

Steven R. Wirth (*Admitted in New York*)  
AKERMAN LLP  
401 E. Jackson St., Ste. 1700  
Tampa, FL 33602  
Tel: (813) 223-7333  
Fax: (813) 223-2837

Yelena Archiyan (*Admitted in New York*)  
AKERMAN LLP  
2001 Ross Avenue, Ste. 3600  
Dallas, TX 75201  
Tel.: (214) 720-4300  
Fax: (214) 981-9339

*Proposed Counsel to the Debtor and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
	)	
DADONG CATERING LLC,	)	Case No. 19-13629 (SCC)
	)	
Debtor.	)	
	)	

**NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE AND  
AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that, on November 13, 2019 (the "Petition Date"), DaDong Catering LLC (the "Debtor") as debtor and debtor-in-possession, filed a petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court").

**PLEASE TAKE FURTHER NOTICE** that a telephonic hearing (the "First Day Hearing") has been scheduled for **November 19, 2019 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York. **Parties who wish to participate in the telephonic hearing must register for the telephonic hearing with Court-Solutions at [www.Court-Solutions.com](http://www.Court-Solutions.com). If the request is approved, the party will receive an email from Court-Solutions with dial-in information.**

**PLEASE TAKE FURTHER NOTICE** that an agenda with respect to the First Day Hearing is set forth below. Copies of each pleading identified below can be viewed and/or obtained by: (i) accessing the Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov), (ii) contacting the Office of the Clerk of Court at One Bowling Green, New York, New York 10004, or (iii) from the Debtor's proposed claims and noticing agent, Donlin Recano ("Donlin"), at <https://www.donlinrecano.com/Clients/dadong/Index>. Note that a PACER password is required to access documents on the Court's website.

**HEARING AGENDA FOR NOVEMBER 19, 2019 AT 10:00 A.M.**

**Motions to be Heard at the First Day Hearing**

1. Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Authorizing Debtor to, in the Ordinary Course, Use Cash Management System, Bank Accounts, and Business Forms; and (ii) Authorizing Banks and Financial Institutions to Honor and Process All Related Check and Electronic Payment Requests [ECF No. 4]
2. Debtor's Emergency Motion for Entry of Interim and Final Order (i) Authorizing Debtor to (a) Pay Pre-Petition Wages and Other Compensation, and Employee Benefits, and (b) Continue Existing Employee Benefit Plans and Programs, (ii) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests, and (iii) Approving the Debtor's Discretionary Employee Incentive Programs [ECF No. 5]
3. Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Determining that Utility Providers Have Been Provided Adequate Assurance of Payment, (ii) Approving Proposed Adequate Assurance Procedures, (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (iv) Determining that Debtor is Not Required to Provide any Additional Assurance, (v) Scheduling a Hearing to Consider Entry of a Final Order, and (vi) Granting Related Relief [ECF No. 6]

**PLEASE TAKE FURTHER NOTICE** that the following documents have also been filed pursuant to the Local Bankruptcy Rules for the Southern District of New York or in connection with the relief requested:

1. Declaration of Xiaozhe Liu Pursuant to Rule 1007-2 of the Local Bankruptcy Rules for the Southern District of New York in support of Chapter 11 Petitions and First Day Motions [ECF No. 3]
2. Debtor's Corporate Ownership Statement Pursuant to Fed. R. Bankr. P. 1007(a)(1) 7007.1 and Local Rule 1007-3 [ECF No. 1]

Dated: November 14, 2019

AKERMAN LLP

By: /s/ Steven R. Wirth  
Steven R. Wirth (*Admitted in New York*)  
AKERMAN LLP  
401 E. Jackson St., Ste. 1700  
Tampa, FL 33602  
Tel: (813) 223-7333  
Fax: (813) 223-2837  
E-Mail: steven.wirth@akerman.com

-and-

Yelena Archiyan (*Admitted in New York*)  
AKERMAN LLP  
2001 Ross Avenue, Suite 3600  
Dallas, TX 75201  
Tel.: (214) 720-4300  
Fax: (214) 981-9339  
E-Mail: yelena.archiyan@akerman.com

*Proposed Counsel for Debtor and Debtor-in-Possession*