

Jonathan S. Henes  
Christopher Marcus  
Christopher T. Greco  
KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen  
Ross M. Kwasteniet (admitted *pro hac vice*)  
KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

---

In re:	)	
	)	Chapter 11
	)	
CENGAGE LEARNING, INC., <i>et al.</i> ,	)	Case No. 13-44106 (ESS)
	)	Case No. 13-44105 (ESS)
	)	Case No. 13-44107 (ESS)
	)	Case No. 13-44108 (ESS)
	)	
Reorganized Debtors.	)	(Jointly Administered)

---

**NOTICE OF AGENDA OF  
MATTERS SCHEDULED FOR HEARING ON AUGUST 16, 2016**

---

Date and Time of Hearing: August 16, 2016 at 11:00 a.m.

Location of Hearing: Honorable Elizabeth S. Stong  
United States Bankruptcy Court for the Eastern District of New York  
271 Cadman Plaza East  
Courtroom 3585  
Brooklyn, New York 11201-1800

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at <http://www.nyeb.uscourts.gov/> and at the website of the Reorganized Debtors' notice and claims agent, Donlin, Recano & Company, Inc. at <http://www.cengagecaseinfo.com>.

**I. STATUS CONFERENCE**

1. Order re Status Conference [**Docket No. 254**]

**II. CONTESTED MATTER**

2. **Motion for Final Decree** — Motion of the Reorganized Debtors for Entry of a Final Decree (I) Closing Chapter 11 Cases and (II) Discharging and Releasing Donlin, Recano & Company Inc. [**Docket No. 1615**]

**Responses Received:** None to date.

**Related Documents:**

- A. Notice of Hearing on the Reorganized Debtors' Motion for Entry of a Final Decree (I) Closing Chapter 11 Cases and (II) Discharging and Releasing Donlin, Recano & Company Inc. [**Docket No. 1617**]

**Status:** This matter is going forward.

Brooklyn, New York  
Dated: August 15, 2016

/s/ Jonathan S. Henes

---

Jonathan S. Henes  
Christopher Marcus  
Christopher T. Greco  
KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP  
601 Lexington Avenue  
New York, New York 10022  
Telephone: (212) 446-4800  
Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen  
Ross M. Kwasteniet (admitted *pro hac vice*)  
KIRKLAND & ELLIS LLP  
KIRKLAND & ELLIS INTERNATIONAL LLP  
300 North LaSalle  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200

*Counsel to the Reorganized Debtors*