

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

<u>In re</u>	)	
	)	Chapter 11
CJ Holding Co., et al.,	)	
	)	Case No 16-33590
Debtors.	)	(Jointly Administered)
	)	

SCHEDULES OF ASSETS AND LIABILITIES FOR

KVS Transportation, Inc.

Case No: 16-33603

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION**

KVS Transportation, Inc.

Case Number: 16-33603

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING
DEBTOR'S SCHEDULES AND STATEMENTS**

GENERAL

The Schedules of Assets and Liabilities (collectively with attachments, the "Schedules") and the Statements of Financial Affairs (collectively with attachments, the "Statements," and together with the Schedules, the "Schedules and Statements") filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), were prepared pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited.

These Global Notes and Statement of Limitations, Methodologies, and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, each Debtor's respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtors may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Mark Cashiola, Chief Financial Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Cashiola necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and advisors. Mr. Cashiola has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

The Global Notes supplement and are in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

1. Description of Cases. On July 21, 2016 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors' chapter 11 cases are jointly administered for procedural purposes only under the lead case caption *In re C&J Holding Co., et al.*, Case No. 16-33590 (DRJ) (Bankr. S.D. Tex.). The Debtors continue to operate their businesses and manage their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On August 2, 2016, the United States Trustee for the Southern District of Texas appointed a statutory committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code [Docket No. 142].

2. "As Of" Information Date. To the best of the Debtors' knowledge, the asset information provided herein, except as expressly noted otherwise, represents the asset data of the Debtors as of June 30, 2016. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

3. General Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any Claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of (a) liability, or (b) amounts due or owed, if any, by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

4. Basis of Presentation. For financial reporting purposes, prior to the Petition Date, the Debtors prepared financial statements on a consolidated basis, which were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with any consolidated financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets, the ongoing valuation of unencumbered assets and the valuation

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and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

5. Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third-party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. In addition, the very existence of certain agreements is (by the terms of such agreements) confidential. These agreements have been noted, however, as "Confidential" in the Schedules and Statements, where applicable. The alterations or redactions are limited only to what the Debtors believe is necessary to protect the Debtor or the applicable third-party.

6. Employee Information. Employee personally identifiable information has been removed from entries listed through the Schedules and Statements, where applicable.

7. Causes of Action. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Claims or causes of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

8. Recharacterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtors may not have accurately characterized, classified, categorized, or designated certain items. The Debtors reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

9. Court Orders. Pursuant to certain orders of the Bankruptcy Court entered in these chapter 11 cases (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition Claims of employees, potential lien holders and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.

10. Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

11. Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtors also have excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage Claims exist. In addition, certain immaterial or de minimis assets and liabilities may have been excluded.

12. Property and Equipment. Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect thereto.

13. Intercompany Payables and Receivables. Certain intercompany payables and receivables between the Debtors, as well as non-Debtor entities, are set forth on Schedule 77. The listing by the Debtors of any account between a Debtor and another entity is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

14. Estimates. To prepare and file the Schedules and Statements in accordance with the deadline established in these chapter 11 cases, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.

15. Fiscal Year. Each Debtor's fiscal year ends on December 31.

16. Currency. All amounts are reflected in U.S. dollars.

17. Executory Contracts. Although the Debtors have made diligent attempts to properly identify the Debtor counterparty(ies) to each executory contract on Schedule G, it is possible that more Debtor entities are a counterparty to certain executory contracts on Schedule G than listed herein.

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The Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtors have made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtors have made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.

In connection with the Debtors' March 24, 2105 merger with the completion and production services business of Nabors Industries Ltd. (more fully described in the Declaration of Mark Cashiola in Support of the Debtors' Chapter 11 Petitions and First Day Motions [Docket No. 20]) certain contracts, leases and other agreements executed by Nabors entities were assigned to post-merger C&J entities. In some cases, the books and records of counterparties were not updated to reflect the assignment to the Debtors although the Debtors may have assumed and continued to perform under such arrangements. Similarly, the Debtors contemporaneous records may not reflect the updated entity to whom such agreements have been assigned. Information included in these Schedules reflects the named counterparty in the Debtors' current records

18. Leases. The Debtors have not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.

19. Insiders. The Debtors have attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an "insider." As to each Debtor, an individual or entity is designated as an "insider" if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to unqualifiably dictate corporate policy and the disposition of corporate assets.

The following individuals are insiders who have received compensation from the Debtors within one year before the Petition Date: Don Gawick, Mark Cashiola, Danielle Hunter, Jim Prestidge, Larry Heidt, Ed Keppler, Mike Hobbs, Pat Bixenman. Additionally, the Debtors have included compensation within one year before the Petition Date for former insiders Josh Comstock, Randy McMullen and Ted Moore.

The listing of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved. Furthermore, certain of the individuals identified above may not have been insiders for the entirety of the 12-month period, but the Debtors have included them herein out of an abundance of caution. The Debtors reserve all rights with respect thereto.

20. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.

21. Unliquidated Claim Amounts. Claim amounts that could not be quantified by the Debtors are scheduled as "unliquidated."

22. Undetermined Amounts. The description of an amount as "unknown," "disputed," "contingent," "unliquidated," or "undetermined" is not intended to reflect upon the materiality of such amount.

23. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, and other disputes between the Debtors and their customers or vendors and setoffs or netting permitted under common obligations of a single joint operating agreement. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors' industry and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, offsets are not independently accounted for, and as such, are not included separately in the Debtors' Schedules and Statements.

24. Credits and Adjustments. The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights respecting such credits, allowances and other adjustments.

25. Payments. Prior to the Petition Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System") (as more fully described in the Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 16]). Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to attribute any payments to a different legal entity, if appropriate.

26. Guaranties and Other Secondary Liability Claims. The Debtors have used their best efforts to locate and identify guaranties and other secondary liability claims (collectively, the "Guaranties") in their executory contracts, unexpired leases, debt instruments, and other such agreements; however, a review of these agreements, specifically the Debtors' leases and contracts, is ongoing. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor or Debtors affected by such Guaranties. The Debtors have reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to their financings and debt instruments on Schedule G. The Debtors believe that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified.

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27. Consolidated Identification of Interests. As set forth above, the Schedules and Statements, in various instances, call for information that, if provided, would disclose the identities and personal contact information of certain individuals. The Debtors elected to present such sensitive information as consolidated line items of similar interests. The Debtors believe that producing information in this manner is necessary to both maintain valuable customer and vendor relationships and to protect the Debtors' propriety information.

28. Mechanics Liens. The property and equipment listed in the Schedules are presented without consideration of any mechanics', materialman's or other similar statutory liens. Such liens may apply, and the Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.

29. Global Notes Control. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

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SPECIFIC NOTES REGARDING SCHEDULE AB

Specific Disclosures with Respect to the Debtors' Schedules A/B

Schedule A/B: Parts 5 through 8: \$0 Balances reported on these responses indicate that Net Book Values shown in Debtors' books and records for asset category are fully depreciated.

Schedule A/B: 54-55. Real property is reported at book value, net of accumulated depreciation on buildings and improvements. The Debtors may have listed certain assets as real property when such assets are in fact personal property, or the Debtors may have listed certain assets as personal property when such assets are in fact real property. The Debtors reserve all of their rights to re-categorize or re-characterize such asset holdings to the extent the Debtors determine that such holdings were listed incorrectly.

The Debtors' failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their Causes of Action or potential Causes of Action against third parties as assets in the Schedules and Statements. The Debtors reserve all of their rights with respect to any Causes of Action that they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

Schedule A/B: 75. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

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Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 CITIBANK	PAYROLL	8284	\$20,433
3.2 CITIBANK	PAYROLL	5959	\$173,639
3.3 BANK OF AMERICA	OPERATING	1016	\$0
3.4 WELLS FARGO	PAYROLL	9420	\$0
3.5 JPMORGANCHASE	OPERATING	9629	\$0
3.6 JPMORGANCHASE	LOCKBOX	3380	\$0
3.7 WELLS FARGO	DISBURSEMENT	2535	\$0
3.8 WELLS FARGO	OPERATING	9362	\$1,860,139
3.9 BANK OF AMERICA	DISBURSEMENT	8249	\$0
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$2,054,211**Specific Notes**

Balances shown for Question 3 above reflect actual balances as of July 15, 2016 as previously disclosed in Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System and Maintain Existing Bank Accounts and (B) Continue to Perform Intercompany Transactions, and (II) Granting Related Relief [Docket No. 16].

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Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
---------------------	------------------------------------

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	PREPAID COMPUTER SUPPORT	\$71,963
8.2	PREPAID CONTRACTS AND WARRANTIES	\$80,121
8.3	PREPAID EXPENSES - DMV	\$421,086
8.4	PREPAID RENT - AERA BELRIDGE	\$1,200
8.5	PREPAID TAXES - HEAVY VEHICLE USE TAX	\$1,192

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$575,562

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Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.☒ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	\$4,883,141	- \$0	\$4,883,141
11b. Over 90 days old:	\$407,826	- \$0	\$407,826
11c. All accounts receivable:			
12. Total of Part 3			\$5,290,967

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

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Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☐ No. Go to Part 5.☒ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 NONE

NONE

\$0

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 NONE

NONE

\$0

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0

Specific Notes

SEE FOLLOWING ORGANIZATIONAL EXHIBITS

C&J HOLDING CO., et al
INTERCOMPANY MATRIX
Based on June 30, 2016 Balance Sheet

C&J HOLDING CO., et al INTERCOMPANY MATRIX Based on June 30, 2016 Balance Sheet		RECEIVABLE FROM / (PAYABLE TO)															
		Debtor C&J Energy Services, Ltd	Debtor C&J Corporate Services, Ltd	Debtor C&J Holding Co.	Debtor C&J Energy Services, Inc.	Debtor C&J Spec-Rent Services, Inc.	Debtor Tiger Casedhole Services	Debtor C&J Well Services	Debtor 658 - KVS Transportation, Inc.	Debtor NPS_Canada_	Debtor Total E&S Inc.	Debtor ESP Completion Technologies, LLC (Texas)	Debtor Blue Ribbon Technology, Inc.	Debtor Tellus Oilfield, Inc.	Debtor C&J VLC, LLC	Debtor MDTCA	
P A Y A B L E T O / (R E C I E V A B L E F R O M)	Debtor	C&J Energy Services, Ltd		1,629,952.04	2,486,172.04	-	1,468,935.53	-	-	-	(10,875,000.00)	-	-	-	-	-	
	Debtor	C&J Corporate Services, Ltd	(1,629,952.04)	-	-	-	-	-	-	-	-	-	-	-	-	-	
	Debtor	C&J Holding Co.	(2,486,172.04)	-	-	-	(313,167,442.58)	-	(87,397,575.43)	-	(23,521,760.99)	-	-	-	-	-	
	Debtor	C&J Energy Services, Inc.	-	-	-	-	(201,049,342.10)	-	-	-	-	-	-	-	-	-	
	Debtor	C&J Spec-Rent Services, Inc.	(1,468,935.53)	-	313,167,442.58	201,049,342.10	-	7,562,843.02	196,352,007.74	28,698,066.44	(3,637,160.02)	(19,166,765.02)	(9,619,260.14)	8,989,808.18	(8,437,464.27)	(1,989,325.96)	(2,488,438.32)
	Debtor	Tiger Casedhole Services	-	-	-	-	(7,562,843.02)	-	(14,764.00)	-	-	-	-	-	-	-	-
	Debtor	C&J Well Services	-	-	87,397,575.43	-	(196,352,007.74)	14,764.00	-	(4,915,391.28)	(3,232.22)	710,452.76	(2,061.00)	(1,288,248.64)	-	-	-
	Debtor	658 - KVS Transportation, Inc.	-	-	-	-	(28,698,066.44)	-	4,915,391.28	-	-	-	-	(110,543.10)	-	-	-
	Debtor	NPS_Canada_	10,875,000.00	-	23,521,760.99	-	3,637,160.02	-	3,232.22	-	-	-	-	-	-	-	-
	Debtor	Total E&S Inc.	-	-	-	-	19,166,765.02	-	(710,452.76)	-	-	-	-	-	-	-	(92.34)
	Debtor	ESP Completion Technologies, LLC (Texas)	-	-	-	-	9,619,260.14	-	2,061.00	-	-	-	-	-	1,324,977.70	-	-
	Debtor	Blue Ribbon Technology, Inc.	-	-	-	-	(8,989,808.18)	-	1,288,248.64	110,543.10	-	-	-	-	-	-	-
	Debtor	Tellus Oilfield, Inc.	-	-	-	-	8,437,464.27	-	-	-	-	-	-	-	-	-	-
	Debtor	ESP Completion Technologies, LLC (Texas)	-	-	-	-	1,989,325.96	-	-	-	-	(1,324,977.70)	-	-	-	-	-
	Debtor	MDTCA	-	-	-	-	2,488,438.32	-	-	-	-	92.34	-	-	-	-	-

