

Fill in this information to identify your case:			
Debtor Name	Chieftain Sand and Proppant, LLC, et al.	EIN	35-2431729
United States Bankruptcy Court for the:	DISTRICT OF DELAWARE	[Date case filed for chapter 11	January 9, 2017 OR
Case number	17-10064 (KG)	[Date case filed in chapter	
		Date case converted to chapter 11	

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/15

For the debtors listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, garnish wages, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although debtors can ask the court to extend or impose a stay.

The debtors are seeking a discharge. Creditors who assert that the debtors are not entitled to a discharge of any debts or who want to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadlines specified in this notice. (See line 9 for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Chieftain Sand and Proppant, LLC, et al.

1. Debtor's full name

2. All other names used in the last 8 years

3. Address

331 27th St  
New Auburn, WI 54757-8757

4. Debtor's attorney Name and address

Howard A. Cohen, Esq.  
GIBBONS P.C.  
300 Delaware Ave, Suite 1015  
Wilmington, DE 9801

Contact phone 302-518-6300

Email [hcohen@gibbonslaw.com](mailto:hcohen@gibbonslaw.com)

5. Bankruptcy clerk's office

824 Market St N  
3rd Fl  
Wilmington, DE 9801

Hours open Mon - Fri 8:00am to 4:00pm

Contact phone 302-252-2900

Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath. Creditor may attend, but are not required to do so.

February 16, 2017 at 10:00 a.m.  
Date Time

Location: J. Caleb Boggs Federal Building  
844 King St, Rm 3209  
Wilmington, DE 19801

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

For more information, see page 2

**7. Proof of claim deadline**      **Deadline for filing a proof of claim:**      Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as disputed, contingent, or unliquidated;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**      You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(D)(6)(A).

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

**Deadline for filing the complaint:** \_\_\_\_\_

**9. Creditors with a foreign address**      If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**      Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**      Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.