

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

EBH TOPCO, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 18-11212 (BLS)

(Jointly Administered)

**NOTICE OF NON-VOTING STATUS AND ORDER (I) APPROVING THE ADEQUACY
OF THE DISCLOSURES IN THE COMBINED PLAN AND DISCLOSURE
STATEMENT ON AN INTERIM BASIS, (II) SCHEDULING THE CONFIRMATION
HEARING AND DEADLINE FOR FILING OBJECTIONS, (III) ESTABLISHING
PROCEDURES FOR THE SOLICITATION AND TABULATION OF VOTES TO
ACCEPT OR REJECT THE COMBINED PLAN AND DISCLOSURE STATEMENT,
(IV) APPROVING THE FORM OF BALLOT AND SOLICITATION PACKAGE,
AND (V) APPROVING THE NOTICE PROVISIONS**

**YOU ARE ADVISED TO CAREFULLY REVIEW AND CONSIDER THE COMBINED
PLAN AND DISCLOSURE STATEMENT, INCLUDING THE TERMS OF THE
RELEASE, EXCULPATION, AND INJUNCTION, AS YOUR RIGHTS MAY BE
AFFECTED**

**BY ORDER OF THE COURT, TO ALL PARTIES IN INTEREST, PLEASE TAKE
NOTICE THAT:**

1. Confirmation Hearing Notice. Together with this Notice, you will receive the *Notice of Order (i) Approving the Adequacy of the Disclosures in the Combined Plan and Disclosure Statement on an Interim Basis, (ii) Scheduling the Confirmation Hearing and Deadline for Filing Objections, (iii) Establishing Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Combined Plan and Disclosure Statement, (iv) Approving the Form of Ballot and Solicitation Package, and (v) Approving the Notice Provisions* (the “**Confirmation Hearing Notice**”). Please read the Confirmation Hearing Notice for additional information concerning the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of EBH Topco, et al.* [Docket No. 589] (as

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are EBH Topco, LLC (6103), Elements Behavioral Health, Inc. (7176), EBH Holding Company, Inc. (0370), EBH Big Rock, Inc. (1880), SoCal Rehab and Recovery, Inc. (3741), The Sexual Recovery Institute, Inc. (1279), Westside Sober Living Centers, Inc. (5717), Ehrman Subsidiary Corp. (3958), PROMAL2, Inc. (1377), PROMAL4, Inc. (2453), SBAR2, Inc. (9844), Promises Residential Treatment Center VI, Inc. (1112), Assurance Toxicology Services, LLC (9612), Elements Screening Services, Inc. (0055), TRS Behavioral Care, Inc. (6343), Spirit Lodge, LLC (1375), San Cristobal Treatment Center, LLC (1419), EBH Acquisition Subsidiary, Inc. (6132), EBH Services of Florida, Inc. (6802), Outpatient Services FL, Inc. (9596), EBH Northeast Services, Inc. (3551), Intensive Outpatient Services PA, Inc. (5581), Wrightsville Services, LLC (9535), NE Sober Living, Inc. (1955), Northeast Behavioral Services, Inc. (8881), The Ranch on Piney River, Inc. (0195), Outpatient Services TN, Inc. (5584), EBH Southwest Services, Inc. (5202), Elements Medical Group of Utah, Inc. (9820), Southeast Behavioral Health Services, Inc. (1267), Elements Medical Group of Mississippi, Inc. (4545), and Elements Medical Group of Arizona, Inc. (8468). The Debtors’ mailing address is 5000 Airport Plaza Dr., Suite 100, Long Beach, California 90815.

amended, modified, or supplemented from time to time, the “**Combined Plan and Disclosure Statement**”).²

2. Notice of Non-Voting Status. Pursuant to the Combined Plan and Disclosure Statement, Holders of Claims in Class 1 (DIP Facility Claims), Class 2 (Secured Tax Claims), Class 5 (Other Secured Claims), and Class 6 (Priority Claims) are unimpaired. You are the Holder of a Claim in Class 1, Class 2, Class 5, or Class 6 and thus, deemed to accept the Combined Plan and Disclosure Statement and are not entitled to vote.
3. Obtaining Plan Documents. To obtain copies of the Combined Plan and Disclosure Statement and the Interim Approval and Procedures Order (the “**Plan Documents**”), you may: (a) download electronic copies at no charge through the Case Website, <https://www.donlinrecano.com/Clients/ebh>, maintained by Claims and Balloting Agent; (b) at no charge by writing to the Claims and Balloting Agent at ebhinfo@donlinrecano.com; (c) by calling the Claims and Balloting Agent at (866) 416-0554; or (d) for a fee on the Court’s website (<http://www.deb.uscourts.gov>).³
4. If you believe you are the Holder of a Claim in a Class eligible to vote but have not yet received a Ballot, please contact the Claims and Balloting Agent by email at ebhinfo@donlinrecano.com or by calling (866) 416-0554.
5. If you have any questions regarding this Notice, you should contact the Claims and Balloting Agent by email at ebhinfo@donlinrecano.com or by calling (866) 416-0554. Please note: the Claims and Balloting Agent is not permitted to provide legal advice.

Dated: December 5, 2018
Wilmington, Delaware

POLSINELLI PC

/s/ Christopher A. Ward
Christopher A. Ward (Del. Bar No. 3877)
Shanti M. Katona (Del. Bar No. 5352)
Stephen J. Astringer (Del. Bar No. 6375)
222 Delaware Avenue, Suite 1101
Wilmington, Delaware 19801
Telephone: (302) 252-0920
Facsimile: (302) 252-0921
cward@polsinelli.com
skatona@polsinelli.com
sastringer@polsinelli.com

-and-

Jeremy R. Johnson (Admitted *Pro Hac Vice*)
600 3rd Avenue, 42nd Floor
New York, New York 10016
Telephone: (212) 684-0199
Facsimile: (212) 684-0197
jeremy.johnson@polsinelli.com

Counsel to the Debtors and Debtors in Possession

² Capitalized terms used or not otherwise defined shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.

³ Note, a PACER account is required.