C&J HOLDING CO., et al
ORGANIZATIONAL STRUCTURE
EXHIBIT RELATED TO SCHEDULE A/B PART 4, QUESTION 11 and SOFA 25

Legal Entity	Address	Location of Incorporation	Federal Tax ID	Country	Debtor / Guarantor	Ownership	Nature of Business
C&J Energy Services Ltd	3990 Rogerdale, Houston, Texas 77042	Bermuda		Bermuda	Debtor	Public Company	Parent
C&J Corporate Services (Bermuda) Ltd.	3990 Rogerdale, Houston, Texas 77042	Bermuda		Bermuda	Debtor		100% Parent support
CIES Insurance (Bermuda) Ltd.	Canon's Court, 22 Victoria Street, Hamilton HM 12 Bermuda	Bermuda		Bermuda			100% Captive
CJ Lux Holdings S.a.r.l.	15, rue Edward Steichen, L-2540, Luxembourg	Luxembourg		Luxembourg	Guarantor		100% Holding company
C&J International B. V.	1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands			Netherlands	Guarantor		100% Operations-MENA
C&J International Middle East FZCO	Jebel Ali Free Zone, Dubai, UAE	Dubai		Dubai	Guarantor		90% Operations-MENA
C&J KSA, LLC	Level 21, Al Khobar Gate Tower, King Fahed Road; P.O. Box 32348, Al Khobar 31952, Saudi Arabia	Kingdom of Saudi Arabia		Kingdom of Saudi Arabia			90% Operations-MENA
C&J Muscat Energy Services, LLC	P.O. Box 3545, Postal Code 112, Sultanate of Oman, Oman	Oman		Oman			85% Operations-MENA
Ray Energy Solutions Private Limited	1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands			India			49% Joint-venture
C&J International B. V. (Dubai Branch)	1076 EE Amsterdam, the Netherlands; Fred. Roeskestraat 123, Netherlands			Dubai			100% Branch Operations
Penny Global Leasing S.a.r.l.	15, rue Edward Steichen, L-2540, Luxembourg	Luxembourg		Luxembourg	Guarantor		100% Tax restructure
C&J Holding Co.	3990 Rogerdale, Houston, Texas 77042	Delaware	47-2204586	USA	Debtor		100% Holding company
C&J Energy Services, Inc.	3990 Rogerdale, Houston, Texas 77042	Delaware	20-5673219	USA	Debtor		100% Holding company - Parent Pre Merger
C&J Spec-Rent Services, Inc.	3990 Rogerdale, Houston, Texas 77042	Indiana	87-0750712	USA	Debtor		100% Corporate/Operations
Tiger Casedhole Services Inc.	3990 Rogerdale, Houston, Texas 77042	California	33-0587783	USA	Debtor		100% Operations
Total E&S, Inc.	3990 Rogerdale, Houston, Texas 77042	Indiana	74-3205351	USA	Debtor		100% Operations
Black Gold Oilfield Services	Calle Industrial Oe8-178, Quito, Ecuador	Ecuador		Ecuador			100% Operations
ESP Completion Technologies S.A.	Calle Industrial Oe8-178, Quito, Ecuador	Panama		Panama			100% Operations
ESP Completion Technologies LLC	3990 Rogerdale, Houston, Texas 77042	Texas	45-3724615	USA	Debtor		100% Operations
Blue Ribbon Technology Inc.	3990 Rogerdale, Houston, Texas 77042	Delaware	45-5616338	USA	Debtor		100% Operations
Tellus Oilfield Inc.	3990 Rogerdale, Houston, Texas 77042	Delaware	45-2762657	USA	Debtor		100% Operations
C&J VLC, LLC	3990 Rogerdale, Houston, Texas 77042	Delaware	45-5129989	USA	Debtor		100% Corporate
C&J Well Services Inc.	3990 Rogerdale, Houston, Texas 77042	Delaware	20-2535684	USA	Debtor		100% Operations
KVS Transportation, Inc.	3990 Rogerdale, Houston, Texas 77042	California	04-5372415	USA	Debtor		100% Operations
Indigo Injection #3, LLC	3990 Rogerdale, Houston, Texas 77042			USA			100% Joint-venture (Holding company)
Indigo Injection #3-1, LLC	3990 Rogerdale, Houston, Texas 77042			USA			25% Joint-venture
North Dakota SWD Well #1, LLC	3990 Rogerdale, Houston, Texas 77042			USA			25% Joint-venture
Dahl SWD Facility #1, LLC	5661 N. Classen Blvd. Oklahoma City, OK 73118 USA			USA			50% Joint-venture
Green Water Holding Co., LLC	2840 W. Clymber Ave. Telford, PA 18969 USA			USA			50% Joint-venture
C&J Insurance (Texas) Inc.	3990 Rogerdale, Houston, Texas 77042			USA			100% Captive
Penny Technologies S.a.r.l.	15, rue Edward Steichen, L-2540, Luxembourg			Luxembourg	Guarantor		100% Tax restructure
Copper Ireland Financing II Ltd.	1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland			Ireland	Guarantor		100% Tax restructure
Penny Luxembourg Financing S.a.r.l.	15, rue Edward Steichen, L-2540, Luxembourg			Luxembourg	Guarantor		100% Tax restructure
Copper Ireland Financing I Ltd.	1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland			Ireland	Guarantor		0.56% Tax restructure
Copper Ireland Financing I Ltd.	1st Floor Riverview House 21-21 City Quay, Dublin 2, Ireland			Ireland	Guarantor		99.44% Tax restructure
Penny Global Holdings S.a.r.l.	15, rue Edward Steichen, L-2540, Luxembourg			Luxembourg	Guarantor		100% Tax restructure
C&J Energy Production Services-Canada Ltd.	3990 Rogerdale, Houston, Texas 77042	Canada (Alberta)		Canada	Debtor		100% Operations
Mobile Data Technologies Ltd.	3990 Rogerdale, Houston, Texas 77042	Canada (Alberta)		Canada	Debtor		100% Operations

NOTE:
For ownership purposes, subsidiaries are shown as indented following their parent within the above

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

☐ No. Go to Part 6.☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS INVENTORIES	6/30/2016	\$651,670	NET BOOK VALUE	\$651,670
22. Other Inventory or supplies				
22.1 _____	_____	_____	_____	_____
23. Total of Part 5.				\$651,670

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

☒ No☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☐ No☒ Yes. Book Value \$651,670 Valuation method NET BOOK VALUE Current value \$651,670

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

☒ No☐ Yes**Specific Notes**

Debtor continues to assess amounts of inventories received in the 20 days prior to Petition Date, if any.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 FINISHED GOODS INVENTORIES	6/30/2016	\$651,670	Net Book Value	\$651,670
22. Other Inventory or supplies				
22.1 _____	_____	_____	_____	_____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

\$651,670

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book Value \$651,670 Valuation method Net Book Value Current value \$651,670

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Specific Notes

Debtor continues to assess amounts of inventories received in the 20 days prior to Petition Date, if any.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1 _____	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
29.1 _____	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 _____	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed			
31.1 _____	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6			
32.1 _____	_____	_____	_____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) - detail**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested 28.1 _____			
29. Farm animals Examples: Livestock, poultry, farm-raised fish 29.1 _____			
30. Farm machinery and equipment (Other than titled motor vehicles) 30.1 _____			
31. Farm and fishing supplies, chemicals, and feed 31.1 _____			
32. Other farming and fishing-related property not already listed in Part 6 32.1 _____			

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

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34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☐ No. Go to Part 8.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 OFFICE FURNITURE AND FIXTURES	\$53,116		\$53,116
40. Office fixtures			
40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1 COMPUTER HARDWARE/SOFTWARE			\$0
42. Collectibles			
42.1			
43. Total of Part 7			\$53,116

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1	OFFICE FURNITURE AND FIXTURES	\$53,116	\$53,116
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40. Office fixtures

40.1			
------	--	--	--

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1	COMPUTER HARDWARE/SOFTWARE		\$0
------	----------------------------	--	-----

42. Collectibles

42.1			
------	--	--	--

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$53,116

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☒ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 ROLLING STOCK	\$10,951,539		\$10,951,539
--------------------	--------------	--	--------------

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1			
------	--	--	--

49. Aircraft and accessories

49.1			
------	--	--	--

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 DRILLING AND YARD EQUIPMENT	\$13,859,383		\$13,859,383
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51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$24,810,922

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☒ Yes**Specific Notes**

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property**

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
--	--	---	---	------------------------------------

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1	OTHER MISCELLANEOUS LAND, BUILDINGS AND LEASEHOLD IMPROVEMENTS	VARIOUS	\$2,470,485	NET BOOK VALUE	\$2,470,485
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56. Total of Part 9

\$2,470,485

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No☐ Yes**Specific Notes**

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 OTHER MISCELLANEOUS LAND, BUILDINGS AND LEASEHOLD IMPROVEMENTS (: VARIOUS)	VARIOUS	\$2,470,485	NET BOOK VALUE	\$2,470,485

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

56. Total of Part 9

\$2,470,485

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Specific Notes

The Debtors have engaged professionals to appraise certain of their assets but such appraisal work is not yet complete, nor have the engaged professionals issued a final report with respect to their findings.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			
61. Internet domain names and websites			
61.1			
62. Licenses, franchises, and royalties			
62.1			
63. Customer lists, mailing lists, or other compilations			
63.1			
64. Other intangibles, or intellectual property			
64.1 OTHER INTANGIBLES			Undetermined
65. Goodwill			
65.1			

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

Undetermined

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

☒ No☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

☐ No☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

☒ No☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 _____			
61. Internet domain names and websites			
61.1 _____			
62. Licenses, franchises, and royalties			
62.1 _____			
63. Customer lists, mailing lists, or other compilations			
63.1 _____			
64. Other intangibles, or intellectual property			
64.1 OTHER INTANGIBLES			Undetermined
65. Goodwill			
65.1 _____			
66. Total of Part 10			Undetermined
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☒ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor) 71.1 _____	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 _____	
73. Interests in insurance policies or annuities 73.1 _____	
74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 _____	
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 _____	
76. Trusts, equitable or future interests in property 76.1 _____	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership 77.1 _____	

KVS Transportation, Inc.

Case Number: 16-33603

Schedule A/B: Assets — Real and Personal Property

Part 11: All other assets

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

KVS Transportation, Inc.

Case Number:

16-33603

Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$2,054,211		
81. Deposits and prepayments. Copy line 9, Part 2.	\$575,562		
82. Accounts receivable. Copy line 12, Part 3.	\$5,290,967		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$651,670		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$53,116		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$24,810,922		
88. Real property. Copy line 56, Part 9.		\$2,470,485	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. \$33,436,446	b. \$2,470,485	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$35,906,931

UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE D

Specific Disclosures with Respect to the Debtors' Schedules D

Schedule D. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and their estates reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtors have included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtors made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted to include an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a vendor may not have filed the requisite perfection documentation. Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtors' prepetition funded indebtedness reflect approximate amounts as of the Petition Date.

In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of another Debtor, and no claim set forth on Scheduled D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
---	-------------	---------	-----------	--	---	---	---	-----------------	---------------------

Secured Debt

2.1	CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM	☒	☐	☒	PROPERTY DESCRIPTION: REVOLVING CREDIT FACILITY PROPERTY CO-INTEREST PRIMARY: LINE 2. -	☒	☒	☐	\$289,023,371	
2.2	CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM	☒	☐	☒	PROPERTY DESCRIPTION: B-1 TERM LOAN PROPERTY CO-INTEREST PRIMARY: LINE 2. -	☒	☒	☐	\$587,154,685	

KVS Transportation, Inc.

Case Number: 16-33603

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
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Secured Debt

2.3	CORTLAND CAPITAL MARKET SERVICES LLC (ADMINISTRATIVE AGENT) 600 CONGRESS AVENUE 14TH FLOOR AUSTIN, TX 78701 EMAIL: JOANNA.ANDERSON@CORTLANDGLOBAL.COM	☒	☐	☒	PROPERTY DESCRIPTION: B-2 TERM LOAN PROPERTY CO-INTEREST PRIMARY: LINE 2. -	☒	☒	☐	\$496,665,240	
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Secured Debt Total:

\$1,372,843,297

KVS Transportation, Inc.

Case Number: 16-33603

Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C	U	D	Amount of Claim	Value of Collateral
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UCC Liens

2.4	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT BANK OF AMERICA CENTER, 700 LOUISIANA ST., MAIL CODE TX4-213-08-02 HOUSTON, TX 77002-2700 ACCT. LAST 4: 5960	☐	☐	☐	DATE: 3/30/2015 PROPERTY DESCRIPTION: BLANKET LIEN. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, CALIFORNIA	☒	☒	☒		
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2.6	WELLS FARGO BANK, NATIONAL ASSOCIATION 5401 CALIFORNIA AVE 2ND FLR ANAHEIM, CA 92801 ACCT. LAST 4: 0994	☐	☐	☐	DATE: 4/7/1999 PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, CALIFORNIA	☒	☒	☒		
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2.5	WELLS FARGO BANK, NATIONAL ASSOCIATION 5401 CALIFORNIA AVE 2ND FLR ANAHEIM, CA 92801 ACCT. LAST 4: 0604	☐	☐	☐	DATE: 12/4/1996 PROPERTY DESCRIPTION: SPECIFIC EQUIPMENT. LIEN DESCRIPTION: UCC - SECRETARY OF STATE, CALIFORNIA	☒	☒	☒		
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UCC Liens Total: _____

KVS Transportation, Inc.

Case Number: 16-33603

Schedule D: Creditors Who Have Claims Secured by Property

	<u>Amount of Claim</u>
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	<u>\$1,372,843,297</u>

KVS Transportation, Inc.

