

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CJ HOLDING CO., <i>et al.</i> , ¹	§	Case No. 16-33590 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR NOVEMBER 4, 2016,
AT 10:00 A.M. (PREVAILING CENTRAL TIME), BEFORE THE
HONORABLE DAVID R. JONES AT THE UNITED STATES
BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS,
AT COURTROOM 400, 515 RUSK STREET, HOUSTON, TEXAS 77002**

CONTESTED MATTERS

1. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed First Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No. 520]

Responses Received:

- A. Objection to Disclosure Statement Filed by Certain Equity Holders [Docket No. 640]
- B. Objection of Nabors International Management Limited and Nabors Corporate Services, Inc. to Disclosure Statement Relating to First Amended Joint Plan of Reorganization [Docket No. 641]
- C. Debtors' Omnibus Reply to Objections to Disclosure Statement Motion [Docket No. 679]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number (if any), are: CJ Holding Co. (4586); Blue Ribbon Technology Inc. (6338); C&J Corporate Services (Bermuda) Ltd.; C&J Energy Production Services-Canada Ltd.; C&J Energy Services, Inc. (3219); C&J Energy Services Ltd.; C&J Spec-Rent Services, Inc. (0712); C&J VLC, LLC (9989); C&J Well Services Inc. (5684); ESP Completion Technologies LLC (4615); KVS Transportation, Inc. (2415); Mobile Data Technologies Ltd.; Tellus Oilfield Inc. (2657); Tiger Cased Hole Services Inc. (7783); and Total E&S, Inc. (5351). The location of the Debtors' service address is 3990 Rogerdale, Houston, Texas 77042.

- D. Joinder of Cortland Capital Market Services, LLC and the Steering Committee of Secured Lenders to the Debtors' (I) Omnibus Reply to Objections to the Disclosure Statement Motion and (II) Objection to the Equity Committee Motion [Docket No. 687]

Related Documents:

- A. Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 245]
- B. Disclosure Statement Relating to the Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 246]
- C. First Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 516]
- D. Notice of Filing of First Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (*Redline Copy*) [Docket No. 517]
- E. Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 518]
- F. Notice of Filing of Disclosure Statement Relating to the First Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (*Redline Copy*) [Docket No. 519]
- G. Order Setting Hearing to Consider Approval of the Disclosure Statement [Docket No. 540]
- H. Notice of (A) Disclosure Statement Hearing and (B) Deadline for Filing Objections to Approval of the Disclosure Statement and Disclosure Statement Motion [Docket No. 544]
- I. Debtors' Witness and Exhibit List in Connection with Hearing Set for November 1, 2016 on the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed First Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No. 646]
- J. Notice of Adjournment of the Disclosure Statement Hearing [Docket No. 654]

- K. Debtors' Witness and Exhibit List in Connection with Hearing Set for November 4, 2016 on the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed First Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No. 668]
- L. Second Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 682]
- M. Notice of Filing of the Second Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (*Redline Copy*) [Docket No. 683]
- N. Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of CJ Holding Co., *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 684]
- O. Notice of Filing of the Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code (*Redline Copy*) [Docket No. 685]
- P. Notice of Filing of Amended Exhibits to Disclosure Statement Relating to the Second Amended Joint Plan of Reorganization of CJ Holding Company, *et al.*, Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 688]
- Q. Notice of Filing of Revised Proposed Order Regarding Debtors' Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed First Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No. 690]

Status: This matter is going forward.

2. Debtors' Motion for Entry of an Order Authorizing and Approving the Senior Executive Incentive Plan [Docket No. 572]

Responses Received:

- A. Objection of the United States Trustee to Debtors' Motion for Entry of Order Authorizing and Approving the Debtors' Senior Executive Incentive Plan [Docket No. 662]
- B. Debtors' Reply in Support of Debtors' Motion for Entry of an Order Authorizing and Approving the Senior Executive Incentive Plan [Docket No. 680]

Related Documents:

- A. Witness and Exhibit List of United States Trustee [Docket No. 667]
- B. Debtors' Witness and Exhibit List in Connection with Hearing Set for November 4, 2016 on the Debtors' Motion for Entry of an Order Authorizing and Approving the Senior Executive Incentive Plan [Docket No. 669]
- C. Declaration and Expert Report of Chris Earnest in Support of the Motion of CJ Holding Co., *et al.*, for Entry of an Order Authorizing and Approving the Debtors' Senior Executive Incentive Program [Docket No. 671]
- D. Notice of Filing of Revised Proposed Order Regarding the Debtors' Motion for Entry of an Order Authorizing and Approving the Senior Executive Incentive Plan [Docket No. 691]

Status: This matter is going forward.

3. Emergency Motion to Appoint an Official Committee of Equity Security Holders Pursuant to 11 U.S.C. § 1102 [Docket No. 623]

Responses Received:

- A. Statement of United States Trustee Regarding Emergency Motion to Appoint an Official Committee of Equity Security Holders [Docket No. 628]
- B. Debtors' Objection to the Emergency Motion to Appoint an Official Committee of Equity Security Holders Pursuant to 11 U.S.C. § 1102 [Docket No. 672]
- C. Joinder of Cortland Capital Market Services, LLC and the Steering Committee of Secured Lenders to the Debtors' (I) Omnibus Reply to Objections to the Disclosure Statement Motion and (II) Objection to the Equity Committee Motion [Docket No. 687]

Related Documents:

- A. Notice of Reset of Hearing on Emergency Motion to Appoint an Official Committee of Equity Security Holders Pursuant to 11 U.S.C. § 1102 [Docket No. 653]
- B. Shaw and Nantahala Exhibit List [Docket No. 670]
- C. Debtors' Witness and Exhibit List in Connection with Hearing Set for November 4, 2016 on the Emergency Motion to Appoint an Official Committee of Equity Security Holders Pursuant to 11 U.S.C. § 1102 [Docket No. 678]
- D. Debtors' First Amended Witness and Exhibit List in Connection with Hearing Set for November 4, 2016 on the Emergency Motion to Appoint an Official Committee of Equity Security Holders Pursuant to 11 U.S.C. § 1102 [Docket No. 689]

Status: This matter is going forward.

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Dated: November 3, 2016

/s/ *Chad J. Husnick*

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Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on November 3, 2016, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chad J. Husnick

One of Counsel