

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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COMCAR INDUSTRIES, INC., *et al.*,<sup>1</sup> : Case No. 20-11120 (LSS)
  
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Debtors. : (Joint Administration Requested)
  
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**NOTICE OF FILING OF BANKRUPTCY PETITIONS AND RELATED PLEADINGS; NOTICE AND AGENDA OF HEARING ON FIRST DAY MOTIONS SCHEDULED FOR MAY 19, 2020 AT 2:00 P.M. (EDT) IN COURTROOM #2<sup>2</sup>**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.  
ALL PARTIES WISHING TO APPEAR MUST DO SO  
TELEPHONICALLY BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN MAY 19, 2020 AT 1:00 P.M. (EDT) TO SIGN UP.  
ADDITIONALLY, ANYONE WISHING TO APPEAR BY ZOOM IS INVITED TO USE THE LINK AT THE BOTTOM OF THIS NOTICE. ALL PARTIES THAT WILL BE ARGUING OR TESTIFYING MUST APPEAR BY ZOOM AND COURTCALL.  
PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: 9th Place Newberry, LLC (0359); 16th Street Pompano Beach, LLC (0278); CCC Spotting, LLC (0342); CCC Transportation, LLC (1058); Charlotte Avenue Auburndale, LLC (2179); Coastal Transport, Inc. (2918); Coastal Transport Logistics, LLC (7544); Comcar Industries, Inc. (8221); Comcar Logistics, LLC (2338); Comcar Properties, Inc. (9545); Commercial Carrier Corporation (8582); Commercial Carrier Logistics, LLC (7544); Commercial Truck and Trailer Sales Inc. (0722); Cortez Blvd. Brooksville, LLC (2210); CT Transportation, LLC (0997); CTL Distribution, Inc. (7383); CTL Distribution Logistics, LLC (7506); CTL Transportation, LLC (0782); CTTs Leasing, LLC (7466); Detsco Terminals, Inc. (9958); Driver Services, Inc. (3846); East Broadway Tampa, LLC (2233); East Columbus Drive Tampa, LLC (3995); Fleet Maintenance Services, LLC (1410); MCT Transportation, LLC (0939); Midwest Coast Logistics, LLC (7411); Midwest Coast Transport, Inc. (0045); New Kings Road Jacksonville, LLC (4797); Old Winter Haven Road Auburndale, LLC (4738); W. Airport Blvd. Sanford, LLC (0462); Willis Shaw Logistics, LLC (7341); WSE Transportation, LLC. The corporate headquarters and the mailing address for the Debtors listed above is 8800 Baymeadows Way West, Suite 200, Jacksonville, Florida 32256.

<sup>2</sup> Copies of all petitions, motions and pleadings identified herein may be obtained through the website of the Debtors’ proposed claims agent at [www.donlinrecano.com/comcar](http://www.donlinrecano.com/comcar).

**PLEASE TAKE NOTICE** that, on May 17, 2020, Comcar Industries and its affiliated debtors (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, as set forth below:

A. Voluntary Petitions

1. CTTS LEASING, LLC - [D.I. 1, Case No. 20-11119].
2. COMCAR INDUSTRIES, INC. - [D.I. 1, Case No. 20-11120].
3. CCC SPOTTING, LLC - [D.I. 1, Case No. 20-11121].
4. CCC TRANSPORTATION, LLC - [D.I. 1, Case No. 20-11122].
5. COASTAL TRANSPORT LOGISTICS, LLC - [D.I. 1, Case No. 20-11123].
6. COMMERCIAL CARRIER LOGISTICS, LLC - [D.I. 1, Case No. 20-11124].
7. CT TRANSPORTATION, LLC - [D.I. 1, Case No. 20-11125].
8. CTL DISTRIBUTION LOGISTICS, LLC - [D.I. 1, Case No. 20-11126].
9. CTL TRANSPORTATION, LLC - [D.I. 1, Case No. 20-11127].
10. FLEET MAINTENANCE SERVICES, LLC - [D.I. 1, Case No. 20-11128].
11. MCT TRANSPORTATION, LLC - [D.I. 1, Case No. 20-11129].
12. MIDWEST COAST LOGISTICS, LLC - [D.I. 1, Case No. 20-11130].
13. 16TH STREET POMPANO BEACH, LLC - [D.I. 1, Case No. 20-11131].
14. CHARLOTTE AVENUE AUBURNDALE, LLC - [D.I. 1, Case No. 20-11132].
15. COMCAR LOGISTICS, LLC - [D.I. 1, Case No. 20-11133].
16. CORTEZ BLVD. BROOKSVILLE, LLC - [D.I. 1, Case No. 20-11134].
17. EAST BROADWAY TAMPA, LLC - [D.I. 1, Case No. 20-11135].
18. EAST COLUMBUS DRIVE TAMPA, LLC – [D.I. 1, Case No. 20-11136].
19. NEW KINGS ROAD JACKSONVILLE, LLC – [D.I. 1, Case No. 20-11137].
20. OLD WINTER HAVEN ROAD AUBURNDALE, LLC – [D.I. 1, Case No. 20-11138].