Case Number: 16-33603

Schedule D: Creditors Who Have Claims Secured by Property

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address	Part 1 Line on which the Related Creditor was Listed	Last 4 Digits of Account Number for this Entity
NONE		

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE EF

Specific Disclosures with Respect to the Debtors' Schedules E/F

Schedule E/F, Part 1: Creditors Holding Priority Unsecured Claims. The listing of any claim on Schedule E/F does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and the priority status of any claim on any basis at any time. All claims listed on the Debtors' Schedule E/F are claims arising from tax, wage or wage-related obligations to which the Debtors may potentially be liable. Certain of such claims, however, may be subject to ongoing audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. Accordingly, the Debtors have listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Additionally, as more fully set forth in the Emergency Motion of CJ Holding Co., et al., for Entry of Interim and Final Orders Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs [Docket No. 15], claims against the Debtors on account of wage or wage-related obligations to independent contractors may maintain priority under section 507 of the Bankruptcy Code, but are subject to the priority cap imposed under subsections (a)(4) and (a)(5) of section 507 of the Bankruptcy Code. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.

Schedule E/F, Part 2: Creditors Holding Non-Priority Unsecured Claims.

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule E/F based upon the Debtors' existing books and records.

The Debtors have attempted to relate all liabilities to each particular Debtor. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment and the Debtors reserve all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation may be unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as unknown and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtors have made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which any Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules for the Debtor or Debtors affected by such Guaranties as a contingent and unliquidated obligation. The Debtors have placed the Guaranties on Schedule H for both the primary obligor and the guarantor of the relevant obligation. Guaranties were additionally placed on Schedule D or F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtors reserve their rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtors reserve the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing. Additionally, failure to list any Guaranties in the Schedules and SOFAs, including in any future amendments to the Schedules and SOFAs, shall not affect the enforceability of any Guaranties not listed.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE EF

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
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Taxes and certain other debts owed to the government 507(a)(8)

2.1	ADAMS COUNTY TREASURER PO BOX 869 BRIGHTON, CO 80601	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.2	ALABAMA DEPT OF REVENUE PO BOX 327790 MONTGOMERY, AL 36132	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.3	ALABAMA DEPT OF REVENUE PO BOX 327435 MONTGOMERY, AL 36132-7435	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.4	ALABAMA DEPT OF REVENUE PO BOX 327431 MONTGOMERY, AL 36132-7431	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.5	ALABAMA DEPT OF REVENUE PO BOX 831199 BIRMINGHAM, AL 35283-1199	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.6	ALABAMA DEPT OF REVENUE 50 N RIPLEY ST MONTGOMERY, AL 36130	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.7	ALABAMA SECRETARY OF STATE PO BOX 5616 MONTGOMERY, AL 36103-5616	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.8	ALDINE INDEPENDENT SCHOOL DISTRICT PO BOX 203989 HOUSTON, TX 77216-3989	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						
2.9	ANDREWS COUNTY TAX OFFICE 201 N MAIN ROOM 101 ANDREWS, TX 79714-6593	UNKNOWN	☒	☒	☐	☐	\$0	\$0
		ACCOUNT NO.: NOT AVAILABLE						

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.10 ANDREWS INDEPENDENT SCHOOL DISTRICT TAX OFFICE 600 N MAIN ANDREWS, TX 79714	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.11 ARIZONA CORP COMMISSION CORPORATIONS DIVISION 1300 WEST WASHINGTON PHOENIX, AZ 85007	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.12 ARIZONA DEPT OF REVENUE PO BOX 29079 PHOENIX, AZ 85038-9079	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.13 ARIZONA DEPT OF REVENUE PO BOX 29010 PHOENIX, AZ 85038-9010	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.14 ARIZONA STATE TREASURER 1700 WEST WASHINGTON PHOENIX, AZ 85007	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.15 ARKANSAS DEPT OF FINANCE EXCISE TAX PO BOX 40200 LITTLE ROCK, AR 72203-3861	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.16 ARKANSAS DEPT OF FINANCE AND ADMINISTRATION SALES AND USE TAX DIVISION 1816 WEST SEVENTH ST ROOM 1330 LEDBETTER BLVD LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.17 ARKANSAS DEPT OF FINANCE AND ADMINISTRATION PO BOX 1272 LITTLE ROCK, AR 72203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.18 ARKANSAS DEPT OF FINANCE AND ADMINISTRATION 1816 W 7TH ST RM 2250 LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.19 ARKANSAS DEPT OF FINANCE AND ADMINISTRATION SALES AND USE TAX DIVISION PO BOX 138 LITTLE ROCK, AR 72203-1272	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number:

16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.20 ARKANSAS SECRETARY OF STATE CORPORATE DIVISION PO BOX 8014 LITTLE ROCK, AR 72203-8014	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.21 ARKANSAS SECRETARY OF STATE 500 WOODLAND ST STE 256 LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.22 ARKANSAS STATE TREASURY 220 STATE CAPITOL LITTLE ROCK, AR 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.23 ATASCOSA COUNTY TAX OFFICE 1001 OAK ST JOURDANTON, TX 78026	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.24 BANKRUPTCY ADMINISTRATOR DELAWARE DIVISION OF REVENUE 820 N FRENCH ST 8TH FL WILMINGTON, DE 19801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.25 BEATRIZ I MUNOZ PCC TAX ASSESSOR COLLECTOR PO BOX 1368 DEL RIO, TX 78841	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.26 BEAU PRE HOLDINGS LLC 806 E ST MARY BLVD LAFAYETTE, LA 70503	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.27 BERKHEIMER ONESOURCE-EIT PO BOX 25159 LEHIGH VALLEY, PA 18002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.28 BOSSIER CITY PARISH SALES AND USE TAX DIV PO BOX 71313 BOSSIER CITY, LA 71171	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.29 BUREAU OF CORP TAXES PO BOX 280427 HARRISBURG, PA 17128-0427	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.30 BUREAU OF CORP TAXES PO BOX 280704 HARRISBURG, PA 17128-0427	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.31 BUREAU OF CORP TAXES PO BOX 280708 HARRISBURG, PA 17128-0708	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.32 BUREAU OF TAXATION 24 STATE HOUSE STATION AUGUSTA, ME 04333	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.33 CA STATE BOARD OF EQUALIZATION ENVIRONMENTAL FEES DIVISION PO BOX 942879 SACRAMENTO, CA 94279-6001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.34 CALIFORNIA EMPLOYMENT DEVELOPMENT DEPT PO BOX 826880 SACRAMENTO, CA 94280-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.35 CALIFORNIA FRANCHISE TAX BOARD BANKRUPTCY MAIL STOP BE A345 PO BOX 30199 SACRAMENTO, CA 95812-2952	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.36 CALIFORNIA STATE BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.37 CAROL TAYLOR TAX COLLECTOR WOOD COUNTY TAX OFFICE PO BOX 1919 QUITMAN, TX 75783	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.38 CAROLYN M. LECK CANADIAN COUNTY TREASURER 201 N CHOCTAW EL RENO, OK 73036	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.39 CHERYL E JOHNSON GALVESTON COUNTY TAX ASSESSOR 722 MOODY AVE GALVESTON, TX 77550	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.40 CHRISTIE LATHAM TAX ASSESSOR COLLECTOR STEPHENS COUNTY COURTHOUSE 200 WEST WALKER BRECKENRIDGE, TX 76424	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.41 CITY AND COUNTY OF DENVER PO BOX 660860 DALLAS, TX 75266-0860	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.42 CITY OF CAMBRIDGE LOCAL TAXES 1131 STEUBENVILLE AVE CAMBRIDGE, OH 43725	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.43 CITY OF COLUMBIA 201 2ND ST COLUMBIA, MS 39429	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.44 CITY OF DEL RIO TAX OFFICE 109 WEST BROADWAY DEL RIO, TX 78840	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.45 COLLECTOR CLAIBORNE PARISH SALES TAX DEPARTMENT PO BOX 600 HOMER, LA 71040	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.46 COLORADO DEPT OF REVENUE TAXATION DIVISION 1375 SHERMAN ST DENVER, CO 80261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.47 COLORADO DEPT OF STATE 1700 BROADWAY STE 200 DENVER, CO 80290	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.48 COLORADO STATE INCOME TAX SIT 1375 SHERMAN ST DENVER, CO 80261-0005	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.49 COLORADO UI TAX SECTION/TAX REPORTS PO BOX 46538 DENVER, CO 80201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.50 COMMISSIONER OF TAXATION AND FINANCE NYS ASSESSMENT RECEIVABLES PO BOX 2974 NEW YORK, NY 10087-6823	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.51 COMMISSIONER OF THE REVENUE PO BOX 2260 NORFOLK, VA 23501-2260	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.52 COMMONWEALTH OF KENTUCKY DEPT OF EMPLOYMENT SVCS 275 EAST MAIN ST FRANKFORT, KY 40621	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.53 COMMONWEALTH OF PENNSYLVANIA DEPT OF REVENUE PO BOX 2890 HARRISBURG, PA 17105-2890	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.54 COMMONWEALTH OF VIRGINIA DEPT OF TREASURY PO BOX 20207 RICHMOND, VA 23218-1879	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.55 COMMONWEALTH OF VIRGINIA DEPT OF TREASURY 101 N 14TH ST JAMES MONROE BLDG 3RD FL RICHMOND, VA 23219	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.56 COMPTROLLER OF MD 110 CARROLL ST ANNAPOLIS, MD 21411-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.57 COMPTROLLER OF THE TREASURY REVENUE ADMINISTRATION DIVISION 80 CALVERT ST ANNAPOLIS, MD 21404	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.58 CONNECTICUT DEPT OF REVENUE SVCS 25 SIGOURNEY ST HARTFORD, CT 06106-5032	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.59 CONNECTICUT SECRETARY OF STATE PO BOX 150470 HARTFORD, CT 06115-0470	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.60 CONNECTICUT STATE TREASURER 55 ELM ST HARTFORD, CT 06106	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.61 CRANE COUNTY TAX COLLECTOR PO BOX 878 CRANE, TX 79731	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.62 CRYSTAL CEDILLO PCC CTOP GONZALES COUNTY TAX OFFICE PO BOX 677 GONZALES, TX 78629	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.63 CUSTOMER SVCS DIVISION PO BOX 3365 JEFFERSON CITY, MO 65105-3365	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.64 DELAWARE DIVISION OF REVENUE PO BOX 8750 WILMINGTON, DE 19899-8750	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.65 DEPARTMENT OF FINANCE ADMINISTRATIONS 1509 WEST 7TH ST LITTLE ROCK, AK 72201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.66 DEPARTMENT OF STATE NEW YORK 99 WASHINGTON AVE 6TH FL ALBANY, NY 12231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.67 DEPARTMENT OF STATE PENNSYLVANIA PO BOX 8722 HARRISBURG, PA 17105-8722	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.68 DEPARTMENT OF TAXATION PO BOX 1115 RICHMOND, VA 23218-1115	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.69 DEPT OF ECONOMIC SECURITY 3225 N CENTRAL AVE PHOENIX, AZ 85012	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.70 DEPT OF ECONOMIC SECURITY 1ST NATIONAL BANK BLDG 332 MINNESOTA ST STE E200 ST. PAUL, MN 55101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.71 DEPT OF FINANCE ADMINISTRATION PO BOX 9941 LITTLE ROCK, AR 72203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.72 DEPT OF FINANCE AND ADMIN CORPORATION INCOME TAX SECTION PO BOX 949 LITTLE ROCK, AR 72203-0919	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.73 DEPT OF FINANCIAL INSTITUTIONS DRAWER 978 MILWAUKEE, WI 53293-0978	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.74 DEPT OF LICENSING AND REGULATORY AFFAIRS PO BOX 30054 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.75 DEPT OF REVENUE MAIL STATION 6501 ST. PAUL, MN 55146	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.76 DEPT OF REVENUE 1800 CENTURY CENTER BLVD NE ATLANTA, GA 30345	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.77 DEPT OF REVENUE 1854 BROOKWOOD ST HARRISBURG, PA 17104-2244	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.78 DEPT OF REVENUE 2135 RIMROCK RAD 4TH FL MADISON, WI 53713	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.79 DEPT OF REVENUE HARRY S TRUMAN STATE OFFICE BLDG 301 WEST HIGH ST JEFFERSON CITY, MO 65101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.80 DEPT OF REVENUE 50 N RIPLEY MONTGOMERY, AL 36132	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.81 DEPT OF REVENUE 125 N ROBERTS 3RD FL HELENA, MT 59604	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number:

