

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

COMCAR INDUSTRIES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 20-11120 (LSS)

(Joint Administration Requested)

**NOTICE OF AGENDA OF FIRST DAY MATTERS  
SCHEDULED FOR MAY 19, 2020 AT 2:00 P.M. (EDT)<sup>2</sup>**

**THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO. ALL PARTIES WISHING TO APPEAR MUST DO SO TELEPHONICALLY BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER THAN MAY 19, 2020 AT 1:00 P.M. (EDT) TO SIGN UP. ADDITIONALLY, ANYONE WISHING TO APPEAR BY ZOOM IS INVITED TO USE THE LINK AT THE BOTTOM OF THIS NOTICE. ALL PARTIES THAT WILL BE ARGUING OR TESTIFYING MUST APPEAR BY ZOOM AND COURTCALL. PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.**

**MATTERS GOING FORWARD:**

1. Motion of the Debtors for Entry of an Order Directing the Joint Administration of the Debtors' Chapter 11 Cases [D.I. 2].

**Related Documents:** None.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: 9th Place Newberry, LLC (0359); 16th Street Pompano Beach, LLC (0278); CCC Spotting, LLC (0342); CCC Transportation, LLC (1058); Charlotte Avenue Auburndale, LLC (2179); Coastal Transport, Inc. (2918); Coastal Transport Logistics, LLC (7544); Comcar Industries, Inc. (8221); Comcar Logistics, LLC (2338); Comcar Properties, Inc. (9545); Commercial Carrier Corporation (8582); Commercial Carrier Logistics, LLC (7544); Commercial Truck and Trailer Sales Inc. (0722); Cortez Blvd. Brooksville, LLC (2210); CT Transportation, LLC (0997); CTL Distribution, Inc. (7383); CTL Distribution Logistics, LLC (7506); CTL Transportation, LLC (0782); CTTs Leasing, LLC (7466); Detsco Terminals, Inc. (9958); Driver Services, Inc. (3846); East Broadway Tampa, LLC (2233); East Columbus Drive Tampa, LLC (3995); Fleet Maintenance Services, LLC (1410); MCT Transportation, LLC (0939); Midwest Coast Logistics, LLC (7411); Midwest Coast Transport, Inc. (0045); New Kings Road Jacksonville, LLC (4797); Old Winter Haven Road Auburndale, LLC (4738); W. Airport Blvd. Sanford, LLC (0462); Willis Shaw Logistics, LLC (7341); WSE Transportation, LLC. The corporate headquarters and the mailing address for the Debtors listed above is 8800 Baymeadows Way West, Suite 200, Jacksonville, Florida 32256.

<sup>2</sup> Copies of all petitions, motions, and pleadings identified herein may be obtained free of charge through the website of the Debtors' proposed claims and noticing agent at [www.donlinrecano.com/comcar](http://www.donlinrecano.com/comcar).

**Responses Received:** None to date.

**Status:** This matter is going forward.

2. Motion of the Debtors for Entry of an Order Authorizing the Debtors (I) to File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, and (II) to File a Consolidated List of the Debtors' Thirty Largest Unsecured Creditors [D.I. 3].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** This matter is going forward.

3. Motion of the Debtors for Entry of an Order Authorizing the Debtors to File Under Seal Portions of the Debtors' Consolidated Creditor Matrix Containing Certain Individual Creditor Information [D.I. 4].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

4. Application of the Debtors for Entry of an Order Appointing Donlin, Recano & Company, Inc. as Claims and Noticing Agent Effective *Nunc Pro Tunc* to the Petition Date [D.I. 7].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

5. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Their Insurance Policies and Pay Prepetition Obligations with Respect Thereof and (II) Granting Related Relief [D.I. 8].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

6. Motion of the Debtors for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Form of Adequate Assurance of Payment, (II) Establishing Procedures for Resolving Objections by Utility Companies, and (III) Prohibiting Utility Companies From Altering, Refusing, or Discontinuing Service [D.I. 9].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

7. Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to Pay Certain Prepetition Taxes [D.I. 10].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

8. Motion of the Debtors for the Entry of Interim and Final Orders (A) Authorizing the Debtors to Pay Prepetition Obligations to Certain Critical Vendors and (B) Authorizing Banks to Honor and Process Checks and Transfers Related to Such Critical Vendors Obligations [D.I. 11].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated certain of those comments into the proposed form of order. This matter is going forward.

9. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Prepetition Wages and Compensation and Maintain and Continue Employee Benefit Programs and (II) Authorizing and Directing Banks and Certipay to Honor and Process Checks and Transfers Related to Such Employee Obligations [D.I. 13].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

10. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Continued Use of the Debtors; Cash Management System; (II) Authorizing Continued Intercompany Transfers Among Debtors, and (III) Granting Related Relief [D.I. 14].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated those comments into the proposed form of order. This matter is going forward.

11. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 21].

**Related Documents:** None.

**Responses Received:** None to date.

**Status:** The Debtors received certain informal comments from the Office of the United States Trustee, and have incorporated certain of those comments into the proposed form of order. This matter is going forward.

**PLEASE TAKE FURTHER NOTICE** that all interested parties may appear at the hearing being held on May 19, 2020 at 2:00 p.m. (EDT) by joining the ZoomGov Meeting at <https://debuscourts.zoomgov.com/j/1617190866> (Meeting ID: 161 719 0866; Password 511295; Topic: Comcar Industries, Inc. 20-11120 Hearing; Time: May 19, 2020 2:00 PM Eastern Time). All attendants must also dial in through CourtCall (call 866-582-6878 to register).

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Dated: May 18, 2020  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

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– and –

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