

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CJ HOLDING CO., <i>et al.</i> , ¹	§	Case No. 16-33590 (DRJ)
	§	
Debtors.	§	(Jointly Administered)
	§	
	§	Re: D.I. 516, 518, 520

**NOTICE OF (A) DISCLOSURE STATEMENT HEARING
AND (B) DEADLINE FOR FILING OBJECTIONS TO APPROVAL OF THE
DISCLOSURE STATEMENT AND DISCLOSURE STATEMENT MOTION**

PLEASE TAKE NOTICE THAT on September 28, 2016, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed (a) the *First Amended Joint Plan of Reorganization of CJ Holding Company, et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 516] (as amended from time to time and including all exhibits and supplements thereto, the “Plan”);² (b) the *First Amended Disclosure Statement Relating to the Joint Plan of Reorganization of CJ Holding Company, et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 518] (as amended from time to time and including all exhibits thereto, the “Disclosure Statement”); and (c) the *Debtors’ Motion for Entry of an Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors’ Proposed First Amended Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (Iv) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief* [Docket No. 520] (the “Disclosure Statement Motion”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number (if any), are: CJ Holding Co. (4586); Blue Ribbon Technology Inc. (6338); C&J Corporate Services (Bermuda) Ltd.; C&J Energy Production Services-Canada Ltd.; C&J Energy Services, Inc. (3219); C&J Energy Services Ltd.; C&J Spec-Rent Services, Inc. (0712); C&J VLC, LLC (9989); C&J Well Services Inc. (5684); ESP Completion Technologies LLC (4615); KVS Transportation, Inc. (2415); Mobile Data Technologies Ltd.; Tellus Oilfield Inc. (2657); Tiger Cased Hole Services Inc. (7783); and Total E&S, Inc. (5351). The location of the Debtors’ service address is 3990 Rogerdale, Houston, Texas 77042.

² Unless otherwise defined herein, all capitalized terms shall have the meanings given to them in the Plan, Disclosure Statement, or Disclosure Statement Motion, as applicable.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the Disclosure Statement and relief requested in the Disclosure Statement Motion will commence on **November 1, 2016, at 2:00 p.m.**, prevailing Central Time (the “Disclosure Statement Hearing”), before the Honorable David R. Jones, United States Bankruptcy Court for the Southern District of Texas, 515 Rusk Avenue, Courtroom 400, Houston, Texas 77002 (the “Court”). The Disclosure Statement Hearing may be continued from time to time by announcing such continuance in open court or otherwise, without further notice to parties in interest.

PLEASE TAKE FURTHER NOTICE that **October 27, 2016, at 5:00 p.m.**, prevailing Central Time (the “Objection Deadline”), is the date by which responses and objections, if any, to approval of the Disclosure Statement, or any of the other relief sought by the Debtors in connection with the approval thereof, must be filed with the Court and served so as to be actually received by the following parties:

<i>Co-Counsel to the Debtors</i>	
<p>Stephen Thomas Schwarzbach Jr. (Texas Bar No. 24079288) KIRKLAND & ELLIS LLP 600 Travis Street, Suite 3300 Houston, Texas 77002</p> <p>-and-</p> <p>James H.M. Sprayregen, P.C. Marc Kieselstein, P.C. Chad J. Husnick Emily E. Geier KIRKLAND & ELLIS LLP 300 North LaSalle Chicago, Illinois 60654</p>	<p>Bernard Given II (Texas Bar No. 07990180) Lance Jurich LOEB & LOEB LLP 10100 Santa Monica Boulevard Suite 2200 Los Angeles, California 90067</p>
<i>U.S. Trustee</i>	
<p>Hector Duran Office of the United States Trustee for the Southern District of Texas 515 Rusk Street, Suite 3516 Houston, Texas 77002</p>	
<i>Counsel to the Supporting Creditors</i>	
<p>Timothy Graulich Damian Schaible Steven Z. Szanzer DAVIS POLK & WARDWELL LLP 450 Lexington Avenue New York, New York 10017</p>	

Counsel to the Official Committee of Unsecured Creditors Appointed in These Chapter 11 Cases

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-and-

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PLEASE TAKE FURTHER NOTICE that the Plan, the Disclosure Statement, the Disclosure Statement Motion, and all other documents and materials related thereto, including certain solicitation materials, are available free of charge by visiting the Debtors' restructuring website at: <https://donlinrecano.com/cjenergy> or calling the Debtors' restructuring hotline at 866-296-8019 (toll free) or 212-771-1128 (international). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <http://www.txs.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE that if you fail to respond on or before the Objection Deadline, the Court may approve the Disclosure Statement as adequate without further notice or hearing.

Dated: October 6, 2016

/s/ Chad J. Husnick

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