16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.82 DEPT OF REVENUE PO BOX 201 BATON ROUGE, LA 70821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.83 DEPT OF REVENUE PO BOX 29009 PHOENIX, AZ 85038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.84 DEPT OF REVENUE PO BOX 7087 INDIANAPOLIS, IN 46207-7087	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.85 DEPT OF REVENUE REMITTANCE CENTER PO BOX 5055 SIOUX FALLS, SD 57117	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.86 DEPT OF REVENUE STATE CAPITOL ANNEX 1375 SHERMAN ST DENVER, CO 80261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.87 DEPT OF REVENUE WITHHOLDING TAX 915 SW HARRISON TOPEKA, KS 66625	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.88 DEPT OF REVENUE WITHHOLDING TAX SECTION STATE OFFICE BLDG 100 NORTH SENATE AVE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.89 DEPT OF REVENUE PO BOX 19030 SPRINGFIELD, IL 19030	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.90 DEPT OF REVENUE 301 CENTINNIAL MALL SOUTH LINCOLN, NE 68509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.91 DEPT OF REVENUE ADMINISTRATION DIRECTOR PIERRE BOISVERT PO BOX 454 COLLECTION DIVISION CONCORD, NH 03302-0454	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.92 DEPT OF REVENUE ADMINISTRATION 45 CHENELL DR CONCORD, NH 03302-0457	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.93 DEPT OF REVENUE MS PO BOX 23191 JACKSON, MS 39225-3191	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.94 DEPT OF REVENUE SERVICES 92 FARMINTON AVE HARTFORD, CT 06105	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.95 DEPT OF REVENUE SVCS STATE OF CT PO BOX 2974 HARTFORD, CT 06104-2974	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.96 DEPT OF REVENUE TN 500 DEADERICK ST NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.97 DEPT OF TAX AND REVENUE TAXPAYER SERVICES DIVISION PO DRAWER 3784 CHARLESTON, WV 25337	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.98 DEPT OF TAXATION 2220 W BROAD ST RICHMOND, VA 23220	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.99 DEPT OF TAXATION 1550 COLLEGE PKWY STE 1202 WEST TOWER CARSON CITY, NV 89706	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.100 DEPT OF TAXATION 830 FREEWAY DR NORTH COLUMBUS, OH 43266	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.101 DEPT OF TAXATION PO BOX 26627 RICHMOND, VA 23261	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.102 DEPT OF TAXATION PO BOX 259 HONOLULU, HI 96809	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.103 DEPT OF TAXATION AND FINANCE TAXPAYER ASSISTANCE BUREAU WA. HARRIMAN CAMPUS NYS TAX DEPT BUILDING 8; ROOM 501 ALBANY, NY 12227	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.104 DEPT OF TREASURY TREASURY BUILDING 430 WEST ALLEGAN ST LANSING, MI 48922	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.105 DESOTO PARISH SALES AND USE TAX COMMISSION PO BOX 927 MANSFIELD, LA 71052	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.106 DIRECTOR OF REVENUE SECRETARY OF STATE PO BOX 1366 JEFFERSON, MO 65102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.107 DIVISION OF PROPERTY TAXATION JOANN GROFF ADMINISTRATOR 1313 SHERMAN ST #419 DENVER, CO 80203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.108 DIVISION OF REVENUE 820 N FRENCH ST WILMINGTON, DE 19801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.109 DONNA DUNCAN LEA COUNTY TREASURER 100 N MAIN STE 3C LOVINGTON, NM 88260	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.110 DUNN COUNTY TREASURER 205 OWENS ST MANNING, ND 58642	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.111 ECTOR COUNTY APPRAISAL DISTRICT 1301 E 8TH ST ODESSA, TX 79761-4722	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.112 EDDY COUNTY TREASURER 101 GREENE STE 117 CARLSBAD, NM 88220	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.113 ELLEN CONTRERAS SHELBURNE TAX ASSESSOR COLLECTOR WALLER COUNTY 730 9TH ST HEMPSTEAD, TX 77445-4534	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.114 FEDERAL TRADE COMMISSION WILLIAM BLUMENTHAL, GENERAL COUNSEL 600 PENNSYLVANIA AVE NW WASHINGTON, DC 20580	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.115 FINANCE AUTHORITY OF MAINE 5 COMMUNITY DR AUGUSTA, ME 04332-0949	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.116 FLORIDA DEPT OF REVENUE COMPLIANCE CAMPAIGNS PO BOX 6417 TALLAHASSEE, FL 32314-6417	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.117 FLORIDA DEPT OF REVENUE 5050 W TENNESSEE ST BLDG K TALLAHASSEE, FL 32399-0125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.118 FLORIDA DEPT OF REVENUE 104 CARLTON BLVD 5050 W TENNESSEE ST TALLAHASSEE, FL 32399-0100	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.119 FLORIDA DEPT OF STATE PO BOX 6327 TALLAHASSEE, FL 32314	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.120 FLORIDA DEPT OF STATE DIVISION OF CORPORATIONS PO BOX 1500 TALLAHASSEE, FL 32302-1500	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.121 GEORGIA DEPT OF REVENUE TAXPAYER SVCS DIVISION PO BOX 105499 ATLANTA, GA 30348-5499	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.122 GEORGIA DEPT OF REVENUE PROCESSING CENTER PO BOX 740317 ATLANTA, GA 30374-0317	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.123 GEORGIA DEPT OF REVENUE PO BOX 740397 ATLANTA, GA 30374-0397	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.124 GEORGIA DEPT OF REVENUE COMPLIANCE DIVISION PO BOX 1879 ATLANTA, GA 30321	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.125 GEORGIA DEPT OF REVENUE CENTRALIZED TAXPAYER ACCTING PO BOX 1150 ATLANTA, GA 30348-5499	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.126 GEORGIA DEPT OF REVENUE CAROLYN WILKINSON 1800 CENTURY BLVD ROOM 8100 RM 206 ATLANTA, GA 30345	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.127 GEORGIA INCOME TAX DIVISION PO BOX 49432 ATLANTA, GA 30359-1432	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.128 GEORGIA SECRETARY OF STATE 214 STATE CAPITOL ATLANTA, GA 30334	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.129 GEORGIA STATE TREASURER 200 PIEDMONT AVE STE 160 ATLANTA, GA 30334	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.130 GRIMES COUNTY APPRAISAL DISTRICT PO BOX 489 ANDERSON, TX 77830	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.131 HAMILTON COUNTY APPRAISAL DISTRICT 119 E HENRY HAMILTON, TX 76531	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.132 HARRISON CAD PO BOX 818 MARSHALL, TX 75671-0818	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.133 HAWAII STATE TAX COLLECTOR PO BOX 1730 HONOLULU, HI 96806	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.134 HIDALGO COUNTY IRRIGATION DISTRICT NO 16 PO BOX 1044 MISSION, TX 78573	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.135 HILL COUNTY TAX COLLECTIONS PO BOX 416 1407 ABBOTT AVE HILLSBORO, TX 76645	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.136 HILL COUNTY TAX OFFICE MARCHEL M EUBANK TAX ASSESSOR COLLECTOR PO BOX 412 HILLSBORO, TX 76645	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.137 HOWARD COUNTY TAX OFFICE PO BOX 1111 BIG SPRING, TX 79721	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.138 IDAHO SECRETARY OF STATE PO BOX 83720 BOISE, ID 83720-0080	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.139 IDAHO STATE TAX COMMISSION 800 PARK BLVD PLAZA IV BOISE, ID 83712	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.140 IDAHO STATE TAX COMMISSION PO BOX 36 BOISE, ID 83722-0410	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.141 IDAHO STATE TAX COMMISSION CORPORATION EXTENSION 41EXT PO BOX 76 BOISE, ID 83707-0076	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.142 ILLINOIS DEPT OF REVENUE ESTIMATED INCOME TAX PO BOX 19045 SPRINGFIELD, IL 62794-9045	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.143 ILLINOIS DEPT OF REVENUE PO BOX 19008 SPRINGFIELD, IL 62794	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.144 ILLINOIS DEPT OF REVENUE RETAILER OCCUPATION TAX 101 WEST JEFFERSON ST SPRINGFIELD, IL 62702	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.145 ILLINOIS DEPT OF REVENUE PO BOX 6994 CHICAGO, IL 60680	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.146 ILLINOIS DEPT OF REVENUE PO BOX 19028 SPRINGFIELD, IL 19028	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.147 ILLINOIS SECRETARY OF STATE DEPT OF BUSINESS SERVICES 501 S 2ND ST SPRINGFIELD, IL 62756-5510	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.148 INDIANA DEPT OF REVENUE PO BOX 7231 INDIANAPOLIS, IN 46207-7231	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.149 INDIANA DEPT OF REVENUE PO BOX 7218 INDIANAPOLIS, IN 46207	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.150 INDIANA DEPT OF REVENUE COMPLIANCE DIVISION 100 NORTH SENATE AVE ROOM N-203 INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.151 INDIANA DEPT OF REVENUE COLLECTION DIVISION PO BOX 64622 INDIANAPOLIS, IN 46206-0595	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.152 INDIANA SECRETARY OF STATE 302 W WASHINGTON ST ROOM E 018 INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.153 INDIANA STATE TREASURER 242 STATE HOUSE INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.154 INDIVIDUAL AND CORP TAX DIVISION CORPORATE INCOME TAX UNIT PO BOX 3861 MONTGOMERY, AL 36132-7430	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.155 INTERNAL REVENUE SVCS INTERNAL REVENUE SVCS CENTER OGDEN, UT 84201-0012	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.156 INTERNAL REVENUE SVCS INTERNAL REVENUE SVCS CENTER AUSTIN, TX 73301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.157 INTERNAL REVENUE SVCS PO BOX 804525 CINCINNATI, OH 45280-4525	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.158 INTERNAL REVENUE SVCS 1111 CONSTITUTION AVE NW WASHINGTON, DC 20224	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.159 IRS- DEPT OF THE TREASURY INTERNAL REVENUE SERVICE PO BOX 7346 PHILADELPHIA, PA 19101-7346	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.160 JAN PARRISH TAX ASSESSOR COLLECTOR YOAKUM COUNTY PO BOX 250 PLAINS, TX 79355	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.161 JANA YOUNG TAX ASSESSOR COLLECTOR SCURRY COUNTY TAX OFFICE SCURRY COUNTY COURTHOUSE 1806 25TH ST SNYDER, TX 79549	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.162 JANET ROULET CUSTER COUNTY TREASURER PO BOX 200 ARAPAHO, OK 73620-0200	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.163 JANETTE CORNELIUS BECKHAM COUNTY TREASURER PO BOX 600 SAYRE, OK 73662	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.164 JEFFERSON PARISH SHERIFFS OFFICE BUREAU OF REVENUE AND TAXATION NEWELL NORMAND SHERIFF AND TAX COLLECTOR SALES TAX DIVISION; PO BOX 248 GRETN, LA 70054	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.165 JOB SERVICE 1000 E DIVIDE AVE PO BOX 5507 BISMARCK, ND 58506	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.166 JOB SERVICE NORTH DAKOTA 524 2ND AVE N WAHPETON, ND 58075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.167 JORDAN KAUFMAN KERN COUNTY TREASURER TAX COLLECTOR 1115 TRUXTIN AVE 2ND FL BAKERSFIELD, CA 93301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.168 JULIE MCENTIRE TAX A/C STERLING COUNTY TAX OFFICE PO BOX 888 STERLING CITY, TX 76951	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.169 KANSAS DEPT OF REVENUE DIVISION OF TAXATION 915 SW HARRISON ST TOPEKA, KS 66625-5000	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.170 KANSAS DEPT OF REVENUE PO BOX 12005 TOPEKA, KS 66612	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.171 KANSAS EMPLOYMENT SECURITY FUND 1309 SW TOPEKA BLVD TOPEKA, KS 66612-1816	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.172 KANSAS SECRETARY OF STATE RON THORNBURGH FIRST FLOOR MEMORIAL HALL 120 SW 10TH AVE ROOM 100 TOPEKA, KS 66612-1240	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.173 KANSAS STATE TREASURER LYNN JENKINS 900 SW JACKSON STE 201 TOPEKA, KS 66612-1235	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.174 KANSAS WITHHOLDING TAX 915 SW HARRISON ST TOPEKA, KS 66612-1588	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.175 KARNES CITY ISD MONICA E GONZALES T/C PO BOX 38 KARNES CITY, TX 78118-0038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.176 KARNES COUNTY TAX OFFICE BRENDA JANYSEK TRUE 200 E CALVERT STE 3 KARNES CITY, TX 78118	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.177 KENTUCKY DEPT OF REVENUE KENTUCKY DEPT OF REVENUE FRANKFORT, KY 40620	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.178 KENTUCKY DEPT OF REVENUE 501 HIGH ST FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.179 KENTUCKY DEPT OF REVENUE 200 FAIR OAKS LANE FRANKFORT, KY 40602	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.180 KENTUCKY REVENUE CABINET PO BOX 40602 FRANKFORT, KY 40602	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.181 KENTUCKY SECRETARY OF STATE 700 CAPITAL AVE PO BOX 718 FRANKFORT, KY 40602	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.182 KENTUCKY STATE TREASURER TREY GRAYSON PO BOX 125 FRANKFORT, KY 40619	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.183 KENTUCKY STATE TREASURER CORPORATION TAX 501 HIGH ST FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.184 KEVIN KIESCHNICK TAX ASSESSOR COLLECTOR PO BOX 2810 CORPUS CHRISTI, TX 78403-2810	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.185 KEYSTONE COLLECTIONS GROUP 224 NAZARETH PIKE #16 BETHLEHEM, PA 18020	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.186 KIRK SHIELDS TAX ASSESSOR COLLECTOR GREGG COUNTY PO BOX 1431 LONGVIEW, TX 75606-1431	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.187 KLEIN INDEPENDENT SCHOOL DISTRICT 7200 SPRING CYPRESS RD KLEIN, TX 77379-3299	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.188 KRISTEN ROE TAX ASSESSOR COLLECTOR BRAZOS COUNTY TAX OFFICE 4151 COUNTY PARK CT BRYAN, TX 77802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.189 LA DEPT OF REVENUE PO BOX 201 BATON ROUGE, LA 70821-0201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.190 LA- DEPT OF REVENUE SANTHEA DOMINO PO BOX 66658 BATON ROUGE, LA 70896-6658	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.191 LAFAYETTE PARISH SCHOOL SYSTEM PO BOX 52706 LAFAYETTE, LA 70505	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.192 LAVENA CHASTINE TEXAS COUNTY TREASURER PO BOX 509 GUYMON, OK 73942	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.193 LINCOLN PARISH SALES AND USE TAX COMMISSION PO BOX 863 RUSTON, LA 71273	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.194 LINDA G BRIDGE TAX ASSESSOR BEE COUNTY TAX AC PO BOX 1900 BEEVILLE, TX 78104-1900	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.195 LIVE OAK COUNTY APPRAISAL DISTRICT PO BOX 2370 GEORGE WEST, TX 78022	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.196 LIVINGSTON TOWNSHIP TREASURER CHERYL PRUSAKIEWICZ 2622 MARTINDALE RD GAYLORD, MI 49735	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.197 LOS ANGELES COUNTY TAX COLLECTOR PO BOX 54018 LOS ANGELES, CA 90054-0018	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.198 LOUISIANA DEPT OF REVENUE AND TAXATION SALES TAX DEPT PO BOX 91009 BATON ROUGE, LA 70822-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.199 LOUISIANA DEPT OF AGRICULTURE AND FORESTRY PO BOX 91081 BATON ROUGE, LA 70821-9081	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.200 LOUISIANA DEPT OF LABOR 5610 COLISEUM BLVD ALEXANDRIA, LA 71303	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.201 LOUISIANA DEPT OF REVENUE SECRETARY OF STATE COMM DIV PO BOX 94125 BATON ROUGE, LA 70804-9125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.202 LOUISIANA DEPT OF REVENUE PO BOX 91011 BATON ROUGE, LA 70821-9011	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.203 LOUISIANA DEPT OF REVENUE PO BOX 66658 BATON ROUGE, LA 70896	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.204 LOUISIANA DEPT OF REVENUE PO BOX 3138 BATON ROUGE, LA 70821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.205 LOUISIANA DEPT OF REVENUE COLLECTION DIVISION PO BOX 281 BATON ROUGE, LA 70821	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.206 LOUISIANA DEPT OF REVENUE 617 N 3RD ST BATON ROUGE, LA 70802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.207 LOUISIANA STATE TREASURY 900 NORTH THIRD ST 3RD FL STATE CAPITOL BATON ROUGE, LA 70802	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.208 LUIS GONZALEZ RTC ZAPATA COUNTY TAX ASSESSOR COLLECTOR 200 E 7TH AVE STE 226 ZAPATA, TX 78076	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.209 MAINE REVENUE SVCS PO BOX 1062 AUGUSTA, ME 04332-1062	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.210 MAINE SECRETARY OF STATE 101 STATE HOUSE STATION AUGUSTA, ME 04333-0101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.211 MAINE STATE TREASURER DAVID G LEMOINE 39 STATE HOUSE STATION AUGUSTA, ME 04333-0039	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.212 MAINE STATE TREASURER DAVID G LEMOINE 3RD FL CROSS OFFICE BLDG 111 SEWALL ST AUGUSTA, ME 04330	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.213 MARY E SANDOVAL DIMMIT COUNTY TAX OFFICE PO BOX 425 CARRIZO SPRINGS, TX 78834	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.214 MARYLAND COMPTROLLERS OFFICE 301 W PRESTON ST BALTIMORE, MD 21201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.215 MARYLAND SECRETARY OF STATE 16 FRANCIS ST ANNAPOLIS, MD 21401	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.216 MELISSA T DE LA GARZA PCC KLEBERG COUNTY TAX ASSESSOR COLLECTOR PO BOX 1457 KINGSVILLE, TX 78364-1457	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.217 MICHIGAN DEPT OF REVENUE TREASURY BLDG LANSING, MI 48922	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.218 MICHIGAN DEPT OF TREASURER PO BOX 30199 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.219 MICHIGAN DEPT OF TREASURY SBT QUARTERLY TAX DEPT 77889 DETROIT, MI 48277-0889	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.220 MICHIGAN DEPT OF TREASURY PO BOX 90774 LANSING, MI 48909-8274	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.221 MICHIGAN DEPT OF TREASURY PO BOX 35009 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.222 MICHIGAN DEPT OF TREASURY DEPT 77437 PO BOX 77000 DETROIT, MI 48277-0437	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.223 MICHIGAN DEPT OF TREASURY COLLECTION DIVISION PO BOX 3375 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.224 MIDLAND CENTRAL APPRAISAL DISTRICT 4631 ANDREWS HWY P O BOX 908002 MIDAND, TX 79708-0002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.225 MIKE SULLIVAN TAX ASSESSOR COLLECTOR PO BOX 3547 HOUSTON, TX 77253-3547	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.226 MINNESOTA DEPT OF REVENUE COLLECTION DIVISION PO BOX 700 SAINT PAUL, MN 55164-0564	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.227 MINNESOTA DEPT OF REVENUE 600 ROBERT ST N ST PAUL, MN 55101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.228 MINNESOTA DEPT OF REVENUE 12300 FORD RD STE 285 DALLAS, TX 75234	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.229 MINNESOTA DEPT OF REVENUE SALES AND USE TAX PO BOX 7871 SAINT PAUL, MN 55164-0622	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.230 MINNESOTA REVENUE MAIL STATION 1250 STATE HOUSE ROOM 102 ST. PAUL, MN 55145-1250	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.231 MINNESOTA SECRETARY OF STATE 60 EMPIRE DR STE 100 ST PAUL, MN 55103	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.232 MINNESOTA SECRETARY OF STATE 180 STATE OFFICE BLDG 100 REV DR MARTIN LUTHER KING JR BLVD ST PAUL, MN 55155-1299	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.233 MINNESOTA STATE OF CORP INCOME TAX COMMISSIONER OF REVENUE MAIL STATION 1750 ST PAUL, MN 55146-1750	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.234 MINNESOTA STATE TREASURER 400 CENTENNIAL BLDG 658 CEDAR ST SAINT PAUL, MN 55155	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.235 MISSISSIPPI BUREAU OF REVENUE CORPORATE TAX DIV CORP TAX PO BOX 23075 JACKSON, MS 37225-3075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.236 MISSISSIPPI DEPT OF EMPLOYMENT SECURITY 1235 ECHELON PKWY JACKSON, MS 39213	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.237 MISSISSIPPI DEPT OF REVENUE PO BOX 960 JACKSON, MS 39205	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.238 MISSISSIPPI DEPT OF REVENUE 500 CLINTON CENTER DR CLINTON, MS 39056	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.239 MISSISSIPPI SECRETARY OF STATE PO BOX 23083 JACKSON, MS 39225-3083	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.240 MISSISSIPPI SECRETARY OF STATE 401 MISSISSIPPI ST JACKSON, MS 39201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.241 MISSISSIPPI STATE TAX COMM SALES AND USE TAX DIVISION PO BOX 960 JACKSON, MS 39205-0960	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.242 MISSISSIPPI STATE TAX COMMISSION PO BOX 23338 JACKSON, MS 38225-3338	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.243 MISSISSIPPI STATE TAX COMMISSION 115 SOUTH WARD ST SENATOBIA, MS 38668	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.244 MISSISSIPPI STATE TAX COMMISSIONER PO BOX 1033 JACKSON, MS 39215	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.245 MISSISSIPPI TAX COMMISSION PO BOX 960 JACKSON, MS 39205	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.246 MISSISSIPPI TAX COMMISSION PO BOX 23075 JACKSON, MS 39225-3075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.247 MISSOURI DEPT OF REVENUE TAXATION BUREAU PO BOX 3020 JEFFERSON CITY, MO 65105-3020	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.248 MISSOURI DEPT OF REVENUE TAX ADMINISTRATION BUREAU PO BOX 840 JEFFERSON CITY, MO 65105-0840	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.249 MISSOURI DEPT OF REVENUE SALES USE TAX PO BOX 94788 JEFFERSON CITY, MO 65105-0840	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.250 MISSOURI DEPT OF REVENUE RICHARD M MASELES SPECIAL ASSISTANT ATTORNEY GEN PO BOX 475; 301 W HIGH ST RM 670 JEFFERSON CITY, MO 65105-0475	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.251 MISSOURI DEPT OF REVENUE PO BOX 3365 JEFFERSON, MO 65105-3365	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.252 MISSOURI DEPT OF REVENUE EMPLOYER WITHHOLDING TAX PO BOX 47464 JEFFERSON CITY, MO 65105-3375	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.253 MISSOURI DEPT OF REVENUE CUSTOMER SERVICES DIVISION 301 WEST HIGH ST ROOM 330 JEFFERSON CITY, MO 65101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.254 MITCHELL COUNTY TAX OFFICE SYLVIA CLANTON TAX ASSESSOR COLLECTOR 438 E 2ND ST COLORADO CITY, TX 79512	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.255 MONTAGUE CAD KIM HARALSON COLLECTOR PO BOX 121 MONTAGUE, TX 76251	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.256 MONTAGUE COUNTY TAX OFFICE SYDNEY NOWELL PO BOX 8 MONTAGUE, TX 76251	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.257 MONTANA DEPT OF LABOR AND INDUSTRY 1315 LOCKEY AVE HELENA, MT 59601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.258 MONTANA DEPT OF REVENUE PO BOX 8021 HELENA, MT 59604-8021	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.259 MONTANA DEPT OF REVENUE PO BOX 5805 HELENA, MT 59604-5805	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.260 MONTANA DEPT OF REVENUE MITCHELL BUILDING 125 N ROBERTS PO BOX 5805 HELENA, MT 59604-5805	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.261 MONTANA SECRETARY OF STATE PO BOX 202801 HELENA, MT 59620	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.262 MONTE S SHAW WISE COUNTY TAX ASSESSOR COLLECTOR 404 W WALNUT DECATUR, TX 76234	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.263 MS- DEPT OF REVENUE BANKRUPTCY SECTION PO BOX 22808 JACKSON, MS 39225-2808	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.264 MUNICIPAL AND SCHOOL INCOME TAX OFFICE 48 W THIRD ST WILLIAMSPORT, PA 17701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.265 NACOGDOCHES CENTRAL APPRAISAL DISTRICT 216 W HOSPITAL ST NACOGDOCHES, TX 75961	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.266 NATRONA COUNTY TREASURER PO BOX 2290 CASPER, WY 82602	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.267 NEBRASKA DEPT OF REVENUE PO BOX 98923 LINCOLN, NE 68509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.268 NEBRASKA DEPT OF REVENUE NEBRASKA STATE OFFICE BUILDING 301 CENTENNIAL MALL SOUTH PO BOX 94818 LINCOLN, NE 68509-4818	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.269 NEBRASKA SECRETARY OF STATE PO BOX 94608 LINCOLN, NE 68509-4608	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.270 NEBRASKA STATE TREASURER PO BOX 1115 ROOM 2005 STATE CAPITOL BLDG LINCOLN, NE 68509-4788	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.271 NEVADA DEPT OF TAXATION PO BOX 52674 PHOENIX, AZ 85072-2674	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.272 NEVADA DEPT OF TAXATION BUSINESS LICENSE RENEWAL PO BOX 52614 PHOENIX, AZ 85072-2614	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.273 NEVADA DEPT OF TAXATION STATE OF NEVADA SALES USE PO BOX 52609 PHOENIX, AZ 85072-2609	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.274 NEVADA LEGAL PRESS 3301 S MALIBOU AVE PAHRUMP, NV 89048-6432	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.275 NEVADA STATE TREASURER KATE MARSHALL CAPITOL BUILDING 101 N CARSON #4 CARSON CITY, NV 89701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.276 NEW HAMPSHIRE DEPT OF REVENUE ADM DOCUMENT PROCESSING DIVISION PO BOX 637 CONCORD, NH 03302-0637	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.277 NEW HAMPSHIRE SECRETARY OF STATE 25 CAPITOL ST CONCORD, NH 03301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.278 NEW MEXICO DEPT OF WORKFORCE SOLUTIONS 121 TIJERAS NE STE 3000 ALBUQUERQUE, NM 87102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.279 NEW MEXICO SECRETARY OF STATE PO BOX 25127 SANTE FE, NM 87504-5127	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.280 NEW MEXICO SECRETARY OF STATE 325 DON GASPAR SANTE FE, NM 87501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.281 NEW MEXICO ST CORP COMMISSION CORP DEPT PO DRAWER 1269 SANTA FE, NM 87504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.282 NEW MEXICO STATE TREASURER 2019 GALISTEO ST BLDG K PO BOX 630 SANTA FE, NM 87504-0608	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.283 NEW MEXICO TAX AND REVENUE DEPT 400 N PENNSYLVANIA AVE ROSWELL, NM 88201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.284 NEW MEXICO TAXATION AND REVENUE DEPT PO BOX 25127 SANTA FE, NM 87504-5127	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.285 NEW MEXICO TAXATION AND REVENUE DEPT 1100 S ST FRANCIS DR PO BOX 64564 SANTA FE, NM 87504-0630	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.286 NEW MEXICO TAXATION AND REVENUE DEPT 2540 EL PASEO RD #2 LAS CRUCES, NM 88001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.287 NEW YORK CITY DEPT OF FINANCE PO BOX 5070 KINGSTON, NY 12402-5070	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.288 NEW YORK DEPT OF STATE DIVISION OF CORPORATIONS 41 STATE ST ALBANY, NY 12231-0002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.289 NEW YORK STATE CORP TAX PO BOX 4136 BINGHAMTON, NY 13902-4136	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.290 NEW YORK STATE DEPT OF TAXATION AND FINANCE PO BOX 1912 ALBANY, NY 12201-1912	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.291 NEW YORK STATE DEPT OF TAXATION AND FINANCE BANKRUPTCY SECTION PO BOX 5300 ALBANY, NY 122050-0300	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.292 NEW YORK STATE INCOME TAX PROCESSING UNIT P O BOX 1970 ALBANY, NY 12201-1970	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.293 NEW YORK STATE SALES TAX PO BOX 15172 ALBANY, NY 12212	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.294 NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER 600 E BLVD AVE BISMARCK, ND 58505	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.295 NORTH DAKOTA TAX COMMISSIONER PO BOX 5623 BISMARCK, ND 58506	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.296 NYS CORP TAX PO BOX 1909 ALBANY, NY 12201-1909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.297 OCHILTREE CAD 825 S MAIN STE #100 PERRYTON, TX 79070	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.298 OFFICE OF ND STATE TREASURER 600 E BLVD AVE DEPT 120 STATE CAPITOL 3RD FL BISMARCK, ND 58505-0660	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.299 OFFICE OF REVENUE PO BOX 23050 JACKSON, MS 39225-3050	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.300 OFFICE OF STATE TAX COMMISSIONER 600 E BLVD AVE DEPT 127 BISMARCK, ND 58505-0599	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.301 OFFICE OF TAX AND REVENUE 941 NORTH CAPITOL ST NE WASHINGTON, DC 20002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.302 OFFICE OF THE MISSISSIPPI STATE TREASURER PO BOX 201 JACKSON, MS 39205	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.303 OFFICE OF THE STATE TREASURER JACK MARKELL 820 SILVER LAKE BLVD STE 100 DOVER, DE 19904	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.304 OFFICE OF THE TREASURER 364 W LANE AVE RIVERWATCH TOWER STE B COLUMBUS, OH 43201-4340	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.305 OFFICE OF THE TREASURER CARY KENNEDY 140 STATE CAPITOL DENVER, CO 80203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.306 OHIO DEPT OF JOB AND FAMILY SVCS 482 RICE DR PO BOX 386 WEST UNION, OH 45693-0386	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.307 OHIO DEPT OF TAXATION PO BOX 27 COLUMBUS, OH 43216-0027	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.308 OHIO DEPT OF TAXATION PO BOX 2057 COLUMBUS, OH 43207-2057	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.309 OHIO DEPT OF TAXATION PO BOX 16560 COLUMBUS, OH 43216	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.310 OHIO DEPT OF TAXATION LUCAS C WARD OFFICE OF THE OHIO AG 150 EAST GAY ST 21ST FL COLUMBUS, OH 43215	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.311 OHIO DEPT OF TAXATION COMMERCIAL ACTIVITY TAX REGISTRATION PO BOX 182101 COLUMBUS, OH 43218-2101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.312 OHIO DEPT OF TAXATION 4485 NORTHLAND RIDGE BLVD COLUMBUS, OH 43229	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.313 OKLAHOMA EMPLOYMENT SECURITY COMMISSION 2401 N LINCOLN BLVD OKLAHOMA CITY, OK 73105	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.314 OKLAHOMA STATE HEALTH DEPT CONSUMER PROTECTION 1000 NE 10TH ST OKLAHOMA CITY, OK 73117-1299	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.315 OKLAHOMA STATE TREASURER 2300 N LINCOLN BLVD STATE CAPITOL STE 217 OKLAHOMA CITY, OK 73105	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.316 OKLAHOMA TAX COMMISSION PO BOX 26930 OKLAHOMA CITY, OK 73126-0930	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.317 OKLAHOMA TAX COMMISSION PO BOX 269045 OKLAHOMA CITY, OK 73126-9045	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.318 OKLAHOMA TAX COMMISSION PO BOX 26800 OKLAHOMA CITY, OK 73126-0800	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.319 OKLAHOMA TAX COMMISSION BUSINESS TAX DIVISION PO BOX 26850 OKLAHOMA CITY, OK 73126-0850	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.320 OKLAHOMA TAX COMMISSION 2501 N LINCOLN BLVD OKLAHOMA CITY, OK 73194	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.321 OKLAHOMA, SECRETARY OF STATE ANNUAL AFFIDAVIT 2300 N LINCOLN BLVD ROOM 101 OKLAHOMA CITY, OK 73105-4897	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.322 PABLO PAUL VILLARREAL JR PCC HILDALGO COUNTY TAX ASSESSOR COLLECTOR PO BOX 178 EDINBURGH, TX 78540	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.323 PARKER COUNTY APPRAISAL DISTRICT 1108 SANTA FE DR WEATHERFORD, TX 76086	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.324 PENNSYLVANIA DEPT OF REVENUE 207 WYOMING AVE SCRANTON, PA 18503	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.325 PENNSYLVANIA DEPT OF REVENUE PO BOX 280407 HARRISBURG, PA 17128-0407	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.326 PENNSYLVANIA DEPT OF REVENUE BUREAU OF CORPORATION TAXES DEPT 280701 HARRISBURG, PA 17128-0701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.327 PENNSYLVANIA DEPT OF REVENUE BUREAU OF BUSINESS TRUST FUND TAXES PO BOX 280905 HARRISBURG, PA 17128	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.328 PENNSYLVANIA STATE UNEMPLOYMENT SUI 615 HOWARD AVE ALTOONA, PA 16601-4813	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.329 PINE TREE ISD TAX OFFICE MELISSA STUART RTA PO BOX 5878 LONGVIEW, TX 75608	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.330 POINTE COUPEE PARISH SALES AND USE TAX DEPT PO BOX 290 NEW ROADS, LA 70760	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.331 REAGAN COUNTY TAX OFFICE 300 PLAZA ST BIG LAKE, TX 76932-0100	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.332 REEVES COUNTY APPRAISAL DISTRICT PO BOX 1229 PECOS, TX 79772	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.333 RESOURCE ENTERPRISES JV PO BOX 60509 MIDLAND, TX 79711	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.334 RICHARD MORING FAYETTE COUNTY APPRAISAL DISTRICT BEE COUNTY TAX AC P O BOX 836 LAGRANGE, TX 78945	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.335 RICHLAND COUNTY TREASURER 201 WEST MAIN SIDNEY, MT 59270	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.336 RON WRIGHT TAX ASSESSOR COLLECTOR PO BOX 961018 FORT WORTH, TX 76161-0018	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.337 RUSK COUNTY LANITA WHITEHEAD TAX ASSESSOR COLLECTOR PO BOX 60509 MIDLAND, TX 75653-0988	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.338 RUSK COUNTY TAX ASSESSOR COLLECTOR LANITA WHITEHEAD 202 NORTH MAIN ST PO BOX 988 HENDERSON, TX 75653-0988	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.339 SANTA S ACOSTA TAX ASSESSOR COLLECTOR 200 S NELSON ST FORT STOCKTON, TX 79735	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.340 SCOTT PORTER JOHNSON COUNTY TAX ASSESSOR COLLECTOR PO BOX 75 CLEBURNE, TX 76033	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.341 SECRETARY OF STATE 1301 STATE CAPITOL PO BOX 94608 LINCOLN, NE 68509-4608	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.342 SECRETARY OF STATE COMMERCIAL DIV PO BOX 94125 BATON ROUGE, LA 70804-9125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.343 SECRETARY OF STATE NEW FILINGS DIVISON 202 N CARSON ST CARSON CITY, NV 89701-4201	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.344 SECRETARY OF STATE NEW HAMPSHIRE DEPT OF STATE PO BOX 9529 MANCHESTER, NH 03108-9529	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.345 SECRETARY OF STATE CONNECTICUT 30 TRINITY ST HARTFORD, CT 06106	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.346 SECRETARY OF STATE GEORGIA PO BOX 23038 COLUMBUS, GA 31902-3038	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.347 SECRETARY OF STATE ILLINOIS 213 STATE CAPITOL SPRINGFIELD, IL 62756	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.348 SECRETARY OF STATE INDIANA 302 W WASHINGTON ST INDIANAPOLIS, IN 46204	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.349 SECRETARY OF STATE LOUISIANA 8585 ARCHIVES AVE BATON ROUGE, LA 70809	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.350 SECRETARY OF STATE MONTANA 600 WEST MAIN ST JEFFERSON, MT 65101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.351 SECRETARY OF STATE NEVADA 202 NORTH CARSON ST CARSON CITY, NV 89701	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.352 SECRETARY OF STATE NORTH DAKOTA 500 EAST CAPITOL AVE STE 204 PIERRE, SD 57501-5070	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.353 SECRETARY OF STATE OHIO 180 E BROAD ST COLUMBUS, OH 43215	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.354 SECRETARY OF STATE OKLAHOMA 2300 N LINCOLN BLVD OKLAHOMA CITY, OK 73105-4897	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.355 SECRETARY OF STATE UTAH 300 SOUTH RIO GRANDE ST SALT LAKE CITY, UT 84101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.356 SECRETARY OF STATE WYOMING 2020 CAREY AVE CHEYENNE, WY 82002-0020	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.357 SHERIDAN COUNTY TREASURER 100 W LAUREL AVE PLENTYWOOD, MT 59254-1699	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.358 SHERIFF AND TREASURER OF HARRISON COUNTY 301 W MAIN ST CLARKSBURG, WV 26301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.359 SHERIFF OF LEWIS COUNTY 110 CENTER AVE WESTON, WV 26452	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.360 SHERRY MCGOWAN MARION COUNTY ASSESSOR TAX COLLECTOR 250 BROAD ST STE 3 COLUMBIA, MS 39429	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.361 SONYA COLEMAN WOODWARD COUNTY TREASURER 1600 MAIN ST STE 10 WOODWARD, OK 73801	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.362 SOUTH DAKOTA STATE TREASURER DEPT OF REVENUE REMITTANCE CTR PO BOX 5055 SIOUX FALLS, ND 57117	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.363 SOUTH DAKOTA STATE TREASURY VERNON L LARSON 500 E CAPITOL AVE PIERRE, SD 57501-5070	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.364 SPRING BRANCH INDEPENDENT SCHOOL DISTRICT LA PAYTON TAX ASSESSOR COLLECTOR PO BOX 19037 HOUSTON, TX 77224-9037	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.365 STARK COUNTY AUDITOR 51 3RD STE E PO BOX 130 DICKINSON, ND 58602-0130	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.366 STATE BOARD OF EQUALIZATION SALES AND USE TAX PO BOX 942879 SACRAMENTO, CA 94279	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.367 STATE COMPTROLLER COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 149354 AUSTIN, TX 78714	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.368 STATE CORP COMMISSION PO BOX 1197 RICHMOND, VA 23218	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.369 STATE DEPT OF ASSESSMENTS AND TAXATION PERSONAL PROPERTY DIVISION 301 WEST PRESTON ST RM 801 BALTIMORE, MD 21201-2395	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.370 STATE OF ARKANSAS DEPARTMENT OF FINANCE PO BOX 3861 LITTLE ROCK, AR 72203-3861	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.371 STATE OF CALIFORNIA BOARD OF EQUALIZATION PO BOX 942879 SACRAMENTO, CA 94279-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.372 STATE OF CALIFORNIA SECRETARY OF STATE PO BOX 944230 SACRAMENTO, CA 94244-2300	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.373 STATE OF CONNECTICUT DEPT OF REVENUE SVCS PO BOX 308 HARTFORD, CT 06104-2974	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.374 STATE OF CONNECTICUT DEPT OF REVENUE SVCS PO BOX 2974 HARTFORD, CT 06104-2974	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.375 STATE OF CONNECTICUT 5089 DEPT OF REVENUE SVCS PO BOX 595 HARTFORD, CT 06102-5089	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.376 STATE OF DELAWARE DIVISION OF REVENUE 820 N FRENCH ST PO BOX 2340 WILMINGTON, DE 19899-2340	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.377 STATE OF DELAWARE 401 FEDERAL ST STE 4 DOVER, DE 19901	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.378 STATE OF HAWAII 201 MERCHANT ST STE 1805 HONOLULU, HI 96813	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.379 STATE OF HAWAII DEPT OF TAXATION PO BOX 259 HONOLULU, HI 96809-0259	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.380 STATE OF HAWAII DEPT OF TAXATION KURT KAWAFUCHI DIRECTOR 830 PUNCHBOWL ST HONOLULU, HI 96813-5094	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.381 STATE OF MARYLAND TREASURER'S OFFICE NANCY K KOPP 80 CALVERT ST GOLDSTEIN TREASURY BLDG ANNAPOLIS, MD 21401	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.382 STATE OF MICHIGAN MICHIGAN DEPT OF TREASURY PO BOX 30324 LANSING, MI 48909	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.383 STATE OF NEW HAMPSHIRE TREASURY 25 CAPITOL ST ROOM 121 CONCORD, NH 03301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.384 STATE OF NEW MEXICO TAXATION AND REVENUE DEPT 5301 CENTRAL AVE NE ALBUQUERQUE, NM 87198	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.385 STATE OF OHIO TREASURER PO BOX 16561 COLUMBUS, OH 43266	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.386 STATE OF OHIO DEPT OF TAXATIOIN PO BOX 2678 COLUMBUS, OH 43216-2678	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.387 STATE OF UTAH DEPT OF COMMERCE PO BOX 26823 SALT LAKE CITY, UT 84125-0125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.388 STATE OF WISCONSIN DEPT OF FINANCIAL INSTITUTIONS 201 W WASHINGTON AVE MADISON, WI 53703	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.389 STATE TAX COMMISSION SALES AND USE TAX DIVISION PO BOX 960 JACKSON, MS 39205-0960	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.390 STATE TAX COMMISSION PO BOX 1033 JACKSON, MS 39205	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.391 STATE TAX COMMISSION 800 PARK BLVD PLAZA IV BOISE, ID 83712	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.392 STATE TAX COMMISSION 210 NORTH 1950 WEST SALT LAKE CITY, UT 84134	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.393 STATE TREASURER OF CALIFORNIA BILL LOCKYER PO BOX 942809 915 CAPITOL MALL C15 SACRAMENTO, CA 94209-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.394 STATE TREASURER OF MISSISSIPPI PO BOX 138 JACKSON, MS 39205-0138	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.395 STATE TREASURER OF WYOMING JOSEPH B MEYER 200 WEST 24TH ST CHEYENNE, WY 82002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.396 STATE TREASURER SARAH STEELMAN PO BOX 210 JEFFERSON CITY, MO 65102	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.397 STONE PROPERTIES LLC JERRY STONE PO BOX 51146 CASPER, WY 82605	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.398 STONE PROPERTIES LLC PO BOX 888 STERLING CITY, WY 82605-1146	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.399 SUTTON COUNTY APPRAISAL DISTRICT 300 E OAK ST STE 2 SONORA, TX 76950	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.400 TAMMY J MCRAE TAX ASSESSOR COLLECTOR MONTGOMERY COUNTY TAX OFFICE 400 N SAN JACINTO ST CONROE, TX 77301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.401 TAX ASSESSOR COLLECTOR MICHELLE MEDLEY PCC P O DRAWER H OZONA, TX 76943	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.402 TAX COMMISSION 2501 NORTH LINCOLN BLVD OKLAHOMA CITY, OK 73194	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.403 TAX TRUST ACCT SALES TAX DIVISION ONLINE FILING PO BOX 830725 BIRMINGHAM, AL 35283	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.404 TAXATION AND REVENUE DEPT PO BOX 630 SANTA FE, NM 87509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

