-2244 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.78 DEPT OF REVENUE 2135 RIMROCK RAD 4TH FL MADISON, WI 53713 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.79 DEPT OF REVENUE HARRY S TRUMAN STATE OFFICE BLDG 301 WEST HIGH ST JEFFERSON CITY, MO 65101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.80 DEPT OF REVENUE 50 N RIPLEY MONTGOMERY, AL 36132 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.81 DEPT OF REVENUE 125 N ROBERTS 3RD FL HELENA, MT 59604 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.82 DEPT OF REVENUE PO BOX 201 BATON ROUGE, LA 70821 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.83 DEPT OF REVENUE PO BOX 29009 PHOENIX, AZ 85038 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.84 DEPT OF REVENUE PO BOX 7087 INDIANAPOLIS, IN 46207-7087 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.85 DEPT OF REVENUE REMITTANCE CENTER PO BOX 5055 SIOUX FALLS, SD 57117 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.86 DEPT OF REVENUE STATE CAPITOL ANNEX 1375 SHERMAN ST DENVER, CO 80261 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.87 DEPT OF REVENUE WITHHOLDING TAX 915 SW HARRISON TOPEKA, KS 66625 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.88 DEPT OF REVENUE WITHHOLDING TAX SECTION STATE OFFICE BLDG 100 NORTH SENATE AVE INDIANAPOLIS, IN 46204 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.89 DEPT OF REVENUE PO BOX 19030 SPRINGFIELD, IL 19030 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.90 DEPT OF REVENUE 301 CENTINNIAL MALL SOUTH LINCOLN, NE 68509 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.91 DEPT OF REVENUE ADMINISTRATION DIRECTOR PIERRE BOISVERT PO BOX 454 COLLECTION DIVISION CONCORD, NH 03302-0454 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.92 DEPT OF REVENUE ADMINISTRATION 45 CHENELL DR CONCORD, NH 03302-0457 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.93 DEPT OF REVENUE MS PO BOX 23191 JACKSON, MS 39225-3191 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.94 DEPT OF REVENUE SERVICES 92 FARMINTON AVE HARTFORD, CT 06105 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.95 DEPT OF REVENUE SVCS STATE OF CT PO BOX 2974 HARTFORD, CT 06104-2974 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.96 DEPT OF REVENUE TN 500 DEADERICK ST NASHVILLE, TN 37242 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.97 DEPT OF TAX AND REVENUE TAXPAYER SERVICES DIVISION PO DRAWER 3784 CHARLESTON, WV 25337 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.98 DEPT OF TAXATION 2220 W BROAD ST RICHMOND, VA 23220 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.99 DEPT OF TAXATION 1550 COLLEGE PKWY STE 1202 WEST TOWER CARSON CITY, NV 89706 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.100 DEPT OF TAXATION 830 FREEWAY DR NORTH COLUMBUS, OH 43266 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.101 DEPT OF TAXATION PO BOX 26627 RICHMOND, VA 23261 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.102 DEPT OF TAXATION PO BOX 259 HONOLULU, HI 96809 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.103 DEPT OF TAXATION AND FINANCE TAXPAYER ASSISTANCE BUREAU WA. HARRIMAN CAMPUS NYS TAX DEPT BUILDING 8; ROOM 501 ALBANY, NY 12227 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.104 DEPT OF TREASURY TREASURY BUILDING 430 WEST ALLEGAN ST LANSING, MI 48922 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.105 DESOTO PARISH SALES AND USE TAX COMMISSION PO BOX 927 MANSFIELD, LA 71052 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.106 DIRECTOR OF REVENUE SECRETARY OF STATE PO BOX 1366 JEFFERSON, MO 65102 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.107 DIVISION OF PROPERTY TAXATION JOANN GROFF ADMINISTRATOR 1313 SHERMAN ST #419 DENVER, CO 80203 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.108 DIVISION OF REVENUE 820 N FRENCH ST WILMINGTON, DE 19801 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.109 DONNA DUNCAN LEA COUNTY TREASURER 100 N MAIN STE 3C LOVINGTON, NM 88260 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.110 DUNN COUNTY TREASURER 205 OWENS ST MANNING, ND 58642 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.111 ECTOR COUNTY APPRAISAL DISTRICT 1301 E 8TH ST ODESSA, TX 79761-4722 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.112 EDDY COUNTY TREASURER 101 GREENE STE 117 CARLSBAD, NM 88220 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.113 ELLEN CONTRERAS SHELburnE TAX ASSESSOR COLLECTOR WALLER COUNTY 730 9TH ST HEMPSTEAD, TX 77445-4534 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.114 FEDERAL TRADE COMMISSION WILLIAM BLUMENTHAL, GENERAL COUNSEL 600 PENNSYLVANIA AVE NW WASHINGTON, DC 20580 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.115 FINANCE AUTHORITY OF MAINE 5 COMMUNITY DR AUGUSTA, ME 04332-0949 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.116 FLORIDA DEPT OF REVENUE COMPLIANCE CAMPAIGNS PO BOX 6417 TALLAHASSEE, FL 32314-6417 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.117 FLORIDA DEPT OF REVENUE 5050 W TENNESSEE ST BLDG K TALLAHASSEE, FL 32399-0125 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.118 FLORIDA DEPT OF REVENUE 104 CARLTON BLVD 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0100 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.119 FLORIDA DEPT OF STATE PO BOX 6327 TALLAHASSEE, FL 32314 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.120 FLORIDA DEPT OF STATE DIVISION OF CORPORATIONS PO BOX 1500 TALLAHASSEE, FL 32302-1500 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.121 GEORGIA DEPT OF REVENUE TAXPAYER SVCS DIVISION PO BOX 105499 ATLANTA, GA 30348-5499 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.122 GEORGIA DEPT OF REVENUE PROCESSING CENTER PO BOX 740317 ATLANTA, GA 30374-0317 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.123 GEORGIA DEPT OF REVENUE PO BOX 740397 ATLANTA, GA 30374-0397 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.124 GEORGIA DEPT OF REVENUE COMPLIANCE DIVISION PO BOX 1879 ATLANTA, GA 30321 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.125 GEORGIA DEPT OF REVENUE CENTRALIZED TAXPAYER ACCTING PO BOX 1150 ATLANTA, GA 30348-5499 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.126 GEORGIA DEPT OF REVENUE CAROLYN WILKINSON 1800 CENTURY BLVD ROOM 8100 RM 206 ATLANTA, GA 30345 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.127 GEORGIA INCOME TAX DIVISION PO BOX 49432 ATLANTA, GA 30359-1432 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.128 GEORGIA SECRETARY OF STATE 214 STATE CAPITOL ATLANTA, GA 30334 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.129 GEORGIA STATE TREASURER 200 PIEDMONT AVE STE 160 ATLANTA, GA 30334 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.130 GRIMES COUNTY APPRAISAL DISTRICT PO BOX 489 ANDERSON, TX 77830 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.131 HAMILTON COUNTY APPRAISAL DISTRICT 119 E HENRY HAMILTON, TX 76531 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.132 HARRISON CAD PO BOX 818 MARSHALL, TX 75671-0818 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.133 HAWAII STATE TAX COLLECTOR PO BOX 1730 HONOLULU, HI 96806 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.134 HIDALGO COUNTY IRRIGATION DISTRICT NO 16 PO BOX 1044 MISSION, TX 78573 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.135 HILL COUNTY TAX COLLECTIONS PO BOX 416 1407 ABBOTT AVE HILLSBORO, TX 76645 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.136 HILL COUNTY TAX OFFICE MARCHEL M EUBANK TAX ASSESSOR COLLECTOR PO BOX 412 HILLSBORO, TX 76645 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.137 HOWARD COUNTY TAX OFFICE PO BOX 1111 BIG SPRING, TX 79721 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.138 IDAHO SECRETARY OF STATE PO BOX 83720 BOISE, ID 83720-0080 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.139 IDAHO STATE TAX COMMISSION 800 PARK BLVD PLAZA IV BOISE, ID 83712 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.140 IDAHO STATE TAX COMMISSION PO BOX 36 BOISE, ID 83722-0410 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.141 IDAHO STATE TAX COMMISSION CORPORATION EXTENSION 41EXT PO BOX 76 BOISE, ID 83707-0076 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.142 ILLINOIS DEPT OF REVENUE ESTIMATED INCOME TAX PO BOX 19045 SPRINGFIELD, IL 62794-9045 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.143 ILLINOIS DEPT OF REVENUE PO BOX 19008 SPRINGFIELD, IL 62794 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.144 ILLINOIS DEPT OF REVENUE RETAILER OCCUPATION TAX 101 WEST JEFFERSON ST SPRINGFIELD, IL 62702 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.145 ILLINOIS DEPT OF REVENUE PO BOX 6994 CHICAGO, IL 60680 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.146 ILLINOIS DEPT OF REVENUE PO BOX 19028 SPRINGFIELD, IL 19028 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.147 ILLINOIS SECRETARY OF STATE DEPT OF BUSINESS SERVICES 501 S 2ND ST SPRINGFIELD, IL 62756-5510 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.148 INDIANA DEPT OF REVENUE PO BOX 7231 INDIANAPOLIS, IN 46207-7231 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.149 INDIANA DEPT OF REVENUE PO BOX 7218 INDIANAPOLIS, IN 46207 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.150 INDIANA DEPT OF REVENUE COMPLIANCE DIVISION 100 NORTH SENATE AVE ROOM N-203 INDIANAPOLIS, IN 46204 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.151 INDIANA DEPT OF REVENUE COLLECTION DIVISION PO BOX 64622 INDIANAPOLIS, IN 46206-0595 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.152 INDIANA SECRETARY OF STATE 302 W WASHINGTON ST ROOM E 018 INDIANAPOLIS, IN 46204 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.153 INDIANA STATE TREASURER 242 STATE HOUSE INDIANAPOLIS, IN 46204 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.154 INDIVIDUAL AND CORP TAX DIVISION CORPORATE INCOME TAX UNIT PO BOX 3861 MONTGOMERY, AL 36132-7430 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.155 INTERNAL REVENUE SVCS INTERNAL REVENUE SVCS CENTER OGDEN, UT 84201-0012 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