21. W. AIRPORT BLVD. SANFORD, LLC – [D.I. 1, Case No. 20-11139].
22. WILLIS SHAW LOGISTICS, LLC – [D.I. 1, Case No. 20-11140].
23. WSE TRANSPORTATION, LLC - [D.I. 1, Case No. 20-11141].
24. COMCAR PROPERTIES, INC. - [D.I. 1, Case No. 20-11142].
25. COASTAL TRANSPORT, INC. - [D.I. 1, Case No. 20-11143].
26. COMMERCIAL CARRIER CORPORATION - [D.I. 1, Case No. 20-11144].
27. COMMERCIAL TRUCK AND TRAILER SALES INC. - [D.I. 1, Case No. 20-11145].
28. CTL DISTRIBUTION, INC. - [D.I. 1, Case No. 20-11146].
29. MIDWEST COAST TRANSPORT, INC. - [D.I. 1, Case No. 20-11147].
30. 9TH PLACE NEWBERRY, LLC - [D.I. 1, Case No. 20-11148].
31. DETSCO TERMINALS, INC. - [D.I. 1, Case No. 20-11149].
32. DRIVER SERVICES, INC. - [D.I. 1, Case No. 20-11150].

**PLEASE TAKE FURTHER NOTICE** that, in addition to the filing of their voluntary petitions, the Debtors have filed the following first day motions and related pleadings (collectively, the “First Day Motions”):

B. First Day Pleadings<sup>3</sup>

1. Motion of the Debtors for Entry of an Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases [D.I. 2];
2. Motion of the Debtors for Entry of an Order Authorizing the Debtors (I) To File a Consolidated List of Creditors In Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (II) To File a Consolidated List of the Debtors’ Thirty Largest Unsecured Creditors [D.I. 3];
3. Motion of the Debtors for the Entry of an Order Authorizing the Debtors to File Under Seal Portions of the Debtors’ Consolidated Creditor Matrix Containing Certain Individual Creditor Information [D.I. 4];

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<sup>3</sup> Docket references refer to the Docket of Case No. 20-11120.

4. Application of the Debtors for the Entry of an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date [D.I. 7];
5. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies and Pay Prepetition Obligations in Respect Thereof and (II) Granting Related Relief [D.I. 8];
6. Motion of the Debtors for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service [D.I. 9];
7. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes [D.I. 10];
8. Motion of the Debtors for the Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Prepetition Obligations to Certain Critical Vendors and (B) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Critical Vendors Obligations [D.I. 11];
9. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks and Certipay to Honor and Process Checks and Transfers Related to Such Employee Obligations [D.I. 13];
10. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Continued Use of the Debtors' Cash Management System, (II) Authorizing Continued Intercompany Transfers Among Debtors, and (III) Granting Related Relief [D.I. 14];
11. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 21].

**PLEASE TAKE FURTHER NOTICE** that, in addition to the filing of their voluntary petitions and First Day Motions, the Debtors have filed:

12. Declaration of Andrew Hinkelman in Support of Filing of Petitions and First Day Pleadings [D.I. 22];

13. Motion of the Debtors for the Entry of an Order Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs and Granting Related Relief [D.I. 6];
14. Motion of the Debtors for Entry of an Order (I) Authorizing the Private Sale of Certain Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Authorizing the Sellers to Lease Certain Nonresidential Real Property to the Purchaser, (III) Authorizing the Sellers to Assume and Assign Certain Executory Contracts, and (IV) Granting Other Related Relief [D.I. 23] [CT Sale Motion];
15. Motion of the Debtors for Entry of an Order (I) Authorizing the Private Sale of Certain Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (II) Authorizing the Sellers to Lease Certain Nonresidential Real Property Located in St. Gabriel, Louisiana, Mobile, Alabama, Jacksonville, Florida, Tampa, Florida, Atlanta, Georgia, and Angleton, Texas to the Purchaser, (III) Authorizing the Sellers to Assume and Assign Certain Executory Contracts, and (IV) Granting Other Related Relief [D.I. 24] [CTL Sale Motion];
16. Motion of the Debtors for Entry of an Order (I) Authorizing the Debtors to Enter Into the Purchase Agreement; (II) Approving the Sale of the Acquired Assets of Midwest Coast Transport, Inc. Free and Clear of All Liens, Claims, Encumbrances and Other Interests; (III) Authorizing the Debtors to Take All Actions Necessary to Consummate the Private Sale; (IV) Authorizing the Debtors to Assume and Assign Certain Executory Contracts; (V) Approving Bidder Protections; and (VI) Granting Related Relief [D.I. 25] [MCT Sale Motion].

**PLEASE TAKE FURTHER NOTICE** that a hearing (the “First Day Hearing”) with respect to the First Day Motions is scheduled for May 19, 2020 at 2:00 p.m. (Eastern Daylight Time) before the Honorable Laurie Selber Silverstein.

**PLEASE TAKE FURTHER NOTICE** that all interested parties may appear at the First Day Hearing by joining the ZoomGov Meeting at <https://debuscourts.zoomgov.com/j/1617190866> (Meeting ID: 161 719 0866; Password 511295; Topic: Comcar Industries, Inc. 20-11120 Hearing; Time: May 19, 2020 2:00 PM Eastern Time). All attendants must also dial in through CourtCall (call 866-582-6878 to register).

**PLEASE TAKE FURTHER NOTICE** that any and all objections to the First Day Motions may be made at the First Day Hearing.

Dated: May 18, 2020  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Stuart M. Brown

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