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Proposed Counsel to the Debtor and Debtor-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

)	Chapter 11
)	Case No. 19-13629 (SCC)
)	
)

NOTICE OF COMMENCEMENT OF CHAPTER 11 CASE AND TELEPHONIC HEARING TO CONSIDER "FIRST DAY" MOTIONS

PLEASE TAKE NOTICE that, on November 13, 2019 (the "Petition Date"), DaDong Catering LLC (the "Debtor") as debtor and debtor-in-possession, filed a petition for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that a hearing (the "First Day Hearing") to consider the Debtor's motions set forth on Exhibit A hereto (collectively the "First Day Pleadings") will be held telephonically on November 19, 2019 at 10:00 a.m. (prevailing Eastern Time), or as soon thereafter as counsel may be heard, before the Honorable Shelley C. Chapman, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York. Parties who wish to participate in the telephonic hearing must register for the telephonic hearing with Court-Solutions at www.Court-Solutions.com. If the request is approved, the party will receive an email from Court-Solutions with dial-in information.

The Debtor has requested that the Court consider the relief requested in the First Day Pleadings on a final basis, or, in certain cases, on an interim basis, pending a final hearing to be scheduled at a later date.

PLEASE TAKE FURTHER NOTICE that copies of the First Day Pleadings and all pleadings and other papers filed in this chapter 11 case may be obtained by visiting the website of Donlin, Recano & Company, Inc. at https://www.donlinrecano.com/Clients/dadong/Index. You may also obtain copies of any pleadings by: (i) contacting Donlin, Recano & Company, Inc. at 212-771-1128 Donlin, Recano & Company, Inc., Re: DaDong Catering LLC, et al., 6201 15th Avenue, Brooklyn, NY 11219, (ii) accessing the Court's website at www.nysb.uscourts.gov, or (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004. Note that a PACER password is needed to access documents on the Court's website.

PLEASE TAKE FURTHER NOTICE that <u>your rights may be affected</u>. You should read the First Day Pleadings carefully and discuss them with your attorney, if you have one in connection with the chapter 11 case. (If you do not have an attorney, you may wish to consult with one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the First Day Pleadings, or if you want the Court to consider your views on the First Day Pleadings, then you or your attorney must attend the First Day Hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Pleadings and may enter orders granting the relief requested in the First Day Pleadings.

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Dated: November 14, 2019

AKERMAN LLP

By: <u>/s/ Steven R. Wirth</u>

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EXHIBIT A

- 1. Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Authorizing Debtor to, in the Ordinary Course, Use Cash Management System, Bank Accounts, and Business Forms; and (ii) Authorizing Banks and Financial Institutions to Honor and Process All Related Check and Electronic Payment Requests [ECF No. 4]
- 2. Debtor's Emergency Motion for Entry of Interim and Final Order (i) Authorizing Debtor to (a) Pay Pre-Petition Wages and Other Compensation, and Employee Benefits, and (b) Continue Existing Employee Benefit Plans and Programs, (ii) Authorizing Banks and Financial Institutions to Pay All Checks and Electronic Payment Requests, and (iii) Approving the Debtor's Discretionary Employee Incentive Programs [ECF No. 5]
- 3. Debtor's Emergency Motion for Entry of Interim and Final Orders (i) Determining that Utility Providers Have Been Provided Adequate Assurance of Payment, (ii) Approving Proposed Adequate Assurance Procedures, (iii) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (iv) Determining that Debtor is Not Required to Provide any Additional Assurance, (v) Scheduling a Hearing to Consider Entry of a Final Order, and (vi) Granting Related Relief [ECF No. 6]