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|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.156 INTERNAL REVENUE SVCS INTERNAL REVENUE SVCS CENTER AUSTIN, TX 73301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.157 INTERNAL REVENUE SVCS PO BOX 804525 CINCINNATI, OH 45280-4525 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.158 INTERNAL REVENUE SVCS 1111 CONSTITUTION AVE NW WASHINGTON, DC 20224 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.159 IRS- DEPT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.160 JAN PARRISH TAX ASSESSOR COLLECTOR YOAKUM COUNTY PO BOX 250 PLAINS, TX 79355 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.161 JANA YOUNG TAX ASSESSOR COLLECTOR SCURRY COUNTY TAX OFFICE SCURRY COUNTY COURTHOUSE 1806 25TH ST SNYDER, TX 79549 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.162 JANET ROULET CUSTER COUNTY TREASURER PO BOX 200 ARAPAH0, OK 73620-0200 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.163 JANETTE CORNELIUS BECKHAM COUNTY TREASURER PO BOX 600 SAYRE, OK 73662 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.164 JEFFERSON PARISH SHERIFFS OFFICE BUREAU OF REVENUE AND TAXATION NEWELL NORMAND SHERIFF AND TAX COLLECTOR SALES TAX DIVISION; PO BOX 248 GRETN, LA 70054 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.165 JOB SERVICE 1000 E DIVIDE AVE PO BOX 5507 BISMARCK, ND 58506 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.166 JOB SERVICE NORTH DAKOTA 524 2ND AVE N WAHPETON, ND 58075 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.167 JORDAN KAUFMAN KERN COUNTY TREASURER TAX COLLECTOR 1115 TRUXTIN AVE 2ND FL BAKERSFIELD, CA 93301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.168 JULIE MCENTIRE TAX A/C STERLING COUNTY TAX OFFICE PO BOX 888 STERLING CITY, TX 76951 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.169 KANSAS DEPT OF REVENUE DIVISION OF TAXATION 915 SW HARRISON ST TOPEKA, KS 66625-5000 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.170 KANSAS DEPT OF REVENUE PO BOX 12005 TOPEKA, KS 66612 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.171 KANSAS EMPLOYMENT SECURITY FUND 1309 SW TOPEKA BLVD TOPEKA, KS 66612-1816 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.172 KANSAS SECRETARY OF STATE RON THORNBURGH FIRST FLOOR MEMORIAL HALL 120 SW 10TH AVE ROOM 100 TOPEKA, KS 66612-1240 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.173 KANSAS STATE TREASURER LYNN JENKINS 900 SW JACKSON STE 201 TOPEKA, KS 66612-1235 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.174 KANSAS WITHHOLDING TAX 915 SW HARRISON ST TOPEKA, KS 66612-1588 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.175 KARNES CITY ISD MONICA E GONZALES T/C PO BOX 38 KARNES CITY, TX 78118-0038 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.176 KARNES COUNTY TAX OFFICE BRENDA JANYSEK TRUE 200 E CALVERT STE 3 KARNES CITY, TX 78118 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.177 KENTUCKY DEPT OF REVENUE KENTUCKY DEPT OF REVENUE FRANKFORT, KY 40620 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.178 KENTUCKY DEPT OF REVENUE 501 HIGH ST FRANKFORT, KY 40601 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.179 KENTUCKY DEPT OF REVENUE 200 FAIR OAKS LANE FRANKFORT, KY 40602 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.180 KENTUCKY REVENUE CABINET PO BOX 40602 FRANKFORT, KY 40602 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.181 KENTUCKY SECRETARY OF STATE 700 CAPITAL AVE PO BOX 718 FRANKFORT, KY 40602 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.182 KENTUCKY STATE TREASURER TREY GRAYSON PO BOX 125 FRANKFORT, KY 40619 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.183 KENTUCKY STATE TREASURER CORPORATION TAX 501 HIGH ST FRANKFORT, KY 40601 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.184 KEVIN KIESCHNICK TAX ASSESSOR COLLECTOR PO BOX 2810 CORPUS CHRISTI, TX 78403-2810 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.185 KEYSTONE COLLECTIONS GROUP 224 NAZARETH PIKE #16 BETHLEHEM, PA 18020 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.186 KIRK SHIELDS TAX ASSESSOR COLLECTOR GREGG COUNTY PO BOX 1431 LONGVIEW, TX 75606-1431 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.187 KLEIN INDEPENDENT SCHOOL DISTRICT 7200 SPRING CYPRESS RD KLEIN, TX 77379-3299 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.188 KRISTEN ROE TAX ASSESSOR COLLECTOR BRAZOS COUNTY TAX OFFICE 4151 COUNTY PARK CT BRYAN, TX 77802 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.189 LA DEPT OF REVENUE PO BOX 201 BATON ROUGE, LA 70821-0201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.190 LA- DEPT OF REVENUE SANTHEA DOMINO PO BOX 66658 BATON ROUGE, LA 70896-6658 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.191 LAFAYETTE PARISH SCHOOL SYSTEM PO BOX 52706 LAFAYETTE, LA 70505 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.192 LAVENA CHASTINE TEXAS COUNTY TREASURER PO BOX 509 GUYMON, OK 73942 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.193 LINCOLN PARISH SALES AND USE TAX COMMISSION PO BOX 863 RUSTON, LA 71273 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.194 LINDA G BRIDGE TAX ASSESSOR BEE COUNTY TAX AC PO BOX 1900 BEEVILLE, TX 78104-1900 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.195 LIVE OAK COUNTY APPRAISAL DISTRICT PO BOX 2370 GEORGE WEST, TX 78022 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.196 LIVINGSTON TOWNSHIP TREASURER CHERYL PRUSAKIEWICZ 2622 MARTINDALE RD GAYLORD, MI 49735 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.197 LOS ANGELES COUNTY TAX COLLECTOR PO BOX 54018 LOS ANGELES, CA 90054-0018 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.198 LOUISIANA DEPT OF REVENUE AND TAXATION SALES TAX DEPT PO BOX 91009 BATON ROUGE, LA 70822-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.199 LOUISIANA DEPT OF AGRICULTURE AND FORESTRY PO BOX 91081 BATON ROUGE, LA 70821-9081 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.200 LOUISIANA DEPT OF LABOR 5610 COLISEUM BLVD ALEXANDRIA, LA 71303 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.201 LOUISIANA DEPT OF REVENUE SECRETARY OF STATE COMM DIV PO BOX 94125 BATON ROUGE, LA 70804-9125 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.202 LOUISIANA DEPT OF REVENUE PO BOX 91011 BATON ROUGE, LA 70821-9011 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.203 LOUISIANA DEPT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.204 LOUISIANA DEPT OF REVENUE PO BOX 3138 BATON ROUGE, LA 70821 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.205 LOUISIANA DEPT OF REVENUE COLLECTION DIVISION PO BOX 281 BATON ROUGE, LA 70821 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.206 LOUISIANA DEPT OF REVENUE 617 N 3RD ST BATON ROUGE, LA 70802 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.207 LOUISIANA STATE TREASURY 900 NORTH THIRD ST 3RD FL STATE CAPITOL BATON ROUGE, LA 70802 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.208 LUIS GONZALEZ RTC ZAPATA COUNTY TAX ASSESSOR COLLECTOR 200 E 7TH AVE STE 226 ZAPATA, TX 78076 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.209 MAINE REVENUE SVCS PO BOX 1062 AUGUSTA, ME 04332-1062 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.210 MAINE SECRETARY OF STATE 101 STATE HOUSE STATION AUGUSTA, ME 04333-0101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.211 MAINE STATE TREASURER DAVID G LEMOINE 39 STATE HOUSE STATION AUGUSTA, ME 04333-0039 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.212 MAINE STATE TREASURER DAVID G LEMOINE 3RD FL CROSS OFFICE BLDG 111 SEWALL ST AUGUSTA, ME 04330 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.213 MARY E SANDOVAL DIMMIT COUNTY TAX OFFICE PO BOX 425 CARRIZO SPRINGS, TX 78834 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.214 MARYLAND COMPTROLLERS OFFICE 301 W PRESTON ST BALTIMORE, MD 21201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.215 MARYLAND SECRETARY OF STATE 16 FRANCIS ST ANNAPOLIS, MD 21401 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.216 MELISSA T DE LA GARZA PCC KLEBERG COUNTY TAX ASSESSOR COLLECTOR PO BOX 1457 KINGSVILLE, TX 78364-1457 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.217 MICHIGAN DEPT OF REVENUE TREASURY BLDG LANSING, MI 48922 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.218 MICHIGAN DEPT OF TREASURER PO BOX 30199 LANSING, MI 48909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.219 MICHIGAN DEPT OF TREASURY SBT QUARTERLY TAX DEPT 77889 DETROIT, MI 48277-0889 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.220 MICHIGAN DEPT OF TREASURY PO BOX 90774 LANSING, MI 48909-8274 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.221 MICHIGAN DEPT OF TREASURY PO BOX 35009 LANSING, MI 48909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.222 MICHIGAN DEPT OF TREASURY DEPT 77437 PO BOX 77000 DETROIT, MI 48277-0437 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.223 MICHIGAN DEPT OF TREASURY COLLECTION DIVISION PO BOX 3375 LANSING, MI 48909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.224 MIDLAND CENTRAL APPRAISAL DISTRICT 4631 ANDREWS HWY P O BOX 908002 MIDAND, TX 79708-0002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.225 MIKE SULLIVAN TAX ASSESSOR COLLECTOR PO BOX 3547 HOUSTON, TX 77253-3547 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.226 MINNESOTA DEPT OF REVENUE COLLECTION DIVISION PO BOX 700 SAINT PAUL, MN 55164-0564 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.227 MINNESOTA DEPT OF REVENUE 600 ROBERT ST N ST PAUL, MN 55101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.228 MINNESOTA DEPT OF REVENUE 12300 FORD RD STE 285 DALLAS, TX 75234 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.229 MINNESOTA DEPT OF REVENUE SALES AND USE TAX PO BOX 7871 SAINT PAUL, MN 55164-0622 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.230 MINNESOTA REVENUE MAIL STATION 1250 STATE HOUSE ROOM 102 ST. PAUL, MN 55145-1250 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.231 MINNESOTA SECRETARY OF STATE 60 EMPIRE DR STE 100 ST PAUL, MN 55103 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.232 MINNESOTA SECRETARY OF STATE 180 STATE OFFICE BLDG 100 REV DR MARTIN LUTHER KING JR BLVD ST PAUL, MN 55155-1299 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.233 MINNESOTA STATE OF CORP INCOME TAX COMMISSIONER OF REVENUE MAIL STATION 1750 ST PAUL, MN 55146-1750 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.234 MINNESOTA STATE TREASURER 400 CENTENNIAL BLDG 658 CEDAR ST SAINT PAUL, MN 55155 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.235 MISSISSIPPI BUREAU OF REVENUE CORPORATE TAX DIV CORP TAX PO BOX 23075 JACKSON, MS 37225-3075 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.236 MISSISSIPPI DEPT OF EMPLOYMENT SECURITY 1235 ECHELON PKWY JACKSON, MS 39213 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.237 MISSISSIPPI DEPT OF REVENUE PO BOX 960 JACKSON, MS 39205 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.238 MISSISSIPPI DEPT OF REVENUE 500 CLINTON CENTER DR CLINTON, MS 39056 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.239 MISSISSIPPI SECRETARY OF STATE PO BOX 23083 JACKSON, MS 39225-3083 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.240 MISSISSIPPI SECRETARY OF STATE 401 MISSISSIPPI ST JACKSON, MS 39201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.241 MISSISSIPPI STATE TAX COMM SALES AND USE TAX DIVISION PO BOX 960 JACKSON, MS 39205-0960 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.242 MISSISSIPPI STATE TAX COMMISSION PO BOX 23338 JACKSON, MS 38225-3338 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.243 MISSISSIPPI STATE TAX COMMISSION 115 SOUTH WARD ST SENATOBIA, MS 38668 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.244 MISSISSIPPI STATE TAX COMMISSIONER PO BOX 1033 JACKSON, MS 39215 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.245 MISSISSIPPI TAX COMMISSION PO BOX 960 JACKSON, MS 39205 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.246 MISSISSIPPI TAX COMMISSION PO BOX 23075 JACKSON, MS 39225-3075 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.247 MISSOURI DEPT OF REVENUE TAXATION BUREAU PO BOX 3020 JEFFERSON CITY, MO 65105-3020 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.248 MISSOURI DEPT OF REVENUE TAX ADMINISTRATION BUREAU PO BOX 840 JEFFERSON CITY, MO 65105-0840 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.249 MISSOURI DEPT OF REVENUE SALES USE TAX PO BOX 94788 JEFFERSON CITY, MO 65105-0840 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.250 MISSOURI DEPT OF REVENUE RICHARD M MASELES SPECIAL ASSISTANT ATTORNEY GEN PO BOX 475; 301 W HIGH ST RM 670 JEFFERSON CITY, MO 65105-0475 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.251 MISSOURI DEPT OF REVENUE PO BOX 3365 JEFFERSON, MO 65105-3365 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.252 MISSOURI DEPT OF REVENUE EMPLOYER WITHHOLDING TAX PO BOX 47464 JEFFERSON CITY, MO 65105-3375 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.253 MISSOURI DEPT OF REVENUE CUSTOMER SERVICES DIVISION 301 WEST HIGH ST ROOM 330 JEFFERSON CITY, MO 65101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.254 MITCHELL COUNTY TAX OFFICE SYLVIA CLANTON TAX ASSESSOR COLLECTOR 438 E 2ND ST COLORADO CITY, TX 79512 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.255 MONTAGUE CAD KIM HARALSON COLLECTOR PO BOX 121 MONTAGUE, TX 76251 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.256 MONTAGUE COUNTY TAX OFFICE SYDNEY NOWELL PO BOX 8 MONTAGUE, TX 76251 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.257 MONTANA DEPT OF LABOR AND INDUSTRY 1315 LOCKEY AVE HELENA, MT 59601 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.258 MONTANA DEPT OF REVENUE PO BOX 8021 HELENA, MT 59604-8021 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.259 MONTANA DEPT OF REVENUE PO BOX 5805 HELENA, MT 59604-5805 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.260 MONTANA DEPT OF REVENUE MITCHELL BUILDING 125 N ROBERTS PO BOX 5805 HELENA, MT 59604-5805 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.261 MONTANA SECRETARY OF STATE PO BOX 202801 HELENA, MT 59620 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.262 MONTE S SHAW WISE COUNTY TAX ASSESSOR COLLECTOR 404 W WALNUT DECATUR, TX 76234 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.263 MS- DEPT OF REVENUE BANKRUPTCY SECTION PO BOX 22808 JACKSON, MS 39225-2808 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.264 MUNICIPAL AND SCHOOL INCOME TAX OFFICE 48 W THIRD ST WILLIAMSPORT, PA 17701 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.265 NACOGDOCHES CENTRAL APPRAISAL DISTRICT 216 W HOSPITAL ST NACOGDOCHES, TX 75961 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.266 NATRONA COUNTY TREASURER PO BOX 2290 CASPER, WY 82602 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.267 NEBRASKA DEPT OF REVENUE PO BOX 98923 LINCOLN, NE 68509 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.268 NEBRASKA DEPT OF REVENUE NEBRASKA STATE OFFICE BUILDING 301 CENTENNIAL MALL SOUTH PO BOX 94818 LINCOLN, NE 68509-4818 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.269 NEBRASKA SECRETARY OF STATE PO BOX 94608 LINCOLN, NE 68509-4608 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.270 NEBRASKA STATE TREASURER PO BOX 1115 ROOM 2005 STATE CAPITOL BLDG LINCOLN, NE 68509-4788 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.271 NEVADA DEPT OF TAXATION PO BOX 52674 PHOENIX, AZ 85072-2674 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.272 NEVADA DEPT OF TAXATION BUSINESS LICENSE RENEWAL PO BOX 52614 PHOENIX, AZ 85072-2614 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.273 NEVADA DEPT OF TAXATION STATE OF NEVADA SALES USE PO BOX 52609 PHOENIX, AZ 85072-2609 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.274 NEVADA LEGAL PRESS 3301 S MALIBOU AVE PAHRUMP, NV 89048-6432 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.275 NEVADA STATE TREASURER KATE MARSHALL CAPITOL BUILDING 101 N CARSON #4 CARSON CITY, NV 89701 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.276 NEW HAMPSHIRE DEPT OF REVENUE ADM DOCUMENT PROCESSING DIVISION PO BOX 637 CONCORD, NH 03302-0637 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.277 NEW HAMPSHIRE SECRETARY OF STATE 25 CAPITOL ST CONCORD, NH 03301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.278 NEW MEXICO DEPT OF WORKFORCE SOLUTIONS 121 TIJERAS NE STE 3000 ALBUQUERQUE, NM 87102 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.279 NEW MEXICO SECRETARY OF STATE PO BOX 25127 SANTE FE, NM 87504-5127 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.280 NEW MEXICO SECRETARY OF STATE 325 DON GASPAR SANTE FE, NM 87501 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.281 NEW MEXICO ST CORP COMMISSION CORP DEPT PO DRAWER 1269 SANTA FE, NM 87504 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.282 NEW MEXICO STATE TREASURER 2019 GALISTEO ST BLDG K PO BOX 630 SANTA FE, NM 87504-0608 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.283 NEW MEXICO TAX AND REVENUE DEPT 400 N PENNSYLVANIA AVE ROSWELL, NM 88201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.284 NEW MEXICO TAXATION AND REVENUE DEPT PO BOX 25127 SANTA FE, NM 87504-5127 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.285 NEW MEXICO TAXATION AND REVENUE DEPT 1100 S ST FRANCIS DR PO BOX 64564 SANTA