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Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.405 TAXATION AND REVENUE DEPT PO BOX 25128 SANTA FE, NM 87504	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.406 TENNESSEE DEPT OF REVENUE ATTORNEY GENERAL PO BOX 25125 NASHVILLE, TN 37202-0207	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.407 TENNESSEE DEPT OF REVENUE ANDREW JACKSON BLDG 500 DEADERICK ST NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.408 TENNESSEE SECRETARY OF STATE 312 EIGHTH AVE NORTH 6TH FL WILLIAM R SNODGRASS TOWER NASHVILLE, TN 37243	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.409 TENNESSEE STATE TREASURY OFFICE TENNESSEE STATE CAPITAL NASHVILLE, TN 37243	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.410 TERRELL COUNTY APPRAISAL DISTRICT PO BOX 747 SANDERSON, TX 79848-0747	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.411 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS PO BOX 13528 AUSTIN, TX 78711-3528	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.412 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS OFFICE OF THE ATTORNEY GENERAL PO BOX 12548 BANKRUPTCY COLLECTION DIVISION AUSTIN, TX 78711-2548	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.413 TEXAS COMPTROLLER OF PUBLIC ACCOUNTS SALES AND USE TAXES 111 E 17TH ST AUSTIN, TX 78774-0100	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.414 TEXAS STATE COMPTROLLER FRANCHISE TAX 111 E 17TH ST AUSTIN, TX 78774-0100	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number:

