IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

COMCAR INDUSTRIES, INC.,¹

Case No. 20-11120 (LSS)

Debtor.

(Jointly Administered)

NOTICE OF AGENDA OF CONTINUED FIRST DAY MATTERS SCHEDULED FOR MAY 20, 2020 AT 12:30 P.M. (EDT)²

THIS HEARING WILL BE HELD TELEPHONICALLY AND BY VIDEO.
ALL PARTIES WISHING TO APPEAR TELEPHONICALLY MUST DO
SO BY CONTACTING COURTCALL, LLC AT 866-582-6878 NO LATER
THAN MAY 20, 2020 AT 11:00 A.M. (EDT) TO SIGN UP.
ADDITIONALLY, ANYONE WISHING TO APPEAR BY ZOOM IS
INVITED TO USE THE LINK AT THE BOTTOM OF THIS NOTICE. ALL
PARTIES THAT WILL BE ARGUING OR TESTIFYING MUST APPEAR
BY ZOOM AND COURTCALL.
PLEASE NOTE THAT THE MICROPHONES ON THE ZOOM MEETING WILL
BE MUTED AND THE ONLY AUDIO WILL BE THROUGH COURTCALL.

MATTER GOING FORWARD:

1. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: 9th Place Newberry, LLC (0359); 16th Street Pompano Beach, LLC (0278); CCC Spotting, LLC (0342); CCC Transportation, LLC (1058); Charlotte Avenue Auburndale, LLC (2179); Coastal Transport, Inc. (2918); Coastal Transport Logistics, LLC (7544); Comcar Industries, Inc. (8221); Comcar Logistics, LLC (2338); Comcar Properties, Inc. (9545); Commercial Carrier Corporation (8582); Commercial Carrier Logistics, LLC (7544); Commercial Truck and Trailer Sales Inc. (0722); Cortez Blvd. Brooksville, LLC (2210); CT Transportation, LLC (0997); CTL Distribution, Inc. (7383); CTL Distribution Logistics, LLC (7506); CTL Transportation, LLC (0782); CTTS Leasing, LLC (7466); Detsco Terminals, Inc. (9958); Driver Services, Inc. (3846); East Broadway Tampa, LLC (2233); East Columbus Drive Tampa, LLC (3995); Fleet Maintenance Services, LLC (1410); MCT Transportation, LLC (0939); Midwest Coast Logistics, LLC (7411); Midwest Coast Transport, Inc. (0045); New Kings Road Jacksonville, LLC (4797); Old Winter Haven Road Auburndale, LLC (4738); W. Airport Blvd. Sanford, LLC (0462); Willis Shaw Logistics, LLC (7341); WSE Transportation, LLC. The corporate headquarters and the mailing address for the Debtors listed above is 8800 Baymeadows Way West, Suite 200, Jacksonville, Florida 32256.

² Copies of all petitions, motions, and pleadings identified herein may be obtained free of charge through the website of the Debtors' proposed claims and noticing agent at www.donlinrecano.com/comcar.

and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 21].

Related Documents:

A. Notice of Filing Revised Order on Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Obtain Postpetition Financing Pursuant to Section 364 of the Bankruptcy Code, (II) Authorizing the Use of Cash Collateral Pursuant to Section 363 of the Bankruptcy Code, (III) Granting Adequate Protection to the Prepetition Secured Parties Pursuant to Sections 361, 362, 363 and 364 of the Bankruptcy Code, (IV) Granting Liens and Superpriority Claims, (V) Modifying Automatic Stay, and (VI) Scheduling a Final Hearing [D.I. 52].

Responses Received: None to date.

Status: The parties expect to file a revised proposed order prior to the hearing. This matter is going forward.

PLEASE TAKE FURTHER NOTICE that all interested parties may appear at the hearing being held on May 20, 2020 at 12:30 p.m. (EDT) by joining the ZoomGov Meeting at https://debuscourts.zoomgov.com/j/1601102587 (Meeting ID: 160 110 2587; Password 202511; Topic: Comcar Industries, Inc. 20-11120 Hearing; Time: May 20, 2020 12:30 PM Eastern Daylight Time). All attendants must also dial in through CourtCall (call 866-582-6878 to register).

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Dated: May 20, 2020

Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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- and -

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