

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	Chapter 11
In re:	:	
	:	Case No. 20-11120 (LSS)
COMCAR INDUSTRIES, INC., <i>et al.</i> , ¹	:	
	:	(Jointly Administered)
Debtors.	:	
	:	Hearing Date: January 21, 2021 at 3:00 p.m. (ET)
	:	Obj. Deadline: Jan. 14, 2021 at 4:00 p.m. (ET)
	:	
	X	Re: D.I. 1077

NOTICE OF MOTION AND HEARING

PLEASE TAKE NOTICE that, on May 17, 2020, Comcar Industries, Inc. and its affiliated debtors (collectively, the “Debtors”) in the above-captioned chapter 11 cases each filed voluntary cases under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on January 6, 2021, the Debtors filed the *Motion of Debtors for Entry of an Order (I) Approving the Combined Disclosure Statement and Plan on an Interim Basis for Solicitation Purposes Only; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Combined Disclosure Statement and Plan; (III) Approving the Form of Ballot and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Combined Confirmation Hearing for Final Approval of the Adequacy of Disclosures in, and Confirmation of, the Combined Disclosure Statement and Plan; and (VI) Granting Related Relief* [D.I. 1077] (the “Motion”) with the Court.

PLEASE TAKE FURTHER NOTICE that, any objection or response to the Motion must be (a) made in writing; (b) filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **January 14, 2021 at 4:00 p.m. (prevailing Eastern Time)** (the “Objection Deadline”); and (c) served no later than the Objection Deadline on the

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: 9th Place Newberry, LLC (0359); 16th Street Pompano Beach, LLC (0278); CCC Spotting, LLC (0342); CCC Transportation, LLC (1058); Charlotte Avenue Auburndale, LLC (2179); Coastal Transport, Inc. (2918); Coastal Transport Logistics, LLC (7544); Comcar Industries, Inc. (8221); Comcar Logistics, LLC (2338); Comcar Properties, Inc. (9545); Commercial Carrier Corporation (8582); Commercial Carrier Logistics, LLC (7544); Commercial Truck and Trailer Sales Inc. (0722); Cortez Blvd. Brooksville, LLC (2210); CT Transportation, LLC (0997); CTL Distribution, Inc. (7383); CTL Distribution Logistics, LLC (7506); CTL Transportation, LLC (0782); CTTS Leasing, LLC (7466); Detsco Terminals, Inc. (9958); Driver Services, Inc. (3846); East Broadway Tampa, LLC (2233); East Columbus Drive Tampa, LLC (3995); Fleet Maintenance Services, LLC (1410); MCT Transportation, LLC (0939); Midwest Coast Logistics, LLC (7411); Midwest Coast Transport, Inc. (0045); New Kings Road Jacksonville, LLC (4797); Old Winter Haven Road Auburndale, LLC (4738); W. Airport Blvd. Sanford, LLC (0462); Willis Shaw Logistics, LLC (7341); WSE Transportation, LLC. The corporate headquarters and the mailing address for the Debtors listed above is 8800 Baymeadows Way West, Suite 200, Jacksonville, Florida 32256.

following parties (i) counsel to the Debtors, DLA Piper LLP (US), 1201 North Market Street, Wilmington, Delaware 19801 (Attn.: Stuart M. Brown, Esq. [stuart.brown@us.dlapiper.com]) and 1251 Avenue of the Americas, New York, NY 10020 (Attn.: Jamila J. Willis, Esq. [jamila.willis@us.dlapiper.com]); (ii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Lockbox 35, Wilmington, Delaware 19801 (Attn.: David L. Buchbinder, Esq. [david.l.buchbinder.usdoj.gov]); (iii) counsel to the DIP Lender and the Prepetition Term Loan Lender, Latham & Watkins LLP, 330 N. Wabash Avenue, Suite 2800, Chicago, Illinois 60611 (Attn.: James Ktsanes, Esq. [james.ktsanes@lw.com]) and 885 Third Avenue, New York, New York 10022 (Attn.: Brett M. Neve, Esq. [brett.neve@lw.com]), and Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn.: Andrew Magaziner, Esq. [amagaziner@ycst.com]); and (iv) counsel to the Committee, Fox Rothschild LLP, 919 North Market Street, Suite 300 (Attn.: Thomas M. Horan, Esq. [thoran@foxrothschild.com]), 345 California Street, Suite 2200, San Francisco, California 94104 (Attn: Michael A. Sweet, Esq. [msweet@foxrothschild.com]) and 321 N. Clark Street, Suite 1600, Chicago, Illinois 60654 (Attn.: Gordon E. Gouveia [ggouveia@foxrothschild.com]).

PLEASE TAKE FURTHER NOTICE, if an objection or response is timely filed and served, you or your attorney must attend the hearing on the Motion scheduled to be held before The Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #2, Wilmington, Delaware 19801 on **January 21, 2021 at 3:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT IF NO OBJECTION OR RESPONSE TO THE MOTION IS TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE.

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PLEASE TAKE FURTHER NOTICE that copies of all petitions, motions, and pleadings identified herein may be obtained free of charge through the website of the Debtors' claims and noticing agent at www.donlinrecano.com/comcar.

Dated: January 6, 2021
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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