16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.415 TEXAS WORKFORCE COMMISSION 101 E 15TH ST AUSTIN, TX 78778-0001	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.416 TOM GREEN APPRAISAL DISTRICT PO BOX 888 STERLING CITY, TX 76902	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.417 TOM GREEN APPRAISAL DISTRICT PO BOX 3307 SAN ANGELO, TX 76902	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.418 TREASURER OF THE STATE OF ILLINOIS PO BOX 19496 SPRINGFIELD, IL 62794-9008	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.419 TREASURER STATE OF OHIO DIVISION OF INDUSTRIAL COMPLIANCE FISCAL BEDDING 6606 TUSSING RD PO BOX 4009 REYNOLDSBURG, OH 43068-9009	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.420 TUSCALOOSA COUNTY SPECIAL TAX BOARD TUSCALOOSA COUNTY SALES TAX RETURN PO BOX 20738 TUSCALOOSA, AL 35402	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.421 UNEMPLOYMENT COMPENSATION DIVISION 304 LAKEVIEW CTR PARKERSBURG, WV 26101	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.422 UTAH DEPT OF WORKFORCE SERVICES 140 W 425 SOUTH #330 ROOSEVELT, UT 84066	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.423 UTAH DIVISION OF CORPORATION AND COMMERCIAL PO BOX 25125 SALT LAKE CITY, UT 84125-0125	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.424 UTAH STATE TAX COMMISSION 210 N 1950 W SALT LAKE CITY, UT 84134-0300	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.425 UTAH STATE TREASURER'S OFFICE E315 CAPITOL COMPLEX PO BOX 161108 SALT LAKE CITY, UT 84114-2315	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.426 VC TAX COLLECTOR 800 S VICTORIA AVE VENTURA, CA 93009-1290	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.427 VERONICA KING HARRISON COUNTY TAX OFFICE PO BOX 967 MARSHALL, TX 75671	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.428 VICKI CROW CPA AUDITOR CONTROLLER TREASURER TAX COLLECTOR 2281 TULARE ST HALL OF RECORDS ROOM 105 PO BOX 1192 FRESNO, CA 93715-1192	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.429 VICKI HEFLIN PCC WARD COUNTY TAX ASSESSOR COLLECTOR PO BOX 290 MONAHANS, TX 79756	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.430 VICKIE BOJE DAWSON COUNTY TREASURER 207 W BELL ST GLENDALE, MT 59330	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.431 VICTORIA COUNTY TAX OFFICE RENA SCHERER TAX ASSESSOR COLLECTOR 205 N.BRIDGE ST STE 101 PO BOX 2569 VICTORIA, TX 77902	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.432 VIRGINIA DEPT OF TAXATION PO BOX 26627 RICHMOND, VA 23261-6627	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.433 VIRGINIA DEPT OF TAXATION PO BOX 1115 RICHMOND, VA 23218-1115	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.434 VIRGINIA DEPT OF TAXATION 3600 WEST BROAD ST RICHMOND, VA 23230-4915	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