FE, NM 87504-0630 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.286 NEW MEXICO TAXATION AND REVENUE DEPT 2540 EL PASEO RD #2 LAS CRUCES, NM 88001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.287 NEW YORK CITY DEPT OF FINANCE PO BOX 5070 KINGSTON, NY 12402-5070 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.288 NEW YORK DEPT OF STATE DIVISION OF CORPORATIONS 41 STATE ST ALBANY, NY 12231-0002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.289 NEW YORK STATE CORP TAX PO BOX 4136 BINGHAMTON, NY 13902-4136 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.290 NEW YORK STATE DEPT OF TAXATION AND FINANCE PO BOX 1912 ALBANY, NY 12201-1912 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.291 NEW YORK STATE DEPT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 122050-0300 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.292 NEW YORK STATE INCOME TAX PROCESSING UNIT P O BOX 1970 ALBANY, NY 12201-1970 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.293 NEW YORK STATE SALES TAX PO BOX 15172 ALBANY, NY 12212 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.294 NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER 600 E BLVD AVE BISMARCK, ND 58505 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.295 NORTH DAKOTA TAX COMMISSIONER PO BOX 5623 BISMARCK, ND 58506 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.296 NYS CORP TAX PO BOX 1909 ALBANY, NY 12201-1909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.297 OCHILTREE CAD 825 S MAIN STE #100 PERRYTON, TX 79070 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.298 OFFICE OF ND STATE TREASURER 600 E BLVD AVE DEPT 120 STATE CAPITOL 3RD FL BISMARCK, ND 58505-0660 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.299 OFFICE OF REVENUE PO BOX 23050 JACKSON, MS 39225-3050 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.300 OFFICE OF STATE TAX COMMISSIONER 600 E BLVD AVE DEPT 127 BISMARCK, ND 58505-0599 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.301 OFFICE OF TAX AND REVENUE 941 NORTH CAPITOL ST NE WASHINGTON, DC 20002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.302 OFFICE OF THE MISSISSIPPI STATE TREASURER PO BOX 201 JACKSON, MS 39205 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.303 OFFICE OF THE STATE TREASURER JACK MARKELL 820 SILVER LAKE BLVD STE 100 DOVER, DE 19904 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.304 OFFICE OF THE TREASURER 364 W LANE AVE RIVERWATCH TOWER STE B COLUMBUS, OH 43201-4340 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.305 OFFICE OF THE TREASURER CARY KENNEDY 140 STATE CAPITOL DENVER, CO 80203 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.306 OHIO DEPT OF JOB AND FAMILY SVCS 482 RICE DR PO BOX 386 WEST UNION, OH 45693-0386 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.307 OHIO DEPT OF TAXATION PO BOX 27 COLUMBUS, OH 43216-0027 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.308 OHIO DEPT OF TAXATION PO BOX 2057 COLUMBUS, OH 43207-2057 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.309 OHIO DEPT OF TAXATION PO BOX 16560 COLUMBUS, OH 43216 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.310 OHIO DEPT OF TAXATION LUCAS C WARD OFFICE OF THE OHIO AG 150 EAST GAY ST 21ST FL COLUMBUS, OH 43215 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.311 OHIO DEPT OF TAXATION COMMERCIAL ACTIVITY TAX REGISTRATION PO BOX 182101 COLUMBUS, OH 43218-2101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.312 OHIO DEPT OF TAXATION 4485 NORTHLAND RIDGE BLVD COLUMBUS, OH 43229 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.313 OKLAHOMA EMPLOYMENT SECURITY COMMISSION 2401 N LINCOLN BLVD OKLAHOMA CITY, OK 73105 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.314 OKLAHOMA STATE HEALTH DEPT CONSUMER PROTECTION 1000 NE 10TH ST OKLAHOMA CITY, OK 73117-1299 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.315 OKLAHOMA STATE TREASURER 2300 N LINCOLN BLVD STATE CAPITOL STE 217 OKLAHOMA CITY, OK 73105 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.316 OKLAHOMA TAX COMMISSION PO BOX 26930 OKLAHOMA CITY, OK 73126-0930 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.317 OKLAHOMA TAX COMMISSION PO BOX 269045 OKLAHOMA CITY, OK 73126-9045 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.318 OKLAHOMA TAX COMMISSION PO BOX 26800 OKLAHOMA CITY, OK 73126-0800 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.319 OKLAHOMA TAX COMMISSION BUSINESS TAX DIVISION PO BOX 26850 OKLAHOMA CITY, OK 73126-0850 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.320 OKLAHOMA TAX COMMISSION 2501 N LINCOLN BLVD OKLAHOMA CITY, OK 73194 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.321 OKLAHOMA, SECRETARY OF STATE ANNUAL AFFIDAVIT 2300 N LINCOLN BLVD ROOM 101 OKLAHOMA CITY, OK 73105-4897 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.322 PABLO PAUL VILLARREAL JR PCC HILDALGO COUNTY TAX ASSESSOR COLLECTOR PO BOX 178 EDINBURGH, TX 78540 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.323 PARKER COUNTY APPRAISAL DISTRICT 1108 SANTA FE DR WEATHERFORD, TX 76086 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.324 PENNSYLVANIA DEPT OF REVENUE 207 WYOMING AVE SCRANTON, PA 18503 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.325 PENNSYLVANIA DEPT OF REVENUE PO BOX 280407 HARRISBURG, PA 17128-0407 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.326 PENNSYLVANIA DEPT OF REVENUE BUREAU OF CORPORATION TAXES DEPT 280701 HARRISBURG, PA 17128-0701 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.327 PENNSYLVANIA DEPT OF REVENUE BUREAU OF BUSINESS TRUST FUND TAXES PO BOX 280905 HARRISBURG, PA 17128 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.328 PENNSYLVANIA STATE UNEMPLOYMENT SUI 615 HOWARD AVE ALTOONA, PA 16601-4813 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.329 PINE TREE ISD TAX OFFICE MELISSA STUART RTA PO BOX 5878 LONGVIEW, TX 75608 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.330 POINTE COUPEE PARISH SALES AND USE TAX DEPT PO BOX 290 NEW ROADS, LA 70760 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.331 REAGAN COUNTY TAX OFFICE 300 PLAZA ST BIG LAKE, TX 76932-0100 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.332 REEVES COUNTY APPRAISAL DISTRICT PO BOX 1229 PECOS, TX 79772 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.333 RESOURCE ENTERPRISES JV PO BOX 60509 MIDLAND, TX 79711 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.334 RICHARD MORING FAYETTE COUNTY APPRAISAL DISTRICT BEE COUNTY TAX AC P O BOX 836 LAGRANGE, TX 78945 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.335 RICHLAND COUNTY TREASURER 201 WEST MAIN SIDNEY, MT 59270 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.336 RON WRIGHT TAX ASSESSOR COLLECTOR PO BOX 961018 FORT WORTH, TX 76161-0018 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.337 RUSK COUNTY LANITA WHITEHEAD TAX ASSESSOR COLLECTOR PO BOX 60509 MIDLAND, TX 75653-0988 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.338 RUSK COUNTY TAX ASSESSOR COLLECTOR LANITA WHITEHEAD 202 NORTH MAIN ST PO BOX 988 HENDERSON, TX 75653-0988 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.339 SANTA S ACOSTA TAX ASSESSOR COLLECTOR 200 S NELSON ST FORT STOCKTON, TX 79735 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.340 SCOTT PORTER JOHNSON COUNTY TAX ASSESSOR COLLECTOR PO BOX 75 CLEBURNE, TX 76033 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.341 SECRETARY OF STATE 1301 STATE CAPITOL PO BOX 94608 LINCOLN, NE 68509-4608 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.342 SECRETARY OF STATE COMMERCIAL DIV PO BOX 94125 BATON ROUGE, LA 70804-9125 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.343 SECRETARY OF STATE NEW FILINGS DIVISON 202 N CARSON ST CARSON CITY, NV 89701-4201 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.344 SECRETARY OF STATE NEW HAMPSHIRE DEPT OF STATE PO BOX 9529 MANCHESTER, NH 03108-9529 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.345 SECRETARY OF STATE CONNECTICUT 30 TRINITY ST HARTFORD, CT 06106 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.346 SECRETARY OF STATE GEORGIA PO BOX 23038 COLUMBUS, GA 31902-3038 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.347 SECRETARY OF STATE ILLINOIS 213 STATE CAPITOL SPRINGFIELD, IL 62756 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.348 SECRETARY OF STATE INDIANA 302 W WASHINGTON ST INDIANAPOLIS, IN 46204 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.349 SECRETARY OF STATE LOUISIANA 8585 ARCHIVES AVE BATON ROUGE, LA 70809 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.350 SECRETARY OF STATE MONTANA 600 WEST MAIN ST JEFFERSON, MT 65101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.351 SECRETARY OF STATE NEVADA 202 NORTH CARSON ST CARSON CITY, NV 89701 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.352 SECRETARY OF STATE NORTH DAKOTA 500 EAST CAPITOL AVE STE 204 PIERRE, SD 57501-5070 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.353 SECRETARY OF STATE OHIO 180 E BROAD ST COLUMBUS, OH 43215 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.354 SECRETARY OF STATE OKLAHOMA 2300 N LINCOLN BLVD OKLAHOMA CITY, OK 73105-4897 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.355 SECRETARY OF STATE UTAH 300 SOUTH RIO GRANDE ST SALT LAKE CITY, UT 84101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.356 SECRETARY OF STATE WYOMING 2020 CAREY AVE CHEYENNE, WY 82002-0020 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.357 SHERIDAN COUNTY TREASURER 100 W LAUREL AVE PLENTYWOOD, MT 59254-1699 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.358 SHERIFF AND TREASURER OF HARRISON COUNTY 301 W MAIN ST CLARKSBURG, WV 26301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.359 SHERIFF OF LEWIS COUNTY 110 CENTER AVE WESTON, WV 26452 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.360 SHERRY MCGOWAN MARION COUNTY ASSESSOR TAX COLLECTOR 250 BROAD ST STE 3 COLUMBIA, MS 39429 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.361 SONYA COLEMAN WOODWARD COUNTY TREASURER 1600 MAIN ST STE 10 WOODWARD, OK 73801 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.362 SOUTH DAKOTA STATE TREASURER DEPT OF REVENUE REMITTANCE CTR PO BOX 5055 SIOUX FALLS, ND 57117 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.363 SOUTH DAKOTA STATE TREASURY VERNON L LARSON 500 E CAPITOL AVE PIERRE, SD 57501-5070 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.364 SPRING BRANCH INDEPENDENT SCHOOL DISTRICT LA PAYTON TAX ASSESSOR COLLECTOR PO BOX 19037 HOUSTON, TX 77224-9037 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.365 STARK COUNTY AUDITOR 51 3RD STE E PO BOX 130 DICKINSON, ND 58602-0130 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.366 STATE BOARD OF EQUALIZATION SALES AND USE TAX PO BOX 942879 SACRAMENTO, CA 94279 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.367 STATE COMPTROLLER COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149354 AUSTIN, TX 78714 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.368 STATE CORP COMMISSION PO BOX 1197 RICHMOND, VA 23218 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.369 STATE DEPT OF ASSESSMENTS AND TAXATION PERSONAL PROPERTY DIVISION 301 WEST PRESTON ST RM 801 BALTIMORE, MD 21201-2395 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.370 STATE OF ARKANSAS DEPARTMENT OF FINANCE PO BOX 3861 LITTLE ROCK, AR 72203-3861 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.371 STATE OF CALIFORNIA BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.372 STATE OF CALIFORNIA SECRETARY OF STATE PO BOX 944230 SACRAMENTO, CA 94244-2300 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.373 STATE OF CONNECTICUT DEPT OF REVENUE SVCS PO BOX 308 HARTFORD, CT 06104-2974 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.374 STATE OF CONNECTICUT DEPT OF REVENUE SVCS PO BOX 2974 HARTFORD, CT 06104-2974 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.375 STATE OF CONNECTICUT 5089 DEPT OF REVENUE SVCS PO BOX 595 HARTFORD, CT 06102-5089 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.376 STATE OF DELAWARE DIVISION OF REVENUE 820 N FRENCH ST PO BOX 2340 WILMINGTON, DE 19899-2340 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.377 STATE OF DELAWARE 401 FEDERAL ST STE 4 DOVER, DE 19901 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.378 STATE OF HAWAII 201 MERCHANT ST STE 1805 HONOLULU, HI 96813 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.379 STATE OF HAWAII DEPT OF TAXATION PO BOX 259 HONOLULU, HI 96809-0259 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.380 STATE OF HAWAII DEPT OF TAXATION KURT KAWAFUCHI DIRECTOR 830 PUNCHBOWL ST HONOLULU, HI 96813-5094 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.381 STATE OF MARYLAND TREASURER'S OFFICE NANCY K KOPP 80 CALVERT ST GOLDSTEIN TREASURY BLDG ANNAPOLIS, MD 21401 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.382 STATE OF MICHIGAN MICHIGAN DEPT OF TREASURY PO BOX 30324 LANSING, MI 48909 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.383 STATE OF NEW HAMPSHIRE TREASURY 25 CAPITOL ST ROOM 121 CONCORD, NH 03301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.384 STATE OF NEW MEXICO TAXATION AND REVENUE DEPT 5301 CENTRAL AVE NE ALBUQUERQUE, NM 87198 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.385 STATE OF OHIO TREASURER PO BOX 16561 COLUMBUS, OH 43266 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.386 STATE OF OHIO DEPT OF TAXATIOIN PO BOX 2678 COLUMBUS, OH 43216-2678 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.387 STATE OF UTAH DEPT OF COMMERCE PO BOX 26823 SALT LAKE CITY, UT 84125-0125 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.388 STATE OF WISCONSIN DEPT OF FINANCIAL INSTITUTIONS 201 W WASHINGTON AVE MADISON, WI 53703 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.389 STATE TAX COMMISSION SALES AND USE TAX DIVISION PO BOX 960 JACKSON, MS 39205-0960 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.390 STATE TAX COMMISSION PO BOX 1033 JACKSON, MS 39205 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.391 STATE TAX COMMISSION 800 PARK BLVD PLAZA IV BOISE, ID 83712 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.392 STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY, UT 84134 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.393 STATE TREASURER OF CALIFORNIA BILL LOCKYER PO BOX 942809 915 CAPITOL MALL C15 SACRAMENTO, CA 94209-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.394 STATE TREASURER OF MISSISSIPPI PO BOX 138 JACKSON, MS 39205-0138 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.395 STATE TREASURER OF WYOMING JOSEPH B MEYER 200 WEST 24TH ST CHEYENNE, WY 82002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.396 STATE TREASURER SARAH STEELMAN PO BOX 210 JEFFERSON CITY, MO 65102 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.397 STONE PROPERTIES LLC JERRY STONE PO BOX 51146 CASPER, WY 82605 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.398 STONE PROPERTIES LLC PO BOX 888 STERLING CITY, WY 82605-1146 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.399 SUTTON COUNTY APPRAISAL DISTRICT 300 E OAK ST STE 2 SONORA, TX 76950 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.400 TAMMY J MCRAE TAX ASSESSOR COLLECTOR MONTGOMERY COUNTY TAX OFFICE 400 N SAN JACINTO ST CONROE, TX 77301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.401 TAX ASSESSOR COLLECTOR MICHELLE MEDLEY PCC P O DRAWER H OZONA, TX 76943 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.402 TAX COMMISSION 2501 NORTH LINCOLN BLVD OKLAHOMA CITY, OK 73194 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.403 TAX TRUST ACCT SALES TAX DIVISION ONLINE FILING PO BOX 830725 BIRMINGHAM, AL 35283 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.404 TAXATION AND REVENUE DEPT PO BOX 630 SANTA FE, NM 87509 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.405 TAXATION AND REVENUE DEPT PO BOX 25128 SANTA FE, NM 87504 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.406 TENNESSEE DEPT OF REVENUE ATTORNEY GENERAL PO BOX 25125 NASHVILLE, TN 37202-0207 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.407 TENNESSEE DEPT OF REVENUE ANDREW JACKSON BLDG 500 DEADERICK ST NASHVILLE, TN 37242 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.408 TENNESSEE SECRETARY OF STATE 312 EIGHTH AVE NORTH 6TH FL WILLIAM R SNODGRASS TOWER NASHVILLE, TN 37243 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.409 TENNESSEE STATE TREASURY OFFICE TENNESSEE STATE CAPITAL NASHVILLE, TN 37243 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.410 TERRELL COUNTY APPRAISAL DISTRICT PO BOX 747 SANDERSON, TX 79848-0747 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.411 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 AUSTIN, TX 78711-3528 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.412 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OFFICE OF THE ATTORNEY GENERAL PO BOX 12548 BANKRUPTCY COLLECTION DIVISION AUSTIN, TX 78711-2548 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.413 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS SALES AND USE TAXES 111 E 17TH ST AUSTIN, TX 78774-0100 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.414 TEXAS STATE COMPTROLLER FRANCHISE TAX 111 E 17TH ST AUSTIN, TX 78774-0100 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

Blue Ribbon Technology Inc.

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| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Offset | Total Claim | Priority Amount |
|--|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.415 TEXAS WORKFORCE COMMISSION 101 E 15TH ST AUSTIN, TX 78778-0001 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.416 TOM GREEN APPRAISAL DISTRICT PO BOX 888 STERLING CITY, TX 76902 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.417 TOM GREEN APPRAISAL DISTRICT PO BOX 3307 SAN ANGELO, TX 76902 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.418 TREASURER OF THE STATE OF ILLINOIS PO BOX 19496 SPRINGFIELD, IL 62794-9008 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.419 TREASURER STATE OF OHIO DIVISION OF INDUSTRIAL COMPLIANCE FISCAL BEDDING 6606 TUSSING RD PO BOX 4009 REYNOLDSBURG, OH 43068-9009 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.420 TUSCALOOSA COUNTY SPECIAL TAX BOARD TUSCALOOSA COUNTY SALES TAX RETURN PO BOX 20738 TUSCALOOSA, AL 35402 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.421 UNEMPLOYMENT COMPENSATION DIVISION 304 LAKEVIEW CTR PARKERSBURG, WV 26101 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.422 UTAH DEPT OF WORKFORCE SERVICES 140 W 425 SOUTH #330 ROOSEVELT, UT 84066 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.423 UTAH DIVISION OF CORPORATION AND COMMERCIAL PO BOX 25125 SALT LAKE CITY, UT 84125-0125 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.424 UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134-0300 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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|---|--|-------------------------------------|-------------------------------------|--------------------------|--------------------------|-------------|-----------------|
| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.425 UTAH STATE TREASURER'S OFFICE E315 CAPITOL COMPLEX PO BOX 161108 SALT LAKE CITY, UT 84114-2315 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.426 VC TAX COLLECTOR 800 S VICTORIA AVE VENTURA, CA 93009-1290 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.427 VERONICA KING HARRISON COUNTY TAX OFFICE PO BOX 967 MARSHALL, TX 75671 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.428 VICKI CROW CPA AUDITOR CONTROLLER TREASURER TAX COLLECTOR 2281 TULARE ST HALL OF RECORDS ROOM 105 PO BOX 1192 FRESNO, CA 93715-1192 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.429 VICKI HEFLIN PCC WARD COUNTY TAX ASSESSOR COLLECTOR PO BOX 290 MONAHANS, TX 79756 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.430 VICKIE BOJE DAWSON COUNTY TREASURER 207 W BELL ST GLEN DIVE, MT 59330 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.431 VICTORIA COUNTY TAX OFFICE RENA SCHERER TAX ASSESSOR COLLECTOR 205 N.BRIDGE ST STE 101 PO BOX 2569 VICTORIA, TX 77902 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.432 VIRGINIA DEPT OF TAXATION PO BOX 26627 RICHMOND, VA 23261-6627 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.433 VIRGINIA DEPT OF TAXATION PO BOX 1115 RICHMOND, VA 23218-1115 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.434 VIRGINIA DEPT OF TAXATION 3600 WEST BROAD ST RICHMOND, VA 23230-4915 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.435 VIRGINIA EMPLOYMENT COMMISSION 703 E MAIN ST RICHMOND, VA 23219 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.436 VIRGINIA STATE CORP COMMISSION CLERKS OFFICE PO BOX 7607 MERRIFIELD, VA 22116-7607 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.437 WELD COUNTY TREASURER PO BOX 458 1400 N 17TH AVE GREELEY, CO 80632-0458 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.438 WEST VIRGINIA SECRETARY OF STATE 1900 KANAWA BLVD E CHARLESTON, WV 25305-0770 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.439 WEST VIRGINIA STATE TAX DEPT PO BOX 1202 CHARLESTON, WV 25324-1202 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.440 WEST VIRGINIA STATE TAX DEPT 1206 QUARRIER ST CHARLESTON, WV 25301 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.441 WEST VIRGINIA STATE TAX DEPT INTERNAL AUDITING DIVISION PO BOX 11514 CHARLESTON, WV 25339-1514 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.442 WEST VIRGINIA STATE TAX DEPT TAX ACCOUNT ADMINISTRATION DIVISION PO BOX 1826 CHARLESTON, WV 25327 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.443 WEST VIRGINIA STATE TAX DEPT BANKRUPTCY UNIT PO BOX 766 CHARLESTON, WV 25323-0766 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.444 WEST VIRGINIA STATE TREASURERS OFFICE 1900 KANAWHA BLVD CAPITOL COMPLEX BLDG #1 ROOM E145 CHARLESTON, WV 25305 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |

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| <u>Taxes and certain other debts owed to the government 507(a)(8)</u> | | | | | | | |
| 2.445 WHARTON COUNTY TAX OFFICE PO BOX 189 WHARTON, TX 77488 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.446 WILLIAMS COUNTY TREASURER 205 EAST BROADWAY PO BOX 2047 WILLISTON, ND 58802-2047 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.447 WISCONSIN DEPT OF REVENUE PO BOX 930208 MILWAUKEE, WI 53293-0208 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.448 WISCONSIN DEPT OF REVENUE PO BOX 8908 MADISON, WI 53708-8908 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.449 WISCONSIN DEPT OF REVENUE DIVISION OF TAXPAYER SVCS 2135 RIMROCK RD PO BOX 8949 MAIL STOP 5 77 MADISON, WI 53708-8949 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.450 WISCONSIN STATE TREASURER DAWN MARIE SASS PO BOX 919 MADISON, WI 53707 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.451 WISE APPRAISAL DISTRICT 400 E BUSINESS 380 DECATUR, TX 76234-3165 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.452 WYOMING DEPT OF REVENUE EDMUND J SCHMIDT DIRECTOR HERSCHLER BLDG 2ND FL WEST CHEYENNE, WY 82002-0110 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.453 WYOMING DEPT OF REVENUE 122 W 25TH ST 2W CHEYENNE, WY 82002 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| 2.454 WYOMING DEPT OF WORKFORCE SVCS 422 E FREMONT AVE RIVERTON, WY 82501 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 | \$0 |
| Taxes and certain other debts owed to the government 507(a)(8) | | | | | | \$0 | \$0 |
| Total: | | | | | | | |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

| | | |
|---|-----|-----|
| Total: All Creditors with PRIORITY Unsecured Claims | \$0 | \$0 |
|---|-----|-----|

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.1 ABC & S CO. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0209 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$236 |
| 3.2 ACCESS CHEMICALS AND SERVICES, LLC 7322 SW FREEWAY SUITE 2000 ONE ARENA PLACE HOUSTON, TX 77074 | UNKNOWN ACCOUNT NO.: 0294 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$27,767 |
| 3.3 ADLER TANK RENTALS LLC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0198 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$102 |
| 3.4 ADOBE EQUIPMENT 13240 HEMPSTEAD ROAD # 220 HOUSTON, TX 77040 | UNKNOWN ACCOUNT NO.: 0490 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$209 |
| 3.5 AIRGAS, INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0630 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$133 |
| 3.6 AQUASERV, INC 61 KEEL AVENUE MEMPHIS, TN 38107 | UNKNOWN ACCOUNT NO.: 0472 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$118,975 |
| 3.7 ARAMARK 1665 TOWNHURST #160 HOUSTON, TX 77043 | UNKNOWN ACCOUNT NO.: 0585 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$229 |
| 3.8 ASSOCIATED SUPPLY CO., INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0821 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,491 |
| 3.9 AT&T P O BOX 105414 ATLANTA, GA 30348-5414 | UNKNOWN ACCOUNT NO.: 0016 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$247 |
| 3.10 ATOMIC TRANSPORT, LLC 1820 W. HUBBARD ST. SUITE 350 CHICAGO, IL 60622 | UNKNOWN ACCOUNT NO.: 0200 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,725 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.11 BROOKSHIRE HARDWARE BROOKSHIRE HARDWARE LLC PO BOX 1959 BROOKSHIRE, TX 77423 | UNKNOWN ACCOUNT NO.: 0470 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,925 |
| 3.12 BROOKSHIRE STEEL, LP P.O. BOX 1739 BROOKSHIRE, TX 77423 | UNKNOWN ACCOUNT NO.: 0456 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$224 |
| 3.13 CAL-CHLOR CORPORATION 627 JEFFERSON STREET LAFAYETTE, LA 70501 | UNKNOWN ACCOUNT NO.: 0314 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$9,976 |
| 3.14 CALUMET SPECIALTY PRODUCTS PARTNERSHIPS LP PARTNERSHIPS LP DBA CALUMET PO BOX 844322 DALLAS, TX 75284-4322 | UNKNOWN ACCOUNT NO.: 0766 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$6,832 |
| 3.15 CERTIFIED BUILDING SERVICES 25814 FIVERSIDE CREEK DR RICHMOND, TX 77406 | UNKNOWN ACCOUNT NO.: 0222 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,613 |
| 3.16 CHEMFORMATION 9205 WESTVIEW CIRCLE DALLAS, TX 75231 | UNKNOWN ACCOUNT NO.: 0084 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$90 |
| 3.17 CHEMICAL CONNECTION COMPANY 50 SUGAR CREEK CENTER BLVD # 175 SUGAR LAND, TX 77478 | UNKNOWN ACCOUNT NO.: 0610 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$3,493 |
| 3.18 CINTAS CORPORATION LOC #082 NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0438 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,023 |
| 3.19 COMCAST CORPORATION P.O. BOX 660618 DALLAS, TX 75266-0618 | UNKNOWN ACCOUNT NO.: 0306 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$37 |
| 3.20 COMMONWEALTH OF VIRGINIA NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0772 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$160 |
| 3.21 COMPACTION SERVICES INC 1724 OAK TREE DR HOUSTON, TX 77080 | UNKNOWN ACCOUNT NO.: 0725 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$541 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.22 CPS ENERGY P.O. BOX 2678 SAN ANTONIO, TX 78289-0001 | UNKNOWN ACCOUNT NO.: 0298 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$500 |
| 3.23 CULLIGAN WATER OF W. TEXAS, INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0218 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$21 |
| 3.24 CYPRESS PRODUCTION, INC. 313 W. MAIN STREET AZIE, TX 76020 | UNKNOWN ACCOUNT NO.: 0836 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$154 |
| 3.25 DARR EQUIPMENT LP, A.K.A. DARR LIFT NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0079 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,344 |
| 3.26 DE LAGE LANDEN FIN. SERV., INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0321 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$10,074 |
| 3.27 DELUXE TESTING EQUIPMENT INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0023 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$774 |
| 3.28 DIAMONDBACK WORKS LP 901 S 1ST ST LA PORTE, TX 77571 | UNKNOWN ACCOUNT NO.: 0217 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$8,589 |
| 3.29 DIRECTV PO BOX 60036 LOS ANGELES, CA 90060-0036 | UNKNOWN ACCOUNT NO.: 0620 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$162 |
| 3.30 DISA GLOBAL SOLUTIONS, INC. 12600 NORTHBOROUGH DR., STE 300 HOUSTON, TX 77067 | UNKNOWN ACCOUNT NO.: 0082 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$171 |
| 3.31 DIVAL SAFETY & SUPPLIES NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0075 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,192 |
| 3.32 ECHO GLOBAL LOGISTICS, INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0423 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$680 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.33 ECONOMY POLYMERS & CHEMICALS NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0666 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$80,098 |
| 3.34 EMD MILLIPORE CORPOARATION EMD MILLIPORE CORPOARATION 25760 NETWORK PLACE CHICAGO, IL 60673 | UNKNOWN ACCOUNT NO.: 0499 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$702 |
| 3.35 EQUIPMENT DEPOT NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0430 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,697 |
| 3.36 FEDEX NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0186 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$7,586 |
| 3.37 FUEL MARK, INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0623 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$325 |
| 3.38 G & K SERVICES NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0103 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$375 |
| 3.39 G & K TRUCKING INC G & K TRUCKING PO BOX 176 MIDLAND, TX 79702 | UNKNOWN ACCOUNT NO.: 0133 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,772 |
| 3.40 GATOR ENVIROMENTAL & RENTALS INC 4189 NORTH RIVER ROAD PORT ALLEN, LA 70767 | UNKNOWN ACCOUNT NO.: 0328 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$48,733 |
| 3.41 GLOBAL EQUIPMENT COMPANY NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0175 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$478 |
| 3.42 GOLD INDUSTRIAL SUPPLY, INC 10502 FLORAFIELD LANE CYPRESS, TX 77429 | UNKNOWN ACCOUNT NO.: 0461 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$6,505 |
| 3.43 GRAINGER NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0042 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,938 |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.44 GREATER GARDENDALE WSC PO BOX 322 GARDENDALE, TX 79758 | UNKNOWN ACCOUNT NO.: 0092 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$25 |
| 3.45 H&H ENVIRONMENTAL INC 203 CONCERTO CREST DUSON, LA 70529 | UNKNOWN ACCOUNT NO.: 0726 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$3,000 |
| 3.46 HAMMOND MOUND UTILITIES, INC. 17230 HUFFMEISTER ROAD SUITE A CYPRESS, TX 77429-1643 | UNKNOWN ACCOUNT NO.: 0211 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$743 |
| 3.47 HAWTHORNE CUSTOMS DBA PORT DISPATCH WAREHOUSE SE PORT DISPATCH WAREHOUSE SERVICES 9370 WALLISVILLE RD HOUSTON, TX 77013-4602 | UNKNOWN ACCOUNT NO.: 0603 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$10,330 |
| 3.48 HEARTACHE TRUCKING, LLC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0319 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,650 |
| 3.49 HOOVER MATERIALS HANDLING GROUP INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0206 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$12,789 |
| 3.50 INLAND ENVIRONMENTAL AND REMEDIATION, INC AND REMEDIATION INC GOODMAN FACTORS PO BOX 29647 DALLAS, TX 75229-9647 | UNKNOWN ACCOUNT NO.: 0825 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$825 |
| 3.51 IQ OFFICE PRODUCTS OF TEXAS, LLC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0116 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$710 |
| 3.52 J.J. KELLER & ASSOCIATES, INC. PO BOX 6609 CAROL STREAM, IL 60197-6609 | UNKNOWN ACCOUNT NO.: 0177 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,092 |
| 3.53 JIT DISTRIBUTING, LLC PO BOX 9 CLUTE, TX 77531 | UNKNOWN ACCOUNT NO.: 0646 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$8,320 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.54 JUNCTION LANDSCAPE MAINTENANCE 4402 GARVIE LN BROOKSHIRE, TX 77423 | UNKNOWN ACCOUNT NO.: 0589 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$600 |
| 3.55 K3BMI NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0332 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$38,748 |
| 3.56 KATY YOUTH BASKETBALL NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0686 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$500 |
| 3.57 KRATON PERFORMANCE POLYMERS INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0741 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$6,766 |
| 3.58 LABELS TODAY LABELS TODAY DBA WALTER PULLIN 4047 HOLLISTER HOUSTON, TX 77080 | UNKNOWN ACCOUNT NO.: 0549 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$485 |
| 3.59 LANE EQUIPMENT PO BOX 540909 HOUSTON, TX 77254 | UNKNOWN ACCOUNT NO.: 0638 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$200 |
| 3.60 LONESTAR FORKLIFT NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0437 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$299 |
| 3.61 MAGNABLEND, INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0004 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$52,381 |
| 3.62 MARSHALL WELDING 2306 E. TRAVIS MARSHALL, TX 75671 | UNKNOWN ACCOUNT NO.: 0269 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$26 |
| 3.63 MATHESON TRI-GAS, INC. DEPT 3028 PO BOX 123028 DALLAS, TX 75312 | UNKNOWN ACCOUNT NO.: 0105 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$89 |
| 3.64 MCKI WIRELESS SOLUTIONS US INC 8750 FAWN TRAIL SUITE 500 CONROE, TX 77385 | UNKNOWN ACCOUNT NO.: 0512 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,800 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.65 MEDICAL PLAZA MOBILE SURVEILLANCE 1009 S. BROADWAY ST LA PORTE, TX 77571 | UNKNOWN ACCOUNT NO.: 0605 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,598 |
| 3.66 MOBILE MINI I, INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0419 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$395 |
| 3.67 MODULAR SPACE CORPORATION MODSPACE 1200 SWEDESFORD RD BERWYN, PA 19312 | UNKNOWN ACCOUNT NO.: 0226 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,273 |
| 3.68 NEXUS DISPOSAL, LLC 6131 THOMAS RD HOUSTON, TX 77041 | UNKNOWN ACCOUNT NO.: 0440 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$109 |
| 3.69 OCCIDENTAL CHEMICAL CORPORATION 5005 LBJ FREEWAY DALLAS, TX 75244 | UNKNOWN ACCOUNT NO.: 0264 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$9,625 |
| 3.70 ORKIN PEST CONTROL 15621 BLUE ASH DRIVE SUITE 190 HOUSTON, TX 77090 | UNKNOWN ACCOUNT NO.: 0246 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$307 |
| 3.71 P S TRANSPORT 6327 CONSTITUTION DRIVE FORT WAYNE, IN 46804 | UNKNOWN ACCOUNT NO.: 0184 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$5,100 |
| 3.72 PERMIAN EQUIPMENT RENTALS LLC PO BOX 61730 MIDLAND, TX 79711 | UNKNOWN ACCOUNT NO.: 0809 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$9,426 |
| 3.73 PERRY SCALE COMPANY, LTD NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0170 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$871 |
| 3.74 PIONEER WASTE SERVICES, INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0253 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$104,825 |
| 3.75 QUIXOTE BUSINESS PARK OWNER ASSO NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0293 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$300 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|---|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.76 RAY ENERGY SOLUTIONS PVT. LTD NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0160 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,873,385 |
| 3.77 REHAB PLUS THERAPEUTIC DBA RPS SOLUTIONS NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0805 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,794 |
| 3.78 RELIANT PO BOX 650475 DALLAS, TX 75265-0475 | UNKNOWN ACCOUNT NO.: 0573 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,091 |
| 3.79 RNR INDUSTRIAL SERVICES, LLC P.O. BOX 852 KAUFMAN, TX 75142 | UNKNOWN ACCOUNT NO.: 0287 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,872 |
| 3.80 ROYAL T ENERGY LLC HIGHLAND BILLING SERVICES LLC PO BOX 64443 LUBBOCK, TX 79464 | UNKNOWN ACCOUNT NO.: 0543 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,250 |
| 3.81 RUDOLPH RESEARCH ANALYTICAL NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0612 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$3,610 |
| 3.82 RUSSAW TRANSPORT LLC PO BOX 2139 CONWAY, AR 72033 | UNKNOWN ACCOUNT NO.: 0755 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$78,160 |
| 3.83 RUSTY'S WEIGH SCALES & SERVICE, INC. NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0110 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$3,032 |
| 3.84 SAF-T-BOX, LP 20540 HWY 46 W SUITE 115 PMB 60 SPRING BRANCH, TX 78070 | UNKNOWN ACCOUNT NO.: 0568 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$3,350 |
| 3.85 SAN ANTONIO WATER SYSTEM P.O. BOX 2990 SAN ANTONIO, TX 78299-2990 | UNKNOWN ACCOUNT NO.: 0297 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$146 |
| 3.86 SASOL CHEMICALS NORTH AMERICA LLC P.O. BOX 201344 DALLAS, TX 75320-1344 | UNKNOWN ACCOUNT NO.: 0694 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$254 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.87 SPURLOCK OILFIELD SERVICES LLC GULF COAST BANK & TRUST COMPANY PO BOX 731152 DALLAS, TX 75373-1152 | UNKNOWN ACCOUNT NO.: 0722 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$12,280 |
| 3.88 SUBIACO INC, DBA CLEVELAND MIXER NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0524 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,626 |
| 3.89 TAMINCO INC PO BOX 223296 PITTSBURGH, PA 15251-2296 | UNKNOWN ACCOUNT NO.: 0109 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$76,937 |
| 3.90 TBC-BRINADD, LLC COMPASS BANK TBC, LLC PO BOX 674024 DALLAS, TX 75267-4024 | UNKNOWN ACCOUNT NO.: 0618 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$42,901 |
| 3.91 TEXAS COMMISSION ON ENVIRONMENTAL QUALITY NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0090 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$200 |
| 3.92 TOTE DETAILING SPECIALISTS, INC. 6903 N.E., LOOP 410 SUITE 135 SAN ANTONIO, TX 78219 | UNKNOWN ACCOUNT NO.: 0145 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$4,800 |
| 3.93 TREK RESOURCES, INC ATTN: KELLY EDWARDS 4925 GREENVILLE AVE STE 915 DALLAS, TX 75206 | UNKNOWN ACCOUNT NO.: 0839 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,803 |
| 3.94 TRIEAGLE ENERGY, L.P. 2620 TECHNOLOGY FOREST DRIVE THE WOODLANDS, TX 77381 | UNKNOWN ACCOUNT NO.: 0151 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$5,225 |
| 3.95 UL INFORMATION AND INSIGHTS INC. 32959 COLLECTION CENTER DRIVE CHICAGO, IL 60693-0329 | UNKNOWN ACCOUNT NO.: 0234 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$5,193 |
| 3.96 UNITED RENTALS, INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0594 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$1,026 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|--------------------------|--------------------------|--------------------------|--------------------|--------------------------|-----------------|
| Trade Payables | | | | | | | |
| 3.97 UNIVAR USA INC. (CORPORATE HEADQUARTERS) NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0005 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$94,757 |
| 3.98 VANTAGE SPECIALTIES INC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0743 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$7,590 |
| 3.99 VI-WOLF LLC PO BOX 1076 EL CAMPO, TX 77437 | UNKNOWN ACCOUNT NO.: 0803 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$350 |
| 3.100 VWR FUNDING, INC P O BOX 640169 PITTSBURGH, PA 15264-0169 | UNKNOWN ACCOUNT NO.: 0148 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$2,735 |
| 3.101 WAGNER SUPPLY COMPANY INC WAGNER SUPPLY COMPANY PO BOX 225387 DALLAS, TX 75222-5387 | UNKNOWN ACCOUNT NO.: 0179 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$11,559 |
| 3.102 WASTE MANAGEMENT OF TX, INC. 1901 AFTON ST HOUSTON, TX 77055-2203 | UNKNOWN ACCOUNT NO.: 0263 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$317 |
| 3.103 WEST TEXAS DRUM COMPANY 11107 COUNTY RD. 127 WEST ODESSA, TX 79765 | UNKNOWN ACCOUNT NO.: 0290 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$152 |
| 3.104 WEST VIRGINIA DEPARTMENT OF AGRICULTURE NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0774 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$15 |
| 3.105 WEST VIRGINIA DEPARTMENT OF ENVIRONMENTAL PROTEC NOT AVAILABLE | UNKNOWN ACCOUNT NO.: 0797 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$30 |
| 3.106 WILDCAT ENVIRONMENTAL SERVICES INC PO BOX 421913 HOUSTON, TX 77242 | UNKNOWN ACCOUNT NO.: 0632 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$114,940 |
| 3.107 WORLDWIDE EXPRESS DBA KIMAT LP WORLDWIDE EXPRESS P. O. BOX 27400 HOUSTON, TX 77227 | UNKNOWN ACCOUNT NO.: 0018 | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$115 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C U D | Basis For Claim | Offset | Amount of Claim |
|--|---|-------|--------------------|--------|-----------------|
|--|---|-------|--------------------|--------|-----------------|

Trade Payables

Trade Payables Total: \$3,000,598

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|---|---|---|--------------------|--------|-----------------|
|--|---|---|---|---|--------------------|--------|-----------------|

Litigation

| | | | | | | | |
|--|---|-------------------------------------|-------------------------------------|-------------------------------------|------------|--------------------------|--------------|
| 3.108 RAMIREZ, NATE C/O MARTIN S. EBEL PO BOX 527 SHATTUCK, OK 73858 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Litigation | <input type="checkbox"/> | UNDETERMINED |
|--|---|-------------------------------------|-------------------------------------|-------------------------------------|------------|--------------------------|--------------|

Litigation Total: UNDETERMINED

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2:****List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|---|---|---|--------------------|--------|-----------------|
|--|---|---|---|---|--------------------|--------|-----------------|

Intercompany

| | | | | | | | |
|--|---------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--|--------------------------|----------|
| 3.109 INTERCOMPANY AMOUNT DUE TO C&J INTERNATIONAL - FREE ZONE CO. . | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | | <input type="checkbox"/> | \$23,708 |
|--|---------------------------------------|-------------------------------------|-------------------------------------|--------------------------|--|--------------------------|----------|

Intercompany Total: \$23,708

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

| Creditor's Name, Mailing Address Including Zip Code | Date Claim Was Incurred And Account Number | C | U | D | Basis For Claim | Offset | Amount of Claim |
|--|---|---|---|---|--------------------|--------|-----------------|
|--|---|---|---|---|--------------------|--------|-----------------|

Other Potential Disputes

| | | | | | | | |
|--|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------|--------------------------|-----|
| 3.110 FLORENCIO BACLAAN STEVEN SACHS ESPINOZA LAW FIRM PLLC 2211 DANBURY STREET SAN ANTONIO, TX 78217 | UNKNOWN ACCOUNT NO.: NOT AVAILABLE | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | Potential Litigation | <input type="checkbox"/> | \$0 |
|--|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------|--------------------------|-----|

Other Potential Disputes Total: **\$0**

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims

| | |
|--|--|
| Part 2: | List All Creditors with NONPRIORITY Unsecured Claims |
| Total: All Creditors with NONPRIORITY Unsecured Claims | \$3,024,306 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

| Creditor's Name, Mailing Address Including Zip Code | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|---|---|---|
|---|---|---|

4.1 NONE

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

| | | <u>Total of claim amounts</u> |
|------------------------------|-------|-------------------------------|
| 5a. Total claims from Part 1 | 5a. | \$0 |
| 5b. Total claims from Part 2 | 5b. + | \$3,024,306 |
| 5c. Total of Parts 1 and 2 | 5c. | \$3,024,306 |
| Lines 5a + 5b = 5c. | | |

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE G

Specific Disclosures with Respect to the Debtors' Schedules G

Schedule G. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The term or expiration of oil and gas leases have been redacted from Schedule G for confidentiality reasons.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, product, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G; however, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE G

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

| Nature of the Debtor's Interest | | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---------------------------------|---|-----------------|-------------|--------------------------|---------------------------------|---|
| General Agreements | | | | | | |
| 2. 1 | DEPOSIT ACCOUNT CONTROL (DEFAULT) AGREEMENT | | GG12241 | <input type="checkbox"/> | AMEGY BANK NATIONAL ASSOCIATION | FIVE POST OAK PARK 4400 POST OAK PARKWAY HOUSTON, TX 77027 |
| 2. 2 | DEPOSIT ACCOUNT CONTROL (DEFAULT) AGREEMENT | | GG10671 | <input type="checkbox"/> | BANK OF AMERICA, N.A. | ATTN: MAURICE WASHINGTON 901 MAIN STREET, 14TH FLOOR MAIL CODE: TX1-492-14-11 DALLAS, TX 75202 |
| 2. 3 | CREDIT AGREEMENT | | GG10017 | <input type="checkbox"/> | BANK OF AMERICA, N.A. | ADMINISTRATIVE AGENT 901 MAIN ST MAIL CODE: TX1-492-14-04 DALLAS, TX 75202 |
| 2. 4 | CREDIT AGREEMENT | | GG10062 | <input type="checkbox"/> | BANK OF AMERICA, N.A. | AS ADMINISTRATIVE AGENT, SWING LINE LENDER AND AN L/C ISSUER 901 MAIN STREET, 14TH FLOOR DALLAS, TX 75202 |
| 2. 5 | CREDIT AGREEMENT | | GG11346 | <input type="checkbox"/> | BANK OF AMERICA, N.A. | L/C ISSUER 1 FLEET WAY PA6-580-33-02-30 SCRANTON, PA 18507 |
| 2. 6 | CREDIT AGREEMENT | | GG11352 | <input type="checkbox"/> | BANK OF AMERICA, NA | L/C ISSUER 1 FLEET WAY PA6-580-33-02-30 SCRANTON, PA 18507 |
| 2. 7 | AGREEMENT | | GG20053 | <input type="checkbox"/> | BASS CONSTRUCTION CO., INC. | 1124 DAMON ST ROSENBERG, TX 77079 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---|-----------------|-------------|--------------------------|--------------------------------------|---|
| 2. 8 STANDARD FORM OF AGREEMENT BETWEEN OWNER AND CONTRACTOR | | GG20039 | <input type="checkbox"/> | BASS CONSTRUCTION CO., INC. | BOB W. BASS 1124 DAMON ST. ROSENBERG, TX 77471 |
| 2. 9 LETTER AGREEMENT BETWEEN C&J ENERGY SERVICES AND CALUMET | | GG20127 | <input type="checkbox"/> | CALUMET LUBRICANTS CO. | JOE TURBEVILLE 2780 WATERFRONT PKWY E. DR SUITE 200 INDIANAPOLIS, IN 46214 |
| 2. 10 RESTRUCTURING SUPPORT AND LOCK-UP AGREEMENT | | GG20136 | <input type="checkbox"/> | CORTLAND CAPITAL MARKET SERVICES LLC | C/O DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK, NY 10017 |
| 2. 11 MUTUAL NON-DISCLOSURE, NON-COMPETE AND NON-SOLICITATION AGREEMENT | | GG20054 | <input type="checkbox"/> | FRONTIER LOGISTICS, L.P. | TIM MCWILLIAMS, PRESIDENT 1806 S. 16TH STREET LA PORTE, TX 77571 |
| 2. 12 STANDARD TERMS AND CONDITIONS OF PURCHASE | | GG20171 | <input type="checkbox"/> | GARCIA INDUSTRIES, L.L.C. | NOT AVAILABLE |
| 2. 13 STANDARD TERMS AND CONDITIONS OF PURCHASE | | GG20055 | <input type="checkbox"/> | GARCIA INDUSTRIES, LLC | NOT AVAILABLE |
| 2. 14 CONTRACT NO. 2130990 AND SURETY AGREEMENT | | GG20062 | <input type="checkbox"/> | LAMAR TRANSIT AUTHORITY | 100 PLANTATION ROAD LAFAYETTE , LA 70508 |
| 2. 15 SUPPLEMENTAL REGISTRATION AND DISTRIBUTION AGREEMENT | | GG20056 | <input type="checkbox"/> | MASON CHEMICAL COMPANY | DENNIS DAUN 721 W. ALGONGUIN RD. ARLINGTON HEIGHTS, IL 60005 |
| 2. 16 LEASE AGREEMENT | | GG12471 | <input type="checkbox"/> | MCA MASON CREEK OWNER LLC | C/O TRANSWESTERN 1900 W LOOP SOUTH STE 1300 HOUSTON, TX 77027 |
| 2. 17 CONFIRMATION OF COMMENCEMENT DATE | | GG11368 | <input type="checkbox"/> | MCA MASON CREEK OWNER, LLC | C/O TRANSWESTERN 1900 W LOOP SOUTH STE 1300 HOUSTON, TX 77027 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases

| Nature of the Debtor's Interest | | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---------------------------------|---|-----------------|-------------|--------------------------|---------------------------------------|---|
| 2. 18 | LEASE AGREEMENT | | GG11036 | <input type="checkbox"/> | MCA MASON CREEK OWNER | C/O TRANSWESTERN 1900 W LOOP SOUTH STE 1300 HOUSTON, TX 77027 |
| 2. 19 | PURCHASE AND SALE AGREEMENT | | GG10862 | <input type="checkbox"/> | PFP INDUS GROUP, LLC | ATTN: SURESH PALA 14227 FERN DR HOUSTON, TX 77079 |
| 2. 20 | ASSET PURCHASE AGREEMENT | | GG20407 | <input type="checkbox"/> | PFP INDUSTRIES, LLC | MICKEY CALLANAN 14227 FERN DR. HOUSTON, TX 77079 |
| 2. 21 | SUPPLY AGREEMENT | | GG20059 | <input type="checkbox"/> | RAY ENERGY SOLUTIONS PRIVATE LIMITED. | SUMER AULAKH #1629, SECTOR 18-D CHANDIGARH 160018 INDIA |
| 2. 22 | MASTER TOLL PROCESSING AGREEMENT | | GG20258 | <input type="checkbox"/> | SEA LION TECHNOLOGY, INC. | ATTN: RICHARD T. MCDILL 5700 CENTURY BLVD. TEXAS CITY, TX 77592 |
| 2. 23 | MASTER TOLL PROCESSING AGREEMENT | | GG20064 | <input type="checkbox"/> | SEA LION TECHNOLOGY, INC. | 5700 CENTURY BLVD TEXAS CITY, TX 77592 |
| 2. 24 | RETENTION AND CONFIDENTIALITY AGREEMENT | | GG12472 | <input type="checkbox"/> | SHERRI GRAY ENVIRONMENTAL CONSULTING | NOT AVAILABLE |
| 2. 25 | AGREEMENT | | GG20053 | <input type="checkbox"/> | TKW DESIGNS | 11915 HOLLY STONE HOUSTON, TX 77070 |
| 2. 26 | SALES CONTRACT | | GG20063 | <input type="checkbox"/> | VERENIUM CORPORATION | 3550 JOHN HOPKINS CT SAN DIEGO, CA 92121 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---------------------------------|-----------------|-------------|-----------|------|---------|
|---------------------------------|-----------------|-------------|-----------|------|---------|

Master Service Agreements

| | | | | | |
|-------|--|---------|--------------------------|---------------------------------|--|
| 2. 27 | MASTER SERVICE AGREEMENT | GG10901 | <input type="checkbox"/> | CAPITAL STAR OIL & GAS, INC. | ATTN: TOM WYGANT, VICE PRESIDENT 4400 POST OAK PARKWAY, SUITE 2360 HOUSTON, TX 77027 |
| 2. 28 | MASTER WORK/SERVICE AGREEMENT | GG10159 | <input type="checkbox"/> | ENDURO OPERATING LLC | ATTN: BILL PARDUE 777 MAIN STREET SUITE 800 FORT WORTH , TX 76102 |
| 2. 29 | AGREEMENT FOR DESIGN SERVICES | GG11943 | <input type="checkbox"/> | SYNCHRO, LLC | 3414 EASTSIDE HOUSTON, TX 77098 |
| 2. 30 | MASTER SERVICE AND SUPPLY AGREEMENT | GG10241 | <input type="checkbox"/> | VITOL RESOURCES INC. | ATTN: CONTRACT ADMINISTRATION 1100 LOUISIANA, STE 5500 HOUSTON, TX 77002 |
| 2. 31 | MASTER WORK/SERVICE AGREEMENT | GG10153 | <input type="checkbox"/> | WASHAKIE MIDSTREAM SERVICES LLC | ATTN: BILL PARDUE 777 MAIN STREET SUITE 800 FORT WORTH, TX 76102 |
| 2. 32 | MASTER WORK/SERVICE AGREEMENT | GG10154 | <input type="checkbox"/> | WASHAKIE PIPELINE COMPANY LLC | ATTN: BILL PARDUE 777 MAIN STREET SUITE 800 FORT WORTH, TX 76102 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|---------------------------------|-----------------|-------------|-----------|------|---------|
|---------------------------------|-----------------|-------------|-----------|------|---------|

Real Property Leases

| | | | | | |
|-------|------------------|-----------|--------------------------|---------------------------------|---|
| 2. 33 | REAL PROPERTY | 5/31/2017 | <input type="checkbox"/> | AKF2 PARK TEN, LLC | C/O ADLER REALTY SERVICES TEXAS, LLC 400 NW 107TH AVENUE, 5TH FLOOR MIAMI, FL 33172 |
| 2. 34 | RENTAL AGREEMENT | GG12289 | <input type="checkbox"/> | AMERICAN CLEANING SYSTEMS, INC. | P.O. BOX 7252 ODESSA, TX 79760 |
| 2. 35 | REAL PROPERTY | 9/30/2020 | <input type="checkbox"/> | MCA MASON CREEK OWNER | C/O TRANSWESTERN 1900 WEST LOOP SOUTH, SUITE 1300 HOUSTON, TX 77027 |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 35

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

Blue Ribbon Technology Inc.

Case Number: 16-33591

SPECIFIC NOTES REGARDING SCHEDULE H

Specific Disclosures with Respect to the Debtors' Schedules H

Schedule H. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedules E/F or G for the respective Debtors subject to such debt.

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1 | Column 2 | Applicable Schedule | | |
|---|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| Codebtor Name and Mailing Address | Creditor Name | D | E/F | G |
| 2. 1 C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 2 C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 3 C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 4 C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 5 C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 6 C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 7 C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 8 C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

| Codebtor Name and Mailing Address | Creditor Name | D | E/F | G |
|--|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| 2. 9 C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 10 C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 11 C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 12 C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 13 C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 14 C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 15 C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 16 C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 17 C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 18 C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

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Column 2

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| Codebtor Name and Mailing Address | Creditor Name | D | E/F | G |
|--|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| 2. 19 C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 20 C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 21 C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 22 C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 23 C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 24 C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 25 C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 26 C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 27 C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 28 CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

| Column 1 | | Column 2 | Applicable Schedule | | |
|-----------------------------------|---|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| Codebtor Name and Mailing Address | | Creditor Name | D | E/F | G |
| 2. 29 | CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 30 | CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 31 | CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 32 | CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 33 | CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 34 | COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 35 | COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 36 | COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 37 | COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 38 | COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 39 | COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

| Codebtor Name and Mailing Address | Creditor Name | D | E/F | G |
|--|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| 2. 40 ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 41 ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 42 ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 43 KVS TRANSPORTATION, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 44 KVS TRANSPORTATION, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 45 KVS TRANSPORTATION, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 46 MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 47 MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 48 MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 49 PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

| Column 1 | | Column 2 | Applicable Schedule | | |
|-----------------------------------|---|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| Codebtor Name and Mailing Address | | Creditor Name | D | E/F | G |
| 2. 50 | PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 51 | PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 52 | PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 53 | PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 54 | PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 55 | PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 56 | PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 57 | PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 58 | PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number:

16-33591

Schedule H: Codebtors

| Column 1 | | Column 2 | Applicable Schedule | | |
|-----------------------------------|---|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| Codebtor Name and Mailing Address | | Creditor Name | D | E/F | G |
| 2. 59 | PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 60 | PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 61 | TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 62 | TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 63 | TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 64 | TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 65 | TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 66 | TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 67 | TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. 68 | TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Blue Ribbon Technology Inc.

Case Number: 16-33591

Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

| Codebtor Name and Mailing Address | | Creditor Name | D | E/F | G |
|-----------------------------------|--|--------------------------------------|-------------------------------------|--------------------------|--------------------------|
| 2.69 | TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN | CORTLAND CAPITAL MARKET SERVICES LLC | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Total Number of Co-Debtor / Creditor rows: 69

Fill in this information to identify the case:

Debtor Name: Blue Ribbon Technology Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case Number (if known): 16-33591

☐

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$447,256

1b. Total personal property:

Copy line 91A from Schedule A/B

\$394,211

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$841,466

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,372,843,297

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$3,024,306

+

4. Total liabilities

Lines 2 + 3a + 3b

\$1,375,867,603

Fill in this information to identify the case and this filing:

Debtor Name: Blue Ribbon Technology Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case Number (if known): 16-33591

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: August 31, 2016

Signature: /s/ Mark Cashiola

Mark Cashiola, CFO

Name and Title