

Information to identify the case:EIN **81-0856103**Debtor **EBH TOPCO, LLC**

Name

Date case filed in chapter **5/23/2018**United States Bankruptcy Court **District of Delaware**

Date case converted to chapter

Case number: **18-11212 (BLS)**

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

Valid Picture ID is required for access to the J. Caleb Boggs Federal Building. Additionally, Debtor(s) must also present photo ID plus original verification of his/her social security number to the Bankruptcy Trustee. If you do not have a photo ID and/or original verification of your social security number, please contact the Office of the United States Trustee's (302-573-6491).

1. Debtor's full name **EBH TOPCO, LLC**

2. All other names used in the last 8 years **N/A**

Jointly Administered Cases**Case No.****Tax ID.**

ELEMENTS BEHAVIORAL HEALTH, INC.	18-11214	26-0227176
EBH HOLDING COMPANY, INC.	18-11215	90-0770370
EBH BIG ROCK, INC.	18-11216	46-1801880
SOCAL REHAB AND RECOVERY, INC.	18-11217	38-3943741
THE SEXUAL RECOVERY INSTITUTE, INC.	18-11218	95-4591279
WESTSIDE SOBER LIVING CENTERS, INC.	18-11220	95-4175717
EHRMAN SUBSIDIARY CORP.	18-11221	26-4533958
PROMAL2, INC.	18-11223	34-2011377
PROMAL4, INC.	18-11224	01-0872453
SBAR2, INC.	18-11225	01-0819844
PROMISES RESIDENTIAL TREATMENT CENTER VI, INC.	18-11226	27-3091112
ASSURANCE TOXICOLOGY SERVICES, LLC	18-11227	80-0929612
ELEMENTS SCREENING SERVICES, INC.	18-11228	46-1170055
TRS BEHAVIORAL CARE, INC.	18-11229	76-0326343
SPIRIT LODGE, LLC	18-11230	26-1461375
SAN CRISTOBAL TREATMENT CENTER, LLC	18-11231	45-4251419
EBH ACQUISITION SUBSIDIARY, INC.	18-11234	45-2576132
EBH SERVICES OF FLORIDA, INC.	18-11235	46-0726802
OUTPATIENT SERVICES FL, INC.	18-11236	32-0459596
EBH NORTHEAST SERVICES, INC.	18-11238	80-0933551
INTENSIVE OUTPATIENT SERVICES PA, INC.	18-11239	61-1755581
WRIGHTSVILLE SERVICES, LLC	18-11241	37-1749535
NE SOBER LIVING, INC.	18-11243	38-3951955
NORTHEAST BEHAVIORAL SERVICES, INC.	18-11245	35-2518881
THE RANCH ON THE PINEY RIVER, INC.	18-11246	62-1750195
OUTPATIENT SERVICES TN, INC.	18-11248	61-1755584
EBH SOUTHWEST SERVICES, INC.	18-11247	90-0995202

ELEMENTS MEDICAL GROUP OF UTAH, INC.	18-11244	32-0519820
SOUTHEAST BEHAVIORAL HEALTH SERVICES, INC.	18-11242	36-4791267
ELEMENTS MEDICAL GROUP OF MISSISSIPPI, INC.	18-11240	30-0964545
ELEMENTS MEDICAL GROUP OF ARIZONA, INC.	18-11237	30-0968468
3. Address	5000 AIRPORT PLAZA DRIVE, SUITE 100, LONG BEACH, CA 90815	
4. Debtor's attorney	Contact phone <u>302-252-0920</u>	
CHRISTOPHER A. WARD SHANTI M. KATONA POL SINELLI PC 222 DELAWARE AVE., SUITE 1101 WILMINGTON, DE 19801	Email: cward@polsinelli.com skatona@polsinelli.com	
5. Bankruptcy clerk's office	Hours open: Monday – Friday 8:00 AM – 4:00 PM	
Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov .	824 Market Street, 3rd Floor Wilmington, DE 19801	Contact phone 302-252-2900
6. Meeting of creditors	JUNE 27, 2018 at 1:00 P.M. (ET)	Location:
The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	844 King Street, Room 3209, Wilmington, DE 19801
7. Proof of claim deadline	Deadline for filing proof of claim: Not yet set. If a deadline is set, notice will be sent at a later time.	
A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be filed either electronically or as a paper document. For more information on how to file a Proof of Claim, visit the Delaware Bankruptcy Court's website at http://www.deb.uscourts.gov/claims-information .		
Your claim will be allowed in the amount scheduled unless:		
<ul style="list-style-type: none"> ● your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ● you file a proof of claim in a different amount; or ● you receive another notice. 		
If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.		
You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov .		
Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.		
8. Exception to discharge Deadline	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.	
The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	Deadline for filing the complaint: To Be Determined	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	