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Counsel to the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

In re:

CENGAGE LEARNING, INC., *et al.*,

Reorganized Debtors.

)
) Chapter 11
)
) Case No. 13-44106 (ESS)
) Case No. 13-44105 (ESS)
) Case No. 13-44107 (ESS)
) Case No. 13-44108 (ESS)
)
) (Jointly Administered)
)

**NOTICE OF AGENDA OF
MATTERS SCHEDULED FOR HEARING ON NOVEMBER 3, 2015**

Date and Time of Hearing: November 3, 2015 at 9:30 a.m.

Location of Hearing: Honorable Elizabeth S. Stong
United States Bankruptcy Court for the Eastern District of New York
271 Cadman Plaza East
Courtroom 3585
Brooklyn, New York 11201-1800

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at <http://www.nyeb.uscourts.gov/> and at the website of the Reorganized Debtors' notice and claims agent, Donlin, Recano & Company, Inc. at <http://www.cengagecaseinfo.com>.

I. STATUS CONFERENCE

1. Order re Status Conference [**Docket No. 254**]

II. CONTESTED MATTER

2. **Ninth Omnibus Claims Objection** — Reorganized Debtors' Ninth Omnibus Objection Seeking to Disallow and Expunge Certain No Liability Claims [**Docket No. 1590**]

Responses Received:

- A. Creditor Larson Texts, Inc.'s Response to Reorganized Debtors' Ninth Omnibus Objection Seeking to Disallow and Expunge Certain No Liability Claims [**Docket No. 1593**]

Related Documents:

- A. Notice of Filing of Revised Proposed Order [**Docket No. 1596**]

Status: This matter is going forward for the purpose of presenting an order.

Brooklyn, New York
Dated: November 2, 2015

/s/ Jonathan S. Henes

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