Case Number:

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.435 VIRGINIA EMPLOYMENT COMMISSION 703 E MAIN ST RICHMOND, VA 23219	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.436 VIRGINIA STATE CORP COMMISSION CLERKS OFFICE PO BOX 7607 MERRIFIELD, VA 22116-7607	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.437 WELD COUNTY TREASURER PO BOX 458 1400 N 17TH AVE GREELEY, CO 80632-0458	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.438 WEST VIRGINIA SECRETARY OF STATE 1900 KANAWA BLVD E CHARLESTON, WV 25305-0770	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.439 WEST VIRGINIA STATE TAX DEPT PO BOX 1202 CHARLESTON, WV 25324-1202	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.440 WEST VIRGINIA STATE TAX DEPT 1206 QUARRIER ST CHARLESTON, WV 25301	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.441 WEST VIRGINIA STATE TAX DEPT INTERNAL AUDITING DIVISION PO BOX 11514 CHARLESTON, WV 25339-1514	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.442 WEST VIRGINIA STATE TAX DEPT TAX ACCOUNT ADMINISTRATION DIVISION PO BOX 1826 CHARLESTON, WV 25327	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.443 WEST VIRGINIA STATE TAX DEPT BANKRUPTCY UNIT PO BOX 766 CHARLESTON, WV 25323-0766	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.444 WEST VIRGINIA STATE TREASURERS OFFICE 1900 KANAWHA BLVD CAPITOL COMPLEX BLDG #1 ROOM E145 CHARLESTON, WV 25305	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxes and certain other debts owed to the government 507(a)(8)</u>							
2.445 WHARTON COUNTY TAX OFFICE PO BOX 189 WHARTON, TX 77488	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.446 WILLIAMS COUNTY TREASURER 205 EAST BROADWAY PO BOX 2047 WILLISTON, ND 58802-2047	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.447 WISCONSIN DEPT OF REVENUE PO BOX 930208 MILWAUKEE, WI 53293-0208	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.448 WISCONSIN DEPT OF REVENUE PO BOX 8908 MADISON, WI 53708-8908	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.449 WISCONSIN DEPT OF REVENUE DIVISION OF TAXPAYER SVCS 2135 RIMROCK RD PO BOX 8949 MAIL STOP 5 77 MADISON, WI 53708-8949	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.450 WISCONSIN STATE TREASURER DAWN MARIE SASS PO BOX 919 MADISON, WI 53707	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.451 WISE APPRAISAL DISTRICT 400 E BUSINESS 380 DECATUR, TX 76234-3165	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.452 WYOMING DEPT OF REVENUE EDMUND J SCHMIDT DIRECTOR HERSCHLER BLDG 2ND FL WEST CHEYENNE, WY 82002-0110	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.453 WYOMING DEPT OF REVENUE 122 W 25TH ST 2W CHEYENNE, WY 82002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
2.454 WYOMING DEPT OF WORKFORCE SVCS 422 E FREMONT AVE RIVERTON, WY 82501	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☐	☐	\$0	\$0
Taxes and certain other debts owed to the government 507(a)(8) Total:						\$0	\$0

KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims	\$0	\$0
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KVS Transportation, Inc.

Case Number: 16-33603

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
Litigation							
3.1 CHAVEZ, CARLOS JUSTICE LAW CORP. DOUG HAN 411 NORTH CENTRAL AVE STE 500 GLENDALE, CA 91203	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☒	Litigation	☐	UNDETERMINED
3.2 GONZALEZ, BREANNE C/O KAREN RICE, CONSULTANT, DEPT. OF FAIR EMP. & HOUSING 2218 KAUSEN DRIVE SUITE 100 ELK GROVE, CA 95758	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☒	Litigation	☐	UNDETERMINED
3.3 MARTIN DIAZ V. KVS TRANSPORTATION, INC. C/O WILLIAM TURLEY, TURLEY LAW FIRM, APLC 7428 TRADE STREET SAN DIEGO, CA 92121	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☒	Litigation	☐	UNDETERMINED
3.4 PATINO, JUAN C/O TUVIA KOROBKIN HAINES LAW GROUP, APC 2274 E. MAPLE AVE. EL SEGUNDO,, CA 90245	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☒	Litigation	☐	UNDETERMINED
3.5 WILHITE, RUSSELL 743 CYPRESS WASCO, CA 93280	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	☒	☒	☒	Litigation	☐	UNDETERMINED
Litigation Total:							UNDETERMINED

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 2:	List All Creditors with NONPRIORITY Unsecured Claims
Total: All Creditors with NONPRIORITY Unsecured Claims	UNDETERMINED

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
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4.1 NONE

KVS Transportation, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		<u>Total of claim amounts</u>
5a. Total claims from Part 1	5a.	\$0
5b. Total claims from Part 2	5b. +	\$0
5c. Total of Parts 1 and 2	5c.	\$0
Lines 5a + 5b = 5c.		

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE G

Specific Disclosures with Respect to the Debtors' Schedules G

Schedule G. While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The term or expiration of oil and gas leases have been redacted from Schedule G for confidentiality reasons.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for goods, supplies, product, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtors may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors have attempted to list the appropriate Debtor parties to each contract, agreement, and lease on Schedule G; however, there may be instances in which other Debtor entities that are not parties to the contracts, agreements, and leases have been the primary entities conducting business in connection with these contracts, agreements, and leases. Accordingly, the Debtors have listed certain contracts, agreements, and leases on Schedule G of the Debtor entity corresponding to the applicable contracting entity which may, upon further review, differ from the primary entity conducting business with the counterparty to that particular contract, agreement, or lease.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE G

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

KVS Transportation, Inc.

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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General Agreements

2. 1	CREDIT AGREEMENT	GG20322	☐	BANK OF AMERICA N.A.	ADMINISTRATIVE AGENT 901 MAIN ST MAIL CODE: TX1-492-14-04 DALLAS, TX 75202
2. 2	CREDIT AGREEMENT	GG20361	☐	BANK OF AMERICA, N.A.	901 MAIN STREET, 14TH FLOOR DALLAS, TX 75202
2. 3	GUARANTY	GG12435	☐	BANK OF AMERICA, N.A.	901 MAIN STREET, 14TH FLOOR DALLAS, TX 75202
2. 4	U.S. SECURITY AGREEMENT	GG12460	☐	BANK OF AMERICA, N.A.	901 MAIN STREET, 14TH FLOOR DALLAS, TX 75202
2. 5	DEPOSIT ACCOUNT AND SWEEP INVESTMENT CONTROL AGREEMENT	GG10036	☐	BANK OF AMERICA, NATIONAL ASSOCIATION	AGENCY MANAGMENT 901 MAIN ST, 14TH FL MAIL CODE: TX1-492-14-11 DALLAS, TX 75202
2. 6	RESTRUCTURING SUPPORT AND LOCK-UP AGREEMENT	GG20136	☐	CORTLAND CAPITAL MARKET SERVICES LLC	C/O DAVIS POLK & WARDWELL LLP 450 LEXINGTON AVENUE NEW YORK, NY 10017
2. 7	SUPPORTS SERVICES QUOTE	GG11901	☐	KRONOS INCORPORATED	297 BILLERICA ROAD CHELMSFORD, MA 01824
2. 8	PITNEY BOWES LEASE AGREEMENT	GG11363	☐	PITNEY BOWES	LANE WRENN 27 WATERVIEW DR SHELTON, CT 06484
2. 9	COMMERCIAL LEASE AGREEMENT	GG12355	☐	RONALD DEAN OR LUANA DUNE LINDSEY	PO BOX 4 SANTA PAULA, CA 93061

KVS Transportation, Inc.

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 10	DEPOSIT ACCOUNT AND SWEEP INVESTMENT CONTROL AGREEMENT		GG10276	☐	WELLS FARGO BANK, NATIONAL ASSOCIATION	ATTN: DACA TEAM MAIL ADDRESS CODE: D1129-072 CHARLOTTE, NC 28282-1915

KVS Transportation, Inc.

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Master Service Agreements

2. 11	OUTLINE AGREEMENT # 4600006247 - ALT # 00	GG11170	☐	AERA ENERGY LLC	DRU BURTON PO BOX 11164 BAKERSFIELD, CA 93389
2. 12	OUTLINE AGREEMENT # 4600006247 - ALT # 10	GG11436	☐	AERA ENERGY LLC	NICHOLAS COLYER MAL STOP 3B56 PO BOX 11164 BAKERSFIELD, CA 93389
2. 13	OUTLINE AGREEMENT # 4600006658 - ALT # 05	GG11435	☐	AERA ENERGY LLC	NICHOLAS COLYER MAIL STOP 3B56 PO BOX 11164 BAKERSFIELD, CA 93389
2. 14	SERVICE AGREEMENT		☐	AMERIPRIDE SERVICES INC.	335 WASHINGTON STREET BAKERSFIELD, CA 93307
2. 15	SERVICE AGREEMENT NO 22000	GG12302	☐	BANKS PEST CONTROL, INC.	PO BOX 113 BAKERSFIELD, CA 93302-0113
2. 16	STATEMENT OF COMMERICAL TERMS	GG11125	☐	CALIFORNIA HEAVY OIL, INC.	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311
2. 17	NETWORK MONITORING SERVICE AGREEMENT	GG11801	☐	CARNEY'S BUSINESS TECHNOLOGY CENTER	2001 WESTWIND DRIVE BAKERSFIELD, CA 93301
2. 18	CONTRACTOR SERVICES AND RENTAL EQUIPMENT LEASE CONTRACT NO. CW1133104	GG11344	☐	CHEVRON NORTH AMERICA EXPLORATION AND PRODUCTION COMPANY	KYLE SCHUMACHER 9525 CAMINO MEDIA BAKERSFIELD, CA 93311
2. 19	NORTH AMERICA MASTER SERVICES AGREEMENT FOR ONSHORE DRILLING SERVICES NO. CW1342852	GG11063	☐	CHEVRON U.S.A. INC.	CHEVRON NORTH AMERICA EXPLORATION AND PRODUCTION COMPANY 9525 CAMINO MEDIA BAKERSFIELD, CA 93311

KVS Transportation, Inc.

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 20 CONTRACTOR SERVICES AND RENTAL EQUIPMENT LEASE CONTRACT NO. CW1133104		GG11074	☐	CHEVRON USA INC	CHEVRON NORTH AMERICA EXPLORATION AND PRODUCTION COMPANY 9525 CAMINO MEDIA, BAKERSFIELD CA 93311
2. 21 STATEMENT OF COMMERCIAL TERMS NO. WC-S-13-42796		GG11047	☐	CRC SERVICES, LLC	CAROLINE CRUZ 10800 STOCKDALE HIGHWAY BAKERSFIELD , CA 93311
2. 22 STATEMENT OF COMMERICAL TERMS		GG11058	☐	CRC SERVICES, LLC	CHARLENE SULLIVAN 10800 STOCKDALE HIGHWAY BAKERSFIELD, CA 93311
2. 23 STATEMENT OF COMMERICAL TERMS		GG11126	☐	ELK HILLS POWER, LLC	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311
2. 24 INDEPENDENT CONTRACTOR AGREEMENT		GG11981	☐	GREER'S BANNER AIR OF BAKERSFIELD, INC.	4115 BUCK OWENS BLVD SUITE B BAKERSFIELD, CA 93308
2. 25 NESTLE WATERS NORTH AMERICA INC. SALES AND SERVICE AGREEMENT		GG11417	☐	NESTLE WATERS NORTH AMERICA INC.	MIKE MORROW 777 WEST PUTNAM AVENUE GREENWICH, CT 08630
2. 26 MASTER SERVICE AGREEMENT		GG11412	☐	OCCIDENTAL OF ELK HILLS, INC.	MICHAEL PELLE 28590 HWY 119 TUPMAN, CA 93276
2. 27 STATEMENT OF COMMERCIAL TERMS NO. WC-S-13-42796		GG11131	☐	OCCIDENTAL OF ELK HILLS, INC.	DAVID BLAIR 10800 STOCKDALE HWY BAKERSFIELD, CA 93311
2. 28 STATEMENT OF COMMERICAL TERMS		GG11127	☐	OCCIDENTAL OF ELK HILLS, INC.	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 29	STATEMENT OF COMMERICAL TERMS		GG11128	☐	OXY USA, INC.	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311
2. 30	MASTER PURCHASE AGREEMENT		GG11994	☐	PEOPLINET	4400 BAKER ROAD MINNETONKA, MN 55343
2. 31	MASTER AGREEMENT FOR MOTOR CARRIER TRANSPORTATION SERVICES		GG11505	☐	PEPSICO. INC.	RODENY NOBLE, SR. DIRECTOR - PEPSICO TRANSPORTATION 5600 HEADQUARTER DRIVE PLANO, TX 75024
2. 32	MAJOR SERVICE CONTRACT		GG11935	☐	PLAINS MARKETING, L.P.	333 CLAY SUITE 1600 HOUSTON, TX 77002
2. 33	INDEPENDENT CONTRACTOR AGREEMENT		GG12384	☐	RAY FILOTEO	PO BOX 776 LEBEC, CA 93243
2. 34	MASTER PROFESSIONAL SERVICES AGREEMENT		GG11661	☐	SBS GROUP	105 FIELDCREST AVE STE 404 EDISON, NJ 08818
2. 35	MASTER LICENSE AGREEMENT		GG11051	☐	TMW SYSTEMS, INC.	CFO 21111 CHAGRIN BOULEVARD BEACHWOOD, OH 44122
2. 36	JANITORIAL SERVICES AGREEMENT		GG10187	☐	TRANS-WEST SERVICES, INC.	ATTN: BROOKE ANTONIONI, PRESIDENT 4444 GRISSOM ST BAKERSFIELD, CA
2. 37	CUSTOMER SERVICE AGREEMENT		GG10516	☐	UNIFIRST CORPORATION	ATTN: JENNIFER THORSEN 28159 AVENUE STANFORD #195 VALENCIA, CA 91355
2. 38	NEW UPDATED TEMPORARY CONSTRUCTION WATER PERMIT		GG11649	☐	VAUGHN WATER COMPANY	10014 GLENN STREET BAKERSFIELD, CA 93312

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
2. 39	STATEMENT OF COMMERICAL TERMS		GG11129	☐	VINTAGE PETROLEUM, LLC	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311
2. 40	STATEMENT OF COMMERICAL TERMS		GG11130	☐	VINTAGE PRODUCTION CALIFORNIA LLC	DAVID BLAIR 10800 STOCKDALE HWY. BAKERSFIELD, CA 93311

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Real Property Leases

2. 41	CONTRACTOR SERVICES AND RENTAL EQUIPMENT LEASE CONTRACT NO. CW1133104	GG12197	☐	CHEVRON USA INC	925 CAMINO MEDIA BAKERSFIELD, CA 93311
2. 42	REAL ESTATE LEASE	GG11124	☐	ROSEDALE LANE PROPERTIES, LLC	DANNY SHAFFER - MANAGER 4820 ROSEDALE LANE BAKERSFIELD, CA 93314

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Vehicle and Equipment Leases

2. 43	SOFTWARE LICENSE AND SERVICES AGREEMENT	GG11900	☐	KRONOS INC.	297 BILLERICA RD CHELMSFORD, MA 01824
2. 44	EQUIPMENT MAINTENANCE AGREEMENT	GG11783	☐	TURK'S KERN COMPANY	1701 18TH STREET BAKERSFIELD, CA 93301

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Employment and Consulting Agreements

2. 45	INDEPENDENT CONTRACTOR AGREEMENT	GG12714	☐	ALEX RIVERA	CONFIDENTIAL - AVAILABLE UPON REQUEST
2. 46	INDEPENDENT CONTRACTOR AGREEMENT	GG12715	☐	COUNTRY TIRE AND WHEEL, INC.	NOT AVAILABLE
2. 47	INDEPENDENT CONTRACTOR AGREEMENT	GG11149	☐	JIM'S TOWING SERVICE, INC.	DBA JTS, DBA ALL COMMERCIAL
2. 48	INDEPENDENT CONTRACT AGREEMENT	GG11538	☐	ZEE CONSULTING/CONTRABAND CONTROL	SPECIALISTS, INC.

KVS Transportation, Inc.

Case Number: 16-33603

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 48

**UNITED STATES BANKRUPTCY COURT
Southern District of Texas Houston Division**

KVS Transportation, Inc.

Case Number: 16-33603

SPECIFIC NOTES REGARDING SCHEDULE H

Specific Disclosures with Respect to the Debtors' Schedules H

Schedule H. Due to their voluminous nature, and to avoid unnecessary duplication, the Debtors have not included on Schedule H debts for which more than one Debtor may be liable if such debts were already reflected on Schedules E/F or G for the respective Debtors subject to such debt.

KVS Transportation, Inc.

Case Number:

16-33603

Schedule H: Codebtors**1. Does the debtor have any codebtors?**

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.

Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 1	BLUE RIBBON TECHNOLOGY INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 2	BLUE RIBBON TECHNOLOGY INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 3	BLUE RIBBON TECHNOLOGY INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 4	C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 5	C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 6	C&J CORPORATE SERVICES (BERMUDA) LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 7	C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 8	C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 9	C&J ENERGY PRODUCTION SERVICES-CANADA LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 10	C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 11	C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 12	C&J ENERGY SERVICES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 13	C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 14	C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 15	C&J ENERGY SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 16	C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 17	C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 18	C&J INTERNATIONAL B. V. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 19	C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 20	C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 21	C&J INTERNATIONAL MIDDLE EAST FZCO FRED. ROESKESTRAAT 123, NETHERLANDS AMSTERDAM GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 22	C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 23	C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 24	C&J SPEC-RENT SERVICES, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 25	C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 26	C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 27	C&J VLC, LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 28	C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

Case Number:

16-33603

Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 29 C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 30 C&J WELL SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 31 CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 32 CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 33 CJ HOLDING CO. 3990 ROGERDALE ROAD HOUSTON, TX 77042 BORROWER - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 34 CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 35 CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 36 CJ LUX HOLDINGS S.A.R.L. JEBEL ALI FREE ZONE DUBAI GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 37 COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 38 COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

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Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 39	COPPER IRELAND FINANCING I LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 40	COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 41	COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 42	COPPER IRELAND FINANCING II LTD. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 43	ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 44	ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 45	ESP COMPLETION TECHNOLOGIES LLC 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 46	MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 47	MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 48	MOBILE DATA TECHNOLOGIES LTD. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

Case Number:

16-33603

Schedule H: Codebtors

Column 1

Column 2

Applicable Schedule

Codebtor Name and Mailing Address	Creditor Name	D	E/F	G
2. 49 PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 50 PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 51 PENNY GLOBAL HOLDINGS S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 52 PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 53 PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 54 PENNY GLOBAL LEASING S.A.R.L. 15, RUE EDWARD STEICHEN GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 55 PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 56 PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 57 PENNY LUXEMBOURG FINANCING S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

Case Number:

16-33603

Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 58	PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 59	PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 60	PENNY TECHNOLOGIES S.A.R.L. 1ST FLOOR RIVERVIEW HOUSE 21-21 CITY QUAY DUBLIN 2 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 61	TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 62	TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 63	TELLUS OILFIELD INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 64	TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - REVOLVING CREDIT FACILITY	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 65	TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-1 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
2. 66	TIGER CASED HOLE SERVICES INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042 GUARANTOR - B-2 TERM LOAN	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐

KVS Transportation, Inc.

Case Number: 16-33603

Schedule H: Codebtors

Column 1		Column 2	Applicable Schedule		
Codebtor Name and Mailing Address		Creditor Name	D	E/F	G
2. 67	TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
GUARANTOR - REVOLVING CREDIT FACILITY					
2. 68	TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
GUARANTOR - B-1 TERM LOAN					
2. 69	TOTAL E&S, INC. 3990 ROGERDALE ROAD HOUSTON, TX 77042	CORTLAND CAPITAL MARKET SERVICES LLC	☒	☐	☐
GUARANTOR - B-2 TERM LOAN					

Total Number of Co-Debtor / Creditor rows: 69

Fill in this information to identify the case:

Debtor Name: KVS Transportation, Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case Number (if known): 16-33603

☐

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$2,470,485

1b. Total personal property:

Copy line 91A from Schedule A/B

\$33,436,446

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$35,906,931

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$1,372,843,297

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$0

+

4. Total liabilities

Lines 2 + 3a + 3b

\$1,372,843,297

Fill in this information to identify the case and this filing:

Debtor Name: KVS Transportation, Inc.

United States Bankruptcy Court for the: Southern District of Texas Houston Division

Case Number (if known): 16-33603

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☒ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☒ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☒ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☒ Schedule H: Codebtors (Official Form (206H)
- ☒ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: August 31, 2016

Signature: /s/ Mark Cashiola

Mark Cashiola, CFO